# **OL®** Connect

REST API Cookbook with Working Examples

Version 2023.1



REST API Cookbook with Working Examples Version 2023.1

Last Revision: 5/13/2023

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# **Table of Contents**

Velcome to the PlanetPress Connect REST API Cookbook	11
echnical Overview	12
Workflow & Workflow Processes	13
Data Mapping	
Content Creation	
Job Creation	24
Output Creation	25
All-In-One	26
Input Files	28
Data Entities	29
Data Set & Data Record Entities	
Content Set & Content Item Entities	29
Job Set & Job Entities	30
Workflow Operations	33
Asynchronous Operations	
Synchronous Operations	33
JSON Structures	34
Common Structures	35
Specific Structures	
orking Examples  Getting Started	135
Requirements & Installation	
Structure of the Working Examples	
HTML Input Placeholders & Multiple Value Fields	
Display of Working Example Results	
Using the Working Examples with Server Security	
Server Security & Authentication	
Authenticating with the Server	
Working with the File Store	
Uploading a Data File to the File Store	
Uploading a Data Mapping Configuration to the File Store	
Uploading a Template to the File Store	
Uploading a Job Creation Preset to the File Store	
Uploading an Output Creation Preset to the File Store	
Working with the Entity Services	
Finding Specific Data Entities in the Server	
Finding all the Data Sets in the Server	
Finding the Data Records in a Data Set	
Finding all the Content Sets in the Server	
Finding the Content Items in a Content Set	200

Finding all the Job Sets in the Server	203
Finding the Jobs in a Job Set	205
Working with the Workflow Services	208
Running a Data Mapping Operation	210
Running a Data Mapping Operation (Using JSON)	215
Running a Data Mapping Operation for PDF/VT File (to Data Set)	220
Running a Data Mapping Operation for PDF/VT File (to Content Set)	224
Running a Content Creation Operation for Print By Data Set	228
Running a Content Creation Operation for Print By Data Record (Using JSON)	232
Running a Content Creation Operation for Print By Data (Using JSON)	236
Creating a Preview PDF for Print By Data Record	240
Creating a Preview PDF for Print By Data	242
Creating a Preview PDF for Print By Data (Using JSON)	244
Creating a Preview Image By Data Record (Using JSON)	246
Creating a Preview Image By Data (Using JSON)	253
Running a Content Creation Operation for Email By Data Record (Using JSON)	260
Running a Content Creation Operation for Email By Data (Using JSON)	267
Creating Content for Web By Data Record	276
Creating Content for Web By Data Record (Using JSON)	281
Creating Content for Web By Data (Using JSON)	285
Running a Job Creation Operation By Content Set (Using JSON)	289
Running a Job Creation Operation By Content Set with Runtime Parameters (Using JSON)	293
Running an Output Creation Operation By Job Set	299
Running an Output Creation Operation By Job Set (Using JSON)	304
Running an Output Creation Operation By Job (Using JSON)	309
Running an All-In-One Operation (Using JSON)	314
Running an All-In-One Operation with Adhoc Data	324
REST API Reference	330
All-In-One Service	334
Cancel an Operation	
Get All Operations	
Get Managed Result of Operation	
Get Progress of Operation	
Get Result of Operation	
Get Result of Operation (as Text)	
Process All-In-One (JSON)	344
1 100033 AII-III-OIIC (00011)	
	346
Process All-In-One (Adhoc Data)	
Process All-In-One (Adhoc Data) Service Handshake	
Process All-In-One (Adhoc Data) Service Handshake Service Version	
Process All-In-One (Adhoc Data) Service Handshake Service Version Authentication Service	346 
Process All-In-One (Adhoc Data) Service Handshake Service Version Authentication Service Authenticate/Login to Server	346 348 351 352 353
Process All-In-One (Adhoc Data) Service Handshake Service Version Authentication Service Authenticate/Login to Server Service Handshake	346 348 351 352 353 354
Process All-In-One (Adhoc Data) Service Handshake Service Version Authentication Service Authenticate/Login to Server Service Handshake Service Version	346 348 351 352 353 354 356 357
Process All-In-One (Adhoc Data) Service Handshake Service Version Authentication Service Authenticate/Login to Server Service Handshake	346 348 351 352 353 354 356 357

Get All Operations	361
Get Progress of Operation	
Get Result of Operation	365
Process Content Creation (By Data) (JSON)	367
Process Content Creation (By Data Record) (JSON)	369
Service Handshake	
Service Version	372
Content Creation (HTML) Service	373
Get Template Resource	374
Process Content Creation (By Data) (JSON)	376
Process Content Creation (By Data Record)	
Process Content Creation (By Data Record) (JSON)	380
Process Content Creation (No Data)	382
Service Handshake	
Service Version	385
Content Creation Service	386
Service Handshake	
Process Content Creation (By Data Set)	388
Process Content Creation (By Data Record) (JSON)	390
Process Content Creation (By Data) (JSON)	392
Create Preview PDF (By Data Record)	394
Create Preview PDF (By Data)	396
Create Preview PDF (By Data) (JSON)	398
Create Preview Image (By Data Record) (JSON)	399
Create Preview Image (By Data) (JSON)	401
Get All Operations	403
Get Progress of Operation	405
Get Result of Operation	407
Get Managed Result of Operation	408
Cancel an Operation	410
Service Version	412
Content Item Entity Service	413
Get Content Item Properties	414
Get Data Record for Content Item	416
Service Handshake	418
Service Version	419
Update Content Item Properties	420
Update Multiple Content Item Properties	422
Content Set Entity Service	424
Service Handshake	424
Delete Content Set Entity	426
Get All Content Sets	428
Get Content Items for Content Set	430
Get Content Set Properties	432
Get Page Details for Content Set	434
Service Version	136

Update Content Set Properties	437
Conversion Service	438
Rasterize File	438
Data Mapping Service	440
Cancel an Operation	
Create Content Set	
Get All Operations	
Get Progress of Operation	
Get Result of Operation	
Process Data Mapping	
Process Data Mapping (JSON)	452
Process Data Mapping (PDF/VT to Content Set)	
Process Data Mapping (PDF/VT to Data Set)	457
Service Handshake	459
Service Version	460
Data Record Entity Service	461
Add Data Records	
Get Data Record Properties	
Get Data Record Values	
Get Multiple Data Record Values	
Get Multiple Data Record Values (JSON)	
Service Handshake	
Service Version	
Update Data Record Properties	
Update Data Record Values	
Update Multiple Data Record Properties	
Update Multiple Data Record Values	
Data Set Entity Service	482
Service Handshake	
Delete Data Set Entity	
Get All Data Sets	
Get Data Records for Data Set	
Get Data Set Properties	
Service Version	
Update Data Set Properties	
Document Entity Service	
Get Document Metadata Properties	
Service Handshake	
Service Version	
Update Document Metadata Properties	
Document Set Entity Service	
•	
Get Document Set Metadata Properties  Get Documents for Document Set	
Service Handshake	
Service Paridshake Service Version	
Undate Document Set Metadata Properties	509

Entity Service	511
Find Data Entity	512
Service Handshake	514
Service Version	515
File Store Service	516
Service Handshake	517
Download Managed File or Directory	518
Download Contents of Managed Directory	
Delete Managed File or Directory	
Get Report	523
List Resources	525
Managed File or Directory Exists	527
Upload Data File	529
Upload Data Mapping Configuration	531
Upload Template	533
Upload Job Creation Preset	535
Upload Output Creation Preset	537
Service Version	539
Job Creation Service	540
Cancel an Operation	541
Get All Operations	543
Get Progress of Operation	545
Get Result of Operation	547
Process Job Creation	549
Process Job Creation (By Content Set) (JSON)	551
Process Job Creation (By Content Set) (Runtime Parameters) (JSON)	552
Process Job Creation (By Job Set Structure) (JSON)	554
Service Handshake	556
Service Version	557
Job Entity Service	558
Get Content Items for Job	559
Get Job Metadata Properties	561
Get Job Properties	563
Get Job Segments for Job	565
Service Handshake	567
Service Version	568
Update Job Metadata Properties	
Update Job Properties	571
Update Multiple Job Properties	573
Job Segment Entity Service	575
Get Document Sets for Job Segment	576
Get Job Segment Metadata Properties	578
Service Handshake	580
Service Version	581
Update Job Segment Metadata Properties	582
Joh Set Entity Service	59/

Service Handshake	584
Delete Job Set Entity	586
Get All Job Sets	588
Get Job Set Metadata Properties	590
Get Job Set Properties	592
Get Jobs for Job Set	594
Service Version	596
Update Job Set Metadata Properties	597
Update Job Set Properties	599
Output Creation Service	601
Service Handshake	602
Process Output Creation (By Job Set)	603
Process Output Creation (By Job Set) (JSON)	605
Process Output Creation (By Job) (JSON)	607
Run +PReS Enhance Workflow Configuration	609
Get All Operations	611
Get Progress of Operation	613
Get Result of Operation	615
Get Result of Operation (as Text)	617
Cancel an Operation	619
Service Version	621
Copyright Information	622
Legal Notices and Acknowledgements	623

# Welcome to the PlanetPress Connect REST API Cookbook

This guide is aimed at technically experienced users who wish to learn and use the REST API available in **PlanetPress Connect** version 2023.1.

The PlanetPress Connect REST API consists of many services that expose access to a number of areas including workflow, data entity management and file store operations.

These services can be used to perform various interactions with the PlanetPress Connect server such as:

- Upload and manage data files, data mapping configurations and templates in the file store
- Create, manage and find data entities internal to the PlanetPress Connect server
- · Create and monitor processing operations within the workflow

The REST API also supports added security to restrict unauthorized access to the services.

For information about the server configuration, see the PlanetPress Connect Help.

This guide is broken down into three sections:

- <u>Technical Overview</u> Overview of the concepts and structures used in PlanetPress Connect and the REST API
- Working Examples Working examples of the PlanetPress Connect REST API in action (HTML5 & JavaScript/jQuery)
- <u>REST API Reference</u> A complete reference to the PlanetPress Connect REST API and services

It is recommended that the technical overview section be read first, followed by the working examples, using the REST API reference for greater detail on implementing any specific example.

# **Technical Overview**

This section provides an overview of the concepts and structures used within PlanetPress Connect and the REST API.

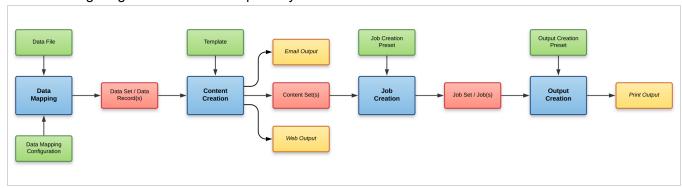
- Workflow & Workflow Processes
- Input Files
- Data Entities
- Workflow Operations
- JSON Structures

#### Workflow & Workflow Processes

The primary workflow in PlanetPress Connect consists of four major processes that each require a number of inputs, and once executed, produce a particular form of output. These processes are: <u>data mapping</u>, <u>content creation</u>, <u>job creation</u> and <u>output creation</u>.

There is an additional workflow process, named <u>All-In-One</u>, which embodies all four major workflow processes in a singular process.

The following diagram illustrates the primary workflow in PlanetPress Connect:



Typically an individual workflow process (shown above in *blue*) will take one or more input files as input (shown above in *green*), and will produce either intermediary output in the form of a data entity (shown above in *red*), or final output in the form of print, web, or email based content (depending on the context of the content produced) (shown above in *yellow*).

<u>Input files</u> to a workflow process include files such as data files, data mapping configurations and templates. In most cases an input file needs to be uploaded to the server file store before it can be used in a workflow process. A file that has been uploaded to the file store is known as a managed file, and managed files can be referenced via a unique identifier or name.

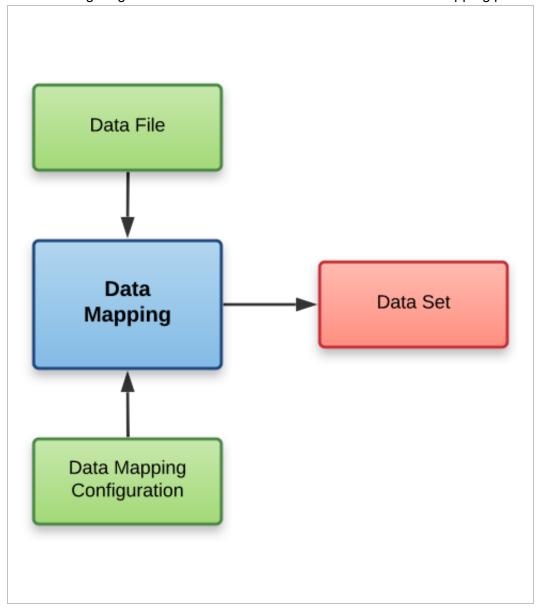
A <u>data entity</u> is simply a structured data artefact, produced as a result of an instance of a workflow process known as a <u>workflow operation</u>. Data entities are stored internally to the server and can also be referenced via a unique identifier.

Where a certain process depends on the output of the process before it, the data entity or entities produced by the earlier process are used as an input to that process.

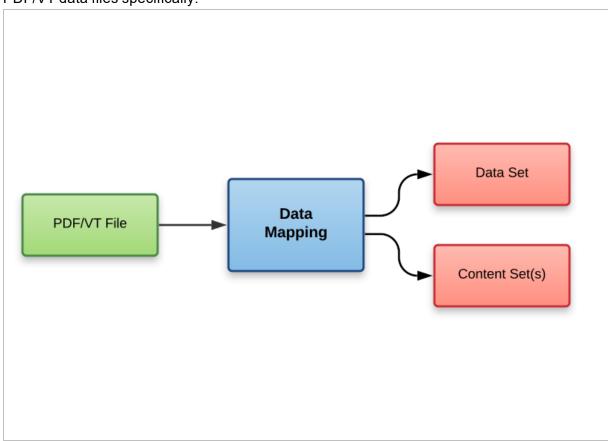
# **Data Mapping**

The data mapping process involves taking a data file or source, applying a data mapping configuration to it, and producing a structured set of data or data records (a data set). This process can also produce a data set or content set from a PDF/VT file using its internal meta data instead of a data mapping configuration.

The following diagram illustrates the default workflow for the data mapping process:



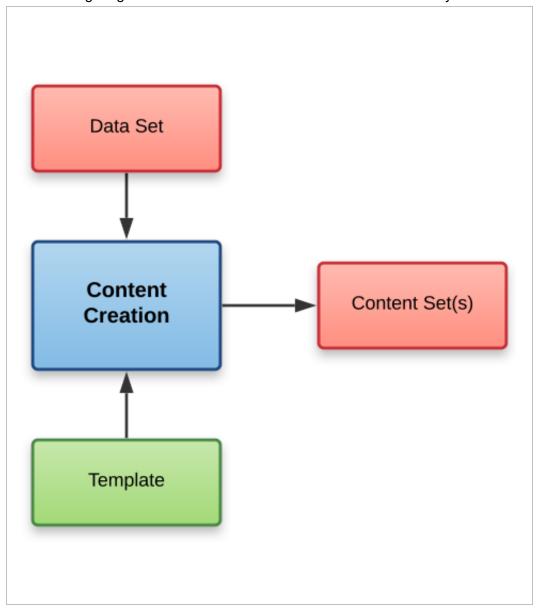
The following diagram illustrates the alternative workflow for the data mapping process when using PDF/VT data files specifically:



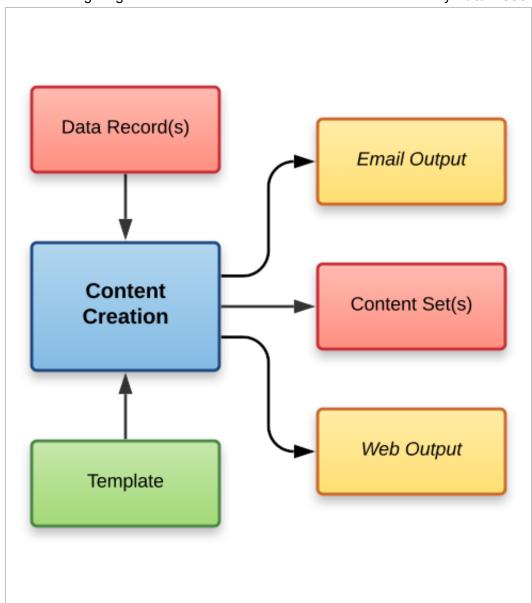
### **Content Creation**

The content creation process involves taking either a data set or one or more data records (from a data set), combining them with a suitable template, and producing one or more sets of content (content sets). If the content is for the Email or Web context then output can be produced at this stage.

The following diagram illustrates the workflow for content creation by **Data Set**:



The following diagram illustrates the workflow for content creation by **Data Record**:

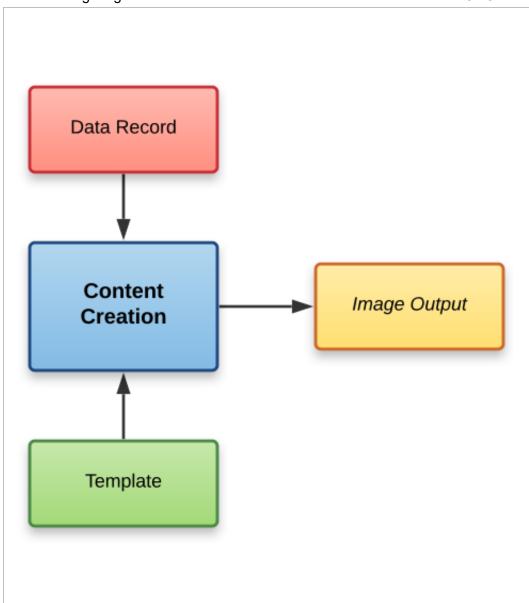


# The following diagram illustrates the workflow for content creation by ${\bf JSON}\,\,{\bf Data}:$ JSON Data Email Output Content Content Set(s) Creation

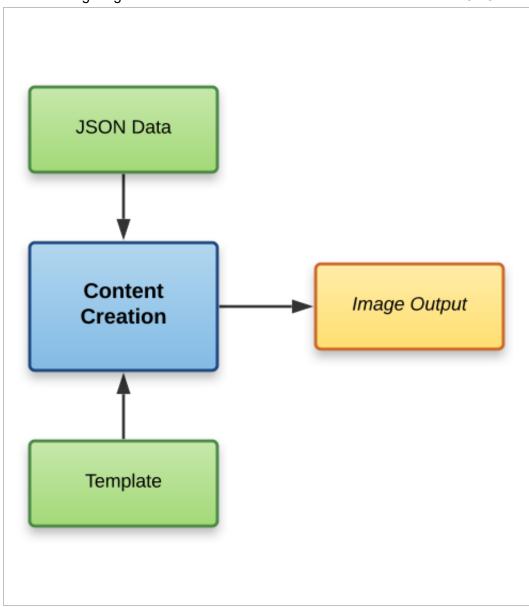
Template

Web Output

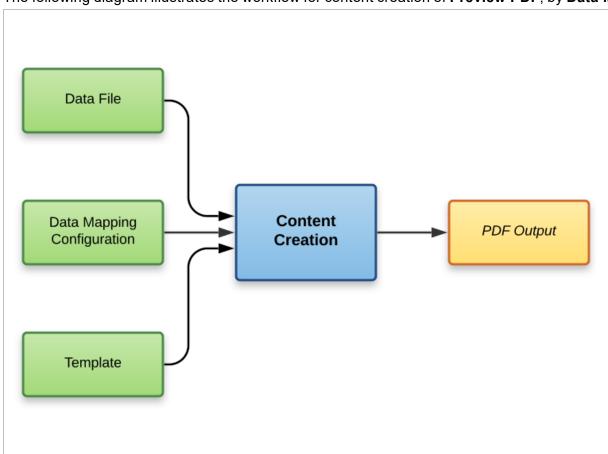
The following diagram illustrates the workflow for content creation of **Preview Image**, by **Data Record**:



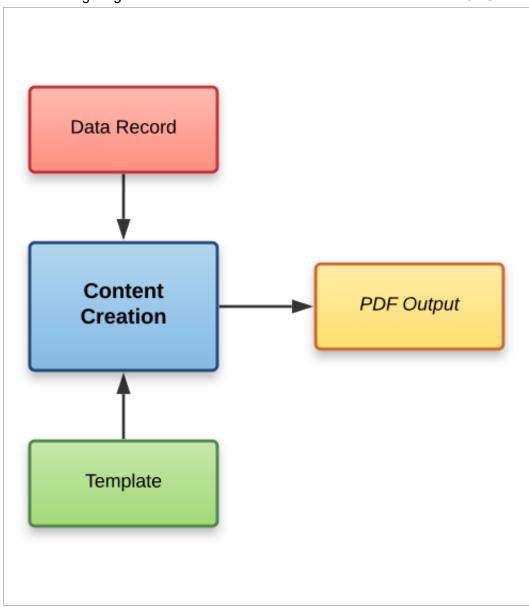
The following diagram illustrates the workflow for content creation of **Preview Image**, by **JSON Data**:



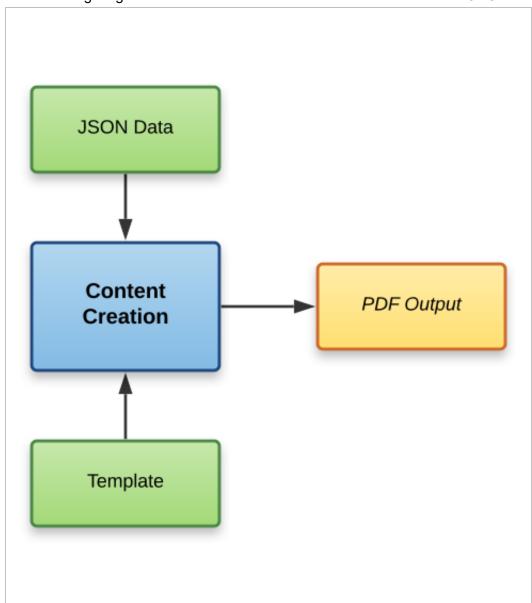
The following diagram illustrates the workflow for content creation of **Preview PDF**, by **Data Mapping**:



The following diagram illustrates the workflow for content creation of **Preview PDF**, by **Data Record**:



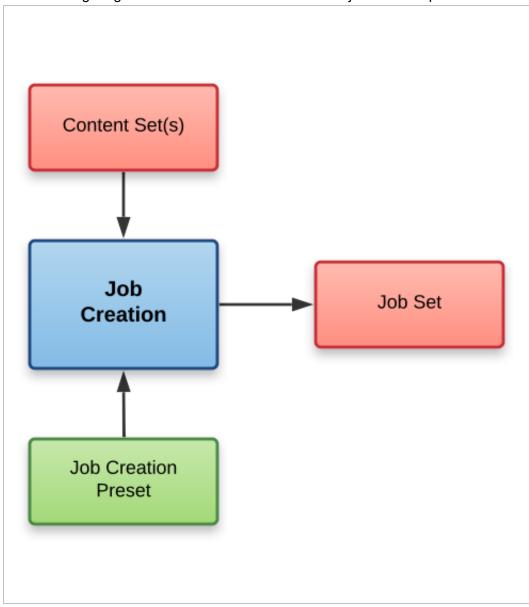
The following diagram illustrates the workflow for content creation of **Preview PDF**,by **JSON Data**:



### **Job Creation**

The job creation process involves taking one or more content sets and applying a job creation preset for organizing, sorting and grouping them into a set of logical jobs (a job set). This includes the application of data filtering and finishing options.

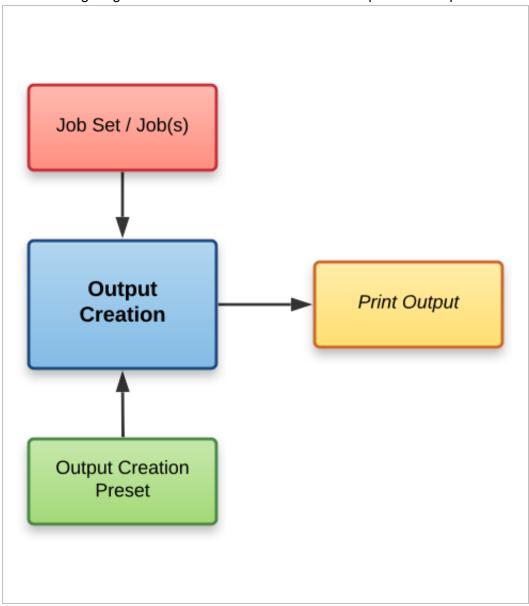
The following diagram illustrates the workflow for the job creation process:



# **Output Creation**

The output creation process involves taking either a job set or one or more jobs (from a job set), applying an output creation preset, and producing the print output (Print context).

The following diagram illustrates the workflow for the output creation process:

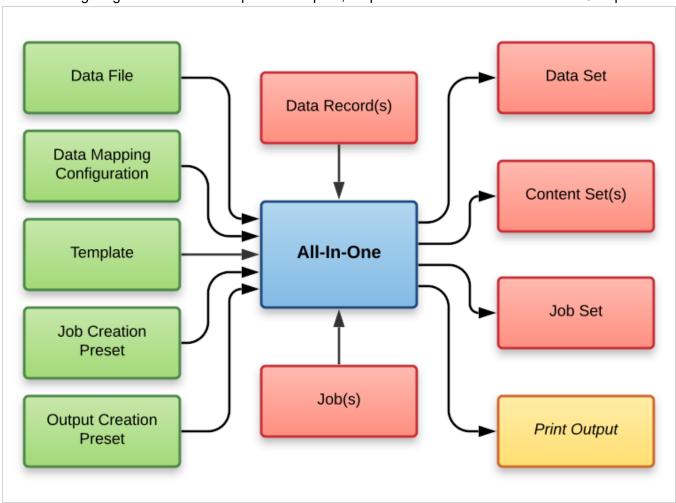


#### All-In-One

The All-In-One process embodies all four major workflow processes (<u>data mapping</u>, <u>content creation</u>, <u>job creation</u> and <u>output creation</u>) in a singular process. It can be configured to run one or more of the four processes, as long as the processes specified result in a logical sequence or workflow.

Depending on it's configuration, the All-In-One process can produce either a data set, content sets, a job set or print output (Print context).

The following diagram illustrates the potential inputs, outputs and workflows for the All-In-One process:



The following table lists the available processes, input combinations and expected outputs for the All-In-One process:

Processes	Input Combination	Expected Output
Data Mapping Only	Data File + Data Mapping Configuration	Data Set
Data Mapping + Content Creation	Data File + Data Mapping Configuration + Template	Content Set(s)

Processes	Input Combination	Expected Output
Content Creation Only	Data Records + Template	Content Set(s)
Data Mapping + Content Creation + Job Creation	Data File + Data Mapping Configuration + Template	Job Set
Data Mapping + Content Creation + Job Creation	Data File + Data Mapping Configuration + Template + Job Creation Preset	Job Set
Content Creation + Job Creation	Data Records + Template	Job Set
Content Creation + Job Creation	Data Records + Template + Job Creation Preset	Job Set
Data Mapping + Content Creation + Job Creation + Output Creation	Data File + Data Mapping Configuration + Template + Output Creation Preset	Print Output
Data Mapping + Content Creation + Job Creation + Output Creation	Data File + Data Mapping Configuration + Template + Job Creation Preset + Output Creation Preset	Print Output
Content Creation + Job Creation + Output Creation	Data Records + Template + Output Creation Preset	Print Output
Content Creation + Job Creation + Output Creation	Data Records + Template + Job Creation Preset + Output Creation Preset	Print Output
Output Creation Only	Jobs + Output Creation Preset	Print Output

# **Input Files**

Input files are used as input to a specific workflow process. The following table lists the types of input files used in the PlanetPress Connect workflow:

Name	Relevant Workflow Process	File Name Examples
Data File	Data Mapping (& Content Creation for PDF Preview)	<ul><li>Promo-EN-10.csv</li><li>Promo-EN-10000.csv</li><li>PDFVT-Data.pdf</li></ul>
Data Mapping Configuration	Data Mapping (& Content Creation for PDF Preview)	Promo-EN.OL-datamapper     Transact-EN.OL-datamapper
Template	Content Creation	letter-ol.OL-template     invoice-ol-transpromo.OL-template
Job Creation Preset	Job Creation	Promo-EN-JC-Config.OL-jobpreset
Output Creation Preset	Output Creation	<ul> <li>FX4112_Hold_Config.OL-outputpreset</li> <li>Promo-EN-OC-Config.OL-outputpreset</li> </ul>

#### **Data Entities**

There are many data entity types used by PlanetPress Connect, but not all data entities can be accessed through the REST API. The main data entities to be aware of when working with the API are:

- Data Sets
- Data Records
- Content Sets
- Content Items
- Job Sets
- Jobs

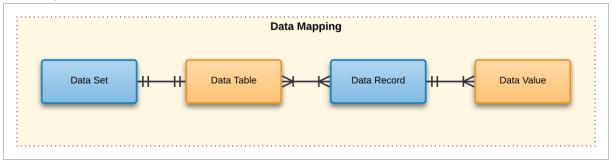
#### Data Set & Data Record Entities

The *data set* is the artefact produced by a <u>data mapping</u> operation. It holds the data that was mapped out of the input data file. A data mapping operation produces a single data set, which contains as many *data records* as there are documents.

Each data record contains a collection of *data values*. The data records in the data set form the master record, or document record, which typically contains document recipient information. The master record can also contain a collection of *data tables*, which form the detail records that hold data such as invoice line items.

Each data table contains a collection of data records, where each data record contains a collection of data values and a collection of data tables, and so on.

The following diagram illustrates the basic relationship between these entities in the context of the data mapping process:



The data set and data record entities (shown above in *blue*) are accessible via the <u>Data Set Entity</u> and <u>Data Record Entity</u> services.

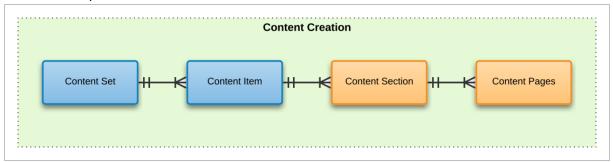
#### Content Set & Content Item Entities

The *content set* is the artefact produced by a <u>content creation</u> operation. It holds all the pages that were produced by the operation. A content creation operation produces one or more content sets, which

contain as many *content items* as there were data records given at the start of the operation.

Because the data records used may have different data set owners, a content set cannot be linked to a single data set, but rather content items are linked to data records. A content item is further divided into content sections and content pages.

The following diagram illustrates the basic relationship between these entities in the context of the content creation process:



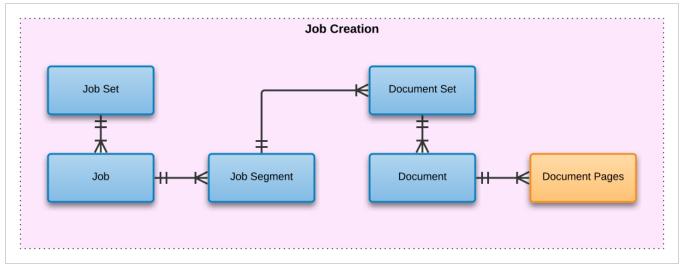
The content set and content item entities (shown above in *blue*) are accessible via the <u>Content Set</u>
<u>Entity</u> and <u>Content Item Entity</u> services.

#### Job Set & Job Entities

The *job set* is the artefact produced by a <u>job creation</u> operation. It consists of a hierarchical structure that divides documents into various structures and it basically decides which documents are to be printed and in what order.

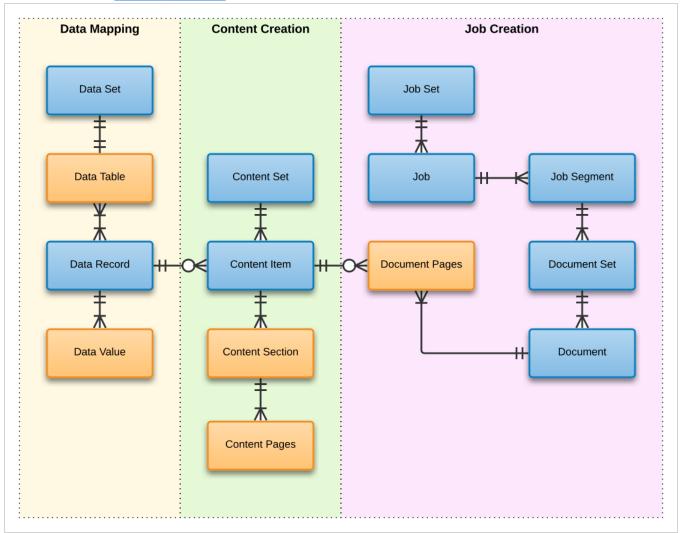
A job creation operation creates a single job set which contains a series of containers where every level contains one or more of the next level down: *jobs*, *job segments*, *document sets*, *documents* and *document pages*. The last level in the chain, the document pages, contains a single content item. Hence, at the job creation level, a document may consist of one or more content items.

The following diagram illustrates the basic relationship between these entities in the context of the job creation process:



The job set and job entities (shown above in *blue*) are accessible via the <u>Job Set Entity</u> and <u>Job Entity</u> services. The job segment, document set and document entities (also shown above in *blue*) are accessible via the <u>Job Segment Entity</u>, <u>Document Set Entity</u> and <u>Document Entity</u> services.

In summary, the following diagram illustrates the basic relationship between *all data entities* in the overall context of the primary workflow in PlanetPress Connect:



# **Workflow Operations**

Each individual process in the overall workflow can potentially be a long running operation.

Accordingly, there are two types of workflow operations possible in the PlanetPress Connect REST API:

- **Asynchronous** the operation is initiated, monitored, and the result returned using multiple requests (Default)
- Synchronous the operation is initiated and the result returned using a single request

## **Asynchronous Operations**

Asynchronous workflow operations require the submission of an initial HTTP request to initiate the operation. Then additional requests are required to monitor progress and retrieve the final result. All the required detail is included in the HTTP response headers of the initial request, including the URIs that should be used for further processing.

A successful request will return a response that will include the headers listed in the following table:

Header	Description		
operationId	The unique id of the operation being processed		
	Contains multiple link headers which provide details on which URI to use to retrieve further information on the operation:		
Link	<ul> <li>Header with rel="progress" – The URL to use to check the progress of the operation</li> <li>Header with rel="result" – The URL to use to retrieve the result of the operation</li> </ul>		
	Header with rel="cancel" – The URL to use to cancel the operation		

A request made to the **progress** URI during processing will return a progress percentage value of 0 to 100, and finally the value of 'done' once the operation has completed.

A request made to the **cancel** URI during processing will immediately cancel the operation.

A request made to the **result** URI after processing has completed will return the final result of the operation.

This is the default workflow operation type, and this approach is used across most workflow based services as demonstrated in the <u>Working with the Workflow Services</u> page of the <u>Working Examples</u> section.

# **Synchronous Operations**

Synchronous workflow operations initiate the operation and retrieve the final result in a single request.

There are no additional operation related headers returned, and there is no option to either monitor progress or cancel a running operation.

This approach is only used by specific methods found in the All-In-One workflow service.

## **JSON Structures**

The PlanetPress Connect REST API uses various JSON structures to describe certain inputs and outputs to resource methods.

These structures can be broken down into the following categories:

- Common Structures JSON structures that are commonly used throughout the REST API
- <u>Specific Structures</u> JSON structures that are used by a specific resource method or service in the REST API

#### **Common Structures**

Common JSON structures used in the PlanetPress Connect REST API include the following:

- "JSON Error" below
- JSON Identifier
- JSON Identifier List
- JSON Name/Value List (Properties Only)
- JSON Name/Value List
- JSON Name/Value Lists

#### JSON Error

Describes an error response returned from the Connect server.

#### Structure

The structure consists of an object with the following name/value pair:

- error the error response, consisting of an object with the following name/value pairs:
  - status the response HTTP status code (type of number)
  - message a short description of the error that occurred (type of string)
  - parameter the ID of the resource that caused the error (type of string)

#### Example

The following is an example of this structure:

```
"error": {
      "status": 404,
      "message": "The specified Job Set passed into this method refers to a
missing resource.",
      "parameter": "12345"
}
```

### JSON Identifier

Describes an identifier for a single data entity in PlanetPress Connect.

#### Structure

The structure consists of an object with a single name/value pair:

• identifier - the data entity identifier (type of number)

#### Example

The following is an example of this structure:

```
"identifier": 12345
```

## JSON Identifier List

Describes a list of identifiers for multiple data entities in PlanetPress Connect.

### Structure

The structure consists of an object with a single name/value pair:

• identifiers — an array of data entity identifiers (type of number)

## Example

```
{
    "identifiers": [ 12345, 23456, 34567 ]
}
```

### JSON Name/Value List

Describes a list of properties (each as a name/value pair) for a data entity of a specific ID.

#### Structure

The structure consists of an object with the following name/value pairs:

- id the data entity identifier (type of number)
- properties the data entity properties, consisting of an array of objects each with the following name/value pairs:
  - name the name of the property (type of string)
  - value the value of the property (type of string)

### Example

# JSON Name/Value List (Properties Only)

Describes a list of properties (each as a name/value pair).

### Structure

The structure consists of an array of objects each with the following name/value pairs:

- name the name of the property (type of string)
- value the value of the property (type of string)

## Example

### JSON Name/Value Lists

Describes multiple lists of properties (as name/value pairs) for data entities of a specific ID.

### Structure

The structure consists of an array of JSON Name/Value List structure objects.

## Example

```
{
        "id": 12345,
        "properties": [
            {
                "name": "start",
                "value": "2015-01-01 00:00:00T-0500"
            },
            {
                "name": "end",
                "value": "2015-12-31 23:59:59T-0500"
        1
    },
        "id": 23456,
        "properties": [
                "name": "start",
                "value": "2015-01-01 00:00:00T-0500"
            },
            {
                "name": "end",
                "value": "2015-12-31 23:59:59T-0500"
        ]
    }
]
```

# **Specific Structures**

Specific JSON structures used in the PlanetPress Connect REST API include the following:

- JSON All-In-One Configuration
- "JSON Bitmap Parameters" on page 47
- · JSON Content Item Identifier List
- · JSON Data Mapping Validation Result
- JSON Data Record Identifier
- JSON Data Record Identifier List (with Parameters)
- JSON Email Output List
- JSON Email Parameters (with Runtime Parameters)
- JSON HTML Parameters
- JSON HTML Parameters (with Runtime Parameters)
- "JSON Identifier (for Content Creation)" on page 61
- JSON Identifier (Managed File)
- JSON Identifier (with Output Parameters)
- "JSON Identifier (with Runtime Parameters)" on page 64
- JSON Identifier List (with Email Parameters)
- JSON Identifier List (with Output Parameters)
- JSON Identifier List (with Runtime Parameters)
- JSON Identifier Lists (with Sort Key)
- "JSON Image Parameters" on page 72
- JSON Job Set Structure
- JSON New Record List
- JSON New Record Lists
- JSON Operations List
- JSON Page Details List
- JSON Page Details Summary
- JSON Parameters
- JSON Record Content List

- JSON Record Content List (Explicit Types)
- JSON Record Content List (Fields Only)
- JSON Record Content Lists
- JSON Record Content Lists (Explicit Types)
- JSON Record Content Lists (Fields Only)
- JSON Record Data List
- JSON Record Data List (with Email Parameters)
- JSON Record Data List (with Image Parameters)
- JSON Search Parameters

### JSON All-In-One Configuration

Describes the configuration of an All-In-One operation as a series of name/value pairs representing the processes (data mapping, content creation, job creation and output creation) to be completed as part of the overall operation. The value in each pair contains the parameters for that specific process.

The structure is variable, allowing for configurations containing one or more specific processes (as name/value pairs), as long as the processes specified result in a logical sequence or workflow. Used specifically with the All-In-One service.

#### Structure

The structure consists of an object with the following name/value pairs:

- datamining data mapping configuration parameters, consisting of an object with the following name/value pairs:
  - identifier the managed file identifier (type of number) or named identifier (type of string) of the data file
  - config the managed file identifier (type of number) or named identifier (type of string) of the data mapping configuration
  - parameters (*optional*) a set of runtime parameter names and their corresponding values, consisting of an object with one or more name/value pairs:
    - <name> the name (name) and the value of the runtime parameter (type of either string, number, or boolean)
- contentcreation content creation configuration parameters, consisting of an object with the following name/value pairs:
  - identifiers an array of data record entity identifiers (type of number) (optional for configurations containing data mapping parameters)
  - config the managed file identifier (type of number) or named identifier (type of string) of the input template
  - parameters (optional) a set of runtime parameter names and their corresponding values, consisting of an object with one or more name/value pairs:
    - <name> the name (name) and the value of the runtime parameter (type of either string, number, or boolean)

- jobcreation job creation configuration parameters, consisting of an object with the following name/value pairs:
  - config the managed file identifier (*type* of number) or named identifier (*type* of string) of the job creation preset (optional)
  - parameters (*optional*) a set of runtime parameter names and their corresponding values, consisting of an object with one or more name/value pairs:
    - <name> the name (name) and the value of the runtime parameter
       (type of either string, number, or boolean)
- outputcreation output creation configuration parameters, consisting of an object with the following name/value pairs:
  - identifiers an array of job entity identifiers (type of number) (optional for configurations containing content creation parameters)
  - config the managed file identifier (type of number) or named identifier (type of string) of the output creation preset
  - createOnly flag to specify if output is to be only created in the server and not sent to it's
    final destination (type of boolean)

Specific to the use of all processes, an additional name/value pair can be added to restrict the print output to a set of specific records in the input data:

- printRange print range configuration parameters, consisting of an object with a single name/value pair:
  - printRange the range of records in the data file to output (type of string)

Specific to any configuration using the data mapping process, but with the **omission** of the config job creation configuration parameter (if applicable), an additional data mapping entry can be added to the datamining **object**:

• persistDataset – parameter to specify if data record entities are to be created/persisted in the server during the data mapping process (type of boolean)

### Example

```
{
    "datamining":
    {
```

```
"identifier": "Promo-EN-1000.csv",
           "config": "Promo-EN.OL-datamapper",
           "parameters": {
                   "Gender": "Female"
   },
   "contentcreation":
   {
           "config": "letter-ol.OL-template",
           "parameters": {
                   "InvoiceDueDate": "2020-03-10",
   },
   "jobcreation":
           "config": "4567",
           "parameters": {
                   "TrackingId": "20211"
   },
   "outputcreation":
   {
           "config": "5678",
           "createOnly": true
   },
   "printRange":
           "printRange": "1-3, 6, 10"
"contentcreation":
    "identifiers": [
        34567,
        34568
    ],
    "config": "letter-ol.OL-template"
```

```
},
"jobcreation": {},
"outputcreation":
    "config": "5678",
    "createOnly": false
"datamining":
    "identifier": "12345",
    "config": "23456"
}
"datamining":
    "identifier": "Promo-EN-1000.csv",
    "config": "Promo-EN.OL-datamapper",
    "persistDataset": false
},
"contentcreation":
    "config": "letter-ol.OL-template"
},
"jobcreation": {},
"outputcreation":
    "config": "5678",
   "createOnly": false
"contentcreation":
    "identifiers": [
```

```
34567,
        34568
    ],
    "config": "letter-ol.OL-template"
},
"jobcreation": {
    "config": "4567",
    "parameters": {
        "FirstName": "Benjamin",
        "InvoiceDueAmount": 123.45,
        "InvoiceDueDate": "2020-03-10",
        "InvoiceOverdue": true
    }
},
"outputcreation":
    "config": "5678",
    "createOnly": false
}
```

### **JSON Bitmap Parameters**

Describes a list of parameters used specifically in the rasterization of a PDF, PS, AFP or PCL file, defining which pages of the source file have to be converted to a bitmap and the properties of the resulting bitmap(s).

#### Structure

The structure consists of an object with the following optional name/value pairs:

- type the image type/format to be used in the creation of the image (value of either jpg, jpeg or png)
   (type of string default value of jpg)
- pages the page range to be output; this counts over all pages even if one of the sections is configured to restart page numbers
  - (type of string default value is determined by the value of the archive parameter. If the archive parameter is specified to false, then the default value will be 1. If the archive parameter is either omitted or specified to a value of true, then the default value will be \* (all pages))

- archive whether to return the result as a ZIP file/archive; true means return the result as ZIP file, false as a JPEG or PNG file
  - (type of boolean default value is automatic: false if the output consists of a single file, true if the output consists of multiple files)
- dpi the target image resolution in dots per inch (DPI)
   (type of number default value of 96)
- scale the scale of the target image (type of float default value of 1.0)

Specific to parameters with a type parameter specified to a *value* of jpg, the following optional name/value pair can be specified:

quality – the image quality of the preview (value ranging from 0-100)
 (type of number – Default value of 100)

### Example

```
{
    "type": "png",
    "dpi": 150,
    "archive": true,
    "pages": "1,3,6-11"
}

{
    "type": "jpg",
    "quality": 90
}
```

### JSON Content Item Identifier List

Describes a list of content item/data record entity identifier pairs (as name/value pairs) for a specific content set or job entity.

### Structure

The structure consists of an object with the following name/value pairs:

- identifiers the data entity identifier pairs, consisting of an array of objects each with the following name/value pairs:
  - item the content item entity identifier (type of number)
  - record the data record entity identifier (type of number)

## Example

## JSON Data Mapping Validation Result

Describes the result of a request to validate a data mapping operation, including a list of any errors that occurred (used specifically with the Data Mapping service).

#### Structure

The structure consists of an object with the following name/value pairs:

- result the overall result of the data mapping operation (value of either ERROR or OK) (type of string)
- recordcount the number of data records in the data file (type of number)
- errors a list of errors that occurred during the mapping process, consisting of an array of objects each with the following name/value pairs:
  - record the number of the erroneous record in the data file (type of number)
  - reason the mapping error/reason for this particular record (type of string)

### Example

## JSON Data Record Identifier

Describes a single data record entity identifier for a specific content item entity.

### Structure

The structure consists of an object with a single name/value pair:

• record – the data record entity identifier (type of number)

## Example

```
{
    "record": 12345
}
```

JSON Data Record Identifier List (with Parameters)

Describes a list of identifiers for multiple data entities (specifically data record entities), along with additional parameters.

It is used specifically with the Data Record Entity service as input to the Get Multiple Data Record Values (JSON) resource method.

The *value* of the outputFormat parameter determines if the result returned is a <u>JSON Record Content Lists</u> or <u>JSON Record Content Lists</u> (Explicit Types) structure.

#### Structure

The structure consists of an object with the following name/value pairs:

- recordids an array of data record entity identifiers (type of number)
- recursive parameter to specify if all data tables within each data record should be recursed and the values of any nested data records retrieved also (*type* of boolean)
- explicitTypes (optional) deprecated; use outputFormat instead. Parameter to specify if both data record values and data types are to be retrieved (type of boolean)
- outputFormat (optional) Parameter to specify the output format of the data (value of either default, explicitTypes or simplified) (type of string). Default: default.
- optimized (optional) parameter to specify whether the method can retrieve items in an optimized way.
  - If true, the resulting JSON is streamed back to the client as soon as the first record is available to return. Duplicate record IDs from the request are ignored: for any duplicated record ID in a list of requested IDs, a single entry is returned. The resulting JSON does not respect the order of requested record IDs. The resulting JSON has ASC order based on the data record IDs. Default: false.
- batchsize (optional) parameter to specify a custom batch size. For smaller records the batch size can be over 1000; for bigger records it has to be less. Default: 1000.

#### Example

```
"recordids": [ 12345, 23456, 34567 ],
"recursive": true,
"outputFormat": "simplified",
"optimized": true,
```

```
"batchsize": 1200
```

## JSON Email Output List

Describes a list of email message output, a content set ID for that output, and any errors that may have occurred specific to a content creation for email operation.

#### Structure

The structure consists of an object with the following name/value pairs:

Specific to email output directly to a SMTP mail server, the following name/value pair will be specified:

- messages a list of the email messages created, consisting of an array of objects each with the following name/value pairs:
  - subject the subject of the email message (type of string)
  - to the email addresses of the recipients in the email message (type of string)
  - body the name of the HTML email body file in the email message output (type of string)
  - folder the managed file ID for the output directory in the file store containing the email message output (type of number)
  - attachments a list of the file attachments to the email message, consisting of an array of objects each with the following name/value pairs:
    - name the name of the file attachment in the email message output (type of string)
    - disposition the disposition of the attachment to the email message (type of string)

Specific to inclusion of meta tags in the template's scripts, the following optional name/value pairs can be specified:

- from the email address of the sender in the email message (type of string)
- cc the email addresses of the carbon copy (CC) recipients in the email message (type of string)
- bcc the email addresses of the blind carbon copy (BCC) recipients in the email message (type of string)
- replyTo the email addresses to reply to in the email message (type of string)

- headers a list of any custom email headers in the email message, consisting of an array of objects each with the following name/value pairs:
  - <name> the name (name) and value of the email header (type of string)

Specific to email message output where an EML (E-Mail Message) file is to be created, the following name/value pair will be specified:

 eml – the name of the EML (E-Mail Message) file in the email message output (type of string)

Specific to templates with an email context section configured to append a plain-text copy of the HTML, the following name/value pair will be specified:

- text the name of the TXT email file in the email message output (type of string)
- errors a list of any errors that occurred during content creation, consisting of an array of objects each with the following name/value pairs:
  - record —the data record index associated with the error (type of number)
  - message –the description of the error that occurred (type of string)
- contentSet the content set entity identifier for the email output (type of number)
- successCount the number of messages that were successfully processed or sent.

### **Examples**

```
"disposition": "inline"
        },
        {
            "name": "attf086d7d3-d33f-478a-b1a6-771deeb39b5b.png",
            "disposition": "inline"
        },
        {
            "name": "attb0db370d-db4d-4bc3-93be-82438603c253.png",
            "disposition": "inline"
        },
        {
            "name": "att4c7f31d9-d512-42b6-b0a9-6e120c07701f.png",
            "disposition": "inline"
        },
            "name": "att80b0c7c4-6aaf-45b8-b559-b5f0e3c4e378.png",
            "disposition": "inline"
        },
        {
            "name": "att7d18e853-8013-46c3-819a-2efdad883a10.png",
            "disposition": "inline"
        },
        {
            "name": "John, gain complete control!.html",
            "disposition": "attachment"
        }
    ],
    "subject": "John, gain complete control!",
    "to": "k.snell@drupa.ol.com.com",
    "folder": 12345,
    "eml": "63cb15da-42be-4dd8-88e3-367e0f3c9fec.eml",
    "body": "21545016-ef51-4e36-8932-73b0897c4672.html"
},
    "attachments": [
            "name": "attb374b927-5b0a-48d6-9fd0-678a0c6b1faf.png",
            "disposition": "inline"
```

```
},
    {
        "name": "att264e569e-0f13-4422-a1a5-41c9cda0797e.png",
        "disposition": "inline"
    },
        "name": "att35d7d743-886d-405d-b5d4-ce73d43b9de3.jpg",
        "disposition": "inline"
    },
        "name": "att9eb5d506-f9ac-4df0-9b72-e164f4dd1237.png",
        "disposition": "inline"
    },
    {
        "name": "att357f4a10-047c-45a7-b292-0862bd50979d.png",
        "disposition": "inline"
    },
    {
        "name": "att335b33e2-4ca1-4d2f-a7ea-06ca96c1544b.png",
        "disposition": "inline"
    },
    {
        "name": "att48c026ef-0bdc-4709-ac71-eea25ec5f137.png",
        "disposition": "inline"
    },
    {
        "name": "att063ad47c-dc26-4105-b013-9dacb4e47718.png",
        "disposition": "inline"
    },
    {
        "name": "Kristopher, gain complete control!.html",
        "disposition": "attachment"
],
"subject": "Kristopher, gain complete control!",
"to": "k.snell@drupa.ol.com.com",
"folder": 23456,
"eml": "9999069e-28dd-4182-86a9-81cb0a228261.eml",
```

```
"body": "124ffa76-8794-4b1e-afb7-2f886738c05f.html"
}
],
"errors": [],
"contentSet": 34567,
"successCount": 2
}
```

## JSON Email Parameters (with Runtime Parameters)

Describes runtime parameters and parameters used specifically in an content creation operation for email.

This structure is variable, allowing specification for email output to either the File Store or directly to a SMTP mail server, with a number of additional parameters.

#### Structure

A subset of the runtime parameters defined in the template can be passed in the following object:

- parameters a set of runtime parameter names and their corresponding values, consisting of an object with one or more name/value pairs:
  - <name> the name (name) and the value of the runtime parameter
     (type of either string, number, or boolean)

For either email output directly to a SMTP mail server or email output to the file store, the following optional name/value pairs can be specified:

- attachPdfPage parameter to specify if a PDF file of the Print context should also be created
  and attached to the email output (type of boolean)
- attachWebPage parameter to specify if HTML files of the enabled sections (a single section by default) in the Web context should also be created and attached to the email output (type of boolean)
- addPlainText parameter to specify if a plain text copy should be added to the email (type of boolean). This parameter overrides any setting in the template.

Specific to email output directly to a SMTP mail server, an additional name/value pair is required:

• host – the network address or name of the SMTP mail server through which emails will be sent. If required, a server port value can also be specified (*type* of string)

Specific to email output directly to a SMTP mail server, an optional name/value pair can be specified:

 useAuth – parameter to specify if authentication is to be used with the mail server (type of boolean)

Specific to email output directly to a SMTP mail server *with* the useAuth parameter specified to a value of true, the following optional name/value pairs can be specified:

- user the user name to authenticate with (type of string)
- password the password to authenticate with (type of string)
- useStartTLS parameter to specify if Transport Layer Security (TLS) is to be opportunistically used when sending emails (*type* of boolean)

Specific to email output to the File Store, an optional name/value pair can be specified:

 eml – parameter to specify if an EML (E-Mail Message) file of the email for each record should be created in the email output (type of boolean)

Specific to either email output directly to a SMTP mail server or email output to the file store with the eml parameter specified to a value of true, an additional name/value pair is required:

• sender – the email address to be shown as the sender in the email output (type of string)

Specific to either email output directly to a SMTP mail server or email output to the file store with the sender parameter specified, the following optional name/value pairs can be specified:

- senderName the name to be shown as the sender in the email output (type of string)
- useSender parameter to specify if the sender address will be used as the receiver address for all emails in the output (type of boolean)

#### **Examples**

```
"user": "johns",
"password": "password5",
"identifiers": [
    12345,
    23456,
    34567
],
"attachWebPage": true,
"sender": "jane.smith@company.com",
"senderName": "Jane Smith",
"eml": true
"identifiers": [
    12345,
    23456,
    34567,
    45678
],
"attachPdfPage": false,
"attachWebPage": true
```

### **JSON HTML Parameters**

Describes a list of parameters used specifically in the creation of web content.

#### Structure

The structure consists of an object with the following name/value pairs:

- section the section within the Web context of the template to use (type of string)
- inline the inline mode to be used in the creation of content (type of string) (value of either:
  - NONE no inlining
  - ° CSS converts style rules to inline styles on elements
  - ALL inline all resources
  - LOCAL inline local resources; remote resources remain external)
- cssSelector a CSS selector for the creation of only a specific HTML element within the template (type of string)

### Example

The following is an example of this structure:

```
{
    "section": "Section 1",
    "inline": "ALL"
}

{
    "section": "Section 2",
    "cssSelector": "#salutation"
}
```

### JSON HTML Parameters (with Runtime Parameters)

Describes a list of parameters used specifically in the creation of web content.

#### Structure

The structure consists of an object with the following name/value pairs:

- section the section within the Web context of the template to use (type of string)
- inline the inline mode to be used in the creation of content (type of string)
   (value of either:

- NONE no inlining
- CSS converts style rules to inline styles on elements
- ALL inline all resources
- LOCAL inline local resources; remote resources remain external)
- cssSelector a CSS selector for the creation of only a specific HTML element within the template (type of string)
- parameters a set of runtime parameter names (defined in the template) and their corresponding values, consisting of an object with one or more name/value pairs:
  - <name> the name (name) and the value of the runtime parameter
     (type of either string, number, or boolean)

### Example

The following are examples of this structure:

```
{
    "section": "Section 1",
    "inline": "ALL"
}
{
    "section": "Section 2",
    "cssSelector": "#salutation"
}
```

### JSON Identifier (for Content Creation)

Describes an identifier for a data mapping configuration, along with parameters used in a content creation operation and runtime parameters used in the data mapping configuration.

### Structure

The structure consists of an object with the following name/value pairs:

- identifier File Store ID of the data mapping configuration (type of number)
- defaults (optional) default properties for Content Creation, consisting of an object with one or more name/value pairs:

- duplex whether the page sheet is duplex (type of boolean). Default: false.
- tumble whether to duplex pages as in a calendar (*type* of boolean). This requires duplex to be set to true. Default: false.
- parameters (*optional*) a set of runtime parameter names and their corresponding values, used in the data mapping configuration. The set consists of an object with one or more name/value pairs:
  - <name> the name (name) and the value of the runtime parameter (type of either string, number, or boolean)
- range (optional) a range of records in the data file (type of string).

### Example

## JSON Identifier (Managed File)

Describes an identifier or named identifier for a single managed file in PlanetPress Connect.

#### Structure

The structure consists of an object with a single name/value pair:

- identifier the managed file identifier (type of number) or named identifier (type of string)
- parameters (*optional*) a set of runtime parameter names and their corresponding values, consisting of an object with one or more name/value pairs:
  - <name> the name (name) and the value of the runtime parameter
     (type of either string, number, or boolean)

## Example

```
{
    "identifier": 12345
}

{
    "identifier": "Promo-EN-1000.csv"
```

## JSON Identifier (with Output Parameters)

Describes an identifier for a single job set entity, along with additional parameters used specifically in an output creation operation.

#### Structure

The structure consists of an object with the following name/value pairs:

- identifier the job set entity identifier (type of number)
- createOnly parameter to specify if output is to be only created in the server and not sent to it's final destination (type of boolean)

### Example

The following is an example of this structure:

```
"identifier": 12345,
"createOnly": true
```

## JSON Identifier (with Runtime Parameters)

Describes a list of identifiers for multiple content set entities, along with additional runtime parameters used specifically in a job creation operation.

### Structure

The structure consists of an object with the following name/value pairs:

- identifier an array) of content set entity identifiers. (type of number)
- parameters a set of the runtime parameter names and their corresponding values, consisting of an object with one or more name/value pairs:
  - <name> the name (name) and the value of the runtime parameter (type of either string, number, or boolean)

#### Example

```
"identifiers": [ 12345, 23456, 34567 ],
"parameters": {
```

```
"FirstName": "Benjamin",
"InvoiceDueAmount": 123.45,
"InvoiceDueDate": "2020-03-10",
"InvoiceOverdue": true
}
```

JSON Identifier List (with Email Parameters)

Describes a list of identifiers for multiple data entities (specifically data record entities), along with additional parameters used specifically in an content creation operation for email.

This structure is variable, allowing specification for email output to either the File Store or directly to a SMTP mail server, with a number of additional parameters.

#### Structure

The structure initially consists of an object with the following name/value pair:

• identifiers – an array of data record entity identifiers (type of number)

In addition, a subset of the runtime parameters defined in the template can be passed in the following object:

- parameters a set of runtime parameter names and their corresponding values, consisting of an object with one or more name/value pairs:
  - <name> the name (name) and the value of the runtime parameter (type of either string, number, or boolean)

For either email output directly to a SMTP mail server or email output to the file store, the following optional name/value pairs can be specified:

- attachPdfPage parameter to specify if a PDF file of the Print context should also be created and attached to the email output (type of boolean)
- attachWebPage parameter to specify if HTML files of the enabled sections (a single section by default) in the Web context should also be created and attached to the email output (type of boolean)
- addPlainText parameter to specify if a plain text copy should be added to the email (type of boolean). This parameter overrides any setting in the template.

Specific to email output directly to a SMTP mail server, an additional name/value pair is required:

• host – the network address or name of the SMTP mail server through which emails will be sent. If required, a server port value can also be specified (*type* of string)

Specific to email output directly to a SMTP mail server, an optional name/value pair can be specified:

• useAuth – parameter to specify if authentication is to be used with the mail server (*type* of boolean)

Specific to email output directly to a SMTP mail server *with* the useAuth parameter specified to a value of true, the following optional name/value pairs can be specified:

- user the user name to authenticate with (type of string)
- password the password to authenticate with (type of string)
- useStartTLS parameter to specify if Transport Layer Security (TLS) is to be opportunistically used when sending emails (*type* of boolean)

Specific to email output to the File Store, an optional name/value pair can be specified:

 eml – parameter to specify if an EML (E-Mail Message) file of the email for each record should be created in the email output (type of boolean)

Specific to either email output directly to a SMTP mail server or email output to the file store with the eml parameter specified to a value of true, an additional name/value pair is required:

• sender – the email address to be shown as the sender in the email output (type of string)

Specific to either email output directly to a SMTP mail server or email output to the file store with the sender parameter specified, the following optional name/value pairs can be specified:

- senderName the name to be shown as the sender in the email output (type of string)
- useSender parameter to specify if the sender address will be used as the receiver address for all emails in the output (type of boolean)

#### Examples

```
"identifiers": [
   12345,
    23456,
    34567
],
"attachWebPage": true,
"sender": "jane.smith@company.com",
"senderName": "Jane Smith",
"eml": true
"identifiers": [
   12345,
    23456,
    34567,
    45678
],
"attachPdfPage": false,
"attachWebPage": true
```

## JSON Identifier List (with Output Parameters)

Describes a list of identifiers for multiple job entities, along with additional parameters used specifically in an output creation operation.

#### Structure

The structure consists of an object with the following name/value pairs:

- identifiers an array of job entity identifiers (type of number)
- createOnly parameter to specify if output is to be only created in the server and not sent to it's final destination (*type* of boolean)

### Example

The following is an example of this structure:

```
"identifiers": [ 12345, 23456, 34567 ],
"createOnly": true
```

### JSON Identifier List (with Runtime Parameters)

Describes a list of identifiers for multiple data entities in PlanetPress Connect.

#### Structure

The structure initially consists of an object with a single name/value pair:

• identifiers — an array of data entity identifiers (type of number)

In addition, a subset of the runtime parameters defined in the template can be passed in the following object:

- parameters a set of runtime parameter names and their corresponding values, consisting of an object with one or more name/value pairs:
  - <name> the name (name) and the value of the runtime parameter (type of either string, number, or boolean)

#### Example

```
"identifiers": [ 12345, 23456, 34567 ]
}
```

## JSON Identifier Lists (with Sort Key)

Describes a set of search results as a list of one or more sub lists, each containing a list of data entity identifiers along with a sorting key value for each entry.

Used specifically with the Entity service as the output from the Find Data Entity resource method, this structure groups the data entity identifiers returned into sortable sub lists of entries.

The order of the entries (including the sort key produced), and the number of sub lists returned depends on the sorting and grouping rules specified in the <u>JSON Search Parameters</u> structure previously submitted as input to the Find Data Entity resource method.

#### Structure

The structure consists of an array of object arrays, with each object containing the following name/value pairs:

- identifier the data entity identifier (type of number)
- sortkey the data entity sort key (type of string)

### Example

```
[
        "identifier": 1604,
        "sortkey": "NB|Vilma"
    },
    {
        "identifier": 1282,
        "sortkey": "NF|Lenard"
    },
    {
        "identifier": 1443,
        "sortkey": "NF|Lenard"
    },
    {
        "identifier": 1000,
        "sortkey": "SK|Cathleen"
    },
    {
```

### JSON Image Parameters

Describes a list of parameters used specifically in the creation of a preview image of content for print, email or web.

This structure is used specifically by the Content Creation service when creating preview images.

#### Structure

The structure consists of an object with the following optional name/value pairs:

context – the context to be used in the creation of the preview (value of either print, email or web)

```
(type of string – Default value is determined by the first context in the template)
```

- section the section to be used within the context specified (as either the context parameter, or else the default context of the template)
  - (type of string Default value is determined by the context specified. For the *Print* context this will be all enabled sections. For the *Email* and *Web* contexts this will be the default section)
- type the image type/format to be used in the creation of the preview (value of either jpg, jpeg or png)

```
(type of string - Default value of jpg)
```

- dpi the target image resolution of the preview in dots per inch (DPI)
   (type of number Default value of 96)
- archive whether to return the resulting preview as a ZIP file/archive
   (type of boolean Default value is determined automatically by the number of image files in the
   preview output)

Specific to parameters with a type parameter specified to a *value* of jpg, the following optional name/value pair can be specified:

quality – the image quality of the preview (value ranging from 0-100)
 (type of number – Default value of 100)

Specific to parameters with a context parameter specified to a *value* of print, the following optional name/value pair can be specified:

- bleed whether to include the bleed area in the preview
   (type of boolean Default value of false)
- pages the page range to be output in the preview
   (type of string Default value is determined by the value of the archive parameter. If the
   archive parameter is specified to false, then the default value will be 1. If the archive parameter is either omitted or specified to a value of true, then the default value will be \* (all pages) )

Specific to parameters with a context parameter specified to a *value* of either email, or web the following optional name/value pair can be specified:

viewPortWidth – the image width of the preview in pixels
 (type of number – Default value of 1024)

## Example

```
"context": "print",
   "type": "png",
   "dpi": 150,
   "archive": true,
   "bleed": true,
   "pages": "1-2"
}

{
   "context": "web",
   "section": "Section 1",
   "type": "jpeg",
   "viewPortWidth": 1024
}

{
   "context": "email",
   "section": "Section 2",
   "type": "jpg",
   "quality": 90
}
```

#### JSON Job Set Structure

Describes a job set entity structure including the arrangement of job, job segment, document set, document and content item entities (including the specification of content item identifiers). Used specifically in a job creation operation.

## Structure

The structure consists of an object with the following name/value pairs:

- jobs the job entities within the job set, consisting of an array of objects each with the following name/value pairs:
  - segments the job segment entities within a job, consisting of an array of objects each with the following name/value pairs:
    - documentsets the document set entities within a job segment, consisting of an array of objects each with the following name/value pairs:
      - documents the document entities within a document set, consisting of an array of objects each with the following name/value pairs:
        - documentpages the document pages within a document, consisting
          of an array of objects each with a single name/value pair:
          - contentitem the identifier of the content item entity within a document page (type of number)

# Example

```
"contentitem": 2345
                             ]
                         },
                         {
                              "documentpages": [
                                      "contentitem": 3456
                             ]
                         }
                     ]
            ]
        }
    ]
},
    "segments": [
            "documentsets": [
                 {
                     "documents": [
                              "documentpages": [
                                      "contentitem": 4567
                             ]
                         }
                     ]
            ]
        }
    ]
```

]

}

#### JSON New Record List

Describes a list of new data records (and their data field values (as name/value pairs)) to be added as data record entities to either an existing data set or data record entity of a specific ID.

**Note:** Date/time values conforming to ISO 8601 are stored in the OL Connect database as Unix timestamps, i.e. the total number of seconds from the starting time of UTC (Universal Time, Coordinated) to the current time (with zero time zone offset). For instance: 1675950179.

#### Structure

The structure consists of an object with the following name/value pairs:

- records a list of the new data records to be added, consisting of an array of objects each with the following name/value pairs:
  - fields a list of data fields for the data record, consisting of an array of objects each with the following name/value pairs:
    - name the name of the data field (type of string)
    - value the value of the data field (type of string)

Specific to the adding of *data records* to the record data table of an existing *data set* entity, an additional name/value pair is included:

datasetid – the data set entity identifier of parent entity (type of number)

Specific to the adding of *nested data records* to a data table of an existing *data record* entity, two additional name/value pairs are included:

- recordid the data record entity identifier of parent entity (type of number)
- table the data record entity data table name (type of string)

#### Example

```
"value": "CU00048376"
        },
        {
            "name": "Gender",
            "value": "M."
        },
        {
            "name": "FirstName",
            "value": "Benjamin"
        },
        {
            "name": "LastName",
            "value": "Verret"
        }
    ]
},
    "fields": [
        {
            "name": "ID",
            "value": "CU01499303"
        },
        {
            "name": "Gender",
            "value": "Miss"
        },
        {
            "name": "FirstName",
            "value": "Dianne"
        },
        {
            "name": "LastName",
            "value": "Straka"
        }
    ]
}
```

]

```
"recordid": 12345,
"table": "detail",
"records": [
    {
        "fields": [
            {
                 "name": "ItemNumber",
                "value": "PSM002"
            },
             {
                 "name": "ItemDesc",
                 "value": "PSM Production (unlimited)"
            },
             {
                 "name": "ItemUnitPrice",
                 "value": "495.00"
            },
             {
                 "name": "ItemOrdered",
                 "value": "2"
            },
             {
                 "name": "ItemTotal",
                 "value": "990.00"
            }
        ]
    },
        "fields": [
            {
                 "name": "ItemNumber",
                "value": "PSM005"
            },
             {
                 "name": "ItemDesc",
                 "value": "Upgrade (Starter to Web)"
            },
```

```
{
         "name": "ItemUnitPrice",
         "value": "495.00"
},
         "name": "ItemOrdered",
         "value": "1"
},
         "name": "ItemTotal",
         "value": "495.00"
}
]
```

## JSON New Record Lists

Describes multiple lists of new data records (and their data field values (as name/value pairs)) to be added as data record entities to either existing data set or data record entities of a specific ID.

## Structure

The structure consists of an array of JSON New Record List structure objects.

# Example

```
{
    "datasetid": 12345,
    "records": [
            "fields": [
                {
                     "name": "ID",
                     "value": "CU00048376"
                },
                 {
                     "name": "Gender",
                     "value": "M."
                 },
                     "name": "FirstName",
                     "value": "Benjamin"
                },
                     "name": "LastName",
                     "value": "Verret"
            ]
        },
            "fields": [
                     "name": "ID",
```

```
"value": "CU01499303"
                 },
                 {
                     "name": "Gender",
                     "value": "Miss"
                 },
                 {
                     "name": "FirstName",
                     "value": "Dianne"
                 },
                 {
                     "name": "LastName",
                     "value": "Straka"
            ]
    ]
},
    "recordid": 12345,
    "table": "detail",
    "records": [
        {
            "fields": [
                     "name": "ItemNumber",
                     "value": "PSM002"
                 },
                 {
                     "name": "ItemDesc",
                     "value": "PSM Production (unlimited)"
                 },
                     "name": "ItemUnitPrice",
                     "value": "495.00"
                 },
                 {
                     "name": "ItemOrdered",
```

```
"value": "2"
                     },
                     {
                         "name": "ItemTotal",
                         "value": "990.00"
                     }
                ]
            },
             {
                 "fields": [
                     {
                         "name": "ItemNumber",
                         "value": "PSM005"
                     },
                     {
                         "name": "ItemDesc",
                         "value": "Upgrade (Starter to Web)"
                     },
                     {
                         "name": "ItemUnitPrice",
                         "value": "495.00"
                     },
                     {
                         "name": "ItemOrdered",
                         "value": "1"
                     },
                     {
                         "name": "ItemTotal",
                         "value": "495.00"
                     }
                 ]
        ]
   }
]
```

# **JSON Operations List**

Describes a list of workflow operations (specifically *asynchronous* workflow operations) actively running on the server, each containing various properties including the type of workflow operation, it's starting time and it's current progress value.

This structure is used specifically with *workflow* based services including the Data Mapping, Content Creation, Content Creation (Email), Job Creation, Output Creation and All-In-One services.

See the <u>Workflow Operations</u> page of the <u>Technical Overview</u> section for further detail on workflow operations.

#### Structure

The structure consists of an array of objects each with the following name/value pairs:

- id the workflow operation identifier (type of string)
- type the workflow operation type (value of either DataMiningRestService, ContentCreationRestService, EmailExportRestService, JobCreationRestService, OutputCreationRestService or PrintRestService) (type of string)
- subTask the workflow operation sub-task name (type of string)
- startTime the workflow operation starting time stamp (value of milliseconds since midnight of January 1, 1970 UTC) (type of number)
- progress the workflow operation progress percentage (value in range of 0 to 100) (type of number)

Workflow operation objects with a type value of either ContentCreationRestService or PrintRestService (usually with a subTask value of Content Creation) can also contain the following name/value pair:

• template – the name of the template being used for content creation (type of string)

#### Example

```
[
    "id": "1281ef9d-7a74-4448-9adf-175a0166f32e",
    "type": "DataMiningRestService",
    "subTask": "Extracting data 25%",
    "startTime": 1482367446908,
```

```
"progress": 100
},
   "id": "b72e2da5-39ea-48de-85cf-a2be321a71bd",
    "type": "ContentCreationRestService",
    "subTask": "Content Creation",
    "startTime": 1482367988332,
    "progress": 12,
    "template": "business-card-ol"
},
    "id": "134f55a5-85f5-41d5-a0d3-e033eda45cb5",
    "type": "EmailExportRestService",
    "startTime": 1482368638197,
    "progress": 5
},
    "id": "d52cf2b6-9ca7-44e6-b548-5b249dedf40d",
    "type": "JobCreationRestService",
    "subTask": "Job Creation",
    "startTime": 1482367723483,
    "progress": 77
},
    "id": "02fa495b-ed56-47ef-ac49-e63df298b10e",
    "type": "OutputCreationRestService",
    "subTask": "Output Creation",
    "startTime": 1482367851340,
    "progress": 34
},
{
    "id": "fb414be9-4ec5-463a-8429-93153db73783",
    "type": "PrintRestService",
    "subTask": "Content Creation",
    "startTime": 1482366891203,
    "progress": 65,
    "template": "letter-ol"
}
```

# JSON Page Details List

Describes a list of the page details and identifiers for each content item contained within a specific content set entity.

Page details include the number of pages per media type, along with media specific properties including the name, size, width and height. Used specifically with the Content Set Entity service.

## Structure

The structure consists of an array of objects each with the following name/value pairs:

- id the content item entity identifier (type of number)
- pages a list of the pages per media, consisting of an array of objects each with the following name/value pairs:
  - count the number of pages using the specific media (type of number)
  - media media specific properties, consisting of an object with the following name/value pairs:
    - name the name of the media (type of string)
    - size the size of the media (type of string)
    - width the width of the media (type of string)
    - height the height of the media (type of string)

## Example

```
{
             "count": 1,
             "media": {
                 "name": "Plain Letter Paper",
                 "size": "Letter",
                 "width": "8.5in",
                 "height": "11in"
             }
    ]
},
    "id": 23456,
    "pages": [
         {
             "count": 2,
             "media": {
                 "name": "Plain A4 Paper",
                 "size": "A4",
                 "width": "210mm",
                 "height": "297mm"
            }
         },
             "count": 2,
             "media": {
                 "name": "Plain Letter Paper",
                 "size": "Letter",
                 "width": "8.5in",
                 "height": "11in"
            }
    ]
}
```

]

# JSON Page Details Summary

Describes a summary of the page details for a specific content set entity.

Page details include the number of pages per media type, along with media specific properties including the name, size, width and height. Used specifically with the Content Set Entity service.

#### Structure

The structure consists of an object with the following name/value pairs:

- pages a list of the total pages per media, consisting of an array of objects each with the following name/value pairs:
  - count the number of pages using the specific media (type of number)
  - media media specific properties, consisting of an object with the following name/value pairs:
    - name the name of the media (type of string)
    - size the size of the media (type of string)
    - width the width of the media (type of string)
    - height the height of the media (type of string)

## Example

# **JSON Parameters**

Describes a list of parameters used specifically in the creation of content.

#### Structure

The structure consists of an object with the following name/value pairs:

- parameters a set of the runtime parameter names and their corresponding values, consisting of an object with one or more name/value pairs:
  - <name> the name (name) and the value of the runtime parameter
     (type of either string, number, or boolean)

# Example

```
{
    "parameters": {
         "country": "Canada",
         "InvoiceOverdue": true
}
```

#### JSON Record Content List

Describes a list of data fields (as name/value pairs), nested data records (if any), along with a number of additional properties for a data record entity of a specific ID.

**Tip:** A data record entity (in the root or *master* data table) can contain one or more data tables that each contain one or more data record entities (*nested* data record entities).

A nested data record entity can itself contain one or more data tables that each contain one or more nested data record entities, and so on for potentially multiple levels of nested data tables and data record entities.

A data record entity that contains a data table of nested data record entities is considered to be the *parent* of the data record entities contained in that data table (which are considered to be the *children*).

See the "Data Entities" on page 29 page of the "Technical Overview" on page 12 section for further detail on data set and data record entities.

**Note:** Date/time values in this JSON structure are written in the following format: YYYY-MM-DDTHH:MM:SSZ.

#### Structure

The structure consists of an object with the following name/value pairs:

- id the data record entity identifier (type of number)
- fields a list of data fields in the data record entity, consisting of an array of objects each with the following name/value pairs:
  - name the name of the data field (type of string)
  - value the value of the data field (type of string)
- records a list of any nested data record entities, consisting of an array of objects each with the following name/value pairs:
  - id the data record entity identifier (type of number)
  - table the data record entity data table name (type of string)
  - parentrecordid the data record entity identifier of parent entity (type of number)
  - fields a list of data fields in the data record entity, consisting of an array of objects each with the following name/value pairs:

- name the name of the data field (type of string)
- value the value of the data field (type of string)

Specific to *data record* entities that are children of a *data set* entity (data record entities in the root or *master* data table), two additional name/value pairs are included:

- table the data record entity data table name (value of record) (type of string)
- datasetid the data set entity identifier of parent entity (type of number)

If a *data record* entity contains boundary information (set from the data source during data mapping), then an additional name/value pair is also included:

- boundaries the boundaries for the data record, consisting of an object with the following name/value pairs:
  - start the starting boundary value for the data record (type of number)
  - end the ending boundary value for the data record (type of number)

Specific to *nested data record* entities that are children of a *data record* entity, two additional name/value pairs are included:

- table the data record entity data table name (type of string)
- parentrecordid the data record entity identifier of parent entity (type of number)

### Example

```
"name": "FirstName",
        "value": "Benjamin"
    },
    {
        "name": "LastName",
        "value": "Verret"
"id": 45678,
"table": "detail",
"parentrecordid": 23456,
"fields": [
    {
        "name": "ItemNumber",
        "value": "PSM002"
    },
    {
        "name": "ItemDesc",
        "value": "PSM Production (unlimited)"
    },
    {
        "name": "ItemUnitPrice",
        "value": "495.00"
    },
        "name": "ItemOrdered",
        "value": "2"
    },
        "name": "ItemTotal",
        "value": "990.00"
    }
```

```
"id": 23456,
"table": "record",
"datasetid": 12345,
"fields": [
    {
        "name": "ID",
        "value": "CU00048376"
    },
    {
        "name": "Date",
        "value": "2012-03-29T13:00Z"
    },
    {
        "name": "DueDate",
        "value": "2012-04-28T14:00Z"
    },
    {
        "name": "InvNumber",
        "value": "INV9441991"
    },
    {
        "name": "Gender",
        "value": "M."
    },
    {
        "name": "FirstName",
        "value": "Benjamin"
    },
    {
        "name": "LastName",
        "value": "Verret"
        "name": "TotalOrdered",
        "value": "3"
    },
```

```
"name": "InvSubTotal",
        "value": "1485.00"
    },
    {
        "name": "InvTaxTotal",
        "value": "111.38"
    },
    {
        "name": "InvTotal",
        "value": "1596.38"
],
"records": [
    {
        "id": 45678,
        "table": "detail",
        "parentrecordid": 23456,
        "fields": [
            {
                "name": "ItemNumber",
                "value": "PSM002"
            },
            {
                "name": "ItemDesc",
                "value": "PSM Production (unlimited)"
            },
            {
                "name": "ItemUnitPrice",
                "value": "495.00"
            },
            {
                "name": "ItemOrdered",
                "value": "2"
            },
            {
                "name": "ItemTotal",
                "value": "990.00"
            }
```

```
]
    },
        "id": 45679,
        "table": "detail",
        "parentrecordid": 23456,
        "fields": [
            {
                 "name": "ItemNumber",
                 "value": "PSM005"
            },
             {
                 "name": "ItemDesc",
                 "value": "Upgrade (Starter to Web)"
            },
             {
                 "name": "ItemUnitPrice",
                 "value": "495.00"
            },
             {
                 "name": "ItemOrdered",
                 "value": "1"
            }
                 "name": "ItemTotal",
                 "value": "495.00"
            }
        ]
]
"id": 12345,
"table": "record",
"boundaries": {
   "start": 0,
    "end": 4
},
```

```
"datasetid": 34567,
"fields": [
    {
        "name": "ID",
        "value": "CU00048376"
    },
    {
        "name": "Gender",
        "value": "M."
    },
    {
        "name": "FirstName",
        "value": "Benjamin"
    },
    {
        "name": "LastName",
        "value": "Verret"
    }
]
```

# JSON Record Content List (Explicit Types)

Describes a list of data fields (as name/value pairs), a data table schema, nested data records (if any), along with a number of additional properties for a data record entity of a specific ID.

Unlike a <u>JSON Record Content List</u> structure, this structure includes a data table schema (of data column/field data types) and uses specific JSON types to represent the value of data fields in the data record.

**Tip:** A data record entity (in the root or *master* data table) can contain one or more data tables that each contain one or more data record entities (*nested* data record entities).

A nested data record entity can itself contain one or more data tables that each contain one or more nested data record entities, and so on for potentially multiple levels of nested data tables and data record entities.

A data record entity that contains a data table of nested data record entities is considered to be the *parent* of the data record entities contained in that data table (which are considered to be the *children*).

See the "Data Entities" on page 29 page of the "Technical Overview" on page 12 section for further detail on data set and data record entities.

**Note:** Date/time values are stored in the OL Connect database as Unix timestamps, i.e. the total number of seconds from the starting time of UTC (Universal Time, Coordinated) to the current time (with zero time zone offset). For instance: 1675950179.

In this JSON structure, dates are represented the same way.

#### Structure

The structure consists of an object with the following name/value pairs:

- id the data record entity identifier (type of number)
- schema the data table schema for the data record entity, consisting of an object with the following name/value pairs:
  - columns a list of the data columns/fields in the data table schema and their corresponding data types, consisting of an object with one or more name/value pairs:
    - <name> the name (name) and data type of the data field (value of either BOOLEAN,
      STRING, HTMLSTRING, INTEGER, FLOAT, DATETIME or CURRENCY) (type of
      string)

- tables a list of any nested data tables in the data record entity, consisting of an object with one or more name/value pairs:
  - <name> the name (name) of the data table and the data table schema for the data record entities it contains, consisting of an object with the following name/value pair:
    - columns a list of the data columns/fields in the data table schema and their corresponding data types, consisting of an object with one or more name/value pairs:
      - <name> the name (name) and data type of the data field (value of either BOOLEAN, STRING, HTMLSTRING, INTEGER, FLOAT, DATETIME or CURRENCY) (type of string)
- fields a list of the data fields in the data record entity and their corresponding data values, consisting of an object with one or more name/value pairs:
  - <name> the name (name) and data value of the data field (type of either string, number, or boolean)
- tables a list of any nested data tables in the data record entity, consisting of an object with one or more name/value pairs:
  - <name> the name (name) of the data table and a list the data record entities it contains,
     consisting of an array of objects each with the following name/value pairs:
    - id the data record entity identifier (type of number)
    - fields a list of the data fields in the data record entity and their corresponding data values, consisting of an object with one or more name/value pairs:
      - <name> the name (name) and data value of the data field (type of either string, number, or boolean)

Specific to *data record* entities that are children of a *data set* entity (data record entities in the root or *master* data table), an additional name/value pair is included:

• datasetid – the data set entity identifier of parent entity (type of number)

If a *data record* entity contains boundary information (set from the data source during data mapping), then an additional name/value pair is also included:

• boundaries – the boundaries for the data record, consisting of an object with the following name/value pairs:

- start the starting boundary value for the data record (type of number)
- end the ending boundary value for the data record (*type* of number)

# Example

```
{
    "schema": {
        "columns": {
            "ID": "STRING",
            "Gender": "STRING",
            "FirstName": "STRING",
            "LastName": "STRING",
            "ExtraData": "STRING"
        }
   },
    "id": 12345,
    "datasetid": 34567,
    "fields": {
        "ID": "CU00048376",
        "Gender": "M.",
        "FirstName": "Benjamin",
        "LastName": "Verret",
        "ExtraData": ""
   "schema": {
        "columns": {
            "ItemNumber": "STRING",
            "ItemDesc": "STRING",
            "ItemUnitPrice": "CURRENCY",
            "ItemOrdered": "INTEGER",
            "ItemTotal": "CURRENCY",
            "ExtraData": "STRING"
    },
    "id": 45678,
```

```
"fields": {
     "ItemNumber": "PSM002",
     "ItemDesc": "PSM Production (unlimited)",
     "ItemUnitPrice": "495.00",
     "ItemOrdered": 2,
     "ItemTotal": "990.00",
     "ExtraData": ""
 "schema": {
     "columns": {
         "ID": "STRING",
         "Date": "DATETIME",
         "DueDate": "DATETIME",
         "InvNumber": "STRING",
         "Gender": "STRING",
         "FirstName": "STRING",
         "LastName": "STRING",
         "TotalOrdered": "INTEGER",
         "InvSubTotal": "CURRENCY",
         "InvTaxTotal": "CURRENCY",
         "InvTotal": "CURRENCY",
         "ExtraData": "STRING"
     },
     "tables": {
         "detail": {
             "columns": {
                 "ItemNumber": "STRING",
                 "ItemDesc": "STRING",
                 "ItemUnitPrice": "CURRENCY",
                 "ItemOrdered": "INTEGER",
                 "ItemTotal": "CURRENCY",
                 "ExtraData": "STRING"
             }
},
```

```
"id": 23456,
"datasetid": 12345,
"fields": {
    "ID": "CU00048376",
    "Date": "2023-01-26T16:47:35Z",
    "DueDate": "2023-02-23T14:00:00Z",
    "InvNumber": "INV9441991",
    "Gender": "M.",
    "FirstName": "Benjamin",
    "LastName": "Verret",
    "TotalOrdered": 3,
    "InvSubTotal": "1485.00",
    "InvTaxTotal": "111.38",
    "InvTotal": "1596.38",
    "ExtraData": ""
},
"tables": {
    "detail": [
            "id": 45678,
            "fields": {
                "ItemNumber": "PSM002",
                "ItemDesc": "PSM Production (unlimited)",
                "ItemUnitPrice": "495.00",
                "ItemOrdered": 2,
                "ItemTotal": "990.00",
                "ExtraData": ""
            }
        },
            "id": 45679,
            "fields": {
                "ItemNumber": "PSM005",
                "ItemDesc": "Upgrade (Starter to Web)",
                "ItemUnitPrice": "495.00",
                "ItemOrdered": 1,
                "ItemTotal": "495.00",
                "ExtraData": ""
```

```
]
"schema": {
   "columns": {
        "ID": "STRING",
        "Gender": "STRING",
        "FirstName": "STRING",
        "LastName": "STRING",
        "ExtraData": "STRING"
    }
},
"id": 12345,
"datasetid": 34567,
"boundaries": {
    "start": 0,
   "end": 4
},
"fields": {
    "ID": "CU00048376",
    "Gender": "M.",
    "FirstName": "Benjamin",
    "LastName": "Verret",
    "ExtraData": ""
```

# JSON Record Content List (Fields Only)

Describes a list of data field values (as name/value pairs) for a data record, used to update an existing data record entity of a specific ID.

**Note:** Date/time values are stored in the OL Connect database as Unix timestamps, i.e. the total number of seconds from the starting time of UTC (Universal Time, Coordinated) to the current time (with zero time zone offset). For instance: 1675950179.

In this JSON structure, dates are represented the same way.

#### Structure

The structure consists of an object with the following name/value pairs:

- id the data record entity identifier (type of number)
- fields a list of data fields in the data record entity, consisting of an array of objects each with the following name/value pairs:
  - name the name of the data field (type of string)
  - value the value of the data field (type of string)

### Example

## **JSON Record Content Lists**

Describes multiple lists of data field values (as name/value pairs), nested data records (if any), along with a number of additional properties for data record entities of a specific ID.

## Structure

The structure consists of an array of JSON Record Content List structure objects.

# Example

```
{
    "id": 45678,
    "table": "detail",
    "parentrecordid": 23456,
    "fields": [
        {
            "name": "ItemNumber",
            "value": "PSM002"
        },
        {
            "name": "ItemDesc",
            "value": "PSM Production (unlimited)"
        },
            "name": "ItemUnitPrice",
            "value": "495.00"
        },
            "name": "ItemOrdered",
            "value": "2"
        },
            "name": "ItemTotal",
            "value": "990.00"
        }
    ]
},
```

```
"id": 45679,
        "table": "detail",
        "parentrecordid": 23456,
        "fields": [
            {
                "name": "ItemNumber",
                "value": "PSM005"
            },
                "name": "ItemDesc",
                "value": "Upgrade (Starter to Web)"
            },
            {
                "name": "ItemUnitPrice",
                "value": "495.00"
            },
                "name": "ItemOrdered",
                "value": "1"
            }
                "name": "ItemTotal",
                "value": "495.00"
        ]
   }
]
```

# JSON Record Content Lists (Explicit Types)

Describes multiple lists of data field values (as name/value pairs), a data table schema, nested data records (if any), along with a number of additional properties for data record entities of a specific ID.

#### Structure

The structure consists of an array of JSON Record Content List (Explicit Types) structure objects.

## Example

```
{
    "schema": {
        "columns": {
            "ItemNumber": "STRING",
            "ItemDesc": "STRING",
            "ItemUnitPrice": "CURRENCY",
            "ItemOrdered": "INTEGER",
            "ItemTotal": "CURRENCY",
            "ExtraData": "STRING"
    },
    "id": 45678,
    "fields": {
        "ItemNumber": "PSM002",
        "ItemDesc": "PSM Production (unlimited)",
        "ItemUnitPrice": "495.00",
        "ItemOrdered": 2,
        "ItemTotal": "990.00",
        "ExtraData": ""
},
    "schema": {
        "columns": {
            "ItemNumber": "STRING",
            "ItemDesc": "STRING",
            "ItemUnitPrice": "CURRENCY",
```

```
"ItemOrdered": "INTEGER",

"ItemTotal": "CURRENCY",

"ExtraData": "STRING"

}

},

"id": 45679,

"fields": {

"ItemNumber": "PSM005",

"ItemDesc": "Upgrade (Starter to Web)",

"ItemUnitPrice": "495.00",

"ItemOrdered": 1,

"ItemTotal": "495.00",

"ExtraData": ""

}
```

# JSON Record Content Lists (Fields Only)

Describes lists of data field values (as name/value pairs) for multiple data records.

#### Structure

The structure consists of an array of JSON Record Content List (Fields Only) structure objects.

### Example

The following is an example of this structure:

```
{
        "id": 12345,
        "fields": [
            {
                 "name": "FirstName",
                 "value": "Benjamin"
             },
             {
                 "name": "LastName",
                 "value": "Verret"
            }
        ]
    },
        "id": 23456,
        "fields": [
                 "name": "FirstName",
                 "value": "Dianne"
            },
             {
                 "name": "LastName",
                 "value": "Straka"
        ]
    }
]
```

#### JSON Record Data List

Describes a list of data fields (as name/value pairs), a data table schema and nested data records (if any) for one or more data records.

This structure is used specifically by the Content Creation and Content Creation (HTML) services when creating content directly without the prerequisite of the data mapping process.

#### Structure

The structure consists of an object with the following name/value pair:

- data the data for the data record or data records, consisting of either an object or an array of one or more objects respectively with the following name/value pairs:
  - schema the data table schema for the data record, consisting of an object with the following name/value pairs:
    - columns a list of the data columns/fields in the data table schema and their corresponding data types, consisting of an object with one or more name/value pairs:
      - <name> the name (name) and data type of the data field (value of either BOOLEAN, STRING, HTMLSTRING, INTEGER, FLOAT, DATETIME or CURRENCY) (type of string)
    - tables a list of any nested data tables in the data record, consisting of an object with one or more name/value pairs:
      - <name> the name (name) of the data table and the data table schema for the data records it contains, consisting of an object with the following name/value pair:
        - columns a list of the data columns/fields in the data table schema and their corresponding data types, consisting of an object with one or more name/value pairs:
          - <name> the name (name) and data type of the data field (value of either BOOLEAN, STRING, HTMLSTRING, INTEGER, FLOAT, DATETIME or CURRENCY) (type of string)
  - fields a list of the data fields in the data record and their corresponding data values, consisting of an object with one or more name/value pairs:
    - <name> the name (name) and data value of the data field (type of either string, number, or boolean)

- tables a list of any nested data tables in the data record, consisting of an object with one or more name/value pairs:
  - <name> the name (name) of the data table and a list the data records it contains,
     consisting of an array of objects each with the following name/value pairs:
    - id a required/default fixed value of 0 for all data records (type of number)
    - fields a list of the data fields in the data record and their corresponding data values, consisting of an object with one or more name/value pairs:
      - <name> the name (name) and data value of the data field (type of either string, number, or boolean)

In addition, a subset of the runtime parameters defined in the template can be passed in the following object:

- parameters a set of runtime parameter names and their corresponding values, consisting of an object with one or more name/value pairs:
  - <name> the name (name) and the value of the runtime parameter
     (type of either string, number, or boolean)

### Example

The following are examples of this structure:

```
"data": {
    "schema": {
        "columns": {
            "ID": "STRING",
            "Date": "DATETIME",
            "DueDate": "DATETIME",
            "InvNumber": "STRING",
            "Gender": "STRING",
            "FirstName": "STRING",
            "LastName": "STRING",
            "TotalOrdered": "INTEGER",
            "InvSubTotal": "CURRENCY",
            "InvTaxTotal": "CURRENCY",
            "InvTotal": "CURRENCY"
        },
        "tables": {
            "detail": {
                "columns": {
                    "ItemNumber": "STRING",
                    "ItemDesc": "STRING",
                    "ItemUnitPrice": "CURRENCY",
                    "ItemOrdered": "INTEGER",
                    "ItemTotal": "CURRENCY"
            }
   },
    "fields": {
        "ID": "CU00048376",
        "Date": 1332594000000,
        "DueDate": 1335189600000,
        "InvNumber": "INV9441991",
        "Gender": "M.",
        "FirstName": "Benjamin",
        "LastName": "Verret",
```

```
"TotalOrdered": 3,
        "InvSubTotal": "1485.00",
        "InvTaxTotal": "111.38",
        "InvTotal": "1596.38"
    },
    "tables": {
        "detail": [
            {
                "id": 0,
                "fields": {
                     "ItemNumber": "PSM002",
                     "ItemDesc": "PSM Production (unlimited)",
                    "ItemUnitPrice": "495.00",
                     "ItemOrdered": 2,
                    "ItemTotal": "990.00"
            },
            {
                "id": 0,
                "fields": {
                     "ItemNumber": "PSM005",
                     "ItemDesc": "Upgrade (Starter to Web)",
                     "ItemUnitPrice": "495.00",
                     "ItemOrdered": 1,
                    "ItemTotal": "495.00"
            }
"data": [
    {
        "schema": {
            "columns": {
                "ID": "STRING",
                "Gender": "STRING",
```

```
"FirstName": "STRING",
            "LastName": "STRING"
       }
   },
    "fields": {
        "ID": "CU00048376",
        "Gender": "M.",
        "FirstName": "Benjamin",
       "LastName": "Verret"
},
   "schema": {
        "columns": {
            "ID": "STRING",
            "Gender": "STRING",
            "FirstName": "STRING",
            "LastName": "STRING"
       }
    },
    "fields": {
       "ID": "CU01499303",
        "Gender": "Miss",
        "FirstName": "Dianne",
        "LastName": "Straka"
```

### JSON Record Data List (with Email Parameters)

Describes a list of data fields (as name/value pairs), a data table schema and nested data records (if any) for one or more data records, along with additional parameters used specifically in an content creation operation for email.

This structure is variable, allowing specification for email output to either the file store or directly to a SMTP mail server, with a number of additional parameters.

This structure is used specifically by the Content Creation (Email) service when creating content directly without the prerequisite of the data mapping process.

#### Structure

The structure initially consists of an object with the following name/value pair:

- data the data for the data record or data records, consisting of either an object or an array of
  one or more objects respectively with the following name/value pairs:
  - schema the data table schema for the data record, consisting of an object with the following name/value pairs:
    - columns a list of the data columns/fields in the data table schema and their corresponding data types, consisting of an object with one or more name/value pairs:
      - <name> the name (name) and data type of the data field (value of either BOOLEAN, STRING, HTMLSTRING, INTEGER, FLOAT, DATETIME or CURRENCY) (type of string)
    - tables a list of any nested data tables in the data record, consisting of an object with one or more name/value pairs:
      - <name> the name (name) of the data table and the data table schema for the data records it contains, consisting of an object with the following name/value pair:
        - columns a list of the data columns/fields in the data table schema and their corresponding data types, consisting of an object with one or more name/value pairs:
          - <name> the name (name) and data type of the data field (value of either BOOLEAN, STRING, HTMLSTRING, INTEGER, FLOAT, DATETIME or CURRENCY) (type of string)
  - fields a list of the data fields in the data record and their corresponding data values, consisting of an object with one or more name/value pairs:

- <name> the name (name) and data value of the data field (type of either string, number or boolean)
- tables a list of any nested data tables in the data record, consisting of an object with one or more name/value pairs:
  - <name> the name (name) of the data table and a list the data records it contains, consisting of an array of objects each with the following name/value pairs:
    - id a required/default fixed value of 0 for all data records (type of number)
    - fields a list of the data fields in the data record and their corresponding data values, consisting of an object with one or more name/value pairs:
      - <name> the name (name) and data value of the data field (type of either string, number or boolean)

A subset of the runtime parameters defined in the template can be passed in the following object:

- parameters a set of runtime parameter names and their corresponding values, consisting of an object with one or more name/value pairs:
  - <name> the name (name) and the value of the runtime parameter
     (type of either string, number, or boolean)

For either email output directly to a SMTP mail server or email output to the file store, the following optional name/value pairs can be specified:

- attachPdfPage parameter to specify if a PDF file of the Print context should also be created and attached to the email output (type of boolean)
- attachWebPage parameter to specify if HTML files of the enabled sections (a single section by default) in the Web context should also be created and attached to the email output (type of boolean)
- addPlainText parameter to specify if a plain text copy should be added to the email (*type* of boolean). This parameter overrides any setting in the template.

Specific to email output directly to a SMTP mail server, an additional name/value pair is required:

host – the network address or name of the SMTP mail server through which emails will be sent.
 If required, a server port value can also be specified (type of string)

Specific to email output directly to a SMTP mail server, an optional name/value pair can be specified:

• useAuth – parameter to specify if authentication is to be used with the mail server (type of boolean)

Specific to email output directly to a SMTP mail server *with* the useAuth parameter specified to a value of true, the following optional name/value pairs can be specified:

- user the user name to authenticate with (type of string)
- password the password to authenticate with (type of string)
- useStartTLS parameter to specify if Transport Layer Security (TLS) is to be opportunistically used when sending emails (*type* of boolean)

Specific to email output to the File Store, an optional name/value pair can be specified:

 eml – parameter to specify if an EML (E-Mail Message) file of the email for each record should be created in the email output (type of boolean)

Specific to either email output directly to a SMTP mail server or email output to the file store with the eml parameter specified to a value of true, an additional name/value pair is required:

• sender – the email address to be shown as the sender in the email output (type of string)

Specific to either email output directly to a SMTP mail server or email output to the file store with the sender parameter specified, the following optional name/value pairs can be specified:

- senderName the name to be shown as the sender in the email output (type of string)
- useSender parameter to specify if the sender address will be used as the receiver address for all emails in the output (type of boolean)

### **Examples**

The following is an example of this structure:

```
"data": {
    "schema": {
        "columns": {
            "ID": "STRING",
            "Gender": "STRING",
            "FirstName": "STRING",
            "LastName": "STRING",
            "Email": "STRING"
        }
    },
    "fields": {
        "ID": "CU00048376",
    }
}
```

```
"Gender": "M.",
        "FirstName": "Benjamin",
        "LastName": "Verret",
        "Email": "b.verret@drupa.ol.com.com"
},
"attachPdfPage": true,
"attachWebPage": true,
"sender": "john.smith@company.com",
"useSender": true,
"host": "mail.company.com",
"useAuth": true,
"user": "johns",
"password": "password5",
"data": [
   {
        "schema": {
            "columns": {
                "ID": "STRING",
                "Gender": "STRING",
                "FirstName": "STRING",
                "LastName": "STRING",
                "Email": "STRING"
            }
        },
        "fields": {
            "ID": "CU00048376",
            "Gender": "M.",
            "FirstName": "Benjamin",
            "LastName": "Verret",
            "Email": "b.verret@drupa.ol.com.com"
    },
        "schema": {
            "columns": {
```

```
"ID": "STRING",
                "Gender": "STRING",
                "FirstName": "STRING",
                "LastName": "STRING",
                "Email": "STRING"
            }
        },
        "fields": {
            "ID": "CU01499303",
            "Gender": "Miss",
            "FirstName": "Dianne",
            "LastName": "Straka",
            "Email": "d.straka@drupa.ol.com.com"
    }
],
"attachWebPage": true,
"sender": "jane.smith@company.com",
"senderName": "Jane Smith",
"eml": true
"data": {
    "schema": {
        "columns": {
            "ID": "STRING",
            "Gender": "STRING",
            "FirstName": "STRING",
            "LastName": "STRING",
            "Email": "STRING"
    },
    "fields": {
        "ID": "CU01499303",
        "Gender": "Miss",
        "FirstName": "Dianne",
        "LastName": "Straka",
        "Email": "d.straka@drupa.ol.com.com"
```

```
}
},
"attachPdfPage": false,
"attachWebPage": true
```

### JSON Record Data List (with Image Parameters)

Describes a list of data fields (as name/value pairs), a data table schema and nested data records (if any) for one or more data records, along with additional parameters used specifically in the creation of a preview image of content for print, email or web.

This structure is used specifically by the Content Creation service when creating preview images.

#### Structure

The structure initially consists of an object with the following name/value pair:

- data the data for the data record or data records, consisting of either an object or an array of one or more objects respectively with the following name/value pairs:
  - schema the data table schema for the data record, consisting of an object with the following name/value pairs:
    - columns a list of the data columns/fields in the data table schema and their corresponding data types, consisting of an object with one or more name/value pairs:
      - <name> the name (name) and data type of the data field (value of either BOOLEAN, STRING, HTMLSTRING, INTEGER, FLOAT, DATETIME or CURRENCY)
         (type of string)
    - tables a list of any nested data tables in the data record, consisting of an object with one or more name/value pairs:
      - <name> the name (name) of the data table and the data table schema for the
        data records it contains, consisting of an object with the following name/value pair:
        - columns a list of the data columns/fields in the data table schema and their corresponding data types, consisting of an object with one or more name/value pairs:

- <name> the name (name) and data type of the data field (value of either BOOLEAN, STRING, HTMLSTRING, INTEGER, FLOAT, DATETIME or CURRENCY)
   (type of string)
- fields a list of the data fields in the data record and their corresponding data values, consisting of an object with one or more name/value pairs:
  - <name> the name (name) and data value of the data field (type of either string, number or boolean)
- tables a list of any nested data tables in the data record, consisting of an object with one or more name/value pairs:
  - <name> the name (name) of the data table and a list the data records it contains,
     consisting of an array of objects each with the following name/value pairs:
    - id a required/default fixed value of 0 for all data records (type of number)
    - fields a list of the data fields in the data record and their corresponding data values, consisting of an object with one or more name/value pairs:
      - <name> the name (name) and data value of the data field (type of either string, number or boolean)

In addition, a subset of the runtime parameters defined in the template can be passed in the following object:

- parameters a set of runtime parameter names and their corresponding values, consisting of an object with one or more name/value pairs:
  - <name> the name (name) and the value of the runtime parameter (type of either string, number, or boolean)

Specific to the parameters to be used in the creation of a preview image, the following optional name/value pairs can be specified:

- context the context to be used in the creation of the preview (value of either print, email or web)
  - (type of string Default value is determined by the first context in the template)
- section the section to be used within the context specified (as either the context parameter, or else the default context of the template)
  - (type of string Default value is determined by the context specified. For the *Print* context this will be all enabled sections. For the *Email* and *Web* contexts this will be the default section)

type – the image type/format to be used in the creation of the preview (value of either jpg, jpeg or png)

```
(type of string – Default value of jpg)
```

- dpi the target image resolution of the preview in dots per inch (DPI)
   (type of number Default value of 96)
- archive whether to return the resulting preview as a ZIP file/archive
   (type of boolean Default value is determined automatically by the number of image files in the
   preview output)

Specific to parameters with a type parameter specified to a value of png, the following optional name/value pair can be specified:

```
    quality – the image quality of the preview (value ranging from 0-100)
    (type of number – Default value of 100)
```

Specific to parameters with a context parameter specified to a value of print, the following optional name/value pairs can be specified:

- bleed whether to include the bleed area in the preview
   (type of boolean Default value of false)
- pages the page range to be output in the preview
   (type of string Default value is determined by the value of the archive parameter. If the
   archive parameter is specified to false, then the default value will be 1. If the archive parameter is either omitted or specified to a value of true, then the default value will be \* (all pages))

Specific to parameters with a context parameter specified to a value of either email, or web the following optional name/value pair can be specified:

viewPortWidth - the image width of the preview in pixels
 (type of number - Default value of 1024)

#### Examples

The following is an example of this structure:

```
{
    "data": {
        "schema": {
            "columns": {
                  "ID": "STRING",
                  "Gender": "STRING",
                  "FirstName": "STRING",
```

```
"LastName": "STRING"
    },
    "fields": {
        "ID": "CU00048376",
        "Gender": "M.",
        "FirstName": "Benjamin",
        "LastName": "Verret"
},
"context": "print",
"type": "png",
"dpi": 150,
"archive": true,
"bleed": true,
"pages": "1-2"
"data": {
    "schema": {
        "columns": {
            "ID": "STRING",
            "Date": "DATETIME",
            "DueDate": "DATETIME",
            "InvNumber": "STRING",
            "Gender": "STRING",
            "FirstName": "STRING",
            "LastName": "STRING",
            "TotalOrdered": "INTEGER",
            "InvSubTotal": "CURRENCY",
            "InvTaxTotal": "CURRENCY",
            "InvTotal": "CURRENCY"
        },
        "tables": {
            "detail": {
                "columns": {
                    "ItemNumber": "STRING",
                    "ItemDesc": "STRING",
```

```
"ItemUnitPrice": "CURRENCY",
                 "ItemOrdered": "INTEGER",
                 "ItemTotal": "CURRENCY"
        }
},
 "fields": {
     "ID": "CU00048376",
     "Date": 1332594000000,
     "DueDate": 1335189600000,
     "InvNumber": "INV9441991",
     "Gender": "M.",
     "FirstName": "Benjamin",
     "LastName": "Verret",
     "TotalOrdered": 3,
     "InvSubTotal": "1485.00",
     "InvTaxTotal": "111.38",
     "InvTotal": "1596.38"
 },
 "tables": {
     "detail": [
         {
             "id": 0,
             "fields": {
                 "ItemNumber": "PSM002",
                 "ItemDesc": "PSM Production (unlimited)",
                 "ItemUnitPrice": "495.00",
                 "ItemOrdered": 2,
                 "ItemTotal": "990.00"
         },
             "id": 0,
             "fields": {
                 "ItemNumber": "PSM005",
                 "ItemDesc": "Upgrade (Starter to Web)",
                 "ItemUnitPrice": "495.00",
```

```
"ItemOrdered": 1,
                     "ItemTotal": "495.00"
            }
        1
    }
},
"context": "web",
"section": "Section 1",
"type": "jpeg",
"viewPortWidth": 1024
"data": [
        "schema": {
            "columns": {
                "ID": "STRING",
                "Gender": "STRING",
                "FirstName": "STRING",
                "LastName": "STRING"
            }
        },
        "fields": {
            "ID": "CU00048376",
            "Gender": "M.",
            "FirstName": "Benjamin",
            "LastName": "Verret"
],
"context": "email",
"section": "Section 2",
"type": "jpg",
"quality": 90
```

#### JSON Search Parameters

Describes a set of complex search criteria broken into search, sorting and grouping rules. This structure is used specifically with the Entity service as input to the Find Data Entity resource method.

Search rules can be added to a search rules list and can be used to match data entities based on specific criteria. This rules list also specifies an operator which determines whether all rules or only one rule in the list is required to be matched.

Search rules can be based on data record values, data entity properties, finishing options, document length, template names and whether an entity's identifier is contained or not contained in a list of identifiers.

Rule sets can also be added to the search rules list. Each rule set can contain its own sub list of search rules and its own rule operator. Rule sets can also be added to the search rule list of an existing rule set which allows for the construction of complex nested search criteria.

Sorting rules can be also added to a sort rules list and (depending on the data entity type) can be used to sort data entity entries in the search results by either data record values or data entity properties.

Every sort rule added will expand the value of the sort key of each entry listed in the resulting <u>JSON</u> <u>Identifier Lists (with Sort Key)</u> structure.

*Grouping* rules can be also added to a group rules list and (depending on the data entity type) can be used to group data entity entries in the search results by either data record values or data entity properties.

Every group rule added can expand the number of sub lists contained in the resulting <u>JSON Identifier</u> Lists (with Sort Key) structure.

Certain search, sorting or grouping rules can only be used with specific data entity types.

See the <u>Finding Specific Data Entities in the Server</u> page of the <u>Working Examples</u> section for further detail on the available rule combinations.

### Structure

The structure consists of an object with the following name/value pairs:

- entity the data entity type (*value* of either DATARECORDS, DATASETS, CONTENTITEMS, CONTENTSETS, JOBS or JOBSETS)
- search search criteria, consisting of an object with the following name/value pairs:
  - ruleType the topmost RULESET
  - condition the logic rule for this RULESET (value of ALL, ANY, NOTALL or NOTANY)

- rules a base list of search rules, consisting of an array of objects each with a specific rule sub-structure depending on the type of rule. This could include nested rule sets.
- sort a list of sorting rules, consisting of an array of objects each with the following name/value pairs:
  - type the type of sorting rule (*value* of either value or property)
  - name the name of the data value field or data entity property to sort by (type of string)
  - numeric whether the data value field is a of a numeric type (type of boolean) (only available when sorting on value fields)
  - order the order that matches to this rule are sorted by (value of either ASC or DESC)
- group a list of *grouping* rules, consisting of an array of objects each with the following name/value pairs:
  - type the type of grouping rule (value of either value or property)
  - name the name of the data value field or data entity property to group by (type of string)
  - numeric whether the data value field is a of a numeric type (type of boolean)
     (only available when grouping on value fields)
  - order the order that matches to this rule are grouped by (value of either ASC or DESC)

The search rule sub-structure consists of an object with rule specific groupings of name/value pairs. These include the following:

**Data Value** search – Search for data entities based on the value of a data record field. Comprises objects containing the following name/value pairs:

- ruleType VALUE
- fieldName the name of the data record field (type of string)
- condition the comparison condition (value of either EQ (=), NE (!=), LT (<), GT (>), LTE (<=), GTE (>=), CONTAINS, NOT\_CONTAINS, STARTS\_WITH, ENDS\_WITH, LIKE, NOT\_LIKE, IN or NOT IN)
- value1 the comparison value
   Can be one of either of the following, depending upon data field selection:
  - For data field name: These comprise objects containing the following name/value pairs:

- type-FIELD
- value the comparison value (type of string)
- For data field value: value1 the comparison value (type of string)

**Property Value** search – Search for data entities based on the value of a data entity property Comprises objects containing the following name/value pairs:

- ruleType PROPERTY
- property the name of the data entity property (type of string)
- condition the comparison condition (*value* of either EQ (=), NE (!=), LT (<), GT (>), LTE (<=), GTE (>=), CONTAINS, NOT\_CONTAINS, STARTS\_WITH, ENDS\_WITH, LIKE, NOT\_LIKE, IN or NOT IN)
- value the comparison value
   Can be one of either of the following, depending upon property type selection:
  - For **property name**: These comprise objects containing the following name/value pairs:
    - type FIELD
    - value the comparison value (type of string)
  - For **property value**: value the comparison value (*type* of string)

**Value In** search – search for the data values contained within a list.

Comprises objects containing the following name/value pairs:

- ruleType VALUEIN
- field the field name (type of string)
- dataType the data type to search (value of either FIELD or PROPERTY)
- condition the comparison condition (value of either IN or NOT IN)
- values the list of data entities (type of string, or array of strings

**ID** In search – search for the ID values contained within a list.

Comprises objects containing the following name/value pairs:

- ruleType IDIN
- condition the comparison condition (value of eitherIN or NOT IN)

• values - the list of IDs (type of number, or array of numbers

**Document Media** search – search on the media used.

Comprises objects containing the following name/value pairs:

- ruleType DOCMEDIA
- attribute the document media attribute being searched for (*value* of either media name (NAME), or front/rear (FRONT COATING/BACK COATING) sheet coating)
- condition the comparison condition (value of either CONTAINS or NOT CONTAINS)

The comparison value. Can be one of either of the following, depending upon the attribute selection:

- name the media name (type of string)
   (only available for attribute = NAME selections)
- coating the specified media sheet coating (value of either UNSPECIFIED, NONE, COATED, GLOSSY, HIGH\_GLOSS, INKJET, MATTE, SATIN or SEMI\_GLOSS)
   (only available for attribute = FRONT COATING or BACK COATING selections)

**Document Binding** search – search on how the finished documents are bound.

Comprises objects containing the following name/value pairs:

- ruleType DOCBINDING
- attribute the document binding attribute being searched for (*value* of STYLE, SIDE, LOCATION, or ANGLE)
- condition the comparison condition (value of either CONTAINS or NOT CONTAINS)

The comparison value. Can be one of either of the following, depending upon the attribute selection:

- bindingStyle the binding style of the media used (value of either NONE, DEFAULT, STAPLED, GLUED, STITCHED, ADHESIVE, SPINETAPING, RING, WIREDCOMB, PLASTICCOMB or COIL)

  (only available for attribute = STYLE selections)
- bindingEdge the binding edge of the media used (value of either DEFAULT, LEFT, RIGHT, TOP or BOTTOM)

(only available for attribute = SIDE selections)

• bindingType - the binding type of the media used (value of either DEFAULT, SADDLE, SIDE or CORNER)

(only available for attribute LOCATION selections)

 bindingAngle - the binding angle of the media used (value of either DEFAULT, VERTICAL, HORIZONTAL or ANGLE)
 (only available for attribute = ANGLE selections)

**Document Size** search – search on document size.

Comprises objects containing the following name/value pairs:

- ruleType DOCSIZE
- entity the document size attribute being searched for (value of PAGE, SHEET, or SECTION)
- condition the comparison condition (value of either EQ (=), NE (!=), LT (<), GT (>), LTE (<=) or GTE (>=))
- value the comparison value (type of number)

**Duplex** search – search on whether the document contains any duplex sheets.

Comprises objects containing the following name/value pairs:

- ruleType DUPLEX
- condition whether the document contains any duplex sheets or not (value of either "HAS DUPLEX" or SIMPLEX ONLY)

**Template** search – searches based on the name of the template used during Content Creation. Comprises objects containing the following name/value pairs:

- ruleType TEMPLATE
- condition the comparison condition (value of either EQ (=) or NE (!=))
- name the comparison value (type of string)

**Rule Set** searches – construct a set of rules that are evaluated collectively.

Comprises objects containing the following name/value pairs:

- ruleType RULESET
- condition the logic rule for this RULESET (value of ALL, ANY, NOTALL or NOTANY)

• rules – a sub-list of search rules, consisting of an array of objects each with a certain rule sub-structure depending on the type of rule

## Example

The following is an example of this structure:

```
"entity": "CONTENTITEMS",
"search": {
    "ruleType": "RULESET",
    "condition": "ALL",
    "rules": [
            "ruleType": "DUPLEX",
            "condition": "HAS DUPLEX"
        },
            "ruleType": "TEMPLATE",
            "condition": "EQ",
            "name": "Rural"
        },
            "ruleType": "RULESET",
            "condition": "ALL",
            "rules": [
                     "ruleType": "DOCMEDIA",
                     "attribute": "NAME",
                     "condition": "CONTAINS",
                     "name": "Impact"
                },
                     "ruleType": "DOCMEDIA",
                     "attribute": "FRONT COATING",
                     "condition": "CONTAINS",
                     "coating": "HIGH GLOSS"
                },
                {
                     "ruleType": "DOCMEDIA",
```

```
"attribute": "BACK COATING",
            "condition": "CONTAINS",
            "coating": "SEMI GLOSS"
   1
},
    "ruleType": "RULESET",
    "condition": "ALL",
    "rules": [
            "ruleType": "DOCBINDING",
            "attribute": "STYLE",
            "condition": "CONTAINS",
            "bindingStyle": "STAPLED"
        },
            "ruleType": "DOCBINDING",
            "attribute": "SIDE",
            "condition": "CONTAINS",
            "bindingEdge": "LEFT"
        },
            "ruleType": "DOCBINDING",
            "attribute": "LOCATION",
            "condition": "CONTAINS",
            "bindingType": "SIDE"
        },
            "ruleType": "DOCBINDING",
            "attribute": "ANGLE",
            "condition": "CONTAINS",
            "bindingAngle": "ANGLE"
   1
},
    "ruleType": "RULESET",
```

```
"condition": "ALL",
            "rules": [
                {
                     "ruleType": "DOCSIZE",
                     "entity": "PAGE",
                     "condition": "GT",
                     "value": 4
                },
                 {
                     "ruleType": "DOCSIZE",
                     "entity": "SHEET",
                     "condition": "GT",
                    "value": 2
                },
                     "ruleType": "DOCSIZE",
                     "entity": "SECTION",
                     "condition": "GT",
                     "value": 1
            ]
   ]
},
"sort": [
   {
        "type": "value",
        "name": "LastName",
        "numeric": false,
        "order": "ASC"
    }
],
"group": [
        "type": "value",
        "name": "Gender",
        "numeric": false,
        "order": "ASC"
```

]

# **Working Examples**

This section provides a number of working examples that demonstrate the use of the various resources and methods available in the PlanetPress Connect REST API.

For help on getting started with the PlanetPress Connect REST API Cookbook and the working examples, see the <u>Getting Started</u> page.

- Server Security & Authentication
- Working with the File Store
- Working with the Entity Services
- Working with the Workflow Services

# **Getting Started**

This guide provides many working examples to help illustrate the correct use of a given API/method. To achieve this, the guide uses HTML5 & JavaScript/jQuery syntax, and thus, some basic experience and knowledge of these technologies is assumed.

- HTML5: https://www.w3schools.com/html/
- JavaScript: https://www.w3schools.com/js/
- jQuery: https://jquery.com/

Help on installing and getting started with the working examples can be found on the Requirements & Installation and Structure of the Working Examples pages.

Important notes on general use of the working examples can be found in the <u>HTML Input Placeholders</u> & Multiple Value Fields and <u>Display of Working Example Results</u> pages.

If you have server security settings enabled on your PlanetPress Connect server then the <u>Using the Working Examples with Server Security</u> page should be read also.

# Requirements & Installation

## Requirements

To use the PlanetPress Connect REST API Cookbook with Working Examples source you will require the following:

- A working installation of PlanetPress Connect.
   For information about the OL Connect Server configuration, please refer to the PlanetPress Connect Help.
- 2. Any modern web browser able to display HTML5.

Any recent version of Mozilla Firefox, Google Chrome, or Microsoft Edge with support for HTML5 should be suitable for running the working examples contained in this guide. Microsoft Internet Explorer 11 may also be suitable in some cases.

If using Internet Explorer, you may find issues when using the working examples with PlanetPress Connect's **Server Security Settings** set to *enabled*.

The working examples use HTML5 Local Storage to facilitate authentication and certain simplicity / ease-of-use (across browser tabs). Depending on how your Internet Explorer security settings are configured, you may experience issues if the security level of your zone is set too high.

Essentially, the security zone needs to have the security option **Userdata persistence** (under **Miscellaneous**) set to *enabled*. Without this option enabled, the working examples will not function correctly when using them with PlanetPress Connect's **Server Security Settings** set to enabled.

After running the <u>Authenticate/Login to Server</u> working example to re-authenticate, you should only need to refresh existing pages in order for the authentication credentials (token) to be picked up. In the case of Internet Explorer, you may need to restart the browser for the changes to be picked up.

If all else fails, disabling of the **Sever Security Settings** in the PlanetPress Connect Server Preferences should avoid issues with running the various examples on Internet Explorer.

#### Installation

The working examples source comes pre-installed with PlanetPress Connect and can be located in a sub-directory of your existing PlanetPress Connect installation directory.

To locate the source on Windows:

- 1. Open up **Windows Explorer** and navigate to the PlanetPress Connect installation directory followed by its **plugins** sub-directory.
- 2. Find the **com.objectiflune.serverengine.rest.gui** directory and navigate to its **www** sub-directory

3. You should now be exploring the following or similar location:

4. The **www** directory contains a **cookbook** sub-directory, which contains all of the working examples source. You should find a directory structure matching that shown on the <u>Structure of the Working Examples</u> page.

**Note:** You can access the PlanetPress Connect REST API Cookbook with Working Examples source locally by entering the following URL in your web browser:

http://localhost:9340/serverengine/html/cookbook/index.html

In the event that your Connect Server is configured to use HTTPS instead of HTTP, the following URL must be used:

https://localhost:9340/serverengine/html/cookbook/index.html

# Structure of the Working Examples

The working examples are designed to be complete examples, and will generally consists of one HTML5 file paired with a JavaScript/jQuery module which can be found in the *examples*/<*service-name*>/*js*/ sub-directory.

Where any frequent or boilerplate functionality is commonly used across the examples, this has been moved to the *common/js/common.js* JavaScript/jQuery module.

cookbook		
common ==================================		
<b>⊟</b> css		
styles.css		
img img		
<b>⊟</b> js		
common.js		
□ lib		
nippets		
results.html		
examples		
rest-service-a		
rest-service-b		
rest-service-c		
<b>⊟</b> js		
rest-service-c-example01.js		
rest-service-c-example02.js		
rest-service-c-example03.js		
rest-service-c-example01.html		
rest-service-c-example02.html		
rest-service-c-example03.html		

The examples make use of this module for functionality such as setting up the example, and displaying output results.

The examples also make use of some simple CSS classes as defined in *common/css/styles.css* and HTML snippets for the presentation of output results.

# HTML Input Placeholders & Multiple Value Fields

In the working examples, HTML **input** elements make use of the **placeholder** attribute to help provide some indication of the type and format of the value expected to be entered / specified.

The following table lists examples of placeholders commonly used in the working examples:

HTML	Expected Type	Example Values
1234	Single ID Value	<ul><li>2341</li><li>3</li></ul>
1234 or Filename	Single ID or Name Value (File Name)	<ul><li>2341</li><li>Promo-EN-1000.csv</li></ul>
1234, 2345, 3456,	One or More ID Values (comma separated)	<ul><li>2341, 2342</li><li>3456</li></ul>
Value Username Section Name From Name	String Value	<ul> <li>letter-ol.OL-template</li> <li>ol-admin</li> <li>Section 2</li> <li>John Smith</li> </ul>
Value1, Value2,	One or More String Values (comma separated)	Pablo, Micheal, Maria
Value 🕹	Number Value	<ul><li>453</li><li>167.05</li></ul>
dd / mm / yyyy	Date Value	• 22/02/2020
1, 2, 3-5, 6	Numerical Range	<ul> <li>1, 2, 3</li> <li>1-5</li> <li>1, 2, 3-5, 6</li> </ul>
mailbox@domain.com	Email Address Value	• john.smith@contoso.com
mail.domain.com:port	Server Address or Hostname Value (with optional Port)	<ul><li>smtp.contoso.com</li><li>smtp.contoso.com:587</li><li>192.168.88.54</li></ul>

# Display of Working Example Results

When a working example is run, any results will be displayed in a **Results** area that will appear below the working example existing HTML interface.

For example:

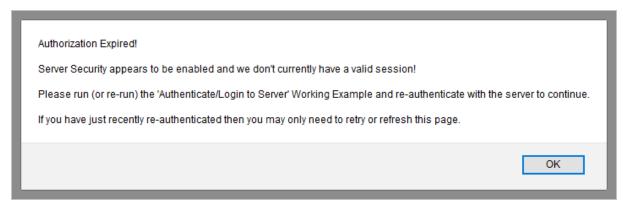


**Note:** In some examples the same result will displayed in both *plain* and *JSON structure* based formats. This is to assist ease-of-use when working with outputs of one example that will be needed as an input to another example.

A working example can be run multiple times, and each time the results will be appended below allowing you to compare the output of varying inputs. The **Clear** button can be selected at any time to clear all existing results.

# Using the Working Examples with Server Security

If you have the **Server Security Settings** set to *enabled* in your PlanetPress Connect Server Preferences, then you may see the following dialog box initially display when working with the examples:



In the event of this dialog box, just follow the instructions and either refresh the page or re-authenticate by running the <u>Authenticating with the Server</u> (Authenticate/Login to Server) working example covered under the <u>Server Security & Authentication</u> section.

**Note:** Once re-authenticated, you shouldn't see this dialog box again for as long as your session remains active.

# Server Security & Authentication

This section consists of a number of pages covering various useful working examples:

1. Authenticating with the Server

See the Authentication Service page of the REST API Reference section for further detail.

**Note:** A complete listing including these examples can be found in the **index.html** file located at the root of the working example source code which contains links to all working examples.

# Authenticating with the Server

#### **Problem**

Your PlanetPress Connect Server is configured to use server security, and you want to authenticate with the server to obtain the correct access to make future requests.

#### Solution

The solution is to create a request using the following URI and method type to authenticate with the server via the Authentication REST service:

Authenticate/Login to Server /rest/serverengine/authentication/login POST

### Example

#### HTML5

### auth-login-server.html

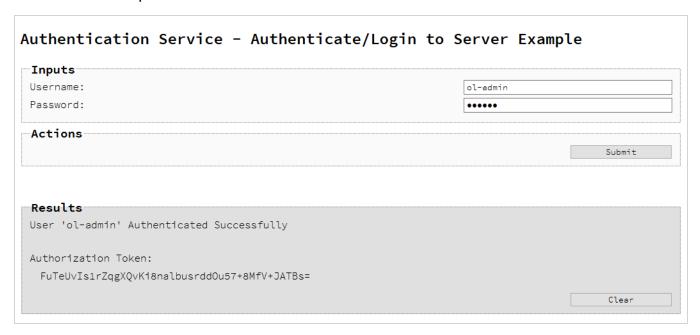
```
<!DOCTYPE html>
<html>
        <title>Authenticate/Login to Server Example</title>
        <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
        <script src="js/auth-login-server.js"></script>
        <link rel="stylesheet" href="../../common/css/styles.css">
    <body>
        \verb|\c| < h2> Authentication Service - Authenticate/Login to Server Example < / h2> \\
        <form>
            <fieldset>
                 <legend>Inputs</legend>
                    <label for="username">Username:</label>
                     <input id="username" type="text" placeholder="Username" required>
                 </div>
                 <div>
                     <label for="password">Password:</label>
                     <input id="password" type="password" placeholder="Password" required>
                 </div>
             </fieldset>
             <fieldset>
                 <legend>Actions</legend>
                 <div>
                     <input id="submit" type="submit" value="Submit">
                 </div>
            </fieldset>
        </form>
   </body>
</html>
```

### JavaScript/jQuery

### auth-login-server.js

```
/* Authentication Service - Authenticate/Login to Server Example */
(function ($, c) {
    "use strict";
    $(function () {
```

```
c.setupExample();
          $("form").on("submit", function (event) {
                event.preventDefault();
                var username = $("#username").val(),
                     password = $("#password").val();
                $.ajax({
                    type: "POST",
url: "/rest/serverengine/authentication/login",
                    beforeSend: function (xhr) {
   var base64 = "Basic " + btoa(username + ":" + password);
                          xhr.setRequestHeader("Authorization", base64);
                     .done(function (response) {
    c.displayStatus("User '" + username + "' Authenticated Successfully");
                          c.displayResult("Authorization Token", response);
                          c.setSessionToken(response);
                     fil(function (xhr, status, error) {
    c.displayStatus("Authentication of User '" + username + "' failed!");
    c.displayResult("Status", xhr.status + " " + error);
    c.displayResult("Error", xhr.responseText);
                          c.setSessionToken(null);
                    });
    });
}(jQuery, Common));
```



# Usage

To run the example simply enter your credentials into the **Username** and **Password** fields and select the **Submit** button.

Once selected, a request containing the credentials will be sent to the server and the result will be returned and displayed to the **Results** area.

If authentication was successful then the response will contain an **Authorization Token** that can be then used in the submission of future requests to the server.

#### Discussion

Firstly, we define an event handler that will run in response to the submission of the HTML form via the selection of the **Submit** button.

When our event hander function is called, we then obtain the value of the **Username** and **Password** fields. We define two variables, username to hold the value of the **Username** text field and password to hold the value of the **Password** text field.

Next we construct an jQuery AJAX request which will be sent to the Authentication REST service:

Method type and url arguments are specified as shown earlier.

We specify a beforeSend argument containing a function that will add an additional Authorization header to the request to facilitate Basic HTTP Authentication. The value of the Authorization request header is a Base64 digest of the username and password variables.

When the request is successful or done, a request response is received and the content of that response is passed as the function parameter response. In the example, we then display the value of this parameter which should be the new **Authorization Token** which can then be used in the submission of future requests to the server.

This is achieved by placing the value of the **Authorization Token** in the auth\_token request header of a future request. In the example the common function setSessionToken is used to facilitate this function for all future working example requests.

### Further Reading

See the Authentication Service page of the REST API Reference section for further detail.

# Working with the File Store

This section consists of a number of pages covering various useful working examples:

- 1. Uploading a Data File to the File Store
- 2. Uploading a Data Mapping Configuration to the File Store
- 3. Uploading a Template to the File Store
- 4. Uploading a Job Creation Preset to the File Store
- 5. Uploading an Output Creation Preset to the File Store

See the File Store Service page of the REST API Reference section for further detail.

**Note:** A complete listing including these examples can be found in the **index.html** file located at the root of the working example source code which contains links to all working examples.

# Uploading a Data File to the File Store

### **Problem**

You want to upload a data file to the File Store so that it can be used as part of a Data Mapping operation.

#### Solution

The solution is to create a request using the following URI and method type to submit the data file to the server via the File Store REST service:

Upload Data File /rest/serverengine/filestore/DataFile POST

### Example

#### HTML5

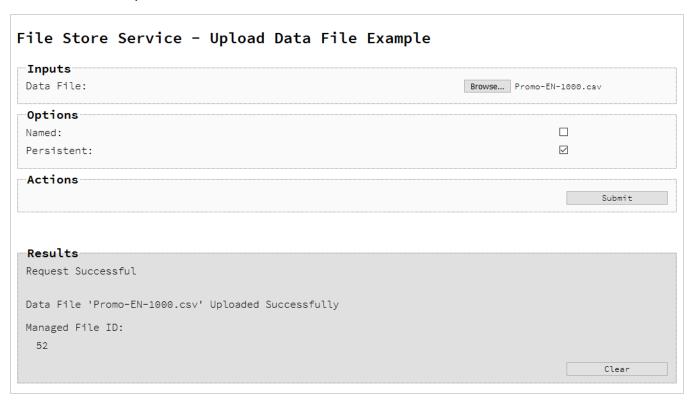
### fs-datafile-upload.html

```
<!DOCTYPE html>
<html>
        <meta charset="utf-8">
         <title>Upload Data File Example</title>
        <script src="..../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
<script src="js/fs-datafile-upload.js"></script>
        <link rel="stylesheet" href="../../common/css/styles.css">
         <h2>File Store Service - Upload Data File Example</h2>
         <form>
             <fieldset>
                 <legend>Inputs</legend>
                     <label for="datafile">Data File:</label>
                      <input id="datafile" type="file" required>
                 </div>
             </fieldset>
             <fieldset>
                 <legend>Options</legend>
                      <label for="named">Named:</label>
                      <input id="named" type="checkbox">
                  </div>
                  <div>
                      <label for="persistent">Persistent:</label>
                      <input id="persistent" type="checkbox">
                  </div>
             </fieldset>
             <fieldset>
                  <legend>Actions</legend>
                      <input id="submit" type="submit" value="Submit">
                 </div>
             </fieldset>
        </form>
    </body>
</html>
```

### JavaScript/jQuery

fs-datafile-upload.js

```
/* File Store Service - Upload Data File Example */
(function ($, c) {
    $(function () {
        c.setupExample();
         $("form").on("submit", function (event) {
             event.preventDefault();
             if (!c.checkSessionValid()) return;
             var file = $("#datafile")[0].files[0],
                 named = $("#named").prop("checked"),
                 persistent = $("#persistent").prop("checked");
             var settings = {
                                   "POST",
                 type:
                                   "/rest/serverengine/filestore/DataFile?persistent=" + persistent,
                 data:
                                   file,
                                  false,
                 processData:
                                  "application/octet-stream"
                 contentType:
             };
if (named) settings.url += "&filename=" + file.name;
             $.ajax(settings)
                  .done(function (response) {
                      c.displayStatus("Request Successful");
c.displayInfo("Data File '" + file.name + "' Uploaded Successfully");
c.displayResult("Managed File ID", response);
                  .fail(c.displayDefaultFailure);
        });
}(jQuery, Common));
```



### Usage

To run the example simply select the **Browse** button and then select the data file you wish to upload using the selection dialog box.

Next you can specify the following options to use with the upload of the data file:

- Named allow this file to be identified/referenced by its Managed File Name as well as its Managed File ID
- Persistent make this file persistent in the file store

**Note:** Only one Managed File in the file store can be associated with a specific name. If two files are uploaded to the file store under the same name, then only the most recently uploaded file will be associated with (or can be referenced using) that name.

Once the file and options are selected, simply select the **Submit** button to upload the file to the server's file store and the resulting Managed File ID for the data file will be returned and displayed to the **Results** area.

#### Discussion

Firstly, we define an event handler that will run in response to the submission of the HTML form via the selection of the **Submit** button.

When our event handler function is called, we then obtain a reference to the local data file previously selected. This is achieved by getting the first value of the files attribute of the HTML element with the ID of datafile (in this case a file type input HTML element) and storing it in a variable file.

We also obtain boolean values for the **Named** and **Persistent** options (both checkbox type input HTML elements) and store them in the named and persistent variables respectively.

Next we construct a jQuery AJAX request which will be sent to the File Store REST service. We use an object called settings to hold the arguments for our request:

Method type and url arguments are specified as shown earlier, with the addition of a persistent query parameter which specifies whether the file is to be persistent in the file store when uploaded.

We specify the variable file as the data or contents of the request, a contentType argument of "application/octet-stream", and because we are sending file data we also specify a processData argument set to false.

If the **Named** option is checked in our form, and the named variable is true, then a filename query parameter is also added which contains the file name of the file selected (file.name).

Lastly, the settings object is passed as an argument to the jQuery AJAX function ajax and the request is executed.

When the request is successful or done, a request response is received and the content of that response is passed as the function parameter response. In the example, we then display the value of this parameter which should be the new Managed File ID of the data file in the file store.

# **Further Reading**

See the File Store Service page of the REST API Reference section for further detail.

# Uploading a Data Mapping Configuration to the File Store

#### **Problem**

You want to upload a data mapping configuration to the File Store so that it can be used as part of a Data Mapping operation.

#### Solution

The solution is to create a request using the following URI and method type to submit the data mapping configuration to the server via the File Store REST service:

Upload Data Mapping Configuration /rest/serverengine/filestore/DataMiningConfig POST

### Example

#### HTML5

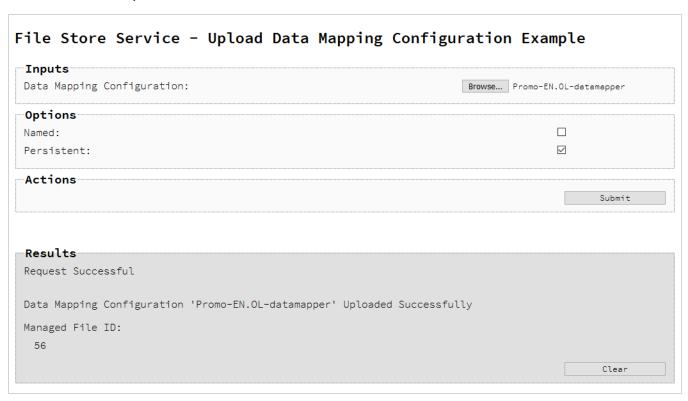
### fs-datamapper-upload.html

```
<!DOCTYPE html>
<html>
                     <title>Upload Data Mapping Configuration Example</title>
                    <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script>
                    <script src="js/fs-datamapper-upload.js"></script>
                     <link rel="stylesheet" href="../../common/css/styles.css">
                     <h2>File Store Service - Upload Data Mapping Configuration Example</h2>
                     <form>
                               <fieldset>
                                          <legend>Inputs</legend>
                                                  <label for="datamapper">Data Mapping Configuration:</label>
                                                    <input id="datamapper" type="file" required>
                                          </div>
                                </fieldset>
                                <fieldset>
                                          <legend>Options</legend>
                                                   <label for="named">Named:</label>
                                                    <input id="named" type="checkbox">
                                          </div>
                                          <div>
                                                     <label for="persistent">Persistent:</label>
                                                     <input id="persistent" type="checkbox">
                                          </div>
                                </fieldset>
                                <fieldset>
                                          <legend>Actions</legend>
                                                     <input id="submit" type="submit" value="Submit">
                                          </div>
                               </fieldset>
                    </form>
         </body>
</html>
```

### JavaScript/jQuery

fs-datamapper-upload.js

```
/* File Store Service - Upload Data Mapping Configuration Example */
(function ($, c) {
    $(function () {
         c.setupExample();
         c.setupDataMappingConfigurationFileInput($("#datamapper"));
         $("form").on("submit", function (event) {
              event.preventDefault();
              if (!c.checkSessionValid()) return;
              var file = $("#datamapper")[0].files[0],
                  named = $("#named").prop("checked"),
persistent = $("#persistent").prop("checked");
              var settings = {
                  type:
                                      "POST",
                   url:
                                     "/rest/serverengine/filestore/DataMiningConfig?persistent=" + persistent",\\
                                     file,
                  data:
                  processData:
                                     false,
                  contentType:
                                     "application/octet-stream"
              if (named) settings.url += "&filename=" + file.name;
              $.ajax(settings)
                   . \verb|done(function (response)| \{\\
                       c.displayStatus("Request Successful");
c.displayInfo("Data Mapping Configuration '" + file.name + "' Uploaded Successfully");
c.displayResult("Managed File ID", response);
                   })
                   .fail(c.displayDefaultFailure);
         });
    });
}(jQuery, Common));
```



### Usage

To run the example simply select the **Browse** button and then select the data mapping configuration you wish to upload using the selection dialog box.

Next you can specify the following options to use with the upload of the data mapping configuration:

- Named allow this configuration to be identified/referenced by its Managed File Name as well as its Managed File ID
- Persistent make this configuration persistent in the file store

**Note:** Only one Managed File in the file store can be associated with a specific name. If two files are uploaded to the file store under the same name, then only the most recently uploaded file will be associated with (or can be referenced using) that name.

Once the configuration and options are selected, simply select the **Submit** button to upload the configuration to the server's file store and the resulting Managed File ID for the data mapping configuration will be returned and displayed to the **Results** area.

#### Discussion

Firstly, we define an event handler that will run in response to the submission of the HTML form via the selection of the **Submit** button.

When our event handler function is called, we then obtain a reference to the local data mapping configuration previously selected. This is achieved by getting the first value of the files attribute of the HTML element with the ID of datamapper (in this case a file type input HTML element) and storing it in a variable file.

We also obtain boolean values for the **Named** and **Persistent** options (both checkbox type input HTML elements) and store them in the named and persistent variables respectively.

Next we construct a jQuery AJAX request which will be sent to the File Store REST service. We use an object called settings to hold the arguments for our request:

Method type and url arguments are specified as shown earlier, with the addition of a persistent query parameter which specifies whether the configuration is to be persistent in the file store when uploaded.

We specify the variable file as the data or contents of the request, a contentType argument of "application/octet-stream", and because we are sending file data we also specify a processData argument set to false.

If the **Named** option is checked in our form, and the named variable is true, then a filename query parameter is also added which contains the file name of the configuration selected (file.-name).

Lastly, the settings object is passed as an argument to the jQuery AJAX function ajax and the request is executed.

When the request is successful or done, a request response is received and the content of that response is passed as the function parameter response. In the example, we then display the value of this parameter which should be the new Managed File ID of the data mapping configuration in the file store.

### **Further Reading**

See the File Store Service page of the REST API Reference section for further detail.

# Uploading a Template to the File Store

### **Problem**

You want to upload a template to the File Store so that it can be used as part of a Content Creation operation.

#### Solution

The solution is to create a request using the following URI and method type to submit the template to the server via the File Store REST service:

Upload Template /rest/serverengine/filestore/template POST

### Example

#### HTML5

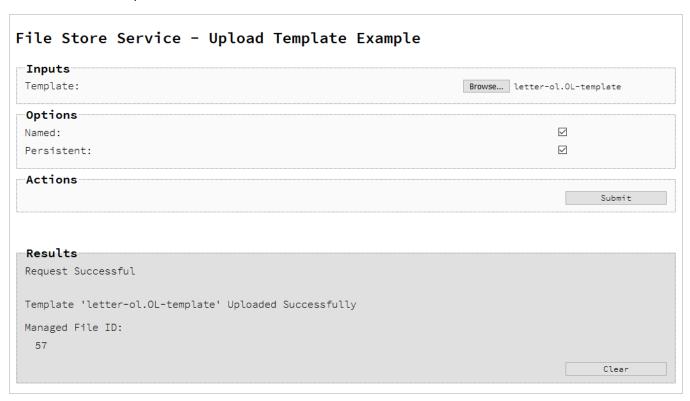
### fs-template-upload.html

```
<!DOCTYPE html>
<html>
         <title>Upload Template Example</title>
        <script src="..../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
<script src="js/fs-template-upload.js"></script>
        <link rel="stylesheet" href="../../common/css/styles.css">
         <h2>File Store Service - Upload Template Example</h2>
         <form>
             <fieldset>
                 <legend>Inputs</legend>
                     <label for="template">Template:</label>
                      <input id="template" type="file" required>
                 </div>
             </fieldset>
             <fieldset>
                 <legend>Options</legend>
                      <label for="named">Named:</label>
                      <input id="named" type="checkbox" checked>
                  </div>
                  <div>
                      <label for="persistent">Persistent:</label>
                      <input id="persistent" type="checkbox">
                  </div>
             </fieldset>
             <fieldset>
                  <legend>Actions</legend>
                      <input id="submit" type="submit" value="Submit">
                 </div>
             </fieldset>
        </form>
    </body>
</html>
```

### JavaScript/jQuery

fs-template-upload.js

```
/* File Store Service - Upload Template Example */
(function ($, c) {
    $(function () {
        c.setupExample();
        c.setupTemplateFileInput($("#template"));
        $("form").on("submit", function (event) {
             event.preventDefault();
             if (!c.checkSessionValid()) return;
             var file = $("#template")[0].files[0],
                 named = $("#named").prop("checked"),
persistent = $("#persistent").prop("checked");
             var settings = {
                 type:
                                   "POST",
                 url:
                                   "/rest/serverengine/filestore/template?persistent=" + persistent,
                                   file,
                 data:
                 processData:
                                   false,
                 contentType:
                                   "application/zip"
             if (named) settings.url += "&filename=" + file.name;
             $.ajax(settings)
                  .done(function (response) {
                     c.displayStatus("Request Successful");
c.displayInfo("Template '" + file.name + "' Uploaded Successfully");
                     c.displayResult("Managed File ID", response);
                 })
                  .fail(c.displayDefaultFailure);
        });
    });
}(jQuery, Common));
```



### Usage

To run the example simply select the **Browse** button and then select the template you wish to upload using the selection dialog box.

Next you can specify the following options to use with the upload of the template:

- Named allow this template to be identified/referenced by its Managed File Name as well as its Managed File ID
- **Persistent** make this template persistent in the file store

**Note:** Only one Managed File in the file store can be associated with a specific name. If two files are uploaded to the file store under the same name, then only the most recently uploaded file will be associated with (or can be referenced using) that name.

Once the template and options are selected, simply select the **Submit** button to upload the template to the server's file store and the resulting Managed File ID for the template will be returned and displayed to the **Results** area.

#### Discussion

Firstly, we define an event handler that will run in response to the submission of the HTML form via the selection of the **Submit** button.

When our event handler function is called, we then obtain a reference to the local template previously selected. This is achieved by getting the first value of the files attribute of the HTML element with the ID of template (in this case a file type input HTML element) and storing it in a variable file.

We also obtain boolean values for the **Named** and **Persistent** options (both checkbox type input HTML elements) and store them in the named and persistent variables respectively.

Next we construct a jQuery AJAX request which will be sent to the File Store REST service. We use an object called settings to hold the arguments for our request:

Method type and url arguments are specified as shown earlier, with the addition of a persistent query parameter which specifies whether the template is to be persistent in the file store when uploaded.

We specify the variable file as the data or contents of the request, a contentType argument of "application/zip", and because we are sending file data we also specify a processData argument set to false.

If the **Named** option is checked in our form, and the named variable is true, then a filename query parameter is also added which contains the file name of the template selected (file.name).

Lastly, the settings object is passed as an argument to the jQuery AJAX function ajax and the request is executed.

When the request is successful or done, a request response is received and the content of that response is passed as the function parameter response. In the example, we then display the value of this parameter which should be the new Managed File ID of the template in the File Store.

# **Further Reading**

See the File Store Service page of the REST API Reference section for further detail.

# Uploading a Job Creation Preset to the File Store

### **Problem**

You want to upload a job creation preset to the File Store so that it can be used as part of a Job Creation operation.

#### Solution

The solution is to create a request using the following URI and method type to submit the job creation preset to the server via the File Store REST service:

Upload Job Creation Preset /rest/serverengine/filestore/JobCreationConfig POST

### Example

#### HTML5

### fs-jcpreset-upload.html

```
<!DOCTYPE html>
<html>
         <title>Upload Job Creation Preset Example</title>
        <script src="..../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
<script src="js/fs-jcpreset-upload.js"></script></script>
         <link rel="stylesheet" href="../../common/css/styles.css">
         <h2>File Store Service - Upload Job Creation Preset Example</h2>
         <form>
             <fieldset>
                  <legend>Inputs</legend>
                     <label for="jcpreset">Job Creation Preset:</label>
                      <input id="jcpreset" type="file" required>
                  </div>
             </fieldset>
             <fieldset>
                  <legend>Options</legend>
                      <label for="named">Named:</label>
                      <input id="named" type="checkbox">
                  </div>
                  <div>
                      <label for="persistent">Persistent:</label>
                      <input id="persistent" type="checkbox">
                  </div>
             </fieldset>
             <fieldset>
                  <legend>Actions</legend>
                      <input id="submit" type="submit" value="Submit">
                  </div>
             </fieldset>
        </form>
    </body>
</html>
```

### JavaScript/jQuery

fs-jcpreset-upload.js

```
/* File Store Service - Upload Job Creation Preset Example */
(function ($, c) {
    $(function () {
        c.setupExample();
        c.setupJobCreationPresetFileInput($("#jcpreset"));
        $("form").on("submit", function (event) {
             event.preventDefault();
             if (!c.checkSessionValid()) return;
             var file = $("#jcpreset")[0].files[0],
                 named = $("#named").prop("checked"),
persistent = $("#persistent").prop("checked");
             var settings = {
                 type:
                                   "POST",
                 url:
                                   "/rest/serverengine/filestore/JobCreationConfig?persistent=" + persistent" \\
                                   file,
                 data:
                 processData:
                                   false,
                 contentType:
                                   "application/xml"
             if (named) settings.url += "&filename=" + file.name;
             $.ajax(settings)
                  .done(function (response) {
                     c.displayStatus("Request Successful");
c.displayInfo("Job Creation Preset '" + file.name + "' Uploaded Successfully");
                     c.displayResult("Managed File ID", response);
                 })
                  .fail(c.displayDefaultFailure);
        });
    });
}(jQuery, Common));
```



### Usage

To run the example simply select the **Browse** button and then select the job creation preset you wish to upload using the selection dialog box.

Next you can specify the following options to use with the upload of the job creation preset:

- Named allow this preset to be identified/referenced by its Managed File Name as well as its Managed File ID
- Persistent make this preset persistent in the file store

**Note:** Only one Managed File in the file store can be associated with a specific name. If two files are uploaded to the file store under the same name, then only the most recently uploaded file will be associated with (or can be referenced using) that name.

Once the preset and options are selected, simply select the **Submit** button to upload the preset to the server's file store and the resulting Managed File ID for the job creation preset will be returned and displayed to the **Results** area.

#### Discussion

Firstly, we define an event handler that will run in response to the submission of the HTML form via the selection of the **Submit** button.

When our event handler function is called, we then obtain a reference to the local job creation preset previously selected. This is achieved by getting the first value of the files attribute of the HTML element with the ID of jcpreset (in this case a file type input HTML element) and storing it in a variable file.

We also obtain boolean values for the **Named** and **Persistent** options (both checkbox type input HTML elements) and store them in the named and persistent variables respectively.

Next we construct a jQuery AJAX request which will be sent to the File Store REST service. We use an object called settings to hold the arguments for our request:

Method type and url arguments are specified as shown earlier, with the addition of a persistent query parameter which specifies whether the preset is to be persistent in the file store when uploaded.

We specify the variable file as the data or contents of the request, a contentType argument of "application/xml", and because we are sending file data we also specify a processData argument set to false.

If the **Named** option is checked in our form, and the named variable is true, then a filename query parameter is also added which contains the file name of the preset selected (file.name).

Lastly, the settings object is passed as an argument to the jQuery AJAX function ajax and the request is executed.

When the request is successful or done, a request response is received and the content of that response is passed as the function parameter response. In the example, we then display the value of this parameter which should be the new Managed File ID of the job creation preset in the file store.

# **Further Reading**

See the File Store Service page of the REST API Reference section for further detail.

# Uploading an Output Creation Preset to the File Store

### **Problem**

You want to upload an output creation preset to the File Store so that it can be used as part of a Output Creation operation.

#### Solution

The solution is to create a request using the following URI and method type to submit the output creation preset to the server via the File Store REST service:

Upload Output Creation Preset /rest/serverengine/filestore/OutputCreationConfig POST

### Example

#### HTML5

### fs-ocpreset-upload.html

```
<!DOCTYPE html>
<html>
         <title>Upload Output Creation Preset Example</title>
        <script src="..../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
<script src="js/fs-ocpreset-upload.js"></script></script>
         <link rel="stylesheet" href="../../common/css/styles.css">
         <h2>File Store Service - Upload Output Creation Preset Example</h2>
         <form>
             <fieldset>
                  <legend>Inputs</legend>
                     <label for="ocpreset">Output Creation Preset:</label>
                      <input id="ocpreset" type="file" required>
                  </div>
             </fieldset>
             <fieldset>
                  <legend>Options</legend>
                      <label for="named">Named:</label>
                      <input id="named" type="checkbox">
                  </div>
                  <div>
                      <label for="persistent">Persistent:</label>
                      <input id="persistent" type="checkbox">
                  </div>
             </fieldset>
             <fieldset>
                  <legend>Actions</legend>
                      <input id="submit" type="submit" value="Submit">
                  </div>
             </fieldset>
        </form>
    </body>
</html>
```

#### JavaScript/jQuery

fs-ocpreset-upload.js

```
/* File Store Service - Upload Output Creation Preset Example */
(function ($, c) {
    $(function () {
        c.setupExample();
        c.setupOutputCreationPresetFileInput($("#ocpreset"));
        $("form").on("submit", function (event) {
             event.preventDefault();
             if (!c.checkSessionValid()) return;
             var file = $("#ocpreset")[0].files[0],
                 named = $("#named").prop("checked"),
persistent = $("#persistent").prop("checked");
             var settings = {
                 type:
                                   "POST",
                 url:
                                   "/rest/serverengine/filestore/OutputCreationConfig?persistent=" + persistent,
                                   file,
                 data:
                 processData:
                                   false,
                 contentType:
                                   "application/xml"
             if (named) settings.url += "&filename=" + file.name;
             $.ajax(settings)
                  . \verb|done(function (response)| \{\\
                      c.displayStatus("Request Successful");
c.displayInfo("Output Creation Preset '" + file.name + "' Uploaded Successfully");
                      c.displayResult("Managed File ID", response);
                 })
                  .fail(c.displayDefaultFailure);
        });
    });
}(jQuery, Common));
```



### Usage

To run the example simply select the **Browse** button and then select the output creation preset you wish to upload using the selection dialog box.

Next you can specify the following options to use with the upload of the output creation preset:

- Named allow this preset to be identified/referenced by its Managed File Name as well as its Managed File ID
- Persistent make this preset persistent in the file store

**Note:** Only one Managed File in the file store can be associated with a specific name. If two files are uploaded to the file store under the same name, then only the most recently uploaded file will be associated with (or can be referenced using) that name.

Once the preset and options are selected, simply select the **Submit** button to upload the preset to the server's file store and the resulting Managed File ID for the output creation preset will be returned and displayed to the **Results** area.

#### Discussion

Firstly, we define an event handler that will run in response to the submission of the HTML form via the selection of the **Submit** button.

When our event handler function is called, we then obtain a reference to the local output creation preset previously selected. This is achieved by getting the first value of the files attribute of the HTML element with the ID of ocpreset (in this case a file type input HTML element) and storing it in a variable file.

We also obtain boolean values for the **Named** and **Persistent** options (both checkbox type input HTML elements) and store them in the named and persistent variables respectively.

Next we construct a jQuery AJAX request which will be sent to the File Store REST service. We use an object called settings to hold the arguments for our request:

Method type and url arguments are specified as shown earlier, with the addition of a persistent query parameter which specifies whether the preset is to be persistent in the file store when uploaded.

We specify the variable file as the data or contents of the request, a contentType argument of "application/xml", and because we are sending file data we also specify a processData argument set to false.

If the Named option is checked in our form, and the named variable is true, then a filename query parameter is also added which contains the file name of the preset selected (file.name).

Lastly, the settings object is passed as an argument to the jQuery AJAX function ajax and the request is executed.

When the request is successful or done, a request response is received and the content of that response is passed as the function parameter response. In the example, we then display the value of this parameter which should be the new Managed File ID of the output creation preset in the file store.

# **Further Reading**

See the File Store Service page of the REST API Reference section for further detail.

# Working with the Entity Services

This section consists of a number of pages covering various useful working examples:

- 1. Finding Specific Data Entities in the Server
- 2. Finding all the Data Sets in the Server
- 3. Finding the Data Records in a Data Set
- 4. Finding all the Content Sets in the Server
- 5. Finding the Content Items in a Content Set
- 6. Finding all the Job Sets in the Server
- 7. Finding the Jobs in a Job Set

See the Entity Service, Data Set Entity Service, Content Set Entity Service and Job Set Entity Service pages of the REST API Reference section for further detail.

**Note:** A complete listing including these examples can be found in the **index.html** file located at the root of the working example source code which contains links to all working examples.

# Finding Specific Data Entities in the Server

### **Problem**

You want to find specific Data Entities stored within the PlanetPress Connect Server based on a set of search criteria.

#### Solution

The solution is to create a request using the following URI and method type and submit it to the server via the Entity REST service:

Find Data Entity /rest/serverengine/entity/find PUT

### Example

#### HTML5

### e-find-data-entity.html

```
<!DOCTYPE html>
<html>
                   <title>Find Data Entity Example</title>
                  <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></
                   <script src="js/e-find-data-entity.js"></script>
                   <link rel="stylesheet" href="../../common/css/styles.css">
                   <link rel="stylesheet" href="css/styles.css">
         <body>
                   <h2>Entity Service - Find Data Entity Example</h2>
                                       <legend>Search Parameters</legend>
                                                 <label for="entity">Entity Type:</label>
                                                 <select id="entity">
                                                         <option value="DATARECORDS">Data Records</option>
                                                          <option value="DATASETS">Data Sets</option>
                                                          <option value="CONTENTITEMS">Content Items</option>
                                                          <option value="CONTENTSETS">Content Sets</option>
                                                          <option value="JOBS">Jobs</option>
                                                          <option value="JOBSETS">Job Sets
                                                </select>
                                      </div>
                            </fieldset>
                             <fieldset id="search">
                                      <legend>Search Rules</legend>
                                      <select id="rule-type">
                                                          <option value="NONE">No Rules
                                       </div>
                                       <div id="RULESET" class="rule">
                                                <label for="rule">Rules:</label>
                                                <div id="rule" class="rule-body">
                                                          <div class="sub-rules">
                                                                    <label>No Rules</label>
                                                          </div>
                                                                    <label for="condition">Rules Condition:</label>
                                                                    <select id="condition">
                                                                             <option value="ALL">Match All Rules
                                                                              <option value="ANY">Match Any Rule
                                                                              <option value="NOTALL">Not Match All Rules
                                                                              <option value="NOTANY">Not Match Any Rule</option>
```

```
</select>
                       </div>
                       <div class="form-only">
                          <input id="add-rule" type="button" value="Add Search Rule">
                       </div>
                   </div>
               </div>
           </fieldset>
           <fieldset id="sorting">
               <legend>Sorting Rules</legend>
               <select id="rule-type">
                       <option value="NONE">No Rules
                   </select>
               </div>
               <div id="RULESET" class="rule">
                   <label for="rule">Rules:</label>
                   <div id="rule" class="rule-body">
                       <div class="sub-rules":
                          <label>No Rules</label>
                       </div>
                       <div class="form-only">
                          <input id="add-rule" type="button" value="Add Sorting Rule">
                       </div>
                   </div>
               </div>
           </fieldset>
           <fieldset id="grouping">
               <legend>Grouping Rules</legend>
               <div class="form-only">
                   <label for="rule-type">Rule Type Selector:</label>
                   <select id="rule-type">
                       <option value="NONE">No Rules
                   </select>
               </div>
               <div id="RULESET" class="rule">
                   <label for="rule">Rules:</label>
                   <div id="rule" class="rule-body">
                       <div class="sub-rules">
                          <label>No Rules</label>
                       </div>
                       <div class="form-only">
                           <input id="add-rule" type="button" value="Add Grouping Rule">
                       </div>
                   </div>
               </div>
           </fieldset>
           <fieldset>
               <legend>Actions</legend>
                   <input id="reset" type="button" value="Reset">
<input id="submit" type="submit" value="Submit">
               </div>
           </fieldset>
        </form>
    </body>
</html>
```

#### rules.html

```
<!-- OL Connect REST API Cookbook - Working Examples [Rules HTML Snippet] -->
<div id="search-rules" class="search">
    <div id="VALUE" class="rule entity-DATARECORDS entity-CONTENTITEMS">
       <label for="rule">Data Value Rule:</label>
        <div id="rule" class="rule-body";</pre>
            <div>
                <label for="fieldName">Field Name:</label>
                <input id="fieldName" type="text" placeholder="Field Name" required />
            </div>
           <div class="form-only">
                <label for="fieldType">Field Type:</label>
                <select id="fieldType" class="options-selector">
                    <option value="string">String</option>
                    <option value="number">Number</option>
                    <option value="boolean">Boolean</option>
                    <option value="date">Date</option>
                </select>
            </div>
```

```
<div class="option fieldType-string compareType- condition-">
            <label for="condition">Condition:</label>
            <select id="condition" class="options-selector" data-type="enum-condition-string"></select>
        </div>
        <div class="option fieldType-number compareType- condition-">
            <label for="condition">Condition:</label>
            </select id="condition" class="options-selector" data-type="enum-condition-number"></select>
        <select id="condition" class="options-selector" data-type="enum-condition-date"></select>
        </div>
        <div class="option fieldType-boolean compareType- condition-">
            <label for="condition">Condition:</label>
            <select id="condition" class="options-selector" data-type="enum-condition-boolean"></select>
        </div>
        <div class="form-only option fieldType-string fieldType-number fieldType-date compareType- condition-">
            <label for="compareType">Compare Type:</label>
            <select id="compareType" class="options-selector">
                <option value="name">Field Name</option>
                <option value="value" selected="selected">Field Value</option>
            </select>
        </div>
        <div class="form-only option fieldType-boolean compareType- condition-EQ condition-NE">
            <label for="compareType">Compare Type:</label>
            <select id="compareType" class="options-selector">
                <option value="name">Field Name</option>
                <option value="value" selected="selected">Field Value</option>
            </select>
        </div>
        <div class="option fieldType-string compareType-value condition-">
            <label for="value1">Value:</label>
            <input id="value1" type="text" placeholder="Value" required />
        </div>
        <div class="option fieldType-number compareType-value condition-">
            <label for="value1">Value:</label>
            <input id="value1" type="number" step="0.001" placeholder="Value" required />
        <div class="option fieldType-boolean compareType-value condition-EQ condition-NE">
            <label for="value1">Value:</label>
<input id="value1" type="checkbox" />
        </div>
        <div class="option fieldType-date compareType-value condition-">
            <label for="value1">Value:</label>
            <input id="value1" type="date" required />
        </div>
        <div class="option fieldType-date compareType-value condition-BETWEEN">
            <label for="value2">Value 2:</label>
            <input id="value2" type="date" required />
        <div class="option fieldType-string fieldType-number fieldType-date compareType-name condition-">
            <label for="value1">Field Name:</label>
            <input id="value1" type="text" placeholder="Field Name" required />
        </div>
        <div class="option fieldType-boolean compareType-name condition-EQ condition-NE">
            <label for="value1">Field Name:</label>
            <input id="value1" type="text" placeholder="Field Name" required />
        </div>
        <div class="option fieldType-date compareType-name condition-BETWEEN">
            <label for="value2">Field Name 2:</label>
            <input id="value2" type="text" placeholder="Field Name" required />
        </div>
    </div>
</div>
<div id="PROPERTY" class="rule entity-">
    <label for="rule">Property Value Rule:</label>
    <div id="rule" class="rule-body":</pre>
        <div>
           <label for="property">Property:</label>
            <input id="property" type="text" placeholder="Property" required />
        </div>
        <div>
            <label for="condition">Condition:</label>
            <select id="condition" data-type="enum-condition-property"></select>
        </div>
        <div class="option compareType- form-only entity-DATARECORDS entity-CONTENTITEMS">
            <label for="compareType" Compare Type:</label>
<select id="compareType" class="options-selector">
                <option value="name">Field Name</option>
                <option value="value" selected="selected">Field Value</option>
            </select>
        </div>
```

```
<div class="option compareType- form-only entity-DATASETS entity-CONTENTSETS entity-JOBS entity-JOBSETS">
             <label for="compareType">Compare Type:</label>
<select id="compareType" class="options-selector">
                 <option value="value" selected="selected">Field Value</option>
             </select>
        </div>
         <div class="option compareType-value">
             <label for="value">Value:</label>
             <input id="value" type="text" placeholder="Value" required />
        </div>
        <div class="option compareType-name entity-DATARECORDS entity-CONTENTITEMS">
            <label for="value">Field Name:</label>
             <input id="value" type="text" placeholder="Field Name" required />
        </div>
    </div>
</div>
<div id="VALUEIN" class="rule entity-">
    <label for="rule">Value In Rule:</label>
    <div id="rule" class="rule-body">
        <div>
             <label for="field">Field:</label>
             <input id="field" type="text" placeholder="Field" required />
        </div>
        <div class="option dataType- entity-DATASETS entity-CONTENTSETS entity-JOBS entity-JOBSETS">
             <label for="dataType">Data Type:</label>
             <select id="dataType" class="options-selector">
                 <option value="PROPERTY" selected="selected">Property</option>
             </select>
        </div>
        <div class="option dataType- entity-DATARECORDS entity-CONTENTITEMS">
             <label for="dataType">Data Type:</label>
             <select id="dataType" class="options-selector</pre>
                 <option value="FIELD">Field</option>
                 <option value="PROPERTY" selected="selected">Property</option>
            </select>
        </div>
        <div>
            <label for="condition">Condition:</label>
             <select id="condition" data-type="enum-condition-in"></select>
        </div>
        cdivs
             <label for="values">Values:</label>
             <input id="values" type="text" placeholder="Value1, Value2, Value3, ..." required />
    </div>
</div>
<div id="IDIN" class="rule entity-">
     <label for="rule">ID In Rule:</label>
    <div id="rule" class="rule-body">
            <label for="condition">Condition:</label>
             <select id="condition" data-type="enum-condition-in"></select>
        </div>
        <div>
            <label for="values-number">Values:</label>
             <input id="values-number" type="text" placeholder="1234, 2345, 3456, ..." required />
        </div>
    </div>
</div>
<div id="DOCMEDIA" class="rule entity-CONTENTITEMS">
    <label for="rule">Document Media Rule:</label>
    <div id="rule" class="rule-body">
        <div>
             <label for="attribute">Attribute:</label>
             <select id="attribute" class="options-selector">
                 <option value="NAME">Name</option>
<option value="FRONT_COATING">Front Coating</option>
                 <option value="BACK COATING">Back Coating
             </select>
        </div>
        <div>
             <label for="condition">Condition:</label>
             <select id="condition" data-type="enum-condition-contains"></select>
        </div>
        <div class="option attribute-NAME">
            <label for="name">Name:</label>
             <input id="name" type="text" placeholder="Name" required />
        </div>
        <div class="option attribute-FRONT COATING attribute-BACK COATING">
            <label for="coating">Coating:</label>
<select id="coating" data-type="enum-coating"></select>
        </div>
```

```
</div>
</div>
<div id="DOCBINDING" class="rule entity-CONTENTITEMS">
    <label for="rule">Document Binding Rule:</label>
    <div id="rule" class="rule-body">
        <div>
            <label for="attribute">Attribute:</label>
            <select id="attribute" class="options-selector">
                <option value="STYLE">Style</option>
                <option value="SIDE">Side</option>
                <option value="LOCATION">Location</option>
                <option value="ANGLE">Angle</option>
            </select>
        </div>
        <div>
            <label for="condition">Condition:</label>
            <select id="condition" data-type="enum-condition-contains"></select>
        </div>
        <div class="option attribute-STYLE">
            <label for="bindingStyle">Binding Style:</label>
            <select id="bindingStyle" data-type="enum-bindingstyle"></select>
        </div>
        <div class="option attribute-SIDE">
            <label for="bindingEdge">Binding Edge:</label>
            <select id="bindingEdge" data-type="enum-bindingedge"></select>
        <div class="option attribute-LOCATION">
            <label for="bindingType">Binding Type:</label>
<select id="bindingType" data-type="enum-bindingtype"></select>
        </div>
        <div class="option attribute-ANGLE">
            <label for="bindingAngle">Binding Angle:</label>
            <select id="bindingAngle" data-type="enum-bindingangle"></select>
        </div>
    </div>
</div>
<div id="DOCSIZE" class="rule entity-CONTENTITEMS">
    <label for="rule">Document Size Rule:</label>
    <div id="rule" class="rule-body"
        <div>
            <label for="entity">Entity:</label>
            <select id="entity">
     <option value="PAGE">Pages</option>
                <option value="SHEET">Sheets</option>
                 <option value="SECTION">Sections</option>
            </select>
        </div>
        <div>
            <label for="condition">Condition:</label>
            <select id="condition" data-type="enum-condition-number"></select>
        </div>
        <div>
            <label for="value">Value:</label>
            <input id="value" type="number" step="1" placeholder="Value" required />
        </div>
    </div>
</div>
<div id="DUPLEX" class="rule entity-CONTENTITEMS">
    <label for="rule">Duplex Rule:</label>
    <div id="rule" class="rule-body">
        <div>
           <label for="condition">Condition:</label>
            <select id="condition" data-type="enum-condition-duplex"></select>
        </div>
    </div>
</div>
<div id="TEMPLATE" class="rule entity-CONTENTITEMS entity-CONTENTSETS">
    <label for="rule">Template Rule:</label>
    <div id="rule" class="rule-body">
            <label for="condition">Condition:</label>
            <select id="condition" data-type="enum-condition-equal"></select>
        </div>
        <div>
            <label for="name">Name:</label>
            <input id="name" type="text" placeholder="Name" required />
        </div>
    </div>
</div>
<div id="RULESET" class="rule entity-">
    <label for="rule">Rule Set:</label>
    <div id="rule" class="rule-body">
```

```
<div class="sub-rules">
                <label>No Rules</label>
            </div>
            <div>
                <label for="condition">Rules Condition:</label>
                <select id="condition">
                     <option value="ALL">Match All Rules
                     <option value="ANY">Match Any Rule
                     <option value="NOTALL">Not Match All Rules
                     <option value="NOTANY">Not Match Any Rule</option>
                </select>
            </div>
        </div>
    </div>
</div>
<label for="rule">Data Value Rule:</label>
        <div id="rule" class="rule-body">
            <div>
                <label for="name">Name:</label>
<input id="name" type="text" placeholder="Name" required />
            </div>
            <div>
                <label for="numeric">Numeric:</label>
                <input id="numeric" type="checkbox" />
            </div>
            cdivs
                <label for="order">Order:</label>
                <select id="order">
                    <option value="ASC">Ascending</option>
                     <option value="DESC">Descending</option>
                </select>
            </div>
        </div>
    </div>
    <div id="property" class="rule entity-">
        <label for="rule">Property Value Rule:</label>
        <div id="rule" class="rule-body";</pre>
            cdivs
                <label for="name">Name:</label>
                <input id="name" type="text" placeholder="Name" required />
            </div>
            <div>
                <label for="order">Order:</label>
                <select id="order">
                     <option value="ASC">Ascending</option>
                     <option value="DESC">Descending</option>
                </select>
            </div>
        </div>
    </div>
</div>
<div id="rule-data-types">
    <select id="enum-condition-string-options">
        <coption value="EQ" selected="selected">=</option>
<option value="NE">!=</option>
        <option value="CONTAINS">Contains
        <option value="NOT_CONTAINS">Not Contains</option>
<option value="STARTS_WITH">Starts with</option>
        <option value="ENDS_WITH">Ends with</option>
<option value="LIKE">Like</option>
        <option value="NOT_LIKE">Not Like</option>
    </select>
    <select id="enum-condition-number-options">
        <option value="EQ" selected="selected">=</option>
<option value="NE">!=</option>
        <option value="LT">&lt;</option>
        <option value="GT">&gt;</option>
        <option value="LTE">&lt;=</option>
        <option value="GTE">&gt;=</option>
    </select>
    <select id="enum-condition-date-options">
        <option value="EQ" selected="selected">=</option>
        <option value="NE">!=</option>
        <option value="LT">&lt;</option>
        <option value="GT">&gt;</option>
        <option value="LTE">&lt;=</option>
        <option value="GTE">&gt;=</option>
        <option value="BETWEEN">Between</option>
    </select>
    <select id="enum-condition-boolean-options">
```

```
<option value="EQ" selected="selected">=</option>
        <option value="NE">!=</option>
        <option value="IS TRUE">Is True</option>
        <option value="IS FALSE">Is False
    </select>
    <select id="enum-condition-property-options">
        <option value="EQ" selected="selected">=</option>
        <option value="NE">!=</option>
        <option value="LT">&lt;</option>
        <option value="GT">&gt;</option>
        <option value="LTE">&lt;=</option>
        <option value="GTE">&gt;=</option>
        <option value="CONTAINS">Contains</option>
        <option value="NOT_CONTAINS">Not Contains
        <option value="STARTS WITH">Starts with</option>
        <option value="ENDS_WITH">Ends with</option>
<option value="LIKE">Like</option>
        <option value="NOT LIKE">Not Like</option>
    <select id="enum-condition-equal-options">
        <option value="EQ" selected="selected">=</option>
<option value="NE">!=</option>
    </select>
    <select id="enum-condition-contains-options">
        <option value="CONTAINS" selected="selected">Contains</option>
        <option value="NOT_CONTAINS">Not Contains</option>
    </select>
    <select id="enum-condition-in-options">
        <option value="IN" selected="selected">In</option>
        <option value="NOT IN">Not In</option>
    <select id="enum-condition-duplex-options">
        <option value="SIMPLEX_ONLY" selected="selected">Simplex Only</option>
        <option value="HAS_DUPLEX">Has Duplex</option>
    </selects
    <select id="enum-coating-options">
        <option value="UNSPECIFIED" >Unspecified</option>
        <option value="NONE" selected="selected">None</option>
        <option value="COATED">Coated</option>
        <option value="GLOSSY">Glossy</option>
        <option value="HIGH GLOSS">High Gloss
        <option value="INKJET">Inkjet</option>
        <option value="MATTE">Matte</option>
        <option value="SATIN">Satin</option>
        <option value="SEMI_GLOSS">Semi Gloss
    </select>
    <option value="DEFAULT" selected="selected">Default</option>
        <option value="STAPLED">Stapled</option>
        <option value="GLUED">Glued</option>
        <option value="STITCHED">Stitched</option>
        <option value="ADHESIVE">Adhesive</option>
        <option value="SPINETAPING">Spine Taping</option>
        <option value="RING">Ring</option>
        <option value="WIREDCOMB">Wired Comb</option>
        <option value="PLASTICCOMB">Plastic Comb</option>
        <option value="COIL">Coil</option>
    </select>
    <select id="enum-bindingedge-options">
     <option value="DEFAULT" selected="selected">Default</option>
        <option value="LEFT">Left</option>
        <option value="RIGHT">Right</option>
        <option value="TOP">Top</option>
        <option value="BOTTOM">Bottom</option>
    </selects
   <select id="enum-bindingtype-options">
    <option value="DEFAULT" selected="selected">Default</option>
        <option value="SADDLE">Saddle</option>
        <option value="SIDE">Side</option>
        <option value="CORNER">Corner</option>
    </select>
    <select id="enum-bindingangle-options">
     <option value="DEFAULT" selected="selected">Default</option>
        <option value="VERTICAL">Vertical</option>
        <option value="HORIZONTAL">Horizontal</option>
        <option value="ANGLE">Angle</option>
    </select>
</div>
```

### JavaScript/jQuery

### e-find-data-entity.js

```
/* Entity Service - Find Data Entity Example */
(function ($, c) {
    "use strict";
    $(function () {
            MSG\_LOAD\_RULE\_FAIL = "Loading of Search Rules Unsuccessful!\n\n" +
             "Unable to load the search rules from the search rules template. " +
            "Searching is currently disabled.",
            MSG_INCOMPAT_RULES = "The entity type selected isn't compatible " +
            "with some of the existing rules and these will need to be " \pm
            "removed.\n\nAre you sure you wish to continue ?",
            MSG_MULTIPLE_RULES = "The rule set rule being removed contains " +
            "multiple rules.\n\nAre you sure you wish to continue ?",
            MSG_RESET_RULES = "Are you sure you wish to continue ?";
        c.setupExample():
        var $allRules;
         /* Load Rules */
        (function () {
            var $temp = $("<div>");
            $temp.load("snippets/rules.html", function (response, status) {
                var success = (status === "success");
                if (!success)
                     alert(MSG_LOAD_RULE_FAIL);
                else {
                    $allRules = $temp;
                     ["search", "sorting", "grouping"].forEach(function (category) {
  var $selector = $("fieldset#" + category)
                                              .find("#rule-type")
                                              .empty();
                         $allRules
                             .find("div." + category + " div.rule")
                             .each(function (index, rule) {
                                  var label = $(rule)
                                                  .children("label").text()
                                                   .replace(/(\sRule)?\:$/,
                                 });
                     $("#entity").trigger("change");
                $("input, select").prop("disabled", !success);
            });
        }());
        /* Common Load Rule Function */
        function loadRule(category, ruleType) {
            var $rule = $allRules
                             .children("div." + category)
.find("div.rule[id='" + ruleType + "']")
                             .clone();
            /* Populate any Data Type References */
$rule.find("select[data-type]").each(function (index, element) {
                var $element = $(element),
   dataType = $element.attr("data-type");
                var options = $allRules
                                 .find("#rule-data-types")
                                  .find("#" + dataType + "-options")
                                  .children();
                $element
                     .empty()
                     .append(options.clone());
                $element.val($element
                                 .find("option[selected]")
```

```
.val());
    });
    /* Allow Rules to be Draggable by Label */
    $rule.children("label")
        .prop("draggable", true)
        .addClass("draggable");
   if (ruleType === "RULESET") {
        $buttons
            .append(
                .children("#remove-rule")
            .attr("value", "Remove Set");
    $rule.children("div.rule-body").append($buttons);
    return $rule;
/* Manage the Available Rule Types based on Entity Type */
$("#entity")
    .on("click", function (event) {
        var $entity = $(event.target);
        $entity.data("previous", $entity.val());
    .on("change", function (event) {
        var $entity = $(event.target),
            categories = ["search", "sorting", "grouping"],
            options = {},
            incompatible = {},
            reconfigure = {};
        categories.forEach(function (category) {
            options[category] = [];
            $("fieldset#" + category)
    .find("#rule-type")
                .children("option")
                .each(function (index, option) {
                    var $option = $(option),
                        allClazz = $entity.attr("id") + "-";
                    if (soption.hasClass(allClazz) \mid |
                        $option.hasClass(allClazz + $entity.val()))
                        options[category].push($option.val());
           });
        });
         st Prompt User & Remove any Existing Rules that are
         * incompatible with currently Entity type selected
        categories.forEach(function (category) {
            $("fieldset#" + category)
                .children("div#RULESET")
                .find("div.rule")
                .each(function (index, rule) {
   if ($.inArray(rule.id, options[category]) < 0) {</pre>
                        if (incompatible[category] === undefined)
  incompatible[category] = [];
                        incompatible[category].push(index);
                    } else
                        $entity
                             .children("option")
                             .toArray()
                             .map(function (option) {
                                 return $(option).val();
                             \}). for Each (function \ (entity) \ \{
                                 var type = $entity.attr("id") + "-" + entity;
if ($(rule).find("div.option").hasClass(type)) {
                                     if (reconfigure[category] === undefined)
    reconfigure[category] = [];
                                     reconfigure[category].push(index);
                             });
           });
        if (Object.keys(incompatible).length > 0 &&
```

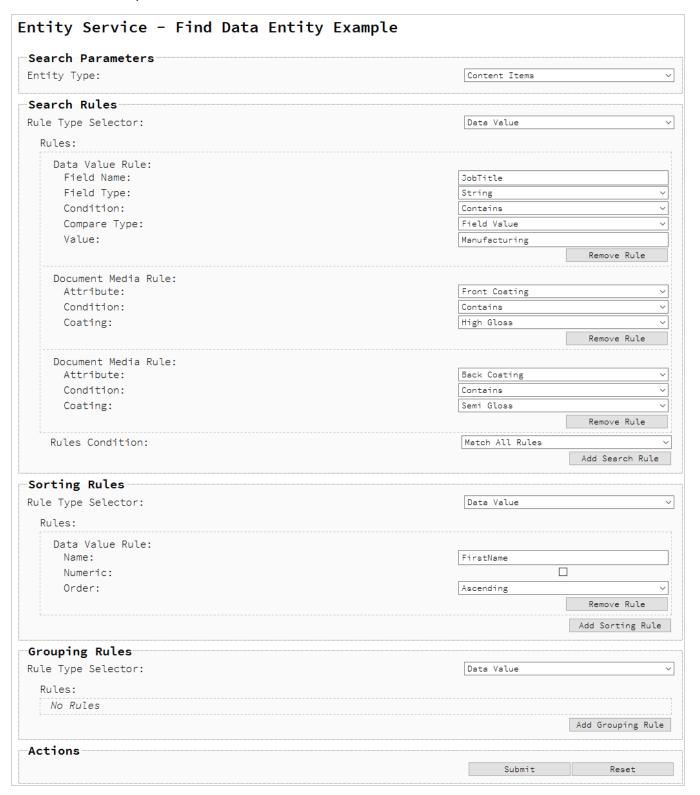
```
!confirm(MSG_INCOMPAT_RULES)) {
              $entity.val($entity.data("previous"));
              return:
         categories.forEach(function (category) {
              var $rules = $("fieldset#" + category)
.children("div#RULESET")
                                  .find("div.rule");
              /* Remove any incompatible rules */
              f (incompatible[category] !== undefined)
for (var i = 0; i < incompatible[category].length; i += 1)</pre>
                       $($rules[incompatible[category][i]]).remove();
              /* Reconfigure any incompatible options */
              if (reconfigure[category] !== undefined)
for (var j = 0; j < reconfigure[category].length; j += 1)</pre>
                       $($rules[reconfigure[category][j]])
                            .find("div.option")
                             .children("select.options-selector")
                             .trigger("change");
              /* Restrict Rule Type Selectors to Entity Specific Options */
var $selector = $("fieldset#" + category).find("#rule-type"),
                   selection = $selector.val();
                   .children()
                   .each(function (index, option) {
                        var $option = $(option),
                            name = $option.val(),
                             invalid = ($.inArray(name, options[category]) < 0);</pre>
                        if (invalid && selection === name)
                            selection = null;
                        $option
                            .prop("disabled", invalid)
.prop("hidden", invalid);
                   .each(function (index, option) {
                        var $option = $(option);
                        if (selection === null && !$option.prop("disabled")) {
                            $selector.val($option.val());
                            return false;
                   });
         });
    });
/* Process Rules Function */
function processRules($rules) {
    var rules = [],

"moKey = "ruleType";
    if ($rules.closest("fieldset").attr("id") !== "search")
         typeKey = "type";
    $rules
         .children("div.rule")
         .each(function (index, element) {
              var ruleType = element.id,
                   fieldType = null,
                  $body = $(element).children("div.rule-body"),
rule = {};
              if ($body.find("div:visible #compareType").val() === "name")
                   fieldType = "FIELD";
              else if ($body.find("div #fieldType").val() === "date")
                   fieldType = "DATE";
              $body
                   .children("div")
                   .children(":visible :input")
                   .each(function (index, input) {
                            var $input = $(input),
  id = $input.attr("id"),
                                  type = $input.attr("type"),
                            if (id !== undefined && !$input.prop("disabled")) {
   if (id.match(/^value(s|\d*)\-/) !== null) {
      type = id.split("-")[1];
   id = id.split("-")[0];
                                 }
```

```
if (id === "values") {
                                 value = $input.val().split(/\s*,\s*/);
                                 if (type === "number")
  for (var i = 0; i < value.length; i += 1)</pre>
                                          value[i] = c.valueToNumber(value[i]);
                             if (type === "checkbox")
  value = $input.prop("checked");
                                  else if (type === "number")
                                     value = c.valueToNumber($input.val());
                                      value = $input.val();
                             }
                             if (fieldType !== null && id.match(/^value\d*$/))
                                      "type": fieldType,
                                      "value": value
                                  };
                             rule[id] = value;
                 });
            if (ruleType === "RULESET")
                 rule.rules = processRules($body.children("div.sub-rules"));
            rules.push($.extend(true, { [typeKey]: ruleType }, rule));
        });
    return rules;
}
$("form")
    /* Add Rule Handler */
    .on("click", "input#add-rule", function (event) {
        var $parent = $(event.target).closest("fieldset"),
            $rule = loadRule($parent.attr("id"), $parent
                                                      .find("#rule-type")
                                                       .val());
        $(event.target)
            .closest(".rule")
.children("div.rule-body")
             .children("div.sub-rules")
             .append($rule);
        $rule
             .find("div.rule-body div")
            .children("select.options-selector:visible")
             .trigger("change");
    })
    /* Remove Rule Handler */
    .on("click", "input#remove-rule", function (event) {
        var $rule = $(event.target).closest(".rule"),
            remove = true;
        if ($rule.attr("id") === "RULESET" &&
                 $rule.find("div.sub-rules div.rule").length > 1)
            if (!confirm(MSG_MULTIPLE_RULES))
                 remove = false:
        if (remove) $rule.remove();
    /* "Select Rule Options" Change Handler */
.on("change", "select.options-selector", function (event) {
        var $entity = $("#entity"),
            types = $entity
                         .children("option")
                         .toArray()
                         .map(function (option) {
                             return $(option).val();
                         }),
             $rule = $(event.target).closest(".rule"),
             $selectors = $rule
                             .find("div.rule-body div")
                              .children("select.options-selector:visible"),
            unhidden = [];
        $rule
```

```
.find("div.rule-body div.option")
        .each(function (optionIndex, option) {
            var selected = true,
                $option = $(option),
                before = $option.prop("hidden"),
                matched = [];
            types.forEach(function (type) {
   var clazz = $entity.attr("id") + "-" + type;
                 if ($option.hasClass(clazz))
                     matched.push(clazz);
             if (matched.length)
                 selected = ($.inArray($entity.attr("id") + "-" +
                    $entity.val(), matched) >= 0);
            $selectors.each(function (selectorIndex, selector) {
                 var allClass = selector.id +
                 if (!$option.hasClass(allClass) &&
                     !$option.hasClass(allClass + $(selector).val())) {
                     selected = false;
            });
            $option
                .prop("hidden", !selected)
.find("input, select")
                 .prop("disabled", !selected);
            if (before && selected)
                unhidden.push($option
                     .children("select.options-selector"));
    });
    unhidden.forEach(function (selector) {
       $(selector).trigger("change");
    });
})
/* Submit Form Rules Handler */
.on("submit", function (event) {
    event.preventDefault():
    if (!c.checkSessionValid()) return;
    /* Process & Add Search Rules */
    var search = {
    "entity": $("#entity").val(),
        "search": processRules(($("#search")))[0],
    /* Process & Add Sorting & Grouping Rules */
    ["sort", "group"].forEach(function (type) {
        var rules = (processRules($("#" + type +"ing")))[0].rules;
        if (rules.length)
            search[type] = rules;
    });
    $.ajax({
        type:
                         "/rest/serverengine/entity/find",
        url:
                        JSON.stringify(search),
        data:
        contentType:
                        "application/json"
        .done(function (response) {
            c.displayStatus("Request Successful");
            c.displayHeading("Input Parameters");
            c.displaySubResult("JSON Search Parameters", c.jsonPrettyPrint(search));
            c.displayHeading("Search Results");
            c.displaySubResult("Plain", c.jsonIDListsWithSortKeyToTable(response));
            c.displaySubResult("JSON Identifier Lists (with Sort Key)", c.jsonPrettyPrint(response));
        })
        .fail(c.displayDefaultFailure);
})
/* Reset Form Rules Handler */
.on("click", "#reset", function (event) {
    if (confirm(MSG_RESET_RULES))
        $("div.sub-rules")
            .find("div.rule")
            .remove();
});
```

});
}(jQuery, Common));



```
Results
Request Successful
Input Parameters:
 JSON Search Parameters:
          "entity": "CONTENTITEMS",
          "search": {
              "ruleType": "RULESET",
               "condition": "ALL",
              "rules": [
                   {
                        "ruleType": "VALUE",
                        "fieldName": "JobTitle", "condition": "CONTAINS",
                        "value1": "Manufacturing"
                   },
                        "ruleType": "DOCMEDIA",
                        "attribute": "FRONT_COATING", "condition": "CONTAINS",
                        "coating": "HIGH_GLOSS"
                   },
                        "ruleType": "DOCMEDIA",
"attribute": "BACK_COATING",
"condition": "CONTAINS",
                        "coating": "SEMI_GLOSS"
              ]
         },
"sort": [
              {
                   "type": "value",
                   "name": "FirstName",
                    "numeric": false,
                    "order": "ASC"
          ]
Search Results:
 Plain:
      Group Data Entity ID Sort Key
      Group 1 7510 Brandy 7502 Dianne
                                Dianne
  JSON Identifier Lists (with Sort Key):
          [
                   "identifier": 7510,
                   "sortkey": "Brandy"
                    "identifier": 7502,
                    "sortkey": "Dianne"
          ]
                                                                                                             Clear
```

# Usage

To run the example first select the **Entity Type** that you are searching for. The data entity types available are:

- Data Sets
- Data Records
- Content Sets
- Content Items
- Job Sets
- Jobs

Once a data entity type is selected, various rules can be added to form the search criteria. There are three categories of rules available: *search*, *sorting* and *grouping* rules.

#### **Search Rules**

There are eight types of search rules that can be specified as part of the overall search criteria:

- Data Value Search for data entities based on the value of a data record field.
- Property Value Search for data entities based on the value of a data entity property.
- Value In Restrict the search to the data entity values contained within a list.
- ID In Restrict the search to data entity identifiers contained within a list.
- **Document Media** The name of the media used as defined in the PlanetPress Connect template, as well as the coating used for the front and back of the page sheet.
- **Document Binding** The binding used for the document including style, edge, type and angle properties.
- Document Size The document size. This supports sheet and section size counts in addition to page size counts.
- **Duplex** Whether the document contains any duplex sheets, or not.
- **Template** Search for data entities based on the name of the template used during Content Creation.
- Rule Set Used to group search rules into logical sets (or sub-sets) and specifies a group rules operator that can be configured to either match all or any of the rules in the set. This allows quite complex nested rules.

The types of search rules available are specific to the data entity type selected. The following table lists the available combinations:

Rule Type	Data Records	Data Sets	Content Items	Content Sets	Jobs	Job Sets
Data Value	<b>√</b>		✓			
Property Value	<b>√</b>	√ ^	✓	√ ^	√ ^	√ ^
Value In	<b>√</b>	√ ^	✓	√ ^	√ ^	√ ^
ID In	<b>√</b>	✓	✓	<b>√</b>	✓	✓
Document Media			✓			
Document Binding			✓			
Document Size			✓			
Duplex			✓			
Template			✓	<b>√</b>		
Rule Set	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>

<sup>^</sup> **Note**: These rules types are only partially compatible with these entity data types. Only searches specific to *property values* are permitted.

Search rules can be added by selecting the appropriate **Rule Type Selector** option and then clicking the **Add Search Rule** button. They can be removed using the **Remove Rule** button, and even reordered within the form by dragging and dropping a rule by their name label (e.g. *Data Value Rule*: or *Property Value Rule*:).

Data Value search rules can be configured by specifying the following options:

- Name Name of the data record field to search by
- Condition Operator for the comparison of the data record field (e.g. Equals (=), Not Equals (<>), Less Than (<), Greater Than (>), etc.)
- Value Value of the data record field to match

Property Value search rules can be configured by specifying the following options:

- Name Name of the data entity property to search by
- Condition Operator for the comparison of the data entity property (e.g. Equals (=), Not Equals (<>), Less Than (<), Greater Than (>), etc.)
- Value Value of the data entity property to match

*Value In* and *ID In* search rules can be configured by specifying the following options:

• **Identifiers** – List of data entity identifiers to match or not match against

Document Media search rules for Media Name can be further configured by specifying the following options:

- Condition Operator for the comparison of the media name (e.g. Equals (=) or Not Equals (<>))
- **Value** Value of the media name to match (e.g. *Plain Letter Paper*)

Document Media search rules for Coating can be further configured by specifying the following options:

- Condition Operator for the comparison of the coating (e.g. Equals (=) or Not Equals (<>))
- Front Coating The type of front coating to match (e.g. Semi Gloss, Satin, Matte, Glossy, None, etc.)
- Back Coating The type of back coating to match (e.g. Semi Gloss, Satin, Matte, Glossy, None, etc.)

Document Binding search rules can be further configured by specifying the following options:

- **Binding Style** The style of binding to match (e.g. *Stapled*, *Glued*, *Stitched*, *Coil*, etc.)
- **Binding Edge** The edge (or side on which the binding occurs) to match (e.g. *Left*, *Right*, *Top* or *Bottom*)
- Binding Type The type or location of the binding to match (e.g. Saddle, Side or Corner)
- Binding Angle The binding angle to match (e.g. Vertical, Horizontal or Angle)

Document Size search rules can be configured by specifying the following options:

- Condition Operator for the comparison of the document length (e.g. Equals (=), Not Equals (<>), Less Than (<), Greater Than (>), etc.)
- Value Value of the document length to match

*Template* search rules can be configured by specifying the following options:

- Condition Operator for the comparison of the template name (e.g. Equals (=) or Not Equals (<>))
- **Value** Value of the template name to match (e.g. *letter-ol*)

*Rule Set* can be configured by specifying the following conditions:

• Rules Conditions – Conditions for the matching of search rules contained in the rule set. The options are *Match All Rules (ALL)*; *Match Any Rule (ANY)*; *Not Match All Rules (NOTALL)*; *Not Match Any Rule (NOTANY)* 

Individual rules can be added to a *Rule Set* by selecting the appropriate **Rule Type Selector** option and then clicking the **Add Search Rule** button within the *Rule Set* box.

Individual rules can be removed by clicking the associated **Remove Rule** button within the *Rule Set* 

Rule Sets can be removed using the **Remove Set** button, and in situations where removing a rule set would remove *multiple* rules, you will be prompted to confirm the removal of the rule set.

Lastly, select the **Rules Operator** for the matching of search rules contained in the base rules list (e.g. *Match All Rules (AND)* or *Match Any Rules (OR)*)

### **Sorting Rules**

There are also two types of sorting rules that can be used as part of the overall search criteria:

- Data Value Sort the search results by the value of a data record field
- Property Value Sort the search results by the value of a data entity property

The types of sorting rules available are also specific to the data entity type selected. The following table lists the available combinations:

Rule Type	Data Records	Data Sets	Content Items	Content Sets	Jobs	Job Sets
Data Value	✓		✓			
Property Value	<b>√</b>	✓	<b>√</b>	<b>√</b>	<b>√</b>	✓

Sorting rules can be added using the **Add Sorting Rule** button, removed using the **Remove Rule** button, and even re-ordered within the form.

Rules can be re-ordered by dragging and dropping a rule by it's name label (e.g. *Data Value Rule:* or *Property Value Rule:*).

Data Value sorting rules can be configured by specifying the following options:

- Name Name of the data record field to sort the search results by
- Numeric Sort the search results for this data record field numerically
- **Order** Sort the search results for this data record field in a specific order (e.g. *Ascending* or *Descending*)

*Property Value* sorting rules can be configured by specifying the following options:

- Name Name of the data entity property to sort the search results by
- Order Sort the search results for this data entity property in a specific order (e.g. Ascending or Descending)

#### **Grouping Rules**

There are also two types of grouping rules that can be used as part of the overall search criteria:

- Data Value Group the search results by the value of a data record field
- **Property Value** Group the search results by the value of a data entity property

The types of grouping rules available are also specific to the data entity type selected. The following table lists the available combinations:

Rule Type	Data Records	Data Sets	Content Items	Content Sets	Jobs	Job Sets
Data Value	✓		✓			
Property Value	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>

Grouping rules can be added using the **Add Grouping Rule** button, removed using the **Remove Rule** button, and even re-ordered within the form.

Rules can be re-ordered by dragging and dropping a rule by it's name label (e.g. *Data Value Rule:* or *Property Value Rule:*).

Data Value grouping rules can be configured by specifying the following options:

- Name Name of the data record field to group the search results by
- Numeric Group the search results for this data record field numerically
- Order Group the search results for this data record field in a specific order (e.g. Ascending or Descending)

Property Value grouping rules can be configured by specifying the following options:

- Name Name of the data entity property to group the search results by
- Order Group the search results for this data entity property in a specific order (e.g. Ascending
  or Descending)

**Note:** By default, comparison conditions in *search* rules are evaluated *alphanumerically*, regardless of the type of value.

**Numeric** evaluation of comparison conditions is **not currently supported** in the PlanetPress Connect REST API.

The only exception to this rule is the ability to numerically sort or group results by specifying *sort-ing* or *grouping* rules of a *Data Value* type.

Caution: The Entity Type selected for the search criteria can be changed during or even after rules have been added. But because certain rules are only available for certain data entity types, some of the existing rules in the search criteria may become *incompatible*. In situations where incompatible rules are found in the existing search criteria, you will be prompted to confirm the change of entity type. If you then proceed with the change of entity type, any incompatible rules found in the existing search criteria will be *removed*.

Once the search criteria is constructed, and the required inputs populated, simply select the **Submit** button. This will submit the request to the server and display the search criteria specified as input to the **Results** area in JSON Search Parameters format.

The result will then be returned as a list of Data Entity IDs which will be appended to the **Results** area in both Plain table and JSON Identifier Lists (with Sort Key) formats.

To construct a new search criteria, the **Reset** button can be selected. This will reset the form, removing *all* existing rules.

# **Further Reading**

See the Entity Service page of the REST API Reference section for further detail.

# Finding all the Data Sets in the Server

## **Problem**

You want to obtain a list of all the previously created Data Sets contained in the PlanetPress Connect Server potentially for use in a Content Creation operation.

### Solution

The solution is to create a request using the following URI and method type and submit it to the server via the Data Set Entity REST service:

Get All Data Sets /rest/serverengine/entity/datasets GET

### Example

#### HTML5

### dse-get-all-datasets.html

```
<!DOCTYPE html>
<html>
          <meta charset="utf-8">
          <title>Get All Data Sets Example</title>
         <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
<script src="js/dse-get-all-datasets.js"></script></script></script>
          <link rel="stylesheet" href="../../common/css/styles.css">
          <h2>Data Set Entity Service - Get All Data Sets Example</h2>
          <form>
              <fieldset>
                    <legend>Inputs</legend>
                        <label for="submit">No Input Required</label>
                         <input id="submit" type="submit" value="Submit">
                    </div>
               </fieldset>
          </form>
     </body>
</html>
```

## JavaScript/jQuery

### dse-get-all-datasets.js

```
url: "/rest/serverengine/entity/datasets"
})
    .done(function (response) {
        c.displayStatus("Request Successful");
        c.displayHeading("Data Set IDs");
        c.displaySubResult("Plain", c.jsonIDListToPlain(response));
        c.displaySubResult("JSON Identifier List", c.jsonPrettyPrint(response));
    })
    .fail(c.displayDefaultFailure);
    });
});
{jQuery, Common));
```



# Usage

To run the example simply select the **Submit** button to request a list of the all the data sets currently contained within the server.

The resulting list will then be returned and displayed to the **Results** area in both Plain list and JSON Identifier List formats.

# **Further Reading**

See the Data Set Entity Service page of the REST API Reference section for further detail.

# Finding the Data Records in a Data Set

## **Problem**

You want to obtain a list of all the previously created Data Records contained within a specific Data Set potentially for use in a Content Creation operation.

### Solution

The solution is to create a request using the following URI and method type and submit it to the server via the Data Set Entity REST service:

Get Data Records for Data Set

/rest/serverengine/entity/datasets/{dataSetId}

# Example

#### HTML5

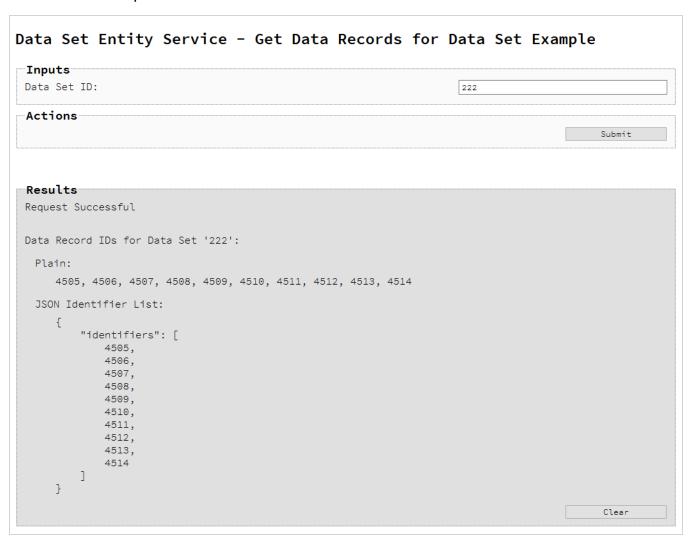
### dse-get-datarecords.html

```
<!DOCTYPE html>
<html>
         <title>Get Data Records for Data Set Example</title>
         <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
<script src="js/dse-get-datarecords.js"></script></script></script></script></script>
         <link rel="stylesheet" href="../../common/css/styles.css">
    <body>
          <h2>Data Set Entity Service - Get Data Records for Data Set Example</h2>
          <form>
              <fieldset>
                   <legend>Inputs</legend>
                       <label for="dataset">Data Set ID:</label>
                        <input id="dataset" type="text" placeholder="1234" required>
                   </div>
               </fieldset>
               <fieldset>
                   <legend>Actions</legend>
                        <input id="submit" type="submit" value="Submit">
                   </div>
              </fieldset>
          </form>
     </body>
</html>
```

### JavaScript/jQuery

### dse-get-datarecords.js

```
/* Data Set Entity Service - Get Data Records for Data Set Example */
(function ($, c) {
    "use strict";
    $(function () {
        c.setupExample();
        $("form").on("submit", function (event) {
```



# Usage

To run the example simply enter the **Data Set ID** and select the **Submit** button to request a list of the all the data records contained within the specific data set in the server.

The resulting list will then be returned and displayed to the **Results** area in both Plain list and JSON Identifier List formats.

# Further Reading

See the <u>Data Set Entity Service</u> page of the <u>REST API Reference</u> section for further detail.

# Finding all the Content Sets in the Server

## **Problem**

You want to obtain a list of all the previously created Content Sets contained in the PlanetPress Connect Server potentially for use in a Job Creation operation.

### Solution

The solution is to create a request using the following URI and method type and submit it to the server via the Content Set Entity REST service:

Get All Content Sets /rest/serverengine/entity/contentsets GET

### Example

#### HTML5

### cse-get-all-contentsets.html

```
<!DOCTYPE html>
<html>
         <meta charset="utf-8">
         <title>Get All Content Sets Example</title>
         <script src=".....common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
<script src="js/cse-get-all-contentsets.js"></script></script></script></script></script>
         <link rel="stylesheet" href="../../common/css/styles.css">
    <body>
         <h2>Content Set Entity Service - Get All Content Sets Example</h2>
         <form>
              <fieldset>
                   <legend>Options</legend>
                        <label for="type">Entity Type:</label>
                        <select id="type">
                             <option value="default">Default</option>
                             <option value="print">Print</option>
                             <option value="email">Email</option>
                        </select>
                   </div>
              </fieldset>
              <fieldset>
                   <legend>Actions</legend>
                   <div>
                        <input id="submit" type="submit" value="Submit">
                   </div>
              </fieldset>
         </form>
    </body>
</html>
```

### JavaScript/jQuery

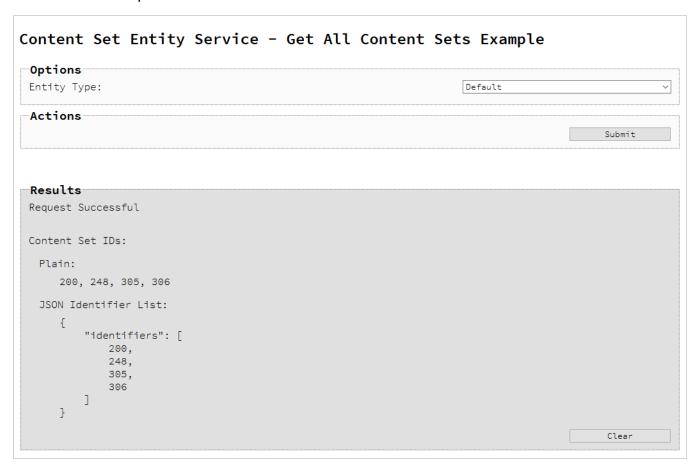
### cse-get-all-contentsets.js

```
/* Content Set Entity Service - Get All Content Sets Example */
(function ($, c) {
    "use strict";
    $(function () {
```

```
c.setupExample();
$("form").on("submit", function (event) {
    event.preventDefault();
    if (!c.checkSessionValid()) return;

    var type = $("#type").val();

    var settings = {
        type: "GET",
            url: "/rest/serverengine/entity/contentsets"
    };
    if (type !== "default") settings.data = { type: type };
    $.ajax(settings)
        .done(function (response) {
            c.displayStatus("Request Successful");
            c.displayStatus("Request Successful");
            c.displaySubResult("Diain", c.jsonIDListToPlain(response));
            c.displaySubResult("Plain", c.jsonIDListToPlain(response));
            c.displaySubResult("In c.jsonIDListToPlain(response));
        });
        .fail(c.displayDefaultFailure);
    });
});
});
(jQuery, Common));
```



# Usage

To run the example simply select the **Submit** button to request a list of the all the content sets currently contained within the server.

The resulting list will then be returned and displayed to the **Results** area in both Plain list and JSON Identifier List formats.

# Further Reading

See the <u>Content Set Entity Service</u> page of the <u>REST API Reference</u> section for further detail.

# Finding the Content Items in a Content Set

## **Problem**

You want to obtain a list of all the previously created Content Items contained within a specific Content Set potentially for use in a Job Creation operation.

### Solution

The solution is to create a request using the following URI and method type and submit it to the server via the Content Set Entity REST service:

Get Content Items for Content Set /rest/serverengine/entity/contentsets/{contentSetId} GET

### Example

#### HTML5

### cse-get-contentitems.html

```
<!DOCTYPE html>
<html>
                               <title>Get Content Items for Content Set Example</title>
                              <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script>
                              <script src="js/cse-get-contentitems.js"></script>
                               <link rel="stylesheet" href="../../common/css/styles.css">
                                <h2>Content Set Entity Service - Get Content Items for Content Set Example</h2>
                                <form>
                                              <fieldset>
                                                              <legend>Inputs</legend>
                                                                          <label for="contentset">Content Set ID:</label>
                                                                              <input id="contentset" type="text" placeholder="1234" required>
                                                              </div>
                                               </fieldset>
                                               <fieldset>
                                                             <legend>Actions</legend>
                                                                             <input id="submit" type="submit" value="Submit">
                                                               </div>
                                              </fieldset>
                                </form>
                </body>
</html>
```

# JavaScript/jQuery

### cse-get-contentitems.js

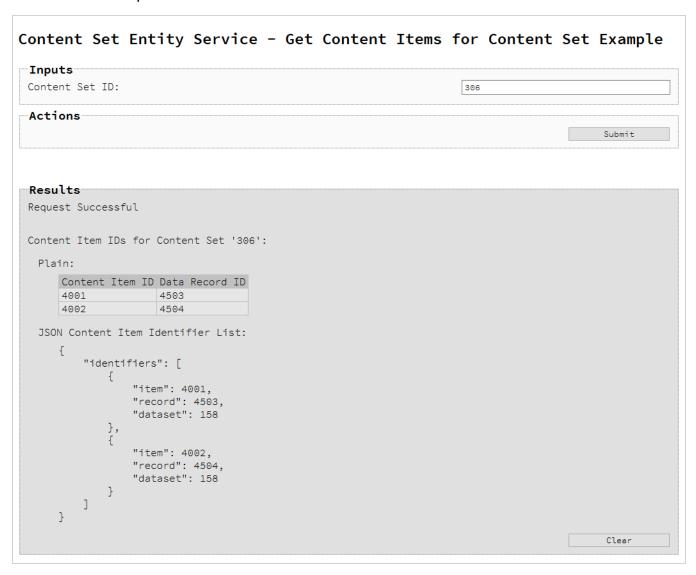
```
/* Content Set Entity Service - Get Content Items for Content Set Example */
(function ($, c) {
    "use strict";
    $(function () {
        c.setupExample();
        $("form").on("submit", function (event) {
```

```
event.preventDefault();
    if (!c.checkSessionValid()) return;

var contentSetId = $("#contentset").val();

$.ajax({
        type: "GET",
            url: "/rest/serverengine/entity/contentsets/" + contentSetId
})

    .done(function (response) {
        c.displayStatus("Request Successful");
        c.displayHeading("Content Item IDs for Content Set '" + contentSetId + "'");
        c.displaySubResult("Plain", c.jsonContentItemIDListToTable(response));
        c.displaySubResult("350N Content Item Identifier List", c.jsonPrettyPrint(response));
    })
    .fail(c.displayDefaultFailure);
});
});
}(jQuery, Common));
```



# Usage

To run the example simply enter the **Content Set ID** and select the **Submit** button to request a list of the all the content items contained within the specific content set in the server.

The resulting list will then be returned as a list of Content Item and Data Record ID pairs which will be displayed to the **Results** area in both Plain table and JSON Content Item Identifier List formats.

# Further Reading

See the Content Set Entity Service page of the REST API Reference section for further detail.

# Finding all the Job Sets in the Server

## **Problem**

You want to obtain a list of all the previously created Job Sets contained in the PlanetPress Connect Server potentially for use in a Output Creation operation.

### Solution

The solution is to create a request using the following URI and method type and submit it to the server via the Job Set Entity REST service:

Get All Job Sets /rest/serverengine/entity/jobsets GET

### Example

#### HTML5

# jse-get-all-jobsets.html

```
<!DOCTYPE html>
<html>
         <meta charset="utf-8">
         <title>Get All Job Sets Example</title>
         <script src="..../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
<script src="js/jse-get-all-jobsets.js"></script></script>
         k rel="stylesheet" href="../../common/css/styles.css">
          <h2>Job Set Entity Service - Get All Job Sets Example</h2>
          <form>
              <fieldset>
                   <legend>Inputs</legend>
                       <label for="submit">No Input Required</label>
                        <input id="submit" type="submit" value="Submit">
                   </div>
              </fieldset>
          </form>
     </body>
</html>
```

## JavaScript/jQuery

### jse-get-all-jobsets.js



# Usage

To run the example simply select the **Submit** button to request a list of the all the job sets currently contained within the server.

The resulting list will then be returned and displayed to the **Results** area in both Plain list and JSON Identifier List formats.

## **Further Reading**

See the Job Set Entity Service page of the REST API Reference section for further detail.

# Finding the Jobs in a Job Set

## **Problem**

You want to obtain a list of all the previously created Jobs contained within a specific Job Set potentially for use in a Output Creation operation.

### Solution

The solution is to create a request using the following URI and method type and submit it to the server via the Job Set Entity REST service:

Get Jobs for Job Set /rest/serverengine/entity/jobsets/{jobSetId} GET

### Example

#### HTML5

### jse-get-jobs.html

```
<!DOCTYPE html>
<html>
         <meta charset="utf-8">
         <title>Get Jobs for Job Set Example</title>
         <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
<script src="js/jse-get-jobs.js"></script></script>
         k rel="stylesheet" href="../../common/css/styles.css">
    <body>
         <h2>Job Set Entity Service - Get Jobs for Job Set Example</h2>
         <form>
             <fieldset>
                  <legend>Inputs</legend>
                      <label for="jobset">Job Set ID:</label>
                       <input id="jobset" type="text" placeholder="1234" required>
                  </div>
              </fieldset>
              <fieldset>
                  <legend>Actions</legend>
                      <input id="submit" type="submit" value="Submit">
                  </div>
             </fieldset>
         </form>
    </body>
</html>
```

### JavaScript/jQuery

### jse-get-jobs.js

```
/* Job Set Entity Service - Get Jobs for Job Set Example */
(function ($, c) {
    "use strict";
    $(function () {
        c.setupExample();
        $("form").on("submit", function (event) {
```

```
event.preventDefault();
    if (!c.checkSessionValid()) return;

var jobSetId = $("#jobset").val();

$.ajax({
        type: "GET",
            url: "/rest/serverengine/entity/jobsets/" + jobSetId
})

    .done(function (response) {
            c.displayHeading("Job IDs for Job Set !" + jobSetId + "'");
            c.displayHeading("Job IDs for Job Set !" + jobSetId + "'");
            c.displaySubResult("Plain", c.jsonIDListToPlain(response));
            c.displaySubResult("JSON Identifier List", c.jsonPrettyPrint(response));
        })
        .fail(c.displayDefaultFailure);
});
});
}(jQuery, Common));
```



# Usage

To run the example simply enter the **Job Set ID** and select the **Submit** button to request a list of the all the jobs contained within the specific job set in the server.

The resulting list will then be returned and displayed to the **Results** area in both Plain list and JSON Identifier List formats.

# **Further Reading**

See the <u>Job Set Entity Service</u> page of the <u>REST API Reference</u> section for further detail.

# Working with the Workflow Services

This section consists of a number of pages covering various useful working examples:

- 1. Running a Data Mapping Operation
- 2. Running a Data Mapping Operation (Using JSON)
- 3. Running a Data Mapping Operation for PDF/VT File (to Data Set)
- 4. Running a Data Mapping Operation for PDF/VT File (to Content Set)
- 5. Running a Content Creation Operation for Print By Data Set
- 6. Running a Content Creation Operation for Print By Data Record (Using JSON)
- 7. "Running a Content Creation Operation for Print By Data (Using JSON)" on page 236
- 8. "Creating a Preview PDF for Print By Data" on page 242
- 9. "Creating a Preview PDF for Print By Data Record" on page 240
- 10. "Creating a Preview PDF for Print By Data (Using JSON)" on page 244
- 11. "Creating a Preview Image By Data Record (Using JSON)" on page 246
- 12. "Creating a Preview Image By Data (Using JSON)" on page 253
- 13. "Running a Content Creation Operation for Email By Data (Using JSON)" on page 267
- 14. Running a Content Creation Operation for Email By Data Record (Using JSON)
- 15. Creating Content for Web By Data Record
- 16. Creating Content for Web By Data Record (Using JSON)
- 17. Creating Content for Web By Data (Using JSON)
- 18. Running a Job Creation Operation By Content Set (Using JSON)
- 19. "Running a Job Creation Operation By Content Set with Runtime Parameters (Using JSON)" on page 293
- 20. Running an Output Creation Operation By Job Set
- 21. Running an Output Creation Operation By Job Set (Using JSON)
- 22. Running an Output Creation Operation By Job (Using JSON)
- 23. Running an All-In-One Operation (Using JSON)
- 24. "Running an All-In-One Operation with Adhoc Data" on page 324

See the <u>Data Mapping Service</u>, <u>Content Creation Service</u>, <u>Content Creation (Email) Service</u>, <u>Content Creation (HTML) Service</u>, <u>Job Creation Service</u>, <u>Output Creation Service</u> and <u>All-In-One Service</u> pages of the REST API Reference section for further detail.

**Note:** A complete listing including these examples can be found in the **index.html** file located at the root of the working example source code which contains links to all working examples.

# Running a Data Mapping Operation

### **Problem**

You want to run a data mapping operation to produce a Data Set using a data file and a data mapping configuration as inputs.

### Solution

The solution is to make a series of requests using the following URIs and method types to submit, monitor progress and ultimately retrieve the result of the data mapping operation. There is also the option of cancelling an operation during processing if required. These requests can be submitted via the Data Mapping REST service:

Process Data Mapping	/rest/serverengine/workflow/datamining/{configld}/{dataFileId}	POST
Get Progress of Operation	/rest/serverengine/workflow/datamining/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/datamining/getResult/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/datamining/cancel/{operationId}	POST

# Example

#### HTML5

### dm-process.html

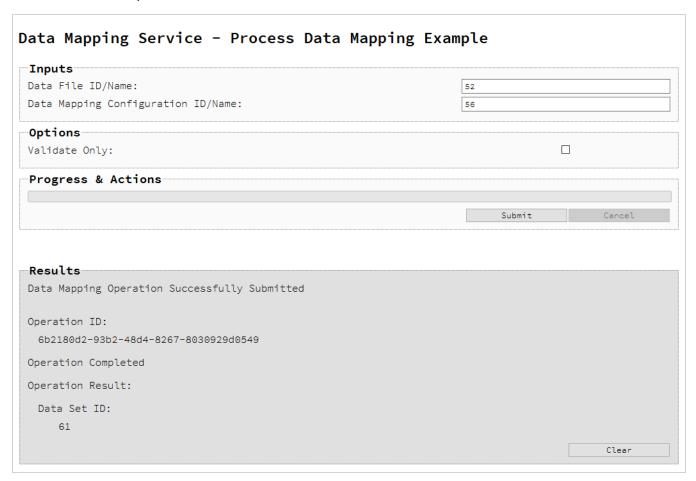
```
<!DOCTYPE html>
<html>
    cheads
        <meta charset="utf-8">
        <title>Process Data Mapping Example</title>
        <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script></script></script>
        <script src="js/dm-process.js"></script>
k rel="stylesheet" href="../../common/css/styles.css">
    </head>
    <body>
         <h2>Data Mapping Service - Process Data Mapping Example</h2>
             <fieldset>
                  <legend>Inputs</legend>
                 <div>
                      <label for="datafile">Data File ID/Name:</label>
                      <input id="datafile" type="text" placeholder="1234 or Filename" required>
                      <label for="datamapper">Data Mapping Configuration ID/Name:</label>
                      <input id="datamapper" type="text" placeholder="1234 or Filename" required>
                 </div>
             </fieldset>
                 <legend>Options</legend>
                      <label for="validate">Validate Only:</label>
                      <input id="validate" type="checkbox">
                 </div>
             </fieldset>
                 <legend>Progress & Actions</legend>
                     cprogress value="0" max="100">
                 </div>
```

### JavaScript/jQuery

# dm-process.js

```
/* Data Mapping Service - Process Data Mapping Example */
(function ($, c) {
    $(function () {
         c.setupExample();
         var $submitButton = $("#submit"),
              $cancelButton = $("#cancel"),
              $progressBar = $("progress"),
              operationId = null;
         $cancelButton.on("click", function () {
   if (operationId !== null) {
                   /* Cancel an Operation */
                   $.ajax({
                       type:
                                 "POST".
                                 "/rest/serverengine/workflow/datamining/cancel/" + operationId
                       url:
                  })
                        .done(function (response) {
                            c.displayInfo("Operation Cancelled!");
                            operationId = null;
                            speciationid = ndif,
setTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                            }, 100);
                        .fail(c.displayDefaultFailure);
         });
         $("form").on("submit", function (event) {
              event.preventDefault();
              if (!c.checkSessionValid()) return;
              var configId = $("#datamapper").val(),
    dataFileId = $("#datafile").val(),
                   validate = $("#validate").prop("checked");
              var getFinalResult = function () {
                   /* Get Result of Operation */
                  $.ajax({
                       type:
                                "/rest/serverengine/workflow/datamining/getResult/" + operationId
                       .done(function (response, status, request) {
    c.displayHeading("Operation Result");
                            if (validate)
                                 c.displaySubResult("JSON Data Mapping Validation Result",
                                     c.jsonPrettyPrint(response));
                                 c.displaySubResult("Data Set ID", response);
                       })
                        .fail(c.displayDefaultFailure);
              };
              /* Process Data Mapping */
              $.ajax({
                             "POST".
                  type:
                            "/rest/serverengine/workflow/datamining/" + configId + "/" + dataFileId +
                  url:
```

```
"?validate=" + validate
                    .done(function (response, status, request) {
                         var progress = null;
                         operationId = request.getResponseHeader("operationId");
                         $submitButton.prop("disabled", true);
$cancelButton.prop("disabled", false);
                         c.displayStatus("Data Mapping Operation Successfully Submitted");
c.displayResult("Operation ID", operationId);
                         var getProgress = function () {
                             if (operationId !== null) {
                                   /* Get Progress of Operation */
                                  $.ajax({
                                       type:
                                                 "GET",
                                        cache:
                                                false,
                                                  "/rest/serverengine/workflow/datamining/getProgress/" + operationId
                                       url:
                                  })
                                       if (response !== "done") {
                                                  if (response !== progress) {
                                                      progress = response;
                                                      $progressBar.attr("value", progress);
                                                 setTimeout(getProgress, 1000);
                                            } else {
                                                 $progressBar.attr("value", (progress = 100));
c.displayInfo("Operation Completed");
                                                  getFinalResult();
                                                 get inaheast(),
operationId = null;
setTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                                                 }, 100);
                                            }
                                       })
.fail(c.displayDefaultFailure);
                         getProgress();
                    .fail(c.displayDefaultFailure);
    });
});
}(jQuery, Common));
```



## Usage

To run the example simply enter the **Managed File ID or Name** for your data file and your data mapping configuration (previously uploaded to the file store) into the appropriate text fields, and then check any options that you may require:

 Validate Only – Only validate the Data Mapping operation to check for mapping errors (no Data Set is created).

Lastly, select the **Submit** button to start the data mapping operation.

Once the operation has started processing, the Operation ID will be displayed in the **Results** area and the **Cancel** button will become enabled, giving you the option to cancel the running operation.

The progress of the operation will be displayed in the progress bar, and once the data mapping operation has completed, the ID of the Data Set created will be returned and displayed to the **Results** area.

If the operation was to only validate the data mapping, then a JSON Data Mapping Validation Result will be returned and displayed instead.

# **Further Reading**

See the <u>Data Mapping Service</u> page of the <u>REST API Reference</u> section for further detail.

# Running a Data Mapping Operation (Using JSON)

### **Problem**

You want to run a data mapping operation to produce a Data Set using a data file and a data mapping configuration as inputs.

### Solution

The solution is to make a series of requests using the following URIs and method types to submit, monitor progress and ultimately retrieve the result of the data mapping operation. There is also the option of cancelling an operation during processing if required. These requests can be submitted via the Data Mapping REST service:

Process Data Mapping (JSON)	/rest/serverengine/workflow/datamining/{configld}	POST
Get Progress of Operation	/rest/serverengine/workflow/datamining/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/datamining/getResult/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/datamining/cancel/{operationId}	POST

# Example

#### HTML5

# dm-process-json.html

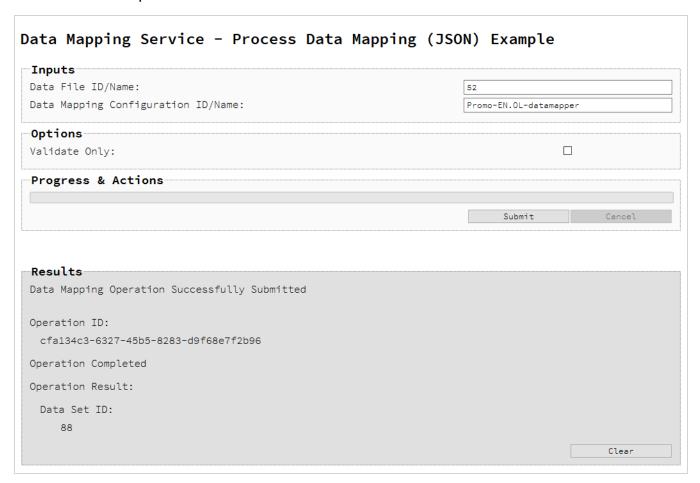
```
<!DOCTYPE html>
<html>
        cheads
                 <meta charset="utf-8">
                 <title>Process Data Mapping (JSON) Example</title>
                 <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script>
                 <script src="js/dm-process-json.js"></script>
k rel="stylesheet" href="../../common/css/styles.css">
        </head>
        <body>
                  <h2>Data Mapping Service - Process Data Mapping (JSON) Example</h2>
                           <fieldset>
                                     <legend>Inputs</legend>
                                    <div>
                                             <label for="datafile">Data File ID/Name:</label>
                                             <input id="datafile" type="text" placeholder="1234 or Filename" required>
                                              <label for="datamapper">Data Mapping Configuration ID/Name:</label>
                                             <input id="datamapper" type="text" placeholder="1234 or Filename" required>
                                    </div>
                           </fieldset>
                                    <legend>Options</legend>
                                             <label for="validate">Validate Only:</label>
                                             <input id="validate" type="checkbox">
                                    </div>
                           </fieldset>
                                    <legend>Progress & Actions</legend>
                                            cprogress value="0" max="100">
                                    </div>
```

### JavaScript/jQuery

### dm-process-json.js

```
/* Data Mapping Service - Process Data Mapping (JSON) Example */
(function ($, c) {
    $(function () {
         c.setupExample();
         var $submitButton = $("#submit"),
              $cancelButton = $("#cancel"),
              $progressBar = $("progress"),
              operationId = null;
        $cancelButton.on("click", function () {
   if (operationId !== null) {
                   /* Cancel an Operation */
                  $.ajax({
                       type:
                                "POST".
                                "/rest/serverengine/workflow/datamining/cancel/" + operationId
                       url:
                  })
                       .done(function (response) {
                           c.displayInfo("Operation Cancelled!");
                           operationId = null;
                           speciationid = ndif,
setTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                           }, 100);
                       .fail(c.displayDefaultFailure);
        });
         $("form").on("submit", function (event) {
              event.preventDefault();
              if (!c.checkSessionValid()) return;
             var configId = $("#datamapper").val(),
    dataFileId = $("#datafile").val(),
                  validate = $("#validate").prop("checked");
              var getFinalResult = function () {
                   /* Get Result of Operation */
                  $.ajax({
                       type:
                                "/rest/serverengine/workflow/datamining/getResult/" + operationId
                       .done(function (response, status, request) \{
                           c.displayHeading("Operation Result");
                           if (validate) {
                                c.displaySubResult("JSON Data Mapping Validation Result",
                                     c.jsonPrettyPrint(response));
                           } else {
                                c.displaySubResult("Data Set ID", response);
                           }
                       })
                       .fail(c.displayDefaultFailure);
              /* Process Data Mapping (JSON) */
              $.ajax({
                                     "POST",
                  type:
```

```
url:
                                          "/rest/serverengine/workflow/datamining/" + configId + "?validate=" + validate,
                     data:
                                          JSON.stringify(c.plainIDToJson(dataFileId)),
                     contentType:
                                          "application/json
               })
                     .done(function (response, status, request) {
                          var progress = null;
                          operationId = request.getResponseHeader("operationId");
                          $submitButton.prop("disabled", true);
$cancelButton.prop("disabled", false);
                          c.displayStatus("Data Mapping Operation Successfully Submitted");
c.displayResult("Operation ID", operationId);
                          var getProgress = function () {
   if (operationId !== null) {
                                      /* Get Progress of Operation */
                                     $.ajax({
                                                    "GET",
                                          type:
                                          cache: false,
                                                    "/rest/serverengine/workflow/datamining/getProgress/" + operationId
                                          url:
                                     })
                                          .done(function (response, status, request) {
                                               if (response !== "done") {
                                                    if (response !== progress) {
   progress = response;
                                                          $progressBar.attr("value", progress);
                                                     setTimeout(getProgress, 1000);
                                               } else {
                                                    $progressBar.attr("value", (progress = 100));
c.displayInfo("Operation Completed");
getFinalResult();
                                                     operationId = null;
                                                    operationid = nul;
setTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                                                    }, 100);
                                               }
                                          })
                                          .fail(c.displayDefaultFailure);
                          };
                          getProgress();
                     })
                     .fail(c.displayDefaultFailure);
          });
}(jQuery, Common));
```



## Usage

To run the example simply enter the **Managed File ID or Name** for your data file and your data mapping configuration (previously uploaded to the file store) into the appropriate text fields, and then check any options that you may require:

 Validate Only – Only validate the Data Mapping operation to check for mapping errors (no Data Set is created).

Lastly, select the **Submit** button to start the data mapping operation.

Once the operation has started processing, the Operation ID will be displayed in the **Results** area and the **Cancel** button will become enabled, giving you the option to cancel the running operation.

The progress of the operation will be displayed in the progress bar, and once the data mapping operation has completed, the ID of the Data Set created will be returned and displayed to the **Results** area.

If the operation was to only validate the data mapping, then a JSON Data Mapping Validation Result will be returned and displayed instead.

## **Further Reading**

See the <u>Data Mapping Service</u> page of the <u>REST API Reference</u> section for further detail.

## Running a Data Mapping Operation for PDF/VT File (to Data Set)

## **Problem**

You want to run a data mapping operation to produce a Data Set using only a PDF/VT file as input.

#### Solution

The solution is to make a series of requests using the following URIs and method types to submit, monitor progress and ultimately retrieve the result of the data mapping operation. There is also the option of cancelling an operation during processing if required. These requests can be submitted via the Data Mapping REST service:

Process Data Mapping (PDF/VT to Data Set)	/rest/serverengine/workflow/datamining/pdfvtds/{dataFileId}	POST
Get Progress of Operation	/rest/serverengine/workflow/datamining/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/datamining/getResult/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/datamining/cancel/{operationId}	POST

## Example

#### HTML5

## dm-process-pdfvt-dse.html

```
<!DOCTYPE html>
<html>
    <head>
        <meta charset="utf-8">
         <title>Process Data Mapping (PDF/VT to Data Set) Example</title>
         <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
        <script src="js/dm-process-pdfvt-dse.js"></script>
k rel="stylesheet" href="..../common/css/styles.css"></script>

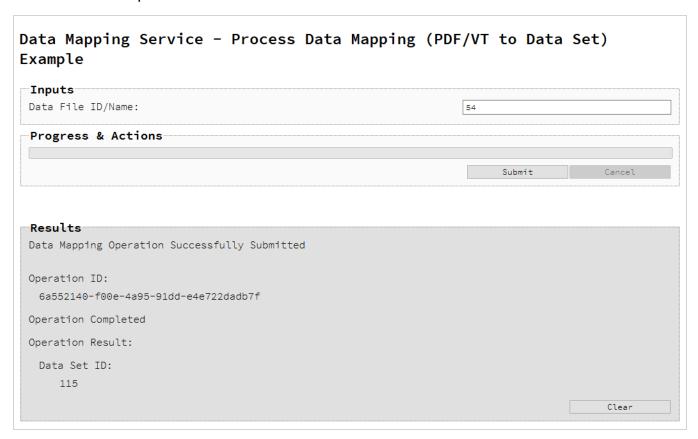
    </head>
         <h2>Data Mapping Service - Process Data Mapping (PDF/VT to Data Set) Example</h2>
              <fieldset>
                   <legend>Inputs</legend>
                   <div>
                       <label for="datafile">Data File ID/Name:</label>
                        <input id="datafile" type="text" placeholder="1234 or Filename" required>
              </fieldset>
              <fieldset>
                   <legend>Progress &amp: Actions</legend>
                        cprogress value="0" max="100">
                   </div>
                   <div>
                        <input id="cancel" type="button" value="Cancel" disabled>
<input id="submit" type="submit" value="Submit">
                   </div>
              </fieldset>
         </form>
    </body>
</html>
```

## JavaScript/jQuery

dm-process-pdfvt-dse.js

```
/* Data Mapping Service - Process Data Mapping (PDF/VT to Data Set) Example */
(function ($, c) {
    $(function () {
        c.setupExample();
        var $submitButton = $("#submit"),
            $cancelButton = $("#cancel"),
$progressBar = $("progress"),
             operationId = null;
        $cancelButton.on("click", function () {
             if (operationId !== null) {
                 /* Cancel an Operation */
                 $.ajax({
                              "POST",
                     type:
                     url:
                              "/rest/serverengine/workflow/datamining/cancel/" + operationId
                      .done(function (response) {
                         c.displayInfo("Operation Cancelled!");
                         operationId = null;
                         setTimeout(function () {
    $progressBar.attr("value", 0);
                              $submitButton.prop("disabled", false);
$cancelButton.prop("disabled", true);
                         }, 100);
                     })
                      .fail(c.displayDefaultFailure);
        });
        $("form").on("submit", function (event) {
             event.preventDefault():
             if (!c.checkSessionValid()) return;
             var dataFileId = $("#datafile").val();
             var getFinalResult = function () {
                 /* Get Result of Operation */
                 $.ajax({
                     type:
                     url:
                              "/rest/serverengine/workflow/datamining/getResult/" + operationId
                 })
                     .done(function (response, status, request) \{
                         c.displayHeading("Operation Result");
c.displaySubResult("Data Set ID", response);
                      .fail(c.displayDefaultFailure);
            };
             /* Process Data Mapping (PDF/VT to Data Set) */
             $.ajax({
                 type:
                 url:
                          "/rest/serverengine/workflow/datamining/pdfvtds/" + dataFileId
                 . \verb|done| (function (response, status, request) | \{
                     var progress = null;
                     operationId = request.getResponseHeader("operationId");
                     $submitButton.prop("disabled", true);
                     $cancelButton.prop("disabled", false);
                     c.displayStatus("Data Mapping Operation Successfully Submitted");
                     c.displayResult("Operation ID", operationId);
                     var getProgress = function ()
                          if (operationId !== null) {
                               /* Get Progress of Operation */
                              $.ajax({
                                           "GET",
                                  type:
                                   cache: false,
                                  url:
                                           "/rest/serverengine/workflow/datamining/getProgress/" + operationId
                              })
                                   .done(function (response, status, request) {
                                       if (response !== "done") {
```

```
if (response !== progress) {
                                                  progress = response;
                                                  $progressBar.attr("value", progress);
                                              setTimeout(getProgress, 1000);
                                         } else {
                                             $progressBar.attr("value", (progress = 100));
                                              c.displayInfo("Operation Completed");
                                              getFinalResult();
                                              operationId = null:
                                             setTimeout(function () {
    $progressBar.attr("value", 0);
                                                  $submitButton.prop("disabled", false);
$cancelButton.prop("disabled", true);
                                             }, 100);
                                         }
                                    })
                                     .fail(c.displayDefaultFailure);
                       getProgress();
                  })
                  .fail(c.displayDefaultFailure);
        });
}(jQuery, Common));
```



## Usage

To run the example simply enter the **Managed File ID or Name** for your PDF/VT file (previously uploaded to the file store) into the appropriate text field, and then select the **Submit** button to start the

data mapping operation.

Once the operation has started processing, the Operation ID will be displayed in the **Results** area and the **Cancel** button will become enabled, giving you the option to cancel the running operation.

The progress of the operation will be displayed in the progress bar, and once the data mapping operation has completed, the ID of the Data Set created will be returned and displayed to the **Results** area.

## **Further Reading**

See the <u>Data Mapping Service</u> page of the <u>REST API Reference</u> section for further detail.

## Running a Data Mapping Operation for PDF/VT File (to Content Set)

## **Problem**

You want to run a data mapping operation to produce a Content Set using only a PDF/VT file as input.

#### Solution

The solution is to make a series of requests using the following URIs and method types to submit, monitor progress and ultimately retrieve the result of the data mapping operation. There is also the option of cancelling an operation during processing if required. These requests can be submitted via the Data Mapping REST service:

Process Data Mapping (PDF/VT to Content Set)	/rest/serverengine/workflow/datamining/pdfvtcs/{dataFileId}	POST
Get Progress of Operation	/rest/serverengine/workflow/datamining/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/datamining/getResult/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/datamining/cancel/{operationId}	POST

## Example

#### HTML5

## dm-process-pdfvt-cse.html

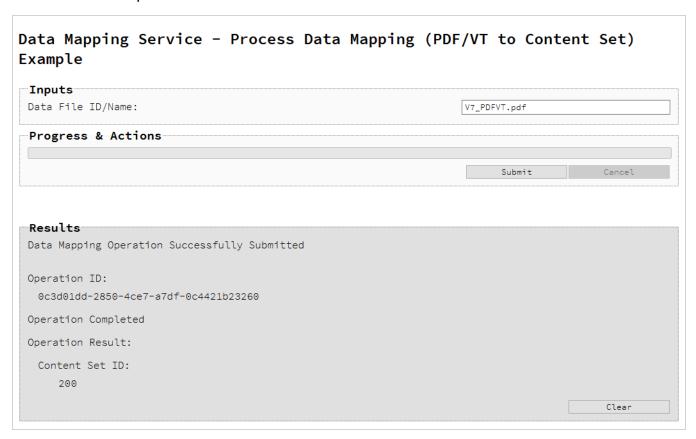
```
<!DOCTYPE html>
<html>
     <head>
          <meta charset="utf-8">
          <title>Process Data Mapping (PDF/VT to Content Set) Example</title>
          <script src=".././common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
          <script src="js/dm-process-pdfvt-cse.js"></script>
clink rel="stylesheet" href=".../.common/css/styles.css"></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script>
     </head>
           <h2>Data Mapping Service - Process Data Mapping (PDF/VT to Content Set) Example</h2>
                <fieldset>
                      <legend>Inputs</legend>
                     <div>
                          <label for="datafile">Data File ID/Name:</label>
                           <input id="datafile" type="text" placeholder="1234 or Filename" required>
                </fieldset>
                <fieldset>
                      <legend>Progress &amp: Actions</legend>
                           cprogress value="0" max="100">
                      </div>
                      <div>
                           <input id="cancel" type="button" value="Cancel" disabled>
<input id="submit" type="submit" value="Submit">
                      </div>
                </fieldset>
           </form>
     </body>
</html>
```

## JavaScript/jQuery

dm-process-pdfvt-cse.js

```
/* Data Mapping Service - Process Data Mapping (PDF/VT to Content Set) Example ^*/
(function ($, c) {
    $(function () {
        c.setupExample();
        var $submitButton = $("#submit"),
            $cancelButton = $("#cancel"),
$progressBar = $("progress"),
             operationId = null;
        $cancelButton.on("click", function () {
             if (operationId !== null) {
                 /* Cancel an Operation */
                 $.ajax({
                              "POST",
                     type:
                     url:
                              "/rest/serverengine/workflow/datamining/cancel/" + operationId
                      .done(function (response) {
                          c.displayInfo("Operation Cancelled!");
                          operationId = null;
                          setTimeout(function () {
    $progressBar.attr("value", 0);
                              $submitButton.prop("disabled", false);
$cancelButton.prop("disabled", true);
                          }, 100);
                     })
                      .fail(c.displayDefaultFailure);
        });
        $("form").on("submit", function (event) {
             event.preventDefault():
             if (!c.checkSessionValid()) return;
             var dataFileId = $("#datafile").val();
             var getFinalResult = function () {
                 /* Get Result of Operation */
                 $.ajax({
                     type:
                     url:
                              "/rest/serverengine/workflow/datamining/getResult/" + operationId
                 })
                     .done(function (response, status, request) \{
                         c.displayHeading("Operation Result");
c.displaySubResult("Content Set ID", response);
                      .fail(c.displayDefaultFailure);
            };
             /* Process Data Mapping (PDF/VT to Content Set) */
             $.ajax({
                 type:
                 url:
                          "/rest/serverengine/workflow/datamining/pdfvtcs/" + dataFileId
                 . \verb|done| (function (response, status, request) | \{
                     var progress = null;
                     operationId = request.getResponseHeader("operationId");
                     $submitButton.prop("disabled", true);
                     $cancelButton.prop("disabled", false);
                     c.displayStatus("Data Mapping Operation Successfully Submitted");
                     c.displayResult("Operation ID", operationId);
                     var getProgress = function ()
                          if (operationId !== null) {
                               /* Get Progress of Operation */
                              $.ajax({
                                           "GET",
                                  type:
                                   cache: false,
                                  url:
                                           "/rest/serverengine/workflow/datamining/getProgress/" + operationId
                              })
                                   .done(function (response, status, request) {
                                       if (response !== "done") {
```

```
if (response !== progress) {
                                                  progress = response;
                                                  $progressBar.attr("value", progress);
                                              setTimeout(getProgress, 1000);
                                         } else {
                                             $progressBar.attr("value", (progress = 100));
                                              c.displayInfo("Operation Completed");
                                              getFinalResult();
                                              operationId = null:
                                             setTimeout(function () {
    $progressBar.attr("value", 0);
                                                  $submitButton.prop("disabled", false);
$cancelButton.prop("disabled", true);
                                             }, 100);
                                         }
                                    })
                                     .fail(c.displayDefaultFailure);
                       getProgress();
                  })
                  .fail(c.displayDefaultFailure);
        });
}(jQuery, Common));
```



## Usage

To run the example simply enter the **Managed File ID or Name** for your PDF/VT file (previously uploaded to the file store) into the appropriate text field, and then select the **Submit** button to start the

data mapping operation.

Once the operation has started processing, the Operation ID will be displayed in the **Results** area and the **Cancel** button will become enabled, giving you the option to cancel the running operation.

The progress of the operation will be displayed in the progress bar, and once the data mapping operation has completed, the ID of the Content Set created will be returned and displayed to the **Results** area.

## **Further Reading**

See the <u>Data Mapping Service</u> page of the <u>REST API Reference</u> section for further detail.

## Running a Content Creation Operation for Print By Data Set

#### **Problem**

You want to run a content creation operation to produce a Content Set using a template and an existing set of Data Records as inputs.

#### Solution

The solution is to make a series of requests using the following URIs and method types to submit, monitor progress and ultimately retrieve the result of the content creation operation. There is also the option of cancelling an operation during processing if required. These requests can be submitted via the Content Creation REST service:

Process Content Creation	/rest/serverengine/workflow/contentcreation/{templateId}/{dataSetId}	POST
Get Progress of Operation	/rest/serverengine/workflow/contentcreation/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/contentcreation/getResult/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/contentcreation/cancel/{operationId}	POST

## Example

#### HTML5

## cc-process-by-dse.html

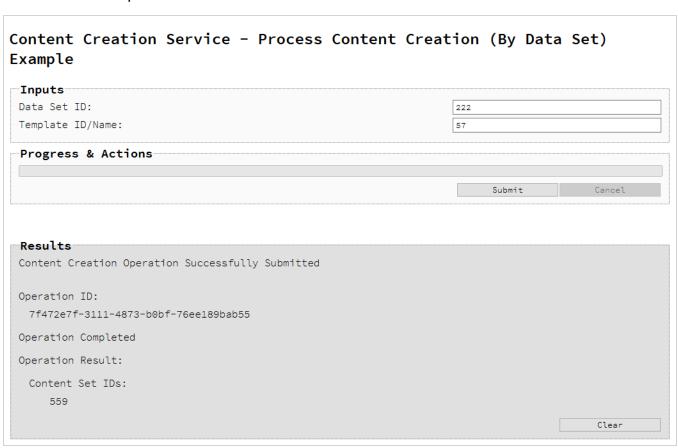
```
<!DOCTYPE html>
<html>
   cheads
        <meta charset="utf-8">
        <title>Process Content Creation (By Data Set) Example</title>
        <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script></script>
        <script src="js/cc-process-by-dse.js"></script>
<link rel="stylesheet" href="../../common/css/styles.css">
   </head>
   <body>
        <h2>Content Creation Service - Process Content Creation (By Data Set) Example</h2>
            <fieldset>
                 <legend>Inputs</legend>
                <div>
                     <label for="dataset">Data Set ID:</label>
                     <input id="dataset" type="text" placeholder="1234" required>
                     <label for="template">Template ID/Name:</label>
                     <input id="template" type="text" placeholder="1234 or Filename" required>
                </div>
            </fieldset>
                 <legend>Progress & amp; Actions</legend>
                     cprogress value="0" max="100">
                </div>
                <div>
                    </div>
            </fieldset>
        </form>
   </body>
</html>
```

#### JavaScript/jQuery

## cc-process-by-dse.js

```
/* Content Creation Service - Process Content Creation (Bv Data Set) Example */
(function (\$, c) {
     "use strict";
    $(function () {
         c.setupExample();
         var $submitButton = $("#submit"),
              $cancelButton = $("#cancel"),
              $progressBar = $("progress"),
              operationId = null;
         $cancelButton.on("click", function () {
              if (operationId !== null) {
                   /* Cancel an Operation */
                  $.ajax({
                       type:
                                "POST",
                                "/rest/serverengine/workflow/contentcreation/cancel/" + operationId
                       url:
                       .done(function (response) {
    c.displayInfo("Operation Cancelled!");
                           operationId = null;
                           SetTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                           }, 100);
                       .fail(c.displayDefaultFailure);
         });
         $("form").on("submit", function (event) {
              event.preventDefault();
              if (!c.checkSessionValid()) return;
             var dataSetId = $("#dataset").val(),
    templateId = $("#template").val();
              var getFinalResult = function () {
                   /* Get Result of Operation */
                  $.ajax({
                                "POST",
                       type:
                                "/rest/serverengine/workflow/contentcreation/getResult/" + operationId
                       url:
                       .done(function (response, status, request) {
                           c.displayHeading("Operation Result");
c.displaySubResult("Content Set IDs", response);
                       .fail(c.displayDefaultFailure);
             };
              /* Process Content Creation (By Data Set) */
              $.ajax({
                  type:
                            "/rest/serverengine/workflow/contentcreation/" + templateId + "/" + dataSetId
                  url:
                   .done(function (response, status, request) {
                       var progress = null;
                       operationId = request.getResponseHeader("operationId");
                       $submitButton.prop("disabled", true);
$cancelButton.prop("disabled", false);
                       c.displayStatus("Content Creation Operation Successfully Submitted");
                       c.displayResult("Operation ID", operationId);
                       var getProgress = function () {
                            if (operationId !== null) {
```

```
/* Get Progress of Operation */
                                 $.ajax({
                                      type:
                                      cache: false,
url: "/rest/serverengine/workflow/contentcreation/getProgress/" + operationId
                                     url:
                                      .done(function (response, status, request) {
                                          if (response !== "done") {
                                               if (response !== progress) {
                                                    progress = response;
                                                    $progressBar.attr("value", progress);
                                               setTimeout(getProgress, 1000);
                                          } else {
                                               $progressBar.attr("value", (progress = 100));
c.displayInfo("Operation Completed");
                                               getFinalResult();
                                               operationId = null;
                                               setTimeout(function () {
                                                    $progressBar.attr("value", 0);
$submitButton.prop("disabled", false);
$cancelButton.prop("disabled", true);
                                               }, 100);
                                          }
                                      })
                                      .fail(c.displayDefaultFailure);
                            }
                       };
                       getProgress();
                   })
                   .fail(c.displayDefaultFailure);
    });
}(jQuery, Common));
```



## Usage

To run the example simply enter the **Data Set ID** and the **Managed File ID or Name** of your template (previously uploaded to the file store) into the appropriate text fields, and then select the **Submit** button to start the content creation operation.

Once the operation has started processing, the Operation ID will be displayed in the **Results** area and the **Cancel** button will become enabled, giving you the option to cancel the running operation.

The progress of the operation will be displayed in the progress bar, and once the content creation operation has completed, the IDs of the Content Sets created will be returned and displayed to the **Results** area.

## **Further Reading**

See the Content Creation Service page of the REST API Reference section for further detail.

## Running a Content Creation Operation for Print By Data Record (Using JSON)

#### **Problem**

You want to run a content creation operation to produce a Content Set using a template and an existing set of Data Records as inputs.

#### Solution

The solution is to make a series of requests using the following URIs and method types to submit, monitor progress and ultimately retrieve the result of the content creation operation. There is also the option of cancelling an operation during processing if required. These requests can be submitted via the Content Creation REST service:

Process Content Creation (By Data Record) (JSON)	/rest/serverengine/workflow/contentcreation/{templateId}	POST
Get Progress of Operation	/rest/serverengine/workflow/contentcreation/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/contentcreation/getResult/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/contentcreation/cancel/{operationId}	POST

## Example

#### HTML5

## cc-process-by-dre-json.html

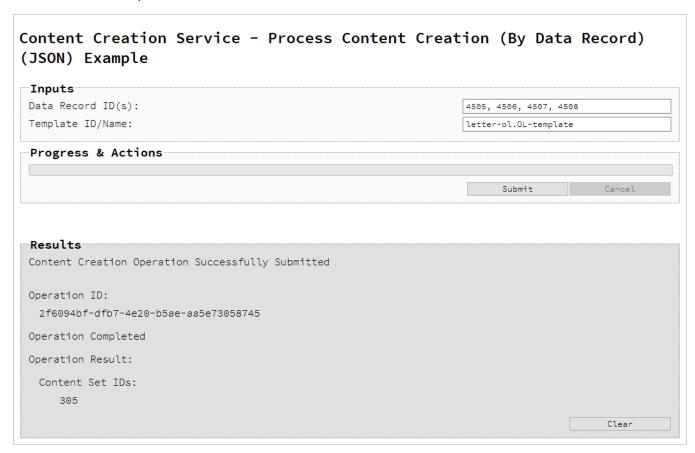
```
<!DOCTYPE html>
<html>
    cheads
        <meta charset="utf-8">
        <title>Process Content Creation (By Data Record) (JSON) Example</title>
        <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script></script>
        <script src="js/cc-process-by-dre-json.js"></script>
<link rel="stylesheet" href=".../.common/css/styles.css">
    </head>
    <body>
         <h2>Content Creation Service - Process Content Creation (By Data Record) (JSON) Example</h2>
             <fieldset>
                  <legend>Inputs</legend>
                 <div>
                      <label for="datarecords">Data Record ID(s):</label>
                      <input id="datarecords" type="text" placeholder="1234, 2345, 3456, ..." required>
                      <label for="template">Template ID/Name:</label>
                      <input id="template" type="text" placeholder="1234 or Filename" required>
                 </div>
             </fieldset>
                  <legend>Progress & amp; Actions</legend>
                      cprogress value="0" max="100">
                 </div>
                 <div>
                      <input id="cancel" type="button" value="Cancel" disabled>
                      <input id="submit" type="submit" value="Submit">
                 </div>
             </fieldset>
        </form>
    </body>
</html>
```

#### JavaScript/jQuery

## cc-process-by-dre-json.js

```
/* Content Creation Service - Process Content Creation (By Data Record) (JSON) Example */
(function (\$, c) {
     "use strict";
    $(function () {
        c.setupExample();
        var $submitButton = $("#submit"),
             $cancelButton = $("#cancel"),
             $progressBar = $("progress"),
             operationId = null;
        $cancelButton.on("click", function () {
             if (operationId !== null) {
                 /* Cancel an Operation */
                 $.ajax({
                     type:
                              "POST",
                             "/rest/serverengine/workflow/contentcreation/cancel/" + operationId
                     url:
                 })
                     .done(function (response) {
    c.displayInfo("Operation Cancelled!");
                         operationId = null;
                         SetTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                         }, 100);
                      .fail(c.displayDefaultFailure);
        });
        $("form").on("submit", function (event) {
             event.preventDefault();
             if (!c.checkSessionValid()) return;
             var dataRecordIds = $("#datarecords").val(),
                 templateId = $("#template").val();
             var getFinalResult = function () {
                 /* Get Result of Operation */
                 $.ajax({
                              "POST".
                     type:
                              "/rest/serverengine/workflow/contentcreation/getResult/" + operationId
                     url:
                      .done(function (response, status, request) {
                         c.displayHeading("Operation Result");
                         c.displaySubResult("Content Set IDs", response);
                     .fail(c.displayDefaultFailure);
            };
             /* Process Content Creation (By Data Record) (JSON) */
             $.ajax({
                 type:
                                  "/rest/serverengine/workflow/contentcreation/" + templateId,
                 url:
                                  JSON.stringify(c.plainIDListToJson(dataRecordIds)),
                 data:
                                  "application/json
                 contentType:
                 .done(function (response, status, request) {
                     var progress = null;
                     operationId = request.getResponseHeader("operationId");
                     $submitButton.prop("disabled", true);
                     $cancelButton.prop("disabled", false);
                     c.displayStatus("Content Creation Operation Successfully Submitted");
                     c.displayResult("Operation ID", operationId);
                     var getProgress = function () {
```

```
if (operationId !== null) {
                                         /* Get Progress of Operation */
                                        $.ajax({
                                                          "GET",
                                              type:
                                               cache: false,
                                                          "/rest/serverengine/workflow/contentcreation/getProgress/" + operationId
                                               .done(function (response, status, request) {
                                                    if (response !== "done") {
   if (response !== progress) {
      progress = response;
                                                                $progressBar.attr("value", progress);
                                                    setTimeout(getProgress, 1000);
} else {
    $progressBar.attr("value", (progress = 100));
    c.displayInfo("Operation Completed");
                                                          getFinalResult();
                                                           operationId = null;
                                                          SetTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                                                          }, 100);
                                                    }
                                              })
.fail(c.displayDefaultFailure);
                             getProgress();
                       })
.fail(c.displayDefaultFailure);
});
});
}(jQuery, Common));
```



## Usage

To run the example simply enter a comma delimited list of your **Data Record IDs** and the **Managed File ID or Name** of your template (previously uploaded to the File Store) into the appropriate text fields, and then select the **Submit** button to start the content creation operation.

Once the operation has started processing, the Operation ID will be displayed in the **Results** area and the **Cancel** button will become enabled, giving you the option to cancel the running operation.

The progress of the operation will be displayed in the progress bar, and once the content creation operation has completed, the IDs of the Content Sets created will be returned and displayed to the **Results** area.

### Further Reading

See the Content Creation Service page of the REST API Reference section for further detail.

## Running a Content Creation Operation for Print By Data (Using JSON)

#### **Problem**

You want to run a content creation operation to produce a Content Set using a template and JSON data as inputs.

#### Solution

The solution is to make a series of requests using the following URIs and method types to submit, monitor progress and ultimately retrieve the result of the content creation operation. There is also the option of canceling an operation during processing if required. These requests can be submitted via the Content Creation REST service:

Process Content Creation (By Data) (JSON)	/rest/serverengine/workflow/contentcreation/{templateId}	POST
Get Progress of Operation	/rest/serverengine/workflow/contentcreation/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/contentcreation/getResult/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/contentcreation/cancel/{operationId}	POST

## Example

#### HTML5

## cc-process-by-data-json.html

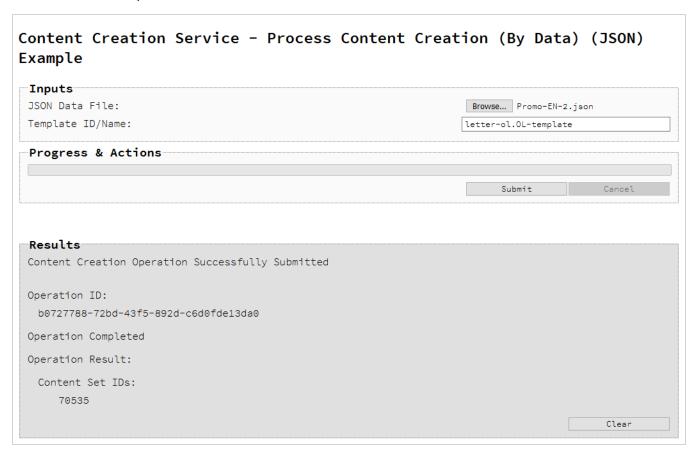
```
<!DOCTYPE html>
<html>
   cheads
        <meta charset="utf-8">
        <title>Process Content Creation (By Data) (JSON) Example</title>
        <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
        <script src="js/cc-process-by-data-json.js"></script>
<link rel="stylesheet" href=".../.common/css/styles.css">
   </head>
   <body>
        <h2>Content Creation Service - Process Content Creation (By Data) (JSON) Example</h2>
            <fieldset>
                 <legend>Inputs</legend>
                <div>
                    <label for="datafile">JSON Data File:</label>
                    <input id="datafile" type="file" required>
                    <label for="template">Template ID/Name:</label>
                    <input id="template" type="text" placeholder="1234 or Filename" required>
                </div>
            </fieldset>
                <legend>Progress & amp; Actions</legend>
                    cprogress value="0" max="100">
                </div>
                <div>
                    </div>
            </fieldset>
        </form>
   </body>
</html>
```

#### JavaScript/jQuery

## cc-process-by-data-json.js

```
/* Content Creation Service - Process Content Creation (By Data) (JSON) Example */
(function (\$, c) {
    "use strict";
   $(function () {
        c.setupExample();
        var $submitButton = $("#submit"),
            $cancelButton = $("#cancel"),
            $progressBar = $("progress"),
            operationId = null,
            jsonData = null;
        c.setupJsonDataFileInput($("#datafile"), function (data) { jsonData = data });
        $cancelButton.on("click", function () {
            if (operationId !== null) {
                 /* Cancel an Operation */
                $.ajax({
                             "POST".
                    type:
                             "/rest/serverengine/workflow/contentcreation/cancel/" + operationId
                    url:
                     .done(function (response) {
                         c.displayInfo("Operation Cancelled!");
                         operationId = null;
                        setTimeout(function () {
    $progressBar.attr("value", 0);
                             $submitButton.prop("disabled", false);
                             $cancelButton.prop("disabled", true);
                         }, 100);
                    })
                     .fail(c.displayDefaultFailure);
        $("form").on("submit", function (event) {
            event.preventDefault():
            if (!c.checkSessionValid()) return;
            var templateId = $("#template").val();
            var getFinalResult = function () {
                 /* Get Result of Operation */
                $.ajax({
                    type:
                    url:
                             "/rest/serverengine/workflow/contentcreation/getResult/" + operationId
                })
                     . \verb|done(function (response, status, request)| \{ \\
                         c.displayHeading("Operation Result");
c.displaySubResult("Content Set IDs", response);
                    })
                     .fail(c.displayDefaultFailure);
             /* Process Content Creation (By Data) (JSON) */
            $.ajax({
                type:
                                 "/rest/serverengine/workflow/contentcreation/" + templateId,
                data:
                                 JSON.stringify({ data: jsonData }),
                contentType:
                                 "application/json
                 .done(function (response, status, request) {
                    operationId = request.getResponseHeader("operationId");
                    $submitButton.prop("disabled", true);
                    $cancelButton.prop("disabled", false);
                    c.displayStatus("Content Creation Operation Successfully Submitted");
                    c.displayResult("Operation ID", operationId);
```

```
var getProgress = function () {
                                   if (operationId !== null) {
                                         /* Get Progress of Operation */
                                        $.ajax({
                                              type:
                                                         "GET",
                                              cache: false,
                                                         "/rest/serverengine/workflow/contentcreation/getProgress/" + operationId
                                              url:
                                        })
                                              .done(function (response, status, request) {
                                                    if (response !== "done") {
                                                         if (response !== progress) {
   progress = response;
   $progressBar.attr("value", progress);
                                                          setTimeout(getProgress, 1000);
                                                    } else {
                                                         $progressBar.attr("value", (progress = 100));
c.displayInfo("Operation Completed");
                                                         c.displayInto("Operation Completed");
getFinalResult();
operationId = null;
setTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
}
                                                         }, 100);
                                                   }
                                              })
.fail(c.displayDefaultFailure);
                                  }
                            getProgress();
                      })
.fail(c.displayDefaultFailure);
    });
});
}(jQuery, Common));
```



## Usage

To run the example you first need to use the Browse button to select an appropriate **JSON Data File** and then enter the Template **Managed File ID/Name** (previously uploaded to the File Store) into the appropriate text field as your inputs.

Select the **Submit** button to start the content creation operation.

Once the operation has started processing, the Operation ID will be displayed in the **Results** area and the **Cancel** button will become enabled, giving you the option to cancel the running operation.

The progress of the operation will be displayed in the progress bar, and once the content creation operation has completed, the IDs of the Content Sets created will be returned and displayed to the **Results** area.

#### Further Reading

See the "Content Creation Service" on page 386 page of the <u>REST API Reference</u> section for further detail.

## Creating a Preview PDF for Print By Data Record

#### **Problem**

You want to create a preview PDF using a template and an existing Data Record as inputs.

#### Solution

The solution is to create a request using the following URI and method type and submit it to the server via the Content Creation REST service:

Create Preview PDF (By Data Record) /rest/serverengine/workflow/contentcreation/pdfpreviewdirect GET

## Example

#### HTML5

#### cc-preview-pdf-by-dre.html

```
<!DOCTYPE html>
<html>
        <meta charset="utf-8">
        <title>Create Preview PDF (By Data Record) Example</title>
        <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script></script></script>
        <script src="js/cc-preview-pdf-by-dre.js"></script>
        <link rel="stylesheet" href="../../common/css/styles.css">
    <body>
        <h2>Content Creation Service - Create Preview PDF (By Data Record) Example</h2>
        <form>
            <fieldset>
                 <legend>Inputs</legend>
                     <label for="datarecord">Data Record ID:</label>
                     <input id="datarecord" type="text" placeholder="1234" required>
                 </div>
                     <label for="template">Template ID/Name:</label>
                     <input id="template" type="text" placeholder="1234 or Filename" required>
                 </div>
             </fieldset>
             <fieldset>
                 <legend>Actions</legend>
                     <input id="submit" type="submit" value="Submit">
                 </div>
            </fieldset>
        </form>
    </body>
```

#### JavaScript/jQuery

#### cc-preview-pdf-by-dre.js

```
/* Content Creation Service - Create Preview PDF (By Data Record) Example */
(function (\$, c) {
    'use strict'
   $(function () {
        c.setupExample();
        $("form").on("submit", function (event) {
```

```
event.preventDefault();
             if (!c.checkSessionValid()) return;
             var params = {
                 dataRecordId: $("#datarecord").val(),
                 templateId: $("#template").val()
             /* Create Preview PDF (By Data Record) */
             $.ajax({
                          "GET".
                 type:
                 url:
                         "/rest/serverengine/workflow/contentcreation/pdfpreviewdirect",
                data: params
                 .done(function (response, status, request) {
                     c.displayStatus("Request Successful");
c.displayResult("Managed File ID", response);
                 })
                 .fail(c.displayDefaultFailure);
        });
    });
}(jQuery, Common));
```



## Usage

To run the example you need to select the specific **Data Record ID** and the Template **Managed File ID/Name** (previously uploaded to the File Store).

Once the inputs are entered, select the **Submit** button to create the preview PDF. When the response returns, a **Managed File ID** of the preview PDF (in the file store) will be displayed in the **Results** area.

#### Further Reading

See the "Content Creation Service" on page 386 page of the <u>REST API Reference</u> section for further detail.

## Creating a Preview PDF for Print By Data

#### Problem

You want to create a preview PDF using a data file, data mapping configuration and a template as inputs.

#### Solution

The solution is to create a request using the following URI and method type and submit it to the server via the Content Creation REST service:

Create Preview PDF (By Data)

/rest/serverengine/workflow/contentcreation/pdfpreview/{templateId}/{dmConfigId}

POST

#### Example

#### HTML5

### cc-preview-pdf-by-data.html

```
<!DOCTYPE html>
<html>
                       <meta charset="utf-8">
                       <title>Create Preview PDF (By Data) Example</title>
                      <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></
                      <script src="js/cc-preview-pdf-by-data.js"></script>
                      <link rel="stylesheet" href="../../common/css/styles.css">
           <body>
                       <h2>Content Creation Service - Create Preview PDF (By Data) Example</h2>
                       <form>
                                  <fieldset>
                                              <legend>Inputs</legend>
                                                        <label for="datafile">Data File:</label>
                                                          <input id="datafile" type="file" required>
                                              </div>
                                              <div>
                                                          <label for="datamapper">Data Mapping Configuration ID/Name:</label>
                                                          <input id="datamapper" type="text" placeholder="1234 or Filename" required>
                                               </div>
                                                          <label for="template">Template ID/Name:</label>
                                                          <input id="template" type="text" placeholder="1234 or Filename" required>
                                              </div>
                                  </fieldset>
                                   <fieldset>
                                              <legend>Options</legend>
                                                          <label for="persist">Persist Data Record:</label>
                                                          <input id="persist" type="checkbox" checked>
                                   <fieldset>
                                              <legend>Actions</legend>
                                             <div>
                                                         <input id="submit" type="submit" value="Submit">
                                              </div>
                                   </fieldset>
                       </form>
          </body>
</html>
```

#### JavaScript/jQuery

cc-preview-pdf-by-data.js

```
/* Content Creation Service - Create Preview PDF (By Data) Example */
(function (\$, c) {
    $(function () {
        c.setupExample();
         $("form").on("submit", function (event) {
             event.preventDefault();
             if (!c.checkSessionValid()) return;
                 file = $("#datafile")[0].files[0],
dmConfigId = $("#datamapper").val(),
templateId = $("#template").val(),
persist = $("#persist").prop("checked");
              /* Create Preview PDF (By Data) */
             $.ajax({
                 type:
                                   url:
                                   file,
                 data:
                 processData:
                                  false.
                 contentType:
                                   "application/octet-stream"
                  .done(function (response, status, request) {
                      c.displayStatus("Request Successful");
c.displayResult("Managed File ID", response);
                  .fail(c.displayDefaultFailure);
        });
}(jQuery, Common));
```



## Usage

To run the example you first need to use the **Browse** button to select an appropriate **Data File** to use as an input using the selection dialog box.

Next, you need to enter the **Managed File ID or Name** of both your data mapping configuration and template (previously uploaded to the file store) into the appropriate text fields.

Lastly, you can specify the following option to use when creating the preview PDF:

• **Persist Data Records** – Create/persist data record entity in the server during the content creation process (intended for use with once-off jobs where the storage of the data record in the server is not required).

Once done, select the **Submit** button to create the preview PDF. When the response returns, a **Managed File ID** of the preview PDF (in the file store) will be displayed in the **Results** area.

#### **Further Reading**

See the "Content Creation Service" on page 386 page of the <u>REST API Reference</u> section for further detail.

## Creating a Preview PDF for Print By Data (Using JSON)

#### Problem

You want to create a preview PDF using JSON data and a template as inputs.

#### Solution

The solution is to create a request using the following URI and method type and submit it to the server via the Content Creation REST service:

Create Preview PDF (By Data) (JSON) /rest/serverengine/workflow/contentcreation/pdfpreview/{templateId} POST

#### Example

#### HTML5

## cc-preview-pdf-by-data-json.html

```
<legend>Inputs</legend>
                     </abel for="datafile">JSON Data File:</label>
<input id="datafile" type="file" required>
                 </div>
                 <div>
                     <label for="template">Template ID/Name:</label>
                      <input id="template" type="text" placeholder="1234 or Filename" required>
                 </div>
             </fieldset>
             <fieldset>
                 <legend>Actions</legend>
                     <input id="submit" type="submit" value="Submit">
                 </div>
             </fieldset>
        </form>
    </body>
</html>
```

## JavaScript/jQuery

## cc-preview-pdf-by-data-json.js

```
/* Content Creation Service - Create Preview PDF (By Data) (JSON) Example */
(function ($, c) {
   $(function () {
        c.setupExample();
        var jsonData = null;
        c.setupJsonDataFileInput($("#datafile"), function (data) { jsonData = data });
        $("form").on("submit", function (event) {
            event.preventDefault();
            if (!c.checkSessionValid()) return;
            var templateId = $("#template").val();
            /* Create Preview PDF (By Data) (JSON) */
           $.ajax({
               type:
               url:
                               "/rest/serverengine/workflow/contentcreation/pdfpreview/" + templateId,
                               JSON.stringify({ data: jsonData }),
                contentType:
                              "application/json'
                c.displayStatus("Request Successful");
c.displayResult("Managed File ID", response);
               })
                .fail(c.displayDefaultFailure);
       });
   });
}(jQuery, Common));
```

Content Creation Service - Create P	review PDF (By Data) (JSON) Example
Inputs	
JSON Data File:	Browse Promo-EN-1.json
Template ID/Name:	letter-ol.OL-template
Actions	
	Submit
nlk.	
Results	
Request Successful	
Managed File ID:	
70608	
	Clear

## Usage

To run the example you first need to use the **Browse** button to select an appropriate **JSON Data File** to use as an input using the selection dialog box.

Next, you need to enter the **Managed File ID or Name** of your template (previously uploaded to the file store) into the appropriate text field.

Once the inputs are selected/entered, select the **Submit** button to create the preview PDF. When the response returns, a **Managed File ID** of the preview PDF (in the file store) will be displayed in the **Results** area.

## **Further Reading**

See the "Content Creation Service" on page 386 page of the <u>REST API Reference</u> section for further detail.

# Creating a Preview Image By Data Record (Using JSON)

#### Problem

You want to create one or more preview images using a template and an existing Data Record as inputs.

#### Solution

The solution is to create a request using the following URI and method type and submit it to the server via the Content Creation REST service:

## Example

#### HTML5

#### cc-preview-image-by-dre-json.html

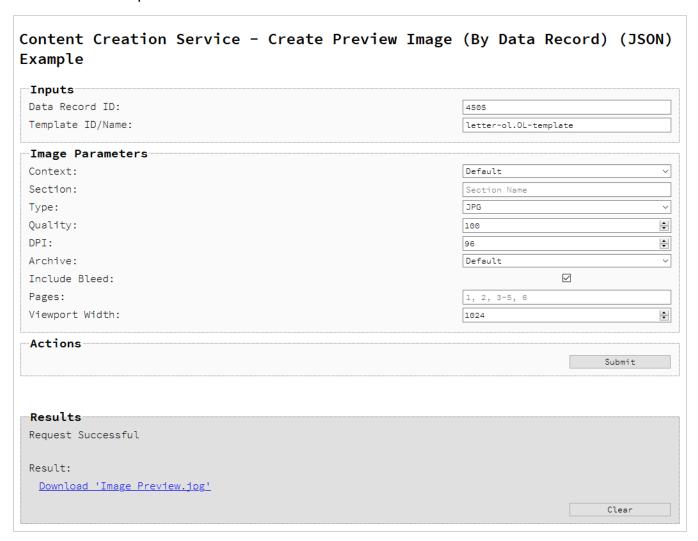
```
<!DOCTYPE html>
<html>
   cheads
        <meta charset="utf-8">
        <title>Create Preview Image (By Data Record) (JSON) Example</title>
        <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
        <script src="../../common/js/common.js"></script>
        <script src="js/cc-preview-image-by-dre-json.js"></script>
        <link rel="stylesheet" href="../../common/css/styles.css">
    </head>
    <body>
        <h2>Content Creation Service - Create Preview Image (By Data Record) (JSON) Example</h2>
            <fieldset>
                 <legend>Inputs</legend>
                <div>
                     <label for="datarecord">Data Record ID:</label>
                     <input id="datarecord" type="text" placeholder="1234" required>
                 </div>
                     <label for="template">Template ID/Name:</label>
                     <input id="template" type="text" placeholder="1234 or Filename" required>
                </div>
            </fieldset>
                 <legend>Image Parameters</legend>
                     <label for="context">Context:</label>
                     <select id="context">
                         <option value="default">Default</option>
                         <option value="print">Print</option>
                         <option value="web">Web</option>
                         <option value="email">Email</option>
                     </select>
                </div>
                <div>
                     <label for="section">Section:</label>
                     <input id="section" type="text" placeholder="Section Name">
                 </div>
                 <div>
                     <label for="type">Type:</label>
                     <select id="type">
                         <option value="jpg">JPG</option>
                         <option value="jpeg">JPEG</option>
                         <option value="png">PNG</option>
                     </select>
                </div>
                 <div>
                    <label for="quality">Quality:</label>
                     <input id="quality" type="number" min="0" max="100" value="100">
                 </div>
                 <div>
                    //
<label for="dpi">DPI:</label>
<input id="dpi" type="number" min="1" max="1200" value="96">
                 </div>
                <div>
                     <label for="archive">Archive:</label>
                     <select id="archive">
                         <option value="default">Default</option>
                         <option value="true">True</option>
                         <option value="false">False</option>
                     </select>
                 </div>
                     <label for="bleed">Include Bleed:</label>
<input id="bleed" type="checkbox" value=false>
                </div>
                <div>
                     <label for="pages">Pages:</label>
```

## JavaScript/jQuery

## cc-preview-image-by-dre-json.js

```
* Content Creation Service - Create Preview Image (By Data Record) (JSON) Example */
(function (\$, c) {
    $(function () {
         c.setupExample();
         var $quality = $("#quality"),
             $archive = $("#archive"),
             $bleed = $("#bleed"),
$pages = $("#pages"),
$viewPortWidth = $("#viewPortWidth");
             .on("change", function (event) {
                 $quality.prop("disabled", ($(event.target).val() === "png"));
             .trigger("change");
         $pages
             .on("change", function (event) {
                  \verb|c.setCustomInputValidity(event.target,\\
                      function (value) {
                          return c.validateNumericRange(value, false, true);
                      },
"Invalid Pages value entered");
                  if (event.target.validity.valid && $archive.val() === "false" &&
                      c.validateNumericRange(event.target.value, true, true)) {
                      $archive.val("true");
                 }
             })
              .trigger("change");
         $("#context")
             .on("change", function (event) {
                  var isDefault = ($(event.target).val() === "default"),
                      isPrint = ($(event.target).val() === "print");
                  $pages.prop("disabled", (!isDefault && !isPrint));
$bleed.prop("disabled", (!isDefault && !isPrint));
$viewPortWidth.prop("disabled", (!isDefault && isPrint));
              .trigger("change");
         $("form").on("submit", function (event) {
             event.preventDefault();
             if (!c.checkSessionValid()) return;
             var dataRecordId = $("#datarecord").val(),
                 templateId = $("#template").val();
             /* Construct JSON Image Parameters */
```

```
var config = {
                          "type":
                                         $("#type").val(),
$("#dpi").val()
                          "dpi":
                    },
                    context = $("#context").val(),
section = $("#section").val().trim(),
                    archive = $archive.val();
               if (context !== "default") config.context = context;
if (section.length) config.section = section;
               if (!$quality.prop("disabled")) config.quality = $quality.val();
if (archive !== "default") config.archive = (archive === "true");
if (!$bleed.prop("disabled")) config.bleed = $bleed.prop("checked");
               if (!$viewPortWidth.prop("disabled"))
    config.viewPortWidth = $viewPortWidth.val();
               if (!$pages.prop("disabled") && $pages.val().trim().length)
                     config.pages = $pages.val();
               /* Create Preview Image (By Data Record) (JSON) */
               $.ajax({
                                          "POST",
                    type:
                     url:
                                         "/rest/serverengine/workflow/contentcreation/imagepreview/"
                                              + "?dataRecordId=" + dataRecordId + "&templateId=" + templateId,
                     data:
                                         JSON.stringify(config),
                                         "application/json",
"file"
                     contentType:
                    dataType:
               })
                     .done(function (response, status, request) {
                          c.displayStatus("Request Successful");
                          c.displayResult("Result", c.dataToFileLink(response, "Image Preview"), false);
                    })
                     .fail(c.displayDefaultFailure);
    });
});
}(jQuery, Common));
```



## **OBJECTIF LUNE**

#### www.objectiflune.com

2030 Pie-IX Blvd, Suite 500 Montreal (Quebec) Canada H1V 2C8

Jun 10, 2020

Mrs Lee Kang Sailor Westfield Industrial Co 42, Phillips Avenue P.O. Box 13495 Westfield NB L3Z 9E2 Canada

Dear Mrs Kang,

Lorem ipsum dolor sit amet, consectetuer adipiscing elit. Nulla justo. Phasellus quis justo in est hendrerit blandit. Quisque ante lorem, sagittis sagittis, vestibulum vitae, nonummy eget, turpis. Vestibulum <u>PlanetPress Suite</u> eros urna, vehicula dapibus. Rutrum id consectetur vel.

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Vivamus mollis erat ac orci ali quam sagittis. Maecenas elementum magna id leo vestibulum adipiscing. In facilisis fringilla magna, quis elementum odio sodales at. Lorum ipsum pellentesque accumsan tortor eu enim sagittis eleifend. Cras id ligula diam.

#### YOUR LICENSE: D4F70636B8

Quisque gravida, arcu vitae luctus feugiat, urna massa sollicitudin ligula, ac vehicula nisl urna et lorem. Sed rhoncus. Duis metus elit, iaculis et, tristique vitae, commodo vitae.

Sincerely,

Lorie van Houtten

lvanhouten@ca.objectiflune.com

Jorie Van Houten

Sales Manager

## Usage

To run the example you first select the appropriate **Data Record ID** and then add the Template **Managed File ID/Name** (previously uploaded to the File Store) into the appropriate text fields as your inputs.

Next, you can specify the following JSON Image Parameters to use when creating the preview image:

- **Context** the context in the template to be used in the creation of the preview image (*Default* value is determined by the first context in the template).
- **Section** the section within the context specified to be used in the creation of the preview image. If unspecified, then the default value is determined by the value of the **Context** image parameter specified.
  - For the *Print* context this will be all enabled sections, for the *Email* and *Web* contexts this will be the default section.
- **Type** the image type/format to be used in the creation of the preview image.
- **DPI** the target resolution of the preview image in *dots per inch* (DPI).
- **Archive** whether to return the resulting preview as a ZIP file/archive. The *Default value* is determined automatically by the number of image files in the preview output.

If the **Type** image parameter is set to a value of *PNG*, then the following image parameter can also be specified:

• Quality – the quality of the preview image (ranging in value from 0 - 100).

If the **Context** image parameter is set to a value of *Print*, then the following image parameters can also be specified:

- **Include Bleed** whether to include the bleed area in the preview image.
- Pages the page range to be output in the preview image.
   If unspecified, then the default value is determined by the value of the Archive image parameter.
   If the Archive image parameter is set to a value of False, then the default value will be 1.
   If the Archive image parameter is set to a value of either Default or True, then the default value will be \* (all pages).

Alternatively, if the **Context** image parameter is set to a value of *Email* or *Web*, then the following image parameter can also be specified:

• Viewport Width – the image width of the preview image in pixels.

Once the inputs and image parameters have been entered/specified, select the **Submit** button to create the preview image. When the response returns, a *download link* of the preview image (or images) will be displayed in the **Results** area.

# **Further Reading**

See the "Content Creation Service" on page 386 page of the <u>REST API Reference</u> section for further detail.

# Creating a Preview Image By Data (Using JSON)

## **Problem**

You want to create one or more preview images using a template and JSON data as inputs.

#### Solution

The solution is to create a request using the following URI and method type and submit it to the server via the Content Creation REST service:

Create Preview Image (By Data) (JSON)

/rest/serverengine/workflow/contentcreation/imagepreview/{templateId}

POST

#### Example

#### HTML5

cc-preview-image-by-data-json.html

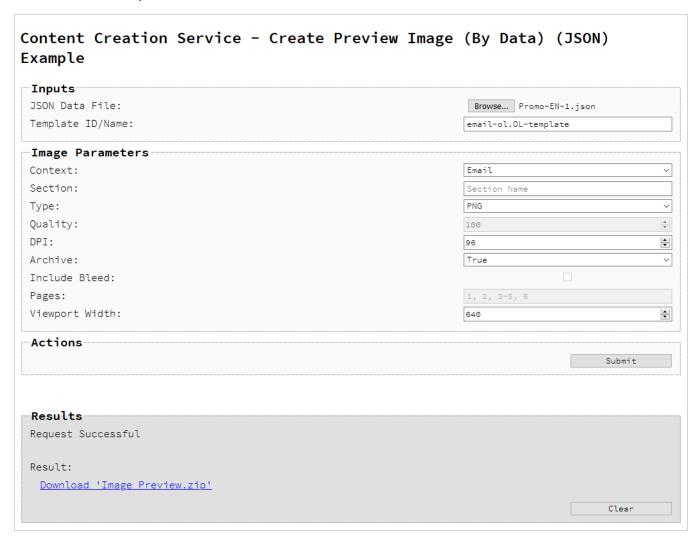
```
<!DOCTYPE html>
<html>
          <head>
                     <meta charset="utf-8">
                      <title>Create Preview Image (By Data) (JSON) Example</title>
                     <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></
                     <script src="js/cc-preview-image-by-data-json.js"></script>
                     <link rel="stylesheet" href="../../common/css/styles.css">
                      <h2>Content Creation Service - Create Preview Image (By Data) (JSON) Example</h2>
                      <form>
                                <fieldset>
                                            <legend>Inputs</legend>
                                                      <label for="datafile">JSON Data File:</label>
                                                       <input id="datafile" type="file" required>
                                            </div>
                                            <div>
                                                     <label for="template">Template ID/Name:</label>
                                                       <input id="template" type="text" placeholder="1234 or Filename" required>
                                            </div>
                                 </fieldset>
                                 <fieldset>
                                            <legend>Image Parameters</legend>
                                                      <label for="context">Context:</label>
                                                                  <option value="default">Default</option>
                                                                  <option value="print">Print</option>
                                                                  <option value="web">Web</option>
                                                                  <option value="email">Email</option>
                                                       </select>
                                            </div>
                                                       <label for="section">Section:</label>
                                                       <input id="section" type="text" placeholder="Section Name">
                                            </div>
                                                       <label for="type">Type:</label>
                                                       <select id="type":</pre>
                                                                  <option value="jpg">JPG</option>
                                                                  <option value="jpeg">JPEG</option>
```

```
<option value="png">PNG</option>
                    </select>
                </div>
                <div>
                    <label for="quality">Quality:</label>
                     <input id="quality" type="number" min="0" max="100" value="100">
                </div>
                    <label for="dpi">DPI:</label>
<input id="dpi" type="number" min="1" max="1200" value="96">
                </div>
                <div>
                    <label for="archive">Archive:</label>
                     <select id="archive">
                         <option value="default">Default</option>
                        <option value="true">True</option>
                        <option value="false">False</option>
                    </select>
                </div>
                    <label for="bleed">Include Bleed:</label>
                    <input id="bleed" type="checkbox" value=false>
                </div>
                <div>
                    <label for="pages">Pages:</label>
                    <input id="pages" type="text" placeholder="1, 2, 3-5, 6">
                </div>
                <div>
                    <label for="viewPortWidth">Viewport Width:</label>
                    <input id="viewPortWidth" type="number" min="0" value="1024">
            </fieldset>
            <fieldset>
                <legend>Actions</legend>
                    <input id="submit" type="submit" value="Submit">
                </div>
            </fieldset>
        </form>
   </body>
</html>
```

#### cc-preview-image-by-data-json.js

```
/* Content Creation Service - Create Preview Image (By Data) (JSON) Example */
(function ($, c) {
    "use strict"
   $(function () {
       c.setupExample():
       var $quality = $("#quality"),
           $archive = $("#archive"),
$bleed = $("#bleed"),
$pages = $("#pages"),
           $viewPortWidth = $("#viewPortWidth"),
           jsonData = null;
       c.setupJsonDataFileInput($("#datafile"), function (data) { jsonData = data });
       $("#type")
           .trigger("change");
           .on("change", function (event) {
               c.setCustomInputValidity(event.target,
                   function (value) {
                      return c.validateNumericRange(value, false, true);
                   "Invalid Pages value entered");
```

```
if (event.target.validity.valid && $archive.val() === "false" &&
                       c.validateNumericRange(event.target.value, true, true)) {
                       $archive.val("true");
                  }
              })
              .trigger("change");
         $("#context")
              .on("change", function (event) {
                  var isDefault = ($(event.target).val() === "default"),
                       isPrint = ($(event.target).val() === "print");
                  $pages.prop("disabled", (!isDefault && !isPrint));
$bleed.prop("disabled", (!isDefault && !isPrint));
                  $viewPortWidth.prop("disabled", (!isDefault && isPrint));
              .trigger("change");
         $("form").on("submit", function (event) {
              event.preventDefault();
              if (!c.checkSessionValid()) return;
              var templateId = $("#template").val();
              /* Construct JSON Record Data List (with Image Parameters) */
              var config = {
                       "type":
                                     $("#type").val(),
                       "dpi":
                                     $("#dpi").val()
                  context = $("#context").val(),
section = $("#section").val().trim(),
                  archive = $archive.val();
              if (jsonData != null) config.data = jsonData;
              if (context !== "default") config.context = context;
              if (section.length) config.section = section;
              if (!$quality.prop("disabled")) config.quality = $quality.val();
             if (archive !== "default") config.archive = (archive === "true");
if (!\$bleed.prop("disabled")) config.bleed = \$bleed.prop("checked");
              if (!$viewPortWidth.prop("disabled"))
                   config.viewPortWidth = $viewPortWidth.val();
             if (!$pages.prop("disabled") && $pages.val().trim().length)
    config.pages = $pages.val();
              /* Create Preview Image (By Data) (JSON) */
              $.ajax({
                                     "POST",
                  type:
                  url:
                                     "/rest/serverengine/workflow/contentcreation/imagepreview/"
                                         + templateId.
                  data:
                                     JSON.stringify(config),
                  contentType:
                                     "application/json",
                  dataType:
                                     "file"
                  .done(function (response, status, request) {
   c.displayStatus("Request Successful");
   c.displayResult("Result", c.dataToFileLink(response, "Image Preview"), false);
                  })
                   .fail(c.displayDefaultFailure);
        });
    });
}(jQuery, Common));
```



# OBJECTIF LUNE



# Gain complete control!

Optimized production, distribution, and archival of transactional documents with automated workflows

PlanetPress Suite connects to any existing host server, ERP or application in order to generate reports and produce documents with total flexibility, with no complex programming or consultation fees.

With PlanetPress Suite you can:

- · Document enhancement
- Automate distribution
- Mail preperation
- Automated archiving
- · Document capture

#### **Publish and output**

Various output formats are also available making it possible to automatically publish documents to the web or to EDM systems while automating their distribution in the format preferred by recipients, electronically or not.



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# Usage

To run the example you first need to use the **Browse** button to select an appropriate **JSON Data File** to use as an input using the selection dialog box.

Next, you need to enter the **Managed File ID or Name** of your template (previously uploaded to the file store) into the appropriate text field.

Lastly, you can specify the following JSON Image Parameters to use when creating the preview image

- **Context** the context in the template to be used in the creation of the preview image (*Default* value is determined by the first context in the template).
- **Section** the section within the context specified to be used in the creation of the preview image. If unspecified, then the default value is determined by the value of the **Context** image parameter specified.
  - For the *Print* context this will be all enabled sections, for the *Email* and *Web* contexts this will be the default section.
- **Type** the image type/format to be used in the creation of the preview image.
- **DPI** the target resolution of the preview image in *dots per inch* (DPI)
- **Archive** whether to return the resulting preview as a ZIP file/archive. The *Default value* is determined automatically by the number of image files in the preview output.

If the **Type** image parameter is set to a value of *PNG*, then the following image parameter can also be specified:

• Quality – the quality of the preview image (ranging in value from 0 - 100).

If the **Context** image parameter is set to a value of *Print*, then the following image parameters can also be specified:

- **Include Bleed** whether to include the bleed area in the preview image.
- Pages the page range to be output in the preview image.
   If unspecified, then the default value is determined by the value of the Archive image parameter.
   If the Archive image parameter is set to a value of False, then the default value will be 1.
   If the Archive image parameter is set to a value of either Default or True, then the default value will be \* (all pages).

Alternatively, if the **Context** image parameter is set to a value of *Email* or *Web*, then the following image parameter can also be specified:

Viewport Width – the image width of the preview image in pixels.

Once the inputs and image parameters have been entered/specified, select the **Submit** button to create the preview image. When the response returns, a *download link* of the preview image (or images) will be displayed in the **Results** area.

# **Further Reading**

See the "Content Creation Service" on page 386 page of the <u>REST API Reference</u> section for further detail.

# Running a Content Creation Operation for Email By Data Record (Using JSON)

#### **Problem**

You want to run a content creation operation to create and potentially send email content using a template and an existing set of Data Records as inputs.

#### Solution

The solution is to make a series of requests using the following URIs and method types to submit, monitor progress and ultimately retrieve the result of the content creation operation. There is also the option of cancelling an operation during processing if required. These requests can be submitted via the Content Creation (Email) REST service:

Process Content Creation (By Data Record) (JSON)	/rest/serverengine/workflow/contentcreation/email/{templateId}	POST
Get Progress of Operation	/rest/serverengine/workflow/contentcreation/email/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/contentcreation/email/getResult/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/contentcreation/email/cancel/{operationId}	POST

# Example

#### HTML5

## cce-process-by-dre-json.html

```
<!DOCTYPE html>
<html>
   cheads
      <meta charset="utf-8">
      <title>Process Content Creation (By Data Record) (JSON) Example</title>
       <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
       <script src="../../common/js/common.js"></script>
       <script src="js/cce-process-by-dre-json.js"></script>
       <link rel="stylesheet" href="../../common/css/styles.css">
   </head>
   <body>
       <fieldset>
              <legend>Inputs</legend>
              <div>
                  <label for="datarecords">Data Record ID(s):</label>
                  <input id="datarecords" type="text" placeholder="1234, 2345, 3456, ..." required>
                  <label for="template">Template ID/Name:</label>
                  <input id="template" type="text" placeholder="1234 or Filename" required>
              </div>
           </fieldset>
              <legend>Email Parameters</legend>
                  <label for="section">Section:</label>
                  <input id="section" type="text" placeholder="Section Name">
              </div>
                  <label for="sender">From:</label>
                  <input id="sender" type="text" placeholder="mailbox@domain.com" required>
              </div>
              <div>
                  <label for="sendername">From Name:</label>
```

```
<input id="sendername" type="text" placeholder="From Name">
               </div>
               <div>
                   <label for="host">Host:</label>
                   <input id="host" type="text" placeholder="mail.domain.com:port">
               </div>
                   <label for="usesender">Use From as To Email Address:
                   <input id="usesender" type="checkbox" checked>
               </div>
               <div>
                   <label for="attachpdf">Attach Print Context as PDF:</label>
                   <select id="attachpdf";</pre>
                      <option value="default">Default</option>
                       <option value="true">True</option>
                      <option value="false">False</option>
                   </select>
               </div>
                   <label for="attachweb">Attach Web Context as HTML:</label>
                   <input id="attachweb" type="checkbox">
               </div>
               <div>
                  <label for="eml">Add EML of Email:</label>
                   <input id="eml" type="checkbox">
               </div>
           </fieldset>
           <fieldset>
               <legend>Email Security</legend>
               <div>
                  <label for="useauth">Use Authentication:</label>
                   <input id="useauth" type="checkbox" checked>
               </div>
               <div>
                   <label for="starttls">Start TLS:</label>
                   <input id="starttls" type="checkbox">
               </div>
                   <label for="username">Username:</label>
                   <input id="username" type="text" placeholder="Username">
               </div>
               <div>
                   <label for="password">Password:</label>
                   <input id="password" type="password" placeholder="Password">
               </div>
           </fieldset>
           <fieldset>
               <legend>Progress & Actions</legend>
                   cprogress value="0" max="100">
               </div>
               <div>
                  </div>
           </fieldset>
       </form>
   </body>
</html>
```

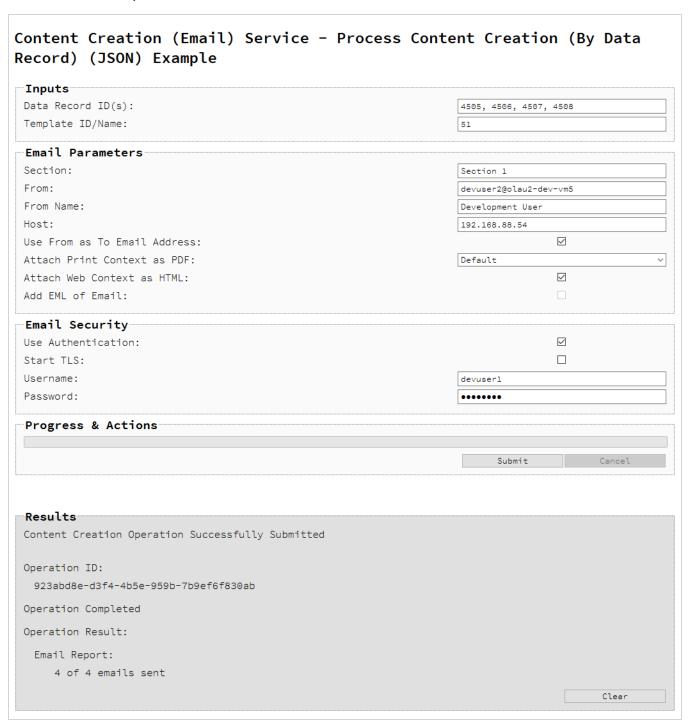
## cce-process-by-dre-json.js

```
/* Content Creation (Email) Service - Process Content Creation (By Data Record) (JSON) Example */
(function ($, c) {
    "use strict";
    $(function () {
        c.setupExample();

        var $sender = $("#sender"),
        $senderName = $("#sendername"),
        $useSender = $("#usesender"),
        $host = $("#host"),
        $eml = $("#eml"),
        $useAuth = $("#useauth"),
```

```
$startTLS = $("#starttls"),
     $username = $("#username"),
    $password = $("#password"),
$submitButton = $("#submit"),
$cancelButton = $("#cancel"),
     $progressBar = $("progress"),
     operationId = null;
$cancelButton.on("click", function () {
   if (operationId !== null) {
          /* Cancel an Operation */
         $.ajax({
                        "POST".
              type:
              url:
                        "/rest/serverengine/workflow/contentcreation/email/cancel/" + operationId
         })
              .done(function (response) {
                   c.displayInfo("Operation Cancelled!");
                   operationId = null;
                   setTimeout(function () {
                        $progressBar.attr("value", 0);
                       $submitButton.prop("disabled", false);
$cancelButton.prop("disabled", true);
                   }, 100);
              })
               .fail(c.displayDefaultFailure);
});
$sender
     .on("change", function (event) {
         var sender = event.target.value.trim(),
              disabled = $(event.target).prop("disabled");
         $senderName.prop("disabled", (disabled || !sender.length));
$useSender.prop("disabled", (disabled || !sender.length));
     .trigger("change");
     .on("change", function (event) {
         var host = event.target.value.trim();
         $useAuth
              .prop("disabled", !host.length)
.trigger("change");
              .prop("disabled", !host.length)
              .trigger("change");
              .prop("disabled", host.length)
.trigger("change");
     .trigger("change");
$eml
     .on("change", function (event) {
         if (!$host.val().trim().length)
                   .prop("disabled", !$(event.target).prop("checked"))
                   .trigger("change");
     .trigger("change");
$useAuth
     .on("change", function (event) {
         var checked = ($(event.target).prop("checked")),
              disabled = ($(event.target).prop("disabled"));
         $.each([$startILS, $username, $password], function (index, $element) {
    $element.prop("disabled", (disabled || !checked));
         });
     .trigger("change");
$("form").on("submit", function (event) {
     event.preventDefault();
     if (!c.checkSessionValid()) return;
     var dataRecordIds = $("#datarecords").val(),
         templateId = $("#template").val(),
section = $("#section").val().trim(),
         host = $host.val().trim();
```

```
var getFinalResult = function () {
    /* Get Result of Operation */
    $.ajax({
                 "POST",
        type:
        url:
                 "/rest/serverengine/workflow/contentcreation/email/getResult/" + operationId
         .done(function (response, status, request) {
            c.displayHeading("Operation Result");
            if (host.length)
                 c.displaySubResult("Email Report", response);
            else
                c.displaySubResult("JSON Email Output List",
                     c.jsonPrettyPrint(response));
         .fail(c.displayDefaultFailure);
};
/* Construct JSON Identifier List (with Email Parameters) */
var config = {
         "identifiers": (c.plainIDListToJson(dataRecordIds)).identifiers
    sender = $sender.val(),
    attachPdfPage = $("#attachpdf").val();
if (!$sender.prop("disabled") && sender.length) {
    config.sender = sender;
    var senderName = $senderName.val().trim();
    if (senderName.length) config.senderName = senderName;
    if ($useSender.prop("checked")) config.useSender = true;
if (host.length) {
    config.host = host;
    config.useAuth = $useAuth.prop("checked");
    if (config.useAuth) {
        if ($startTLS.prop("checked")) config.useStartTLS = true;
        config.user = $username.val();
        config.password = $password.val();
} else {
    if ($eml.prop("checked")) config.eml = true;
if (attachPdfPage !== "default")
config.attachPdfPage = (attachPdfPage === "true");
if ($("#attachweb").prop("checked"))
    config.attachWebPage = true;
/* Process Content Creation (By Data Record) (JSON) */
var settings = {
    type:
                     "POST",
    url:
                     "/rest/serverengine/workflow/contentcreation/email/" + templateId,
                     JSON.stringify(config),
    data:
                     "application/json
    contentType:
if (section.length) settings.url += "?section=" + section;
$.ajax(settings)
    .done(function (response, status, request) {
        var progress = null;
operationId = request.getResponseHeader("operationId");
        $submitButton.prop("disabled", true);
$cancelButton.prop("disabled", false);
        c.displayStatus("Content Creation Operation Successfully Submitted");
        c.displayResult("Operation ID", operationId);
        var getProgress = function () {
            if (operationId !== null) {
                 /* Get Progress of Operation */
                $.ajax({
                     type:
                     cache:
                             "/rest/serverengine/workflow/contentcreation/email/getProgress/" + operationId
                     .done(function (response, status, request) {
                         if (response !== "done") {
                             if (response !== progress) {
```



# Usage

To run the example you first need to enter a comma delimited list of your **Data Record IDs** and the **Managed File ID or Name** of your template (previously uploaded to the file store) into the appropriate text fields as your inputs.

The example can then be configured (via the specification of email parameters) to run in one of two ways:

- Create email output to the Connect File Store.
- Create email output directly to a SMTP mail server.

By default, the example will create email output to the file store, but by specifying the **Host** email parameter the example can be run to create email output directly to a SMTP mail server.

## **Creating Email Output to the Connect File Store**

When creating email output to the file store, the following email parameters can be specified for use with the content creation operation:

• Add EML of Email – Create an EML (E-Mail Message) file of the email for each record in the email output.

If the **Add EML of Email** field is checked, then the following email parameter must also be specified:

• From – the email address to be shown as the sender in the email output

#### Creating Email Output Directly to a SMTP Mail Server

When creating email output directly to a SMTP mail server, the following email parameters must be specified for use with the content creation operation:

- Host the network address or name of your SMTP mail server through which the emails will be sent. If required, a server port value can also be specified.
- From the email address to be shown as the sender in the email output.

Common to *both* forms of email output, the following email parameters can be specified for use with the content creation operation:

- Section the section within the Email context of the template to use.
- Attach Print Context as PDF if a Print context exists in the template, create its output as a PDF file and attach it to the email output (*Default* value depends on Template).
- Attach Web Context as HTML if a Web context exists in the template, create output of its enabled sections (a single section by default) as HTML files and attach them to the email output.

Common to *both* forms of email output, if the **From** field is populated, then the following email parameters can also be specified:

- From Name the name to be shown as the sender in the email output.
- Use From as To Email Address use the sender address as the receiver address for all emails in the output.

Finally, if creating email output directly to a SMTP mail server, you need to specify how email security is to be used with the content creation operation:

- Use Authentication if authentication is to be used with the mail server.
- Start TLS if Transport Layer Security (TLS) is to be opportunistically used when sending emails.
- **Username** the username to authenticate/login with.
- Password the password to authenticate/login with.

Lastly, select the **Submit** button to start the content creation operation.

Once the operation has started processing, the Operation ID will be displayed in the **Results** area and the **Cancel** button will become enabled, giving you the option to cancel the running operation.

The progress of the operation will be displayed in the progress bar, and once the content creation operation has completed, an operation result will be returned and displayed to the **Results** area.

If creating email output to the file store, a report of the emails successfully created will be returned in JSON Email Output List format. Alternatively, creating email output directly to a SMTP mail server will return a simple report of the emails successfully created and sent.

## **Further Reading**

See the Content Creation (Email) Service page of the REST API Reference section for further detail.

# Running a Content Creation Operation for Email By Data (Using JSON)

#### Problem

You want to run a content creation operation to create and potentially send email content using a template and JSON data as inputs.

#### Solution

The solution is to make a series of requests using the following URIs and method types to submit, monitor progress and ultimately retrieve the result of the content creation operation. There is also the option of cancelling an operation during processing if required. These requests can be submitted via the Content Creation (Email) REST service:

Process Content Creation (By Data) (JSON)	/rest/serverengine/workflow/contentcreation/email/{templateId}	POST
Get Progress of Operation	/rest/serverengine/workflow/contentcreation/email/getProgress/{operationId}	GET

Get Result of Operation	/rest/serverengine/workflow/contentcreation/email/getResult/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/contentcreation/email/cancel/{operationId}	POST

# Example

#### HTML5

# cce-process-by-data-json.html

```
<!DOCTYPE html>
<html>
   <head>
        <title>Process Content Creation (By Data Record) (JSON) Example</title>
       <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
        <script src="js/cce-process-by-data-json.js"></script>
       <link rel="stylesheet" href="../../common/css/styles.css">
        <form>
<fieldset>
               <legend>Inputs</legend>
                   <label for="datafile">JSON Data File:</label>
                   <input id="datafile" type="file" required>
               </div>
               <div>
                   <label for="template">Template ID/Name:</label>
                   <input id="template" type="text" placeholder="1234 or Filename" required>
                </div>
           </fieldset>
           <fieldset>
               <legend>Email Parameters</legend>
                   <label for="section">Section:</label>
                   <input id="section" type="text" placeholder="Section Name">
                </div>
               <div>
                   <label for="sender">From:</label>
                   <input id="sender" type="text" placeholder="mailbox@domain.com" required>
                </div>
                   <label for="sendername">From Name:</label>
                   <input id="sendername" type="text" placeholder="From Name">
               </div>
               <div>
                   <label for="host">Host:</label>
                   <input id="host" type="text" placeholder="mail.domain.com:port">
                </div>
                   <label for="usesender">Use From as To Email Address:</label>
                   <input id="usesender" type="checkbox" checked>
               </div>
               <div>
                   <label for="attachpdf">Attach Print Context as PDF:</label>
                   <select id="attachpdf">
                       <option value="default">Default</option>
                       <option value="true">True</option>
                       <option value="false">False</option>
                   </select>
                </div>
                   <label for="attachweb">Attach Web Context as HTML:</label>
                   <input id="attachweb" type="checkbox"</pre>
                </div>
               <div>
                   <label for="eml">Add EML of Email:</label>
                   <input id="eml" type="checkbox">
               </div>
           </fieldset>
           <fieldset>
               <legend>Email Security</legend>
```

```
<label for="useauth">Use Authentication:</label>
                  <input id="useauth" type="checkbox" checked>
              </div>
              <div>
                  <label for="starttls">Start TLS:</label>
                  <input id="starttls" type="checkbox">
              </div>
                  <label for="username">Username:</label>
<input id="username" type="text" placeholder="Username">
              </div>
              <div>
                  <label for="password">Password:</label>
                  <input id="password" type="password" placeholder="Password">
              </div>
          </fieldset>
          <fieldset>
              <legend>Progress & amp; Actions</legend>
                  </div>
              <div>
                 </fieldset>
       </form>
   </body>
</html>
```

## cce-process-by-data-json.js

```
/* Content Creation (Email) Service - Process Content Creation (By Data) (JSON) Example */
(function (\$, c) {
    "use strict":
    $(function () {
         c.setupExample();
         var $sender = $("#sender"),
             $senderName = $("#sendername"),
$useSender = $("#usesender"),
             $host = $("#host"),
              $eml = $("#eml"),
              $useAuth = $("#useauth"),
              $startTLS = $("#starttls"),
             $username = $("#username"),
$password = $("#password"),
$submitButton = $("#submit"),
              $cancelButton = $("#cancel"),
              $progressBar = $("progress"),
              operationId = null,
              jsonData = null;
         c.setupJsonDataFileInput($("#datafile"), function (data) { jsonData = data });
         $cancelButton.on("click", function () {
              if (operationId !== null) {
                   /* Cancel an Operation */
                  $.ajax({
                       type:
                                 "/rest/serverengine/workflow/contentcreation/email/cancel/" + operationId
                       url:
                       .done(function (response) {
                           c.displayInfo("Operation Cancelled!");
                           operationId = null:
                           setTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
                                $cancelButton.prop("disabled", true);
                           }, 100);
                       })
                       .fail(c.displayDefaultFailure);
```

```
});
$sender
    .on("change", function (event) {
   var sender = event.target.value.trim(),
            disabled = $(event.target).prop("disabled");
        $senderName.prop("disabled", (disabled || !sender.length));
$useSender.prop("disabled", (disabled || !sender.length));
    })
    .trigger("change");
$host
    .on("change", function (event) {
         var host = event.target.value.trim();
        $useAuth
             .prop("disabled", !host.length)
.trigger("change");
        $sender
             .prop("disabled", !host.length)
             .trigger("change");
        $eml
             .prop("disabled", host.length)
             .trigger("change");
    })
    .trigger("change");
$eml
    .on("change", function (event) {
        if (!$host.val().trim().length)
             .
$sender
                 .prop("disabled", !$(event.target).prop("checked"))
                  .trigger("change");
    .trigger("change");
$useAuth
    .on("change", function (event) {
        var checked = ($(event.target).prop("checked")),
             disabled = ($(event.target).prop("disabled"));
        $.each([$startTLS, $username, $password], function (index, $element) {
    $element.prop("disabled", (disabled || !checked));
        });
    })
     .trigger("change");
$("form").on("submit", function (event) {
    event.preventDefault();
    if (!c.checkSessionValid()) return;
    var templateId = $("#template").val(),
        section = $("#section").val().trim(),
        host = $host.val().trim();
    var getFinalResult = function () {
         /* Get Result of Operation */
        $.ajax({
             type:
                      "POST".
                      "/rest/serverengine/workflow/contentcreation/email/getResult/" + operationId
             url:
        })
             .done(function (response, status, request) {
                 c.displayHeading("Operation Result");
                 if (host.length)
                      c.displaySubResult("Email Report", response);
                 else
                      c.displaySubResult("JSON Email Output List",
                          c.jsonPrettyPrint(response));
             .fail(c.displayDefaultFailure);
    /* Construct JSON Record Data List (with Email Parameters) */
    var config = {
             "data": jsonData
         sender = $sender.val(),
        attachPdfPage = $("#attachpdf").val();
    if (!$sender.prop("disabled") && sender.length) {
        config.sender = sender;
        var senderName = $senderName.val().trim();
```

```
if (senderName.length) config.senderName = senderName;
                  if ($useSender.prop("checked")) config.useSender = true;
             if (host.length) {
   config.host = host;
                  config.useAuth = $useAuth.prop("checked");
                  if (config.useAuth) {
                      if ($startTLS.prop("checked")) config.useStartTLS = true;
                      config.user = $username.val();
                      config.password = $password.val();
             } else {
                  if ($eml.prop("checked")) config.eml = true;
             if (attachPdfPage !== "default")
             config.attachpdfpage = (attachpdfpage === "true");
if ($("#attachweb").prop("checked"))
                  config.attachWebPage = true;
             /* Process Content Creation (By Data) (JSON) */
             var settings = {
                 type:
                  url:
                                    "/rest/serverengine/workflow/contentcreation/email/" + templateId,
                  data:
                                    JSON.stringify(config),
                  contentType:
                                   "application/json'
             if (section.length) settings.url += "?section=" + section;
             $.ajax(settings)
                  .done(function (response, status, request) {
                       var progress = null;
                       operationId = request.getResponseHeader("operationId");
                      $submitButton.prop("disabled", true);
$cancelButton.prop("disabled", false);
                       c.displayStatus("Content Creation Operation Successfully Submitted");
                       c.displayResult("Operation ID", operationId);
                      var getProgress = function () {
   if (operationId !== null) {
                                /* Get Progress of Operation */
                               $.ajax({
                                    type:
                                             "GET",
                                            false.
                                    cache:
                                    url:
                                              "/rest/serverengine/workflow/contentcreation/email/getProgress/" + operationId
                               })
                                    .done(function (response, status, request) {
                                         if (response !== "done") {
                                             if (response !== progress) {
                                                  progress = response;
                                                  $progressBar.attr("value", progress);
                                              setTimeout(getProgress, 1000);
                                         } else {
                                             $progressBar.attr("value", (progress = 100));
                                             c.displayInfo("Operation Completed");
                                             getFinalResult();
                                             operationId = null;
                                             operationid = nul;
setTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                                             }, 100);
                                        }
                                    })
                                    .fail(c.displayDefaultFailure);
                           }
                      };
                      getProgress();
                  })
                  .fail(c.displayDefaultFailure);
        });
    });
}(jQuery, Common));
```

# Content Creation (Email) Service - Process Content Creation (By Data) (JSON) Example Inputs JSON Data File: Browse... Promo-EN-1.json Template ID/Name: email-ol.OL-template **Email Parameters** Section: Section 2 From: devuser3@olau2-dev-vm5 From Name: Development User Host: mail.domain.com:port Use From as To Email Address: Attach Print Context as PDF: False Attach Web Context as HTML: $\checkmark$ Add EML of Email: Email Security Use Authentication: Start TLS: Username: Username Password: Progress & Actions Submit Cancel Results Content Creation Operation Successfully Submitted Operation ID: bc9c833c-fed5-4496-ac68-b3a63699e926 Operation Completed Operation Result: JSON Email Output List: "messages": [ "attachments": [ "name": "att820calla-8e09-4779-94al-352cefff6789.png", "disposition": "inline" }, "name": "att01c61954-9cec-4e0d-8e86-35b840282836.png", "disposition": "inline" }, "name": "att81bff3ac-8f13-481e-95a9-5e16b8b02111.jpg", "disposition": "inline" "name": "att9733fd71-4f19-4657-9b20-8f952f9538fa.png", "disposition": "inline"

"name": "attfd43c109-c653-4f9c-ade7-a38e1014aa5b.png",

"disposition": "inline"

# Usage

To run the example you first need to use the **Browse** button to select an appropriate **JSON Data File** and then enter the **Managed File ID\Name** of your template (previously uploaded to the file store) into the appropriate text fields as your inputs.

The example can then be configured (via the specification of email parameters) to run in one of two ways:

- Create email output to the Connect File Store.
- Create email output directly to a SMTP mail server.

By default, the example will create email output to the file store, but by specifying the **Host** email parameter the example can be run to create email output directly to a SMTP mail server.

#### Creating Email Output to the Connect File Store

When creating email output to the file store, the following email parameters can be specified for use with the content creation operation:

 Add EML of Email – Create an EML (E-Mail Message) file of the email for each record in the email output.

If the **Add EML of Email** field is checked, then the following email parameter must also be specified:

• From – the email address to be shown as the sender in the email output.

## Creating Email Output Directly to a SMTP Mail Server

When creating email output directly to a SMTP mail server, the following email parameters must be specified for use with the content creation operation:

- **Host** the network address or name of your SMTP mail server through which the emails will be sent. If required, a server port value can also be specified.
- From the email address to be shown as the sender in the email output.

Common to *both* forms of email output, the following email parameters can be specified for use with the content creation operation:

- Section the section within the Email context of the template to use.
- Attach Print Context as PDF if a Print context exists in the template, create its output as a PDF file and attach it to the email output (*Default* value depends on Template).
- Attach Web Context as HTML if a Web context exists in the template, create output of its enabled sections (a single section by default) as HTML files and attach them to the email output.

Common to *both* forms of email output, if the **From** field is populated, then the following email parameters can also be specified:

- From Name the name to be shown as the sender in the email output.
- Use From as To Email Address use the sender address as the receiver address for all emails in the output.

Finally, if creating email output directly to a SMTP mail server, you need to specify how email security is to be used with the content creation operation:

- Use Authentication if authentication is to be used with the mail server.
- **Start TLS** if Transport Layer Security (TLS) is to be opportunistically used when sending emails.
- **Username** the username to authenticate/login with.
- Password the password to authenticate/login with.

Lastly, select the **Submit** button to start the content creation operation.

Once the operation has started processing, the Operation ID will be displayed in the **Results** area and the **Cancel** button will become enabled, giving you the option to cancel the running operation.

The progress of the operation will be displayed in the progress bar, and once the content creation operation has completed, an operation result will be returned and displayed to the **Results** area.

If creating email output to the file store, a report of the emails successfully created will be returned in JSON Email Output List format. Alternatively, creating email output directly to a SMTP mail server will return a simple report of the emails successfully created and sent.

#### Further Reading

See the Content Creation (Email) Service page of the REST API Reference section for further detail.

# Creating Content for Web By Data Record

## **Problem**

You want to create and retrieve web content using a template and an existing Data Record as inputs.

#### Solution

The solution is to create a request using the following URI and method type and submit it to the server via the Content Creation (HTML) REST service:

Process Content Creation (By Data Record)

/rest/serverengine/workflow/contentcreation/html/{templateId}/{dataRecordId: [0-9]+}

GET

## Example

#### HTML5

#### cch-process-by-dre.html

```
<!DOCTYPE html>
<html>
                    <meta charset="utf-8">
                    <title>Process Content Creation (By Data Record) Example</title>
                   <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script>
                    <script src="js/cch-process-by-dre.js"></script>
                    <link rel="stylesheet" href="../../common/css/styles.css">
          </head>
          <body>
                    <h2>Content Creation (HTML) Service - Process Content Creation (By Data Record) Example</h2>
                    <form>
                              <fieldset>
                                        <legend>Inputs</legend>
                                                  <label for="datarecord">Data Record ID:</label>
                                                  <input id="datarecord" type="text" placeholder="1234" required>
                                        </div>
                                                  <label for="template">Template ID/Name:</label>
                                                  <input id="template" type="text" placeholder="1234 or Filename" required>
                                        </div>
                              </fieldset>
                              <fieldset>
                                         <legend>HTML Parameters</legend>
                                                  <label for="section">Section:</label>
                                                  <input id="section" type="text" placeholder="Section Name">
                                        </div>
                                        <div>
                                                  <label for="inline">Inline Mode:</label>
                                                             <option value="NONE">None</option>
                                                             <option value="CSS">CSS</option>
                                                             <option value="ALL">All</option>
                                                  </select>
                                        </div>
                                        <div>
                                                   <label for="cssSelector">CSS Selector:</label>
                                                  <input id="cssSelector" type="text" placeholder="CSS Selector">
                                        </div>
                              </fieldset>
                              <fieldset>
                                        <legend>Actions</legend>
                                                   <input id="submit" type="submit" value="Submit">
                                        </div>
                              </fieldset>
                    </form>
          </body>
```

## cch-process-by-dre.js

```
/* Content Creation (HTML) Service - Process Content Creation (By Data Record) Example ^*/
(function ($, c) {
    "use strict";
    $(function () {
         c.setupExample();
        $("form").on("submit", function (event) {
             event.preventDefault();
             if (!c.checkSessionValid()) return;
             params = {
                     inline: $("#inline").val()
             if (section.length) params.section = section;
if (cssSelector.length) params.cssSelector = cssSelector;
              /* Process Content Creation (By Data Record) */
                  type:
                               "/rest/serverengine/workflow/contentcreation/html/" + templateId + "/" + dataRecordId,
                  url:
                               params,
"file"
                  data:
                  dataType:
                  .done(function (response, status, request) {
                      c.displayStatus("Request Successful");
c.displayResult("Result", c.dataToFileLink(response, "Output"), false);
                 })
.fail(c.displayDefaultFailure);
        });
    });
}(jQuery, Common));
```



# CR E ATINGNEW 3 **OBJECTIF LUNE** HOME SCHEDULE CONTACT Name\* Lee E-mail\* I.kang@drupa.ol.com.cor Code\* Enter code here Hello Lee, Objectif Lune is a sharer of technologies that wants to help you create new ways of doing business, printing, automating, archiving, communication, and much more. Objectif Lune is the only independent provider of software solutions for document lifecycle management in the market place, covering needs from entry-level to enterprise-wide applications, and able to seamlessly upgrade users all the way to the top. It started in 1993 when some techies shared a new way of speaking between the computer and the printer. That communication changed the way people printed, and the change was good. The solution was well received for its seamless integration and freedom to users and that's when Objectif Lune's new way of working spread to thousands of users. PRINTSHOP MAIL SUITE HIGH-SPEED CREATION AND PRINTING OF ONE-TO-ONE COMMUNICATIONS

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## Usage

To run the example you first need to enter your **Data Record ID** and the Template **Managed File ID/Name** (previously uploaded to the file store) into the appropriate text fields as your inputs.

Next you can specify the HTML parameters to use when creating the web content:

- Section the section within the Web context of the template to use
- Inline Mode the inline mode to be used in the creation of content
- CSS Selector a CSS selector for the creation of only a specific HTML element within the template

Lastly, select the **Submit** button to create and retrieve the web content. When the response returns a **Result Link** will be displayed in the **Results** area. This link can be selected to view the resulting web content that was created.

## **Further Reading**

See the Content Creation (HTML) Service page of the REST API Reference section for further detail.

# Creating Content for Web By Data Record (Using JSON)

#### Problem

You want to create and retrieve web content using a template and an existing Data Record as inputs.

#### Solution

The solution is to create a request using the following URI and method type and submit it to the server via the Content Creation (HTML) REST service:

Process Content Creation (By Data Record) (JSON)

/rest/serverengine/workflow/contentcreation/html/{templateId}/{dataRecordId: [0-9]+}

POST

## Example

#### HTML5

#### cch-process-by-dre-json.html

```
<!DOCTYPE html>
<html>
        <meta charset="utf-8">
        <title>Process Content Creation (By Data Record) (JSON) Example</title>
        <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
        <script src="js/cch-process-by-dre-json.js"></script>
        <link rel="stylesheet" href="../../common/css/styles.css">
    </head>
    <body>
        <h2>Content Creation (HTML) Service - Process Content Creation (By Data Record) (JSON) Example</h2>
        <form>
            <fieldset>
                 <legend>Inputs</legend>
                <div>
                    <lahel for="datarecord">Data Record ID:</lahel>
                    <input id="datarecord" type="text" placeholder="1234" required>
                </div>
                    <label for="template">Template ID/Name:</label>
                    <input id="template" type="text" placeholder="1234 or Filename" required>
                </div>
            </fieldset>
            <fieldset>
                 <legend>HTML Parameters</legend>
                    <label for="section">Section:</label>
                    <input id="section" type="text" placeholder="Section Name">
                </div>
                <div>
                    <label for="inline">Inline Mode:</label>
                         <option value="NONE">None</option>
                         <option value="CSS">CSS</option>
                         <option value="ALL">All</option>
                    </select>
                </div>
                     <label for="cssSelector">CSS Selector:</label>
                    <input id="cssSelector" type="text" placeholder="CSS Selector">
                </div>
            </fieldset>
            <fieldset>
                <legend>Actions</legend>
                    <input id="submit" type="submit" value="Submit">
                </div>
            </fieldset>
        </form>
    </body>
```

```
</html>
```

# cch-process-by-dre-json.js

```
/* Content Creation (HTML) Service - Process Content Creation (By Data Record) (JSON) Example */
(function ($, c) {
    "use strict";
     $(function () {
          c.setupExample();
          $("form").on("submit", function (event) {
                event.preventDefault();
                if (!c.checkSessionValid()) return;
                                        = $("#datarecord").val(),
= $("#template").val(),
= $("#section").val().trim(),
= $("#cssSelector").val().trim(),
                var dataRecordId
                     templateId
                     section
                     cssSelector
                          inline: $("#inline").val()
               };
if (section.length) params.section = section;
if (cssSelector.length) params.cssSelector = cssSelector;
                 /* Process Content Creation (By Data Record) (JSON) */
                $.ajax({
                                           "POST",
                     type:
                                          "/rest/serverengine/workflow/contentcreation/html/" +
  templateId + "/" + dataRecordId,
                     url:
                     data:
                                           JSON.stringify(params),
                                          "application/json",
"file"
                     contentType:
                     dataType:
                     .done(function (response, status, request) {
   c.displayStatus("Request Successful");
   c.displayResult("Result", c.dataToFileLink(response, "Output"), false);
                      .fail(c.displayDefaultFailure);
          });
     });
}(jQuery, Common));
```



# OBJECTIF LUNE CREATINGNEW 345

HOME SCHEDULE CONTACT

Name*	Victor
E-mail*	v.brodiere@drupa.ol.co
Code*	Enter code here

#### Hello Victor,

Objectif Lune is a sharer of technologies that wants to help you create new ways of doing business, printing, automating, archiving, communication, and much more.

Objectif Lune is the only independent provider of software solutions for document lifecycle management in the market place, covering needs from entry-level to enterprise-wide applications, and able to seamlessly upgrade users all the way to the top.

It started in 1993 when some techies shared a new way of speaking between the computer and the printer. That communication changed the way people printed, and the change was good. The solution was well received for its seamless integration and freedom to users and that's when Objectif Lune's new way of working spread to thousands of users.



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# Usage

To run the example you first need to enter your **Data Record ID** and the Template **Managed File ID/Name** (previously uploaded to the file store) into the appropriate text fields as your inputs.

Next you can specify the HTML parameters to use when creating the web content:

- Section the section within the Web context of the template to use
- Inline Mode the inline mode to be used in the creation of content
- CSS Selector a CSS selector for the creation of only a specific HTML element within the template

Lastly, select the **Submit** button to create and retrieve the web content. When the response returns a **Result Link** will be displayed in the **Results** area. This link can be selected to view the resulting web content that was created.

## **Further Reading**

See the Content Creation (HTML) Service page of the REST API Reference section for further detail.

# Creating Content for Web By Data (Using JSON)

## **Problem**

You want to create and retrieve web content using a template and JSON data as inputs.

#### Solution

The solution is to create a request using the following URI and method type and submit it to the server via the Content Creation (HTML) REST service:

Process Content Creation (By Data) (JSON)

 $\underline{/rest/serverengine/workflow/contentcreation/html/\{templateId\}}$ 

POST

#### Example

#### HTML5

cch-process-by-data-json.html

```
<!DOCTYPE html>
<html>
              <head>
                             <meta charset="utf-8">
                              <title>Process Content Creation (By Data) (JSON) Example</title>
                            <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></
                             <script src="js/cch-process-by-data-json.js"></script>
                             <link rel="stylesheet" href="../../common/css/styles.css">
                              <h2>Content Creation (HTML) Service - Process Content Creation (By Data) (JSON) Example</h2>
                              <form>
                                            <fieldset>
                                                            <legend>Inputs</legend>
                                                                           <label for="datafile">JSON Data File:</label>
                                                                           <input id="datafile" type="file" required>
                                                            </div>
                                                            <div>
                                                                         <label for="template">Template ID/Name:</label>
                                                                           <input id="template" type="text" placeholder="1234 or Filename" required>
                                                             </div>
                                             </fieldset>
                                             <fieldset>
                                                            <legend>HTML Parameters</legend>
```

```
<label for="section">Section:</label>
                 <input id="section" type="text" placeholder="Section Name">
              </div>
              <div>
                 <label for="inline">Inline Mode:</label>
                 <select id="inline">
                     <option value="NONE">None</option>
                     <option value="CSS">CSS</option>
                     <option value="ALL">All</option>
                 </select>
              </div>
                 <p
              </div>
          </fieldset>
          <fieldset>
              <legend>Actions</legend>
                 <input id="submit" type="submit" value="Submit">
              </div>
          </fieldset>
       </form>
   </body>
</html>
```

#### cch-process-by-data-json.js

```
st Content Creation (HTML) Service - Process Content Creation (By Data) (JSON) Example st/
(function ($, c) {
     'use strict";
   $(function () {
        c.setupExample();
        var jsonData = null;
        c.setupJsonDataFileInput($("#datafile"), function (data) { jsonData = data });
        $("form").on("submit", function (event) {
            event.preventDefault():
            if (!c.checkSessionValid()) return;
            var templateId = $("#template").val(),
                         = $("#section").val().trim(),
= $("#inline").val(),
                section
                cssSelector = $("#cssSelector").val().trim();
             /* Process Content Creation (By Data) (JSON) */
            var settings = {
                type:
                                 "/rest/serverengine/workflow/contentcreation/html/" + templateId + "?inline=" + inline,
                url:
                data:
                                 JSON.stringify({ data: jsonData }),
                contentType:
                                 "application/json",
                dataType:
            if (section.length) settings.url += "&section=" + section;
            if (cssSelector.length) settings.url += "&cssSelector=" + escape(cssSelector);
            $.ajax(settings)
                 .done(function (response, status, request) {
                     c.displayStatus("Request Successful");
                     c.displayResult("Result", c.dataToFileLink(response, "Output"), false);
                 .fail(c.displayDefaultFailure);
       });
   });
}(jQuery, Common));
```

Inputs		
JSON Data File:	Browse Promo-EN-1.json	
Template ID/Name:	purl-ol-vip-invitation.OL-template	
HTML Parameters		
Section: Section Name		
Inline Mode:	css	
CSS Selector:	#footer	
Actions		
	Submit	
Results		
Request Successful		
Result:		

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## Usage

To run the example you first need to use the **Browse** button to select an appropriate **JSON Data File** and then enter the **Managed File ID or Name** of your template (previously uploaded to the file store) into the appropriate text field.

Next you can specify the HTML parameters to use when creating the web content:

- **Section** the section within the Web context of the template to use.
- Inline Mode the inline mode to be used in the creation of content.
- CSS Selector a CSS selector for the creation of only a specific HTML element within the template.

Lastly, select the **Submit** button to create and retrieve the web content. When the response returns a **Result Link** will be displayed in the **Results** area. This link can be selected to view the resulting web content that was created.

# **Further Reading**

See the Content Creation (HTML) Service page of the REST API Reference section for further detail.

# Running a Job Creation Operation By Content Set (Using JSON)

#### **Problem**

You want to run a job creation operation to produce a Job Set using a job creation preset and an existing set of Content Sets as inputs.

#### Solution

The solution is to make a series of requests using the following URIs and method types to submit, monitor progress and ultimately retrieve the result of the job creation operation. There is also the option of cancelling an operation during processing if required. These requests can be submitted via the Job Creation REST service:

Process Job Creation (JSON)	/rest/serverengine/workflow/jobcreation/{configld}	POST
Get Progress of Operation	/rest/serverengine/workflow/jobcreation/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/jobcreation/getResult/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/jobcreation/cancel/{operationId}	POST

## Example

#### HTML5

#### jc-process-by-cse-json.html

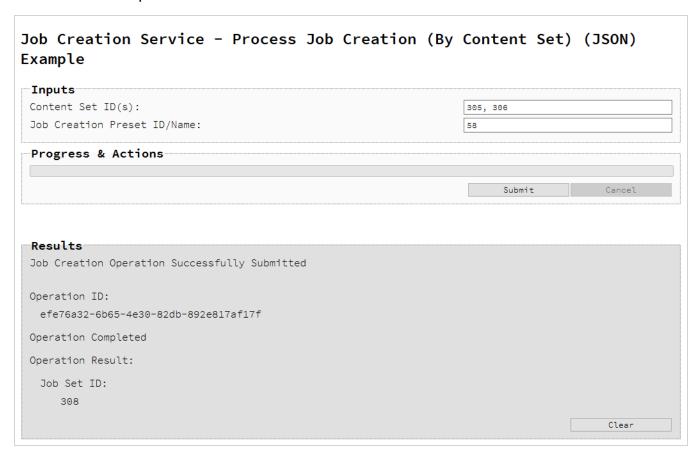
```
<!DOCTYPE html>
<html>
   cheads
        <meta charset="utf-8">
        <title>Process Job Creation (By Content Set) (JSON) Example</title>
        <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
        <script src="../../common/js/common.js"></script>
        <script src="js/jc-process-by-cse-json.js"></script>
<link rel="stylesheet" href=".../.common/css/styles.css">
   </head>
   <body>
        <h2>Job Creation Service - Process Job Creation (By Content Set) (JSON) Example</h2>
            <fieldset>
                 <legend>Inputs</legend>
                <div>
                    <label for="contentsets">Content Set ID(s):</label>
                    <input id="contentsets" type="text" placeholder="1234, 2345, 3456, ..." required>
                     <label for="jcpreset">Job Creation Preset ID/Name:</label>
                    <input id="jcpreset" type="text" placeholder="1234 or Filename" required>
                </div>
            </fieldset>
                 <legend>Progress & amp; Actions</legend>
                    cprogress value="0" max="100">
                </div>
                <div>
                    <input id="cancel" type="button" value="Cancel" disabled>
                    <input id="submit" type="submit" value="Submit">
                </div>
            </fieldset>
        </form>
   </body>
</html>
```

#### JavaScript/jQuery

## jc-process-by-cse-json.js

```
^{\prime *} Job Creation Service - Process Job Creation (By Content Set) (JSON) Example ^{*\prime}
(function (\$, c) {
     "use strict"
    $(function () {
         c.setupExample();
         var $submitButton = $("#submit"),
             $cancelButton = $("#cancel"),
             $progressBar = $("progress"),
             operationId = null;
        $cancelButton.on("click", function () {
             if (operationId !== null) {
                  /* Cancel an Operation */
                  $.ajax({
                      type:
                               "POST",
                      url:
                               "/rest/serverengine/workflow/jobcreation/cancel/" + operationId
                      .done(function (response) {
    c.displayInfo("Operation Cancelled!");
                          operationId = null;
                          SetTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                          }, 100);
                       .fail(c.displayDefaultFailure);
        });
         $("form").on("submit", function (event) {
             event.preventDefault();
             if (!c.checkSessionValid()) return;
             var contentSetIds = $("#contentsets").val(),
                 configId = $("#jcpreset").val();
             var getFinalResult = function () {
                  /* Get Result of Operation */
                 $.ajax({
                               "POST".
                      type:
                               "/rest/serverengine/workflow/jobcreation/getResult/" + operationId
                      url:
                       .done(function (response, status, request) {
                          c.displayHeading("Operation Result");
                          c.displaySubResult("Job Set ID", response);
                      .fail(c.displayDefaultFailure);
             };
              /* Process Job Creation (By Content Set) (JSON) */
             $.ajax({
                 type:
                                    "/rest/serverengine/workflow/jobcreation/" + configId,
                  url:
                                    JSON.stringify(c.plainIDListToJson(contentSetIds)),
                 data:
                                   "application/json
                  contentType:
                  .done(function (response, status, request) {
                      var progress = null;
                      operationId = request.getResponseHeader("operationId");
                      $submitButton.prop("disabled", true);
                      $cancelButton.prop("disabled", false);
                      c.displayStatus("Job Creation Operation Successfully Submitted");
c.displayResult("Operation ID", operationId);
                      var getProgress = function () {
```

```
if (operationId !== null) {
                                         /* Get Progress of Operation */
                                        $.ajax({
                                                          "GET",
                                               type:
                                               cache: false,
                                                          "/rest/serverengine/workflow/jobcreation/getProgress/" + operationId
                                               .done(function (response, status, request) {
                                                    if (response !== "done") {
   if (response !== progress) {
      progress = response;
                                                                 $progressBar.attr("value", progress);
                                                    setTimeout(getProgress, 1000);
} else {
    $progressBar.attr("value", (progress = 100));
    c.displayInfo("Operation Completed");
                                                          getFinalResult();
                                                           operationId = null;
                                                          SetTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                                                          }, 100);
                                                    }
                                              })
.fail(c.displayDefaultFailure);
                             getProgress();
                       })
.fail(c.displayDefaultFailure);
});
});
}(jQuery, Common));
```



### Usage

To run the example simply enter a comma delimited list of your **Content Set IDs** and the **Managed File ID or Name** of your job creation preset (previously uploaded to the file store) into the appropriate text fields, and then select the **Submit** button to start the job creation operation.

Once the operation has started processing, the Operation ID will be displayed in the **Results** area and the **Cancel** button will become enabled, giving you the option to cancel the running operation.

The progress of the operation will be displayed in the progress bar, and once the job creation operation has completed, the ID of the Job Set created will be returned and displayed to the **Results** area.

## **Further Reading**

See the Job Creation Service page of the REST API Reference section for further detail.

# Running a Job Creation Operation By Content Set with Runtime Parameters (Using JSON)

#### **Problem**

You want to run a job creation operation to produce a Job Set using a job creation preset, an existing set of Content Sets and runtime parameters as inputs.

#### Solution

The solution is to make a series of requests using the following URIs and method types to submit, monitor progress and ultimately retrieve the result of the job creation operation. There is also the option of cancelling an operation during processing if required. These requests can be submitted via the Job Creation REST service:

Process Job Creation (By Content Set) (Runtime Parameters) (JSON)	/rest/serverengine/workflow/jobcreation/{configld}	POST
Get Progress of Operation	/rest/serverengine/workflow/jobcreation/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/jobcreation/getResult/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/jobcreation/cancel/{operationId}	POST

## Example

#### HTML5

## jc-process-by-cse-params-json.html

```
<!DOCTYPE html>
<html>
   <head>
       <meta charset="utf-8">
       <title>Process Job Creation (By Content Set) (Runtime Parameters) (JSON) Example</title>
       <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
       <script src="js/jc-process-by-cse-params-json.js"></script>
       <link rel="stylesheet" href="../../common/css/styles.css">
   </head>
   <body>
       <h2>Job Creation Service - Process Job Creation (By Content Set) (Runtime Parameters) (JSON) Example</h2>
           <fieldset>
              <legend>Inputs</legend>
               <div>
                 <label for="contentsets">Content Set ID(s):</label>
                   <input id="contentsets" type="text" placeholder="1234, 2345, 3456, ..." required>
                  <label for="icpreset">Job Creation Preset ID/Name:</label>
                  <input id="jcpreset" type="text" placeholder="1234 or Filename" required>
               </div>
                   <label for="parameters">Runtime Parameters:</label>
                  Name
                              Type
                              Value
```

```
<input type="text" disabled>
                          <select disabled>
                                 <option value="string">String</option>
                             </select>
                          <input type="text" disabled>
                       </div>
             <div>
                <input class="remove-parameter" type="button" value="Remove Selected" disabled>
                <input class="add-parameter" type="button" value="Add Parameter">
             </div>
          </fieldset>
          <fieldset>
            <legend>Progress & Actions</legend>
                cprogress value="0" max="100">
             </div>
                <input id="cancel" type="button" value="Cancel" disabled>
                <input id="submit" type="submit" value="Submit">
          </fieldset>
      </form>
   </body>
</html>
```

## markup.html

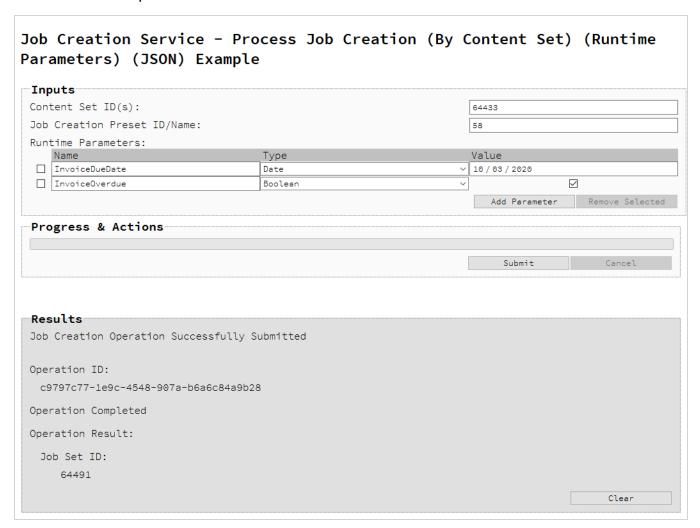
```
<!-- OL Connect REST API Cookbook - Working Examples [Markup HTML Snippet] -->
<div id="input-name-type-value-pair-row">
  <input class="use-option" type="checkbox">
        <input type="text" placeholder="Name" required>
        <select id="type" class="options-selector">
             <option value="string">String</option>
             <option value="number">Number</option>
<option value="boolean">Boolean</option>
             <option value="date">Date</option>
          </select>
        <input type="checkbox" />
        c/tds
        <input id="value1" type="date" required />
  </div>
```

### JavaScript/jQuery

jc-process-by-cse-params-json.js

```
/* Job Creation Service - Process Job Creation (By Content Set) (Runtime Parameters) (JSON) Example */
(function ($, c) {
    $(function () {
         c.setupExample();
         var $parameters = $("#parameters"),
             $submitButton = $("#submit"),
$cancelButton = $("#cancel"),
             $progressBar = $("progress"),
             operationId = null;
         c.setupRuntimeParametersTableInput($parameters);
        $cancelButton.on("click", function () {
   if (operationId !== null) {
                  /* Cancel an Operation */
                  $.ajax({
                      type:
                               "POST".
                                "/rest/serverengine/workflow/jobcreation/cancel/" + operationId
                      url:
                 })
                      .done(function (response) {
                           c.displayInfo("Operation Cancelled!");
                           operationId = null;
                           setTimeout(function () {
                               $progressBar.attr("value", 0);
$submitButton.prop("disabled", false);
$cancelButton.prop("disabled", true);
                          }, 100);
                      })
                       .fail(c.displayDefaultFailure);
        });
         $("form").on("submit", function (event) {
             event.preventDefault();
             if (!c.checkSessionValid()) return;
             var contentSetIds = $("#contentsets").val(),
    configId = $("#jcpreset").val();
             var getFinalResult = function () {
                  /* Get Result of Operation */
                 $.ajax({
                                "POST",
                      type:
                      url:
                                "/rest/serverengine/workflow/jobcreation/getResult/" + operationId
                       .done(function (response, status, request) {
                           c.displayHeading("Operation Result");
c.displaySubResult("Job Set ID", response);
                      .fail(c.displayDefaultFailure);
             };
             /* Construct JSON Identifier List (with Runtime Parameters) */
             var jsonConfig
                                 = c.plainIDListToJson(contentSetIds),
                  jsonParameters = c.tableToJsonRuntimeParameters($parameters);
             if (Object.keys(jsonParameters.parameters).length)
                  jsonConfig.parameters = jsonParameters.parameters;
              /* Process Job Creation (By Content Set) (Runtime Parameters) (JSON) */
             $.ajax({
                                    "POST".
                  type:
                  url:
                                    "/rest/serverengine/workflow/jobcreation/" + configId,
                                    JSON.stringify(jsonConfig),
                  contentType:
                                   "application/json"
                  .done(function (response, status, request) {
                      var progress = null;
                      operationId = request.getResponseHeader("operationId");
                      $submitButton.prop("disabled", true);
$cancelButton.prop("disabled", false);
                      c.displayStatus("Job Creation Operation Successfully Submitted");
                      c.displayResult("Operation ID", operationId);
```

```
var getProgress = function () {
                                   if (operationId !== null) {
                                         // Get Progress of Operation
                                        $.ajax({
                                              type:
                                                         "GET",
                                              cache: false,
                                                         "/rest/serverengine/workflow/jobcreation/getProgress/" + operationId
                                              url:
                                        })
                                              .done(function (response, status, request) {
                                                    if (response !== "done") {
                                                         f(response !== progress) {
  progress = response;
  $progressBar.attr("value", progress);
                                                          setTimeout(getProgress, 1000);
                                                    } else {
                                                         $progressBar.attr("value", (progress = 100));
c.displayInfo("Operation Completed");
                                                         c.displayInto("Operation Completed");
getFinalResult();
operationId = null;
setTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
}
                                                         }, 100);
                                                   }
                                              })
.fail(c.displayDefaultFailure);
                                  }
                            getProgress();
                      })
.fail(c.displayDefaultFailure);
    });
});
}(jQuery, Common));
```



### Usage

To run the example simply enter a comma delimited list of your **Content Set IDs** and the **Managed File ID/Name** of your job creation preset (previously uploaded to the file store) into the appropriate text fields.

Next, specify one or more **Runtime Parameters**. Parameters can be added and removed using the **Add Parameter** and **Remove Selected** buttons respectively, and once added the following fields can be then populated for each parameter:

- Name The name of the runtime parameter (as specified in the Job Creation Preset)
- **Type** The type of the runtime parameter as either *String*, *Number*, *Boolean* or *Date* (as specified in the Job Creation Preset)
- Value The value of the runtime parameter (specific to the type selected)

Lastly, select the **Submit** button to start the job creation operation.

Once the operation has started processing, the Operation ID will be displayed in the **Results** area and the **Cancel** button will become enabled, giving you the option to cancel the running operation.

The progress of the operation will be displayed in the progress bar, and once the job creation operation has completed, the ID of the Job Set created will be returned and displayed to the **Results** area.

## **Further Reading**

See the <u>Job Creation Service</u> page of the <u>REST API Reference</u> section for further detail.

# Running an Output Creation Operation By Job Set

#### **Problem**

You want to run an output creation operation to produce print output using an output creation preset and an existing Job Set as inputs.

#### Solution

The solution is to make a series of requests using the following URIs and method types to submit, monitor progress and ultimately retrieve the result of the output creation operation. There is also the option of cancelling an operation during processing if required. These requests can be submitted via the Output Creation REST service:

Process Output Creation	/rest/serverengine/workflow/outputcreation/{configld}//jobSetId}	POST
Get Progress of Operation	/rest/serverengine/workflow/outputcreation/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/outputcreation/getResult/{operationId}	POST
Get Result of Operation (as Text)	/rest/serverengine/workflow/outputcreation/getResultTxt/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/outputcreation/cancel/{operationId}	POST

## Example

#### HTML5

## oc-process-by-jse.html

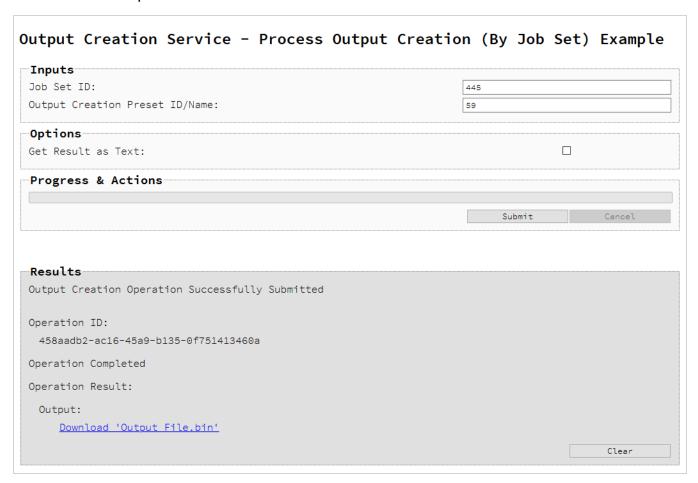
```
<!DOCTYPE html>
<html>
    <head>
        <title>Process Output Creation (By Job Set) Example</title>
        <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
        <script src="js/oc-process-by-jse.js"></script>
<link rel="stylesheet" href="../../common/css/styles.css">
         <h2>Output Creation Service - Process Output Creation (By Job Set) Example</h2>
             <fieldset>
                 <legend>Inputs</legend>
                 <div>
                      <label for="jobset">Job Set ID:</label>
                      <input id="jobset" type="text" placeholder="1234" required>
                 </div>
                      <label for="ocpreset">Output Creation Preset ID/Name:</label>
                      <input id="ocpreset" type="text" placeholder="1234 or Filename" required>
             </fieldset>
             <fieldset>
                 <legend>Options</legend>
                 <div>
                     <label for="resultastxt">Get Result as Text:</label>
                      <input id="resultastxt" type="checkbox">
                 </div>
             </fieldset>
             <fieldset>
                 <legend>Progress & amp; Actions</legend>
                      cprogress value="0" max="100">
```

#### JavaScript/jQuery

## oc-process-by-jse.js

```
Output Creation Service - Process Output Creation (By Job Set) Example */
(function ($, c) {
    "use strict
   $(function () {
        c.setupExample();
        var $submitButton = $("#submit"),
            $cancelButton = $("#cancel"),
            $progressBar = $("progress"),
            operationId = null;
        $cancelButton.on("click", function () {
            if (operationId !== null) {
                 /* Cancel an Operation */
                $.ajax({
                            "POST".
                    type:
                    url:
                             "/rest/serverengine/workflow/outputcreation/cancel/" + operationId
                })
                    .done(function (response) {
                        c.displayInfo("Operation Cancelled!");
                        operationId = null;
                        setTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
                             $cancelButton.prop("disabled", true);
                        }, 100);
                    })
                     .fail(c.displayDefaultFailure);
        $("form").on("submit", function (event) {
            event.preventDefault();
            if (!c.checkSessionValid()) return;
            var jobSetId = $("#jobset").val(),
                configId = $("#ocpreset").val();
            var getFinalResult = function () {
                var resultastxt = $("#resultastxt").prop("checked"),
                    result = (resultastxt) ? "getResultTxt" : "getResult";
                /* Get Result of Operation */
                var settings = {
  type: "POST",
  url: "/rest/serverengine/workflow/outputcreation/" + result + "/" + operationId
                if (!resultastxt) settings.dataType = "file";
                $.ajax(settings)
                    c.displayHeading("Operation Result");
                        if (!resultastxt) {
                            c.displaySubResult("Output", c.dataToFileLink(response, "Output File"), false);
                        } else {
                            c.displaySubResult("Output", response);
                    })
                    .fail(c.displayDefaultFailure);
            };
```

```
/* Process Output Creation (By Job Set) */
               $.ajax({
                               "POST".
                    type:
                               "/rest/serverengine/workflow/outputcreation/" + configId + "/" + jobSetId
                    url:
               })
                     .done(function (response, status, request) {
                         var progress = null;
operationId = request.getResponseHeader("operationId");
                          $submitButton.prop("disabled", true);
$cancelButton.prop("disabled", false);
                          c.displayStatus("Output Creation Operation Successfully Submitted");
c.displayResult("Operation ID", operationId);
                          var getProgress = function () {
   if (operationId !== null) {
                                    /* Get Progress of Operation */
                                   $.ajax({
                                                   "GET",
                                         type: "GET",
cache: false,
                                         url:
                                                    "/rest/serverengine/workflow/outputcreation/getProgress/" + operationId
                                         .done(function (response, status, request) {
                                              if (response !== "done") {
                                                   if (response !== progress) {
                                                         progress = response;
                                                         $progressBar.attr("value", progress);
                                                    setTimeout(getProgress, 1000);
                                              } else {
                                                   $progressBar.attr("value", (progress = 100));
c.displayInfo("Operation Completed");
                                                    getFinalResult();
                                                    operationId = null;
                                                   setTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                                                   }, 100);
                                         })
                                         .fail(c.displayDefaultFailure);
                              }
                          }:
                         getProgress();
                    })
                     .fail(c.displayDefaultFailure);
     });
}(jQuery, Common));
```



## Usage

To run the example simply enter the **Job Set ID** and the **Managed File ID or Name** of your output creation preset (previously uploaded to the file store) into the appropriate text fields, and then check any options that you may require:

• **Get Result as Text** – Return the result as text specifically. In this example this would return the absolute path to the output file(s).

Lastly, select the **Submit** button to start the Output creation operation.

Once the operation has started processing, the Operation ID will be displayed in the **Results** area and the **Cancel** button will become enabled, giving you the option to cancel the running operation.

The progress of the operation will be displayed in the progress bar, and once the output creation operation has completed, the output result will be returned and displayed to the **Results** area.

**Note:** If the result returned is expected to be file data, then then a download <u>link</u> will be displayed.

# **Further Reading**

See the Output Creation Service page of the REST API Reference section for further detail.

# Running an Output Creation Operation By Job Set (Using JSON)

#### **Problem**

You want to run an output creation operation to produce print output using an output creation preset and an existing Job Set as inputs.

#### Solution

The solution is to make a series of requests using the following URIs and method types to submit, monitor progress and ultimately retrieve the result of the output creation operation. There is also the option of cancelling an operation during processing if required. These requests can be submitted via the Output Creation REST service:

Process Output Creation (JSON)	/rest/serverengine/workflow/outputcreation/{configld}	POST
Get Progress of Operation	/rest/serverengine/workflow/outputcreation/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/outputcreation/getResult/{operationId}	POST
Get Result of Operation (as Text)	/rest/serverengine/workflow/outputcreation/getResultTxt/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/outputcreation/cancel/{operationId}	POST

## Example

#### HTML5

## oc-process-by-jse-json.html

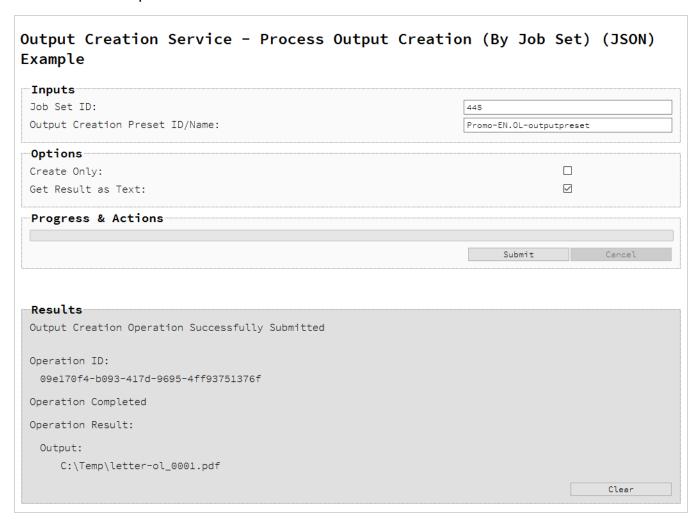
```
<!DOCTYPE html>
<html>
       <head>
                <title>Process Output Creation (By Job Set) (JSON) Example</title>
                <script src="...../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="...../common/js/common.js"></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script>
               \langle src="js/oc-process-by-jse-json.js"\s\fscript\\
klink rel="stylesheet" href="././common/css/styles.css"\rangle
                <h2>Output Creation Service - Process Output Creation (By Job Set) (JSON) Example</h2>
                        <fieldset>
                                 <legend>Inputs</legend>
                                 <div>
                                         <label for="jobset">Job Set ID:</label>
                                         <input id="jobset" type="text" placeholder="1234" required>
                                 </div>
                                         <label for="ocpreset">Output Creation Preset ID/Name:</label>
                                         <input id="ocpreset" type="text" placeholder="1234 or Filename" required>
                        </fieldset>
                        <fieldset>
                                 <legend>Options</legend>
                                        <label for="createonly">Create Only:</label>
                                         <input id="createonly" type="checkbox">
                                 </div>
                                         <label for="resultastxt">Get Result as Text:</label>
                                         <input id="resultastxt" type="checkbox"</pre>
                                 </div>
                        </fieldset>
```

#### JavaScript/jQuery

#### oc-process-by-jse-json.js

```
/* Output Creation Service - Process Output Creation (By Job Set) (JSON) Example */
(function ($, c) {
     'use strict";
    $(function () {
         c.setupExample();
         var $submitButton = $("#submit"),
             $cancelButton = $("#cancel"),
             $progressBar = $("progress"),
             operationId = null;
         if (operationId !== null) {
                  /* Cancel an Operation */
                  $.ajax({
                      type:
                                "POST".
                      url:
                                "/rest/serverengine/workflow/outputcreation/cancel/" + operationId
                  })
                      .done(function (response) {
    c.displayInfo("Operation Cancelled!");
                           operationId = null;
                           SetTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                           }, 100);
                       .fail(c.displayDefaultFailure);
         });
         $("form").on("submit", function (event) {
             event.preventDefault();
             if (!c.checkSessionValid()) return;
             var jobSetId = $("#jobset").val(),
                 configId = $("#ocpreset").val(),
createOnly = $("#createonly").prop("checked");
             var getFinalResult = function () {
                 var resultastxt = $("#resultastxt").prop("checked"),
    result = (resultastxt) ? "getResultTxt" : "getResult";
                  /* Get Result of Operation */
                  var settings = {
                      type: "POST",
url: "/rest/serverengine/workflow/outputcreation/" + result + "/" + operationId
                  if (!resultastxt) settings.dataType = "file";
                  $.ajax(settings)
                       .done(function (response, status, request) {
                           c.displayHeading("Operation Result");
                           if (!resultastxt) {
                                c.displaySubResult("Output", c.dataToFileLink(response, "Output File"), false);
                           } else {
```

```
c.displaySubResult("Output", response);
                         })
                         .fail(c.displayDefaultFailure);
               };
               /* Process Output Creation (By Job Set) (JSON) */
               $.ajax({
                    type:
                                        "POST",
                                        "/rest/serverengine/workflow/outputcreation/" + configId,
                   url:
                                       JSON.stringify(c.plainIDToJson(jobSetId, createOnly)), "application/json"
                   data:
                    contentType:
                    .done(function (response, status, request) {
                        var progress = null;
operationId = request.getResponseHeader("operationId");
                         $submitButton.prop("disabled", true);
$cancelButton.prop("disabled", false);
                         c.displayStatus("Output Creation Operation Successfully Submitted");
c.displayResult("Operation ID", operationId);
                         var getProgress = function () {
                              if (operationId !== null) {
                                   /* Get Progress of Operation */
                                  $.ajax({
                                                  "GET",
                                        type:
                                        cache: false,
                                        url:
                                                  "/rest/serverengine/workflow/outputcreation/getProgress/" + operationId
                                        .done(function (response, status, request) {
                                             if (response !== "done") {
                                                  if (response !== progress) {
                                                       progress = response;
                                                       $progressBar.attr("value", progress);
                                                  setTimeout(getProgress, 1000);
                                             } else {
                                                 $progressBar.attr("value", (progress = 100));
c.displayInfo("Operation Completed");
                                                  getFinalResult();
                                                  operationId = null;
                                                 operationid = nul;
setTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                                                 }, 100);
                                       })
                                        .fail(c.displayDefaultFailure);
                             }
                         };
                         getProgress();
                    .fail(c.displayDefaultFailure);
    });
});
}(jQuery, Common));
```



## Usage

To run the example simply enter the **Job Set ID** and the **Managed File ID or Name** of your output creation preset (previously uploaded to the file store) into the appropriate text fields, and then check any options that you may require:

- Create Only Create the output in server but do not send spool file to its final destination. In this example this would mean that the output files(s) would not be sent to the output directory specified in the output creation preset.
- **Get Result as Text** Return the result as text specifically. In this example this would return the absolute path to the output file(s).

Lastly, select the **Submit** button to start the Output creation operation.

Once the operation has started processing, the Operation ID will be displayed in the **Results** area and the **Cancel** button will become enabled, giving you the option to cancel the running operation.

The progress of the operation will be displayed in the progress bar, and once the output creation operation has completed, the output result will be returned and displayed to the **Results** area.

**Note:** If the result returned is expected to be file data, then then a download <u>link</u> will be displayed.

# **Further Reading**

See the Output Creation Service page of the REST API Reference section for further detail.

# Running an Output Creation Operation By Job (Using JSON)

#### **Problem**

You want to run an output creation operation to produce print output using an output creation preset and a list of existing Jobs as inputs.

#### Solution

The solution is to make a series of requests using the following URIs and method types to submit, monitor progress and ultimately retrieve the result of the output creation operation. There is also the option of cancelling an operation during processing if required. These requests can be submitted via the Output Creation REST service:

Process Output Creation (By Job) (JSON)	/rest/serverengine/workflow/outputcreation/{configld}/jobs	POST
Get Progress of Operation	/rest/serverengine/workflow/outputcreation/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/outputcreation/getResult/{operationId}	POST
Get Result of Operation (as Text)	/rest/serverengine/workflow/outputcreation/getResultTxt/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/outputcreation/cancel/{operationId}	POST

## Example

#### HTML5

## oc-process-by-je-json.html

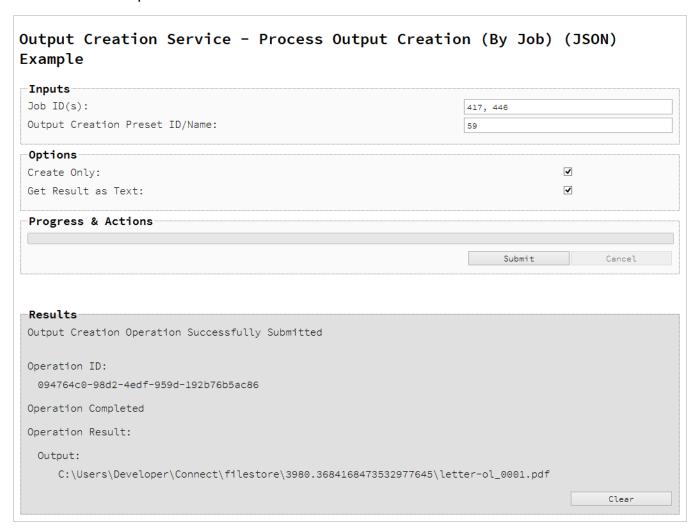
```
<!DOCTYPE html>
<html>
    <head>
        <title>Process Output Creation (By Job) (JSON) Example</title>
        <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
        <script src="js/oc-process-by-je-json.js"></script>
<link rel="stylesheet" href="../../common/css/styles.css">
         <h2>Output Creation Service - Process Output Creation (By Job) (JSON) Example</h2>
             <fieldset>
                  <legend>Inputs</legend>
                  <div>
                      <label for="jobs">Job ID(s):</label>
                      <input id="jobs" type="text" placeholder="1234, 2345, 3456, ..." required>
                  </div>
                      <label for="ocpreset">Output Creation Preset ID/Name:</label>
                      <input id="ocpreset" type="text" placeholder="1234 or Filename" required>
             </fieldset>
             <fieldset>
                  <legend>Options</legend>
                      <label for="createonly">Create Only:</label>
                      <input id="createonly" type="checkbox">
                  </div>
                      <label for="resultastxt">Get Result as Text:</label>
                      <input id="resultastxt" type="checkbox"</pre>
                  </div>
             </fieldset>
```

#### JavaScript/jQuery

#### oc-process-by-je-json.js

```
/* Output Creation Service - Process Output Creation (By Job) (JSON) Example */
(function ($, c) {
     'use strict";
    $(function () {
         c.setupExample();
         var $submitButton = $("#submit"),
             $cancelButton = $("#cancel"),
             $progressBar = $("progress"),
             operationId = null;
         if (operationId !== null) {
                  /* Cancel an Operation */
                  $.ajax({
                      type:
                                "POST".
                      url:
                                "/rest/serverengine/workflow/outputcreation/cancel/" + operationId
                  })
                      .done(function (response) {
    c.displayInfo("Operation Cancelled!");
                           operationId = null;
                           SetTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                           }, 100);
                       .fail(c.displayDefaultFailure);
         });
         $("form").on("submit", function (event) {
             event.preventDefault();
             if (!c.checkSessionValid()) return;
             var jobIds = $("#jobs").val(),
                 configId = $("#ocpreset").val(),
createOnly = $("#createonly").prop("checked");
             var getFinalResult = function () {
                 var resultastxt = $("#resultastxt").prop("checked"),
    result = (resultastxt) ? "getResultTxt" : "getResult";
                  /* Get Result of Operation */
                  var settings = {
                      type: "POST",
url: "/rest/serverengine/workflow/outputcreation/" + result + "/" + operationId
                  if (!resultastxt) settings.dataType = "file";
                  $.ajax(settings)
                       .done(function (response, status, request) {
                           c.displayHeading("Operation Result");
                           if (!resultastxt) {
                                c.displaySubResult("Output", c.dataToFileLink(response, "Output File"), false);
                           } else {
```

```
c.displaySubResult("Output", response);
                         })
                         .fail(c.displayDefaultFailure);
              };
               /* Process Output Creation (By Job) (JSON) */
               $.ajax({
                                        "POST",
                    type:
                                        "/rest/serverengine/workflow/outputcreation/" + configId + "/jobs",
                   url:
                                       JSON.stringify(c.plainIDListToJson(jobIds, createOnly)), "application/json"
                   data:
                    contentType:
                    .done(function (response, status, request) {
                        var progress = null;
operationId = request.getResponseHeader("operationId");
                         $submitButton.prop("disabled", true);
$cancelButton.prop("disabled", false);
                         c.displayStatus("Output Creation Operation Successfully Submitted");
c.displayResult("Operation ID", operationId);
                         var getProgress = function () {
                              if (operationId !== null) {
                                   /* Get Progress of Operation */
                                  $.ajax({
                                                  "GET",
                                        type:
                                        cache: false,
                                        url:
                                                  "/rest/serverengine/workflow/outputcreation/getProgress/" + operationId
                                        .done(function (response, status, request) {
                                            if (response !== "done") {
                                                  if (response !== progress) {
                                                       progress = response;
                                                       $progressBar.attr("value", progress);
                                                  setTimeout(getProgress, 1000);
                                            } else {
                                                 $progressBar.attr("value", (progress = 100));
c.displayInfo("Operation Completed");
                                                  getFinalResult();
                                                  operationId = null;
                                                 operationid = nul;
setTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                                                 }, 100);
                                       })
                                        .fail(c.displayDefaultFailure);
                             }
                         };
                         getProgress();
                    })
                    .fail(c.displayDefaultFailure);
    });
});
}(jQuery, Common));
```



## Usage

To run the example simply enter a comma delimited list of your **Job IDs** and the **Managed File ID or Name** of your output creation preset (previously uploaded to the file store) into the appropriate text fields, and then check any options that you may require:

- **Create Only** Create the output in server but do not send spool file to its final destination. In this example this would mean that the output files(s) would not be sent to the output directory specified in the output creation preset.
- **Get Result as Text** Return the result as text specifically. In this example this would return the absolute path to the output file(s).

Lastly, select the **Submit** button to start the Output creation operation.

Once the operation has started processing, the Operation ID will be displayed in the **Results** area and the **Cancel** button will become enabled, giving you the option to cancel the running operation.

The progress of the operation will be displayed in the progress bar, and once the output creation operation has completed, the output result will be returned and displayed to the **Results** area.

**Note:** If the result returned is expected to be file data, then then a download <u>link</u> will be displayed.

## **Further Reading**

See the Output Creation Service page of the REST API Reference section for further detail.

# Running an All-In-One Operation (Using JSON)

#### **Problem**

You want to run an All-In-One operation to produce either a Data Set, Content Sets, a Job Set or print output using one of the available process and input combinations.

#### Solution

The solution is to make a series of requests using the following URIs and method types to submit, monitor progress and ultimately retrieve the result of the All-In-One operation. There is also the option of cancelling an operation during processing if required. These requests can be submitted via the All-In-One REST service:

Process All-In-One (JSON)	/rest/serverengine/workflow/print/submit	POST
Get Progress of Operation	/rest/serverengine/workflow/print/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/print/getResult/{operationId}	POST
Get Result of Operation (as Text)	/rest/serverengine/workflow/print/getResultTxt/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/print/cancel/{operationId}	POST

## Example

#### HTML5

### aio-process-json.html

```
<!DOCTYPE html>
<html>
    <head>
        <title>Process All-In-One (JSON) Example</title>
        <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script>
        <script src="js/aio-process-json.js"></script>
<link rel="stylesheet" href="../../common/css/styles.css">
         <h2>All-In-One Service - Process All-In-One (JSON) Example</h2>
             <fieldset id="inputs">
                  <legend>Inputs</legend>
                  <div>
                      <label for="datamining">Data Mapping:</label>
                      <input id="datamining" type="checkbox">
                  </div>
                 <div>
                      <label for="contentcreation">Content Creation:</label>
                      <input id="contentcreation" type="checkbox">
                      <label for="jobcreation">Job Creation:</label>
                      <input id="jobcreation" type="checkbox">
                  </div>
                  <div>
                      <label for="outputcreation">Output Creation:</label>
                      <input id="outputcreation" type="checkbox">
             </fieldset>
             <fieldset id="datamining-inputs" disabled>
                  <legend>Data Mapping</legend>
                  <div>
```

```
<label for="datafile">Data File ID/Name:</label>
      <input id="datafile" type="text" placeholder="1234 or Filename" required>
   </div>
   <div>
      <label for="datamapper">Data Mapping Configuration ID/Name:</label>
       <input id="datamapper" type="text" placeholder="1234 or Filename" required>
   </div>
</fieldset>
<fieldset id="contentcreation-inputs" disabled>
   <legend>Content Creation</legend>
   <div>
      <label for="datarecords">Data Record ID(s):</label>
       <input id="datarecords" type="text" placeholder="1234, 2345, 3456, ..." required>
   </div>
   <div>
      <label for="template">Template ID/Name:</label>
      <input id="template" type="text" placeholder="1234 or Filename" required>
   </div>
</fieldset>
<fieldset id="jobcreation-inputs" disabled>
   <legend>Job Creation</legend>
   <div>
      <label for="icpreset">Job Creation Preset ID/Name:</label>
       <input id="jcpreset" type="text" placeholder="1234 or Filename" disabled>
       <label for="parameters">Runtime Parameters:</label>
      Name
                 Type
                 Value
              <input type="text" disabled>
                 <select disabled>
                        <option value="string">String</option>
                     </select>
                 <input type="text" disabled>
                 </div>
   <div>
      <input class="remove-parameter" type="button" value="Remove Selected" disabled>
      <input class="add-parameter" type="button" value="Add Parameter">
</fieldset>
<fieldset id="outputcreation-inputs" disabled>
   <legend>Output Creation</legend>
   <div>
      <label for="iobs">Job ID(s):</label>
       <input id="jobs" type="text" placeholder="1234, 2345, 3456, ..." required>
   </div>
      <label for="ocpreset">Output Creation Preset ID/Name:</label>
      <input id="ocpreset" type="text" placeholder="1234 or Filename" required>
   </div>
</fieldset>
<fieldset>
   <legend>Options</legend>
      </div>
   <div>
      <label for="createonly">Create Only:</label>
      <input id="createonly" type="checkbox" disabled>
   </div>
   <div>
       <label for="resultastxt">Get Result as Text:</label>
      <input id="resultastxt" type="checkbox" disabled>
   </div>
```

## markup.html

```
<!-- OL Connect REST API Cookbook - Working Examples [Markup HTML Snippet] -->
<div id="input-name-type-value-pair-row">
    <input class="use-option" type="checkbox">
       <input type="text" placeholder="Name" required>
       <option value="boolean">Boolean</option>
            <option value="date">Date</option>
          </select>

     <input type="text" placeholder="Value" required>
       <input type="number" step="0.001" placeholder="Value" required />
       <input id="value1" type="date" required />
       </div>
```

### JavaScript/jQuery

#### aio-process-json.js

```
$datamapper = $("#datamapper"),
    $datarecords = $("#datarecords"),
    $template =
                     $("#template"),
    $parameters =
                     $("#parameters"),
    $icpreset =
                     $("#jcpreset"),
    $jobs =
                     $("#jobs"),
    $ocpreset =
                     $("#ocpreset"),
    $persistdres = $("#persistdres"),
    $createonly = $("#createonly"),
$resultastxt = $("#resultastxt"),
    $printrange = $("#printrange"),
    AIOConfig =
    outputDesc =
                    null,
    operationId = null,
    $submitButton = $("#submit"),
    $cancelButton = $("#cancel"),
    $progressBar = $("progress");
c.setupRuntimeParametersTableInput($parameters);
$printrange
    .on("change", function (event) {
        c.setCustomInputValidity(event.target, c.validateNumericRange,
             "Invalid Print Range value entered");
    .trigger("change");
$cancelButton.on("click", function () {
   if (operationId !== null) {
         /* Cancel an Operation */
        $.ajax({
                     "POST".
             type:
                      "/rest/serverengine/workflow/print/cancel/" + operationId
             url:
        })
             .done(function (response) {
                 c.displayInfo("Operation Cancelled!");
                 operationId = null;
                 setTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
                      $cancelButton.prop("disabled", true);
             .fail(c.displayDefaultFailure);
});
 * @function generateAIOConfig
 st @description Validates the workflow selected by the user
 st and constructs and an All-In-One Configuration using the relevant
 * input fields in the HTML Form.
 * Any invalid inputs or workflow selections will be red-flagged in
 * the HTML Form. Null can also be returned if no workflow selections
 st are made or if the workflow selections made are of an invalid sequence.
 * @private
 * @returns {Object} The All-In-One Configuration Object or Null
function generateAIOConfig() {
    var config = {},
        required = [],
        i = null.
          * Parse Input Value to JSON Identifier List (Helper Function) */
        jsonIDListValue = function ($input) {
            return (c.plainIDListToJson($input.val())).identifiers;
         /* Parse Input Value to JSON Runtime Parameters (Helper Function) */
        jsonRuntimeParametersValue = function ($input) {
            return (c.tableToJsonRuntimeParameters($input)).parameters;
        /* Parse Input Value to Boolean (Helper Function) */
booleanValue = function ($input) {
             return $input.prop("checked");
```

```
/* Get Input Value and add it to the Configuration (Helper Function) st/
function getInputValue($input, process, field, parser) {
    var value = $input.val().trim();
    if (value) {
         if (parser)
             value = parser($input);
         if (config[process] === undefined)
  config[process] = {};
         config[process][field] = value;
    }
}
/* Get Table Input Value and add it to the Configuration (Helper Function) */
function getTableInputValue($table, process, field, parser) {
    if ($table.find("tr:has(td)").not(".placeholder").length) {
        if (config[process] === undefined)
    config[process] = {};
         config[process][field] = parser($table);
    }
/* Get Required & Actual Workflow Selections */
$inputs.each(function () {
    if ($(this).prop("checked"))
         config[this.id] = {};
    $(this).prop("required", false);
    required.push(this.id);
var selections = (Object.keys(config)).length;
/* Verify the Workflow Selections and note any omissions */
    missing = [];
for (i = 0; i < required.length; i += 1) {
    var step = required[i];
    if (config[step]) {
         if (!matches && step === "jobcreation")
             missing.push("contentcreation");
         matches += 1;
    } else {
        if (matches !== 0) missing.push(step);
    if (matches === selections) break;
^{\prime *} Add the inputs to the Workflow Selections to Create the All-In-One Configuration ^{*\prime }
if (config.datamining) {
    getInputValue($datafile, "datamining", "identifier");
    getInputValue($datamapper, "datamining", "config");
outputDesc = "Data Set ID";
if (config.contentcreation) {
    getInputValue($template, "contentcreation", "config");
    if (!config.datamining) {
         getInputValue($datarecords, "contentcreation", "identifiers", jsonIDListValue);
         $datarecords.prop("disabled", false);
    } else {
        $datarecords.prop("disabled", true);
    outputDesc = "Content Set ID(s)":
if (config.jobcreation) {
    getInputValue($jcpreset, "jobcreation", "config");
    getTableInputValue($parameters, "jobcreation", "parameters",
        jsonRuntimeParametersValue);
    $jcpreset.prop("disabled", false);
outputDesc = "Job Set ID";
} else {
    $jcpreset.prop("disabled", true);
if (config.outputcreation) {
    getInputValue($ccpreset, "outputcreation", "config");
getInputValue($createonly, "outputcreation", "createOnly", booleanValue);
    if (!config.contentcreation) {
         getInputValue($jobs, "outputcreation", "identifiers", jsonIDListValue);
$jobs.prop("disabled", false);
    } else {
         $jobs.prop("disabled", true);
    $createonly.prop("disabled", false);
$resultastxt.prop("disabled", false);
    outputDesc = "Output";
```

```
$createonly.prop("disabled", true);
         $resultastxt.prop({ "disabled": true, "checked": true });
    if (config.datamining) {
         if (config.jobcreation && config.jobcreation.config) {
             $persistdres.prop({ "disabled": true, "checked": true });
         } else {
             getInputValue($persistdres, "datamining", "persistDataset", booleanValue);

$persistdres.prop("disabled", false);
    } else {
        $persistdres.prop({ "disabled": true });
    if (config.datamining && config.contentcreation && \,
             config.jobcreation && config.outputcreation) {
         getInputValue($printrange, "printRange", "printRange");
$printrange.prop("disabled", false);
    } else {
         $printrange.prop("disabled", true);
    if (config.jobcreation && !config.jobcreation.config &&
             config.jobcreation.parameters) {
         $jcpreset.prop("required", true);
    } else {
        $jcpreset.prop("required", false);
     /* Red-flag any omissions in Workflow Selections */
    if (!selections || missing.length) {
         for (i = 0; i < missing.length; i += 1)
    $("#" + missing[i]).prop("required", true);</pre>
         return null;
    return config;
$inputs
    .on("change", function (event) {
   var input = event.target;
         var process = $("#" + input.id + "-inputs");
        process.prop("disabled", !($(input).prop("checked")));
     .trigger("change");
$form
    .on("change", function (event) {
         AIOConfig = generateAIOConfig();
    .on("submit", function (event) {
         event.preventDefault():
         if (!c.checkSessionValid()) return;
         if (!AIOConfig) {
             {\tt alert("Invalid All-In-One Configuration!\\ \n\protect\cite{All-In-One Configuration!} + \cite{All-In-One Configuration!}}
                  "combination of input fields, and try again.");
             return;
         }
         var getFinalResult = function () {
             var resultastxt = $resultastxt.prop("checked"),
    result = (resultastxt) ? "getResultTxt" : "getResult";
              /* Get Result of Operation */
              var settings = {
                  type: "POST",
url: "/rest/serverengine/workflow/print/" + result + "/" + operationId
              if (!resultastxt) settings.dataType = "file";
              $.ajax(settings)
                  .done(function (response, status, request) {
                      c.displayHeading("Operation Result");
                       if (!resultastxt) {
                           c.displaySubResult(outputDesc, c.dataToFileLink(response, "Output File"), false);
                      } else {
                           c.displaySubResult(outputDesc, response);
                      }
```

```
.fail(c.displayDefaultFailure);
                  };
                   /* Process All-In-One (JSON) */
                  $.ajax({
                                         "POST",
                       type:
                       url:
                                         "/rest/serverengine/workflow/print/submit",
                                         JSON.stringify(AIOConfig),
                       data:
                                       "application/json"
                       contentType:
                  })
                       .done(function (response, status, request) {
                           var progress = null;
                           operationId = request.getResponseHeader("operationId");
                           $submitButton.prop("disabled", true);
$cancelButton.prop("disabled", false);
                           c.displayStatus("All-In-One Operation Successfully Submitted");
                           c.displayHeading("Input Configuration");
c.displaySubResult("JSON All-In-One Configuration", c.jsonPrettyPrint(AIOConfig));
                           c.displayResult("Operation ID", operationId);
                           var getProgress = function () {
                                if (operationId !== null) {
                                     /* Get Progress of Operation */
                                    $.ajax({
                                                  "GET",
                                         type:
                                         cache: false,
                                                  "/rest/serverengine/workflow/print/getProgress/" + operationId
                                         .done(function (response, status, request) {
                                              if (response !== "done") {
                                                  if (response !== progress) {
                                                      progress = response;
                                                       $progressBar.attr("value", progress);
                                                  setTimeout(getProgress, 1000);
                                              } else {
                                                  $progressBar.attr("value", (progress = 100));
                                                  c.displayInfo("Operation Completed");
                                                  getFinalResult();
                                                  operationId = null;
                                                  SetTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                                                  }, 100);
                                             }
                                         })
                                         .fail(c.displayDefaultFailure);
                               }
                           getProgress();
                       .fail(c.displayDefaultFailure);
              .trigger("change");
    });
}(jQuery, Common));
```

Inputs Data Mapping: Content Creation:		
Content Creation:		
		$oxed{oxed}$
Job Creation:		$\square$
Output Creation:		abla
Data Mapping		
Data File ID/Name:		Promo-EN-1000.csv
Data Mapping Configuration ID/	/Name:	Promo-EN.OL-datamapper
Content Creation		
Data Record ID(s):		4505, 4506, 4507, 4508
Template ID/Name:		letter-ol.OL-template
Job Creation		
Job Creation Preset ID/Name:		58
Runtime Parameters:	Туре	Value
☐ InvoiceDueDate	Date	Value ∨ 10 / 03 / 2020
☐ Invoice0verdue	Boolean	✓
		Add Parameter Remove Selected
Output Creation		
Job ID(s):		417, 446
Output Creation Preset ID/Name	e:	59
Options		
Persist Data Records:		
Create Only:		
Get Result as Text:		abla
Print Range:		1-5, 7, 9
Progress & Actions		
		Submit Cancel

## Usage

To run the example simply select the input combination of your choosing, populate the appropriate input fields and then check any options that you may require.

The following file based input fields can be referenced by **Managed File ID\Name**:

- · Data file
- Data Mapping configuration
- Template
- Job Creation preset
- Output Creation preset

Specific to the specification of a Job Creation Preset, one or more **Runtime Parameters** can also be specified. Parameters can be added and removed using the **Add Parameter** and **Remove Selected** buttons respectively, and once added the following fields can be then populated for each parameter:

- Name The name of the runtime parameter (as specified in the Job Creation Preset)
- **Type** The type of the runtime parameter as either *String*, *Number*, *Boolean* or *Date* (as specified in the Job Creation Preset)
- **Value** The value of the runtime parameter (specific to the type selected)

The following options are only available if the input combination includes output creation:

- Create Only Create the output in server but do not send spool file to its final destination. In this example this would mean that the output files(s) would not be sent to the output directory specified in the output creation preset.
- **Get Result as Text** Return the result as text specifically. If our All-In-One Configuration includes output creation, then in this example this would return the absolute path to the output file (s).

The following option is only available if the input combination includes *all* four processes:

• **Print Range** – Restrict the print output to a specific range of records in the input data, not a specific range of pages.

The following option is only available if the input combination specifically includes the data mapping process but with no job creation preset specified:

 Persist Data Records – Create/persist data records entities in the server during the data mapping process (intended for use with once-off jobs where the storage of data records in the server is not required).

Lastly, select the **Submit** button to start the All-In-One operation.

Once the operation has started processing, the JSON All-In-One Configuration along with the Operation ID will be displayed in the **Results** area and the **Cancel** button will become enabled, giving you the option to cancel the running operation.

The progress of the operation will be displayed in the progress bar, and once the All-in-One operation has completed, the result will be returned and displayed to the **Results** area.

If the All-In-One configuration includes output creation, then the result returned will be the output files (either their absolute path(s) or the output file itself). If the configuration does not include output creation, then the result returned will be either a Data Set ID, Content Set IDs or Job Set ID.

**Note:** If the result returned is expected to be file data, then then a download <u>link</u> will be displayed.

## **Further Reading**

See the All-In-One Service page of the REST API Reference section for further detail.

# Running an All-In-One Operation with Adhoc Data

#### Problem

You want to run an All-In-One operation to produce print output from an ad hoc data file.

#### Solution

The solution is to make a series of requests using the following URIs and method types to submit, monitor progress and ultimately retrieve the result of the All-In-One operation. These requests can be submitted via the All-In-One REST service:

Process All-In-One (Adhoc Data)	/rest/serverengine/workflow/print/{dmConfigld}/{templateId}/{jcConfigld}/{ocConfigld}	POST
Get Progress of Operation	/rest/serverengine/workflow/print/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/print/getResult/{operationId}	POST
Get Result of Operation (as Text)	/rest/serverengine/workflow/print/getResultTxt/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/print/cancel/{operationId}	POST

## Example

#### HTML5

aio-process-adhoc-data.html

```
<!DOCTYPE html>
<html>
   cheads
        <meta charset="utf-8">
        <title>Process All-In-One (Adhoc Data) Example</title>
        <script src="../../common/lib/js/jquery-3.6.1.min.js"></script>
<script src="../../common/js/common.js"></script></script>
        <script src="js/aio-process-adhoc-data.js"></script>
        <link rel="stylesheet" href="../../common/css/styles.css">
    </head>
   <body>
        <h2>All-In-One Service - Process All-In-One (Adhoc Data) Example</h2>
            <fieldset id="inputs">
                <legend>Inputs</legend>
                cdivs
                    <label for="datafile">Data File:</label>
                     <input id="datafile" type="file" required>
                 </div>
                     <label for="datamapper">Data Mapping Configuration ID/Name:</label>
                     <input id="datamapper" type="text" placeholder="1234 or Filename" required>
                </div>
                <div>
                     <label for="template">Template ID/Name:</label>
                     <input id="template" type="text" placeholder="1234 or Filename" required>
                 </div>
                <div>
                     <label for="jcpreset">Job Creation Preset ID/Name:</label>
                     <input id="jcpreset" type="text" placeholder="1234 or Filename">
                </div>
                     <label for="ocpreset">Output Creation Preset ID/Name:</label>
                     <input id="ocpreset" type="text" placeholder="1234 or Filename" required>
                </div>
            </fieldset>
            <fieldset>
                <legend>Options</legend>
                     <label for="async">Asynchronous:</label>
<input id="async" type="checkbox" checked>
                </div>
                <div>
                     <label for="createonly">Create Only:</label>
                     <input id="createonly" type="checkbox">
                </div>
                <div>
                    <label for="resultastxt">Get Result as Text:</label>
                     <input id="resultastxt" type="checkbox">
                     <label for="printrange">Print Range:</label>
                     <input id="printrange" type="text" placeholder="1, 2, 3-5, 6">
                </div>
            </fieldset>
            <fieldset>
                <legend>Progress & Actions</legend>
                     cprogress value="0" max="100"></progress>
                </div>
                <div>
                    <input id="cancel" type="button" value="Cancel" disabled>
                     <input id="submit" type="submit" value="Submit">
                </div>
            </fieldset>
        </form>
   </body>
</html>
```

### JavaScript/jQuery

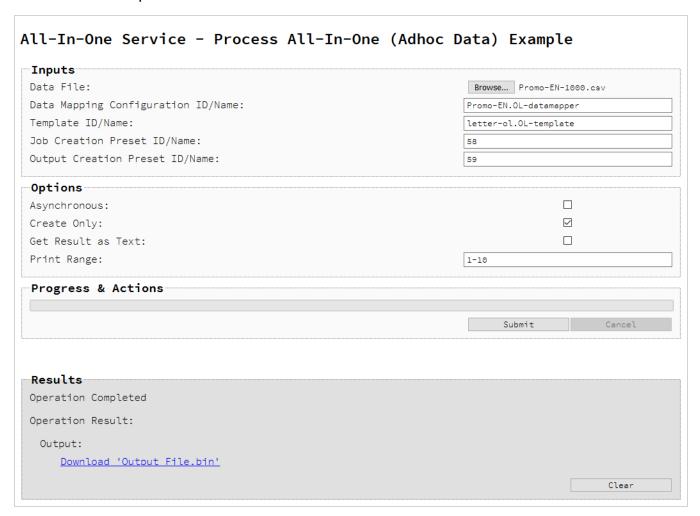
### aio-process-adhoc-data.js

```
/* All-In-One Service - Process All-In-One (Adhoc Data) Example */
(function ($, c) {
    "use strict";
    $(function () {
```

```
c.setupExample();
var $submitButton = $("#submit"),
     $cancelButton = $("#cancel"),
     $progressBar = $("progress"),
     $printrange = $("#printrange"),
     operationId = null;
$printrange
     .on("change", function (event) {
         c.setCustomInputValidity(event.target, c.validateNumericRange,
              "Invalid Print Range value entered");
     .trigger("change");
$cancelButton.on("click", function () {
   if (operationId !== null) {
           * Cancel an Operation */
         $.ajax({
                       "POST".
              type:
                       "/rest/serverengine/workflow/print/cancel/" + operationId
              url:
              .done(function (response) {
                   c.displayInfo("Operation Cancelled!");
                   operationId = null;
                   speciationid = ndif,
setTimeout(function () {
    $progressBar.attr("value", 0);
    $submitButton.prop("disabled", false);
    $cancelButton.prop("disabled", true);
                   }, 100);
               .fail(c.displayDefaultFailure);
});
$("form").on("submit", function (event) {
     event.preventDefault();
     if (!c.checkSessionValid()) return;
     var file = $("#datafile")[0].files[0],
          dmConfigId = $("#datamapper").val(),
         templateId = $("#template").val(),
jcConfigId = $("#jcpreset").val() || "0",
ocConfigId = $("#ocpreset").val(),
         async = $("#async").prop("checked"),
         createOnly = $("#createonly").prop("checked"),
          resultAsTxt = $("#resultastxt").prop("checked"),
         printRange = $printrange.val();
     var getFinalResult = function () {
         var result = (resultAsTxt) ? "getResultTxt" : "getResult";
          /* Get Result of Operation */
         var settings = {
   type: "POST",
   url: "/rest/serverengine/workflow/print/" + result + "/" + operationId
          if (!resultAsTxt) settings.dataType = "file";
         $.ajax(settings)
              c.displayHeading("Operation Result");
                   if (!resultAsTxt) {
                        c.displaySubResult("Output", c.dataToFileLink(response, "Output File"), false);
                   } else {
                       c.displaySubResult("Output", response);
              })
               .fail(c.displayDefaultFailure);
     /* Process All-In-One (Adhoc Data) */
     var settings = {
                   "POST"
         type:
                   "/rest/serverengine/workflow/print/" + dmConfigId + "/" + templateId + "/" + jcConfigId + "/" + ocConfigId + "?async=" + async + "&createOnly=" + createOnly +
         url:
```

```
"&resultAsTxt=" + resultAsTxt + "&filename=" + file.name,
                 data:
                                   file.
                 processData:
                                   false.
                                   "application/octet-stream"
                 contentType:
             if (!resultAsTxt && !async) settings.dataType = "file";
             if (printRange.length > 0) settings.url += "&printRange=" + printRange;
             $.ajax(settings)
                  . \verb|done| (function (response, status, request) | \{
                      if (async) {
                          var progress = null;
                          operationId = request.getResponseHeader("operationId");
                          $submitButton.prop("disabled", true);
$cancelButton.prop("disabled", false);
                          c.displayStatus("All-In-One Operation Successfully Submitted");
                          c.displayResult("Operation ID", operationId);
                          var getProgress = function () {
   if (operationId !== null) {
                                    /* Get Progress of Operation */
                                   $.ajax({
                                        type:
                                                 "GET",
                                        cache: false,
                                                 "/rest/serverengine/workflow/print/getProgress/" + operationId
                                        url:
                                   })
                                        .done(function (response, status, request) {
                                            if (response !== "done") {
                                                 if (response !== progress) {
                                                     progress = response;
                                                     $progressBar.attr("value", progress);
                                                 setTimeout(getProgress, 1000);
                                            } else {
                                                 $progressBar.attr("value", (progress = 100));
                                                 c.displayInfo("Operation Completed");
                                                 getFinalResult();
                                                 operationId = null;
                                                 setTimeout(function () {
                                                     $progressBar.attr("value", 0);
$submitButton.prop("disabled", false);
$cancelButton.prop("disabled", true);
                                                }, 100);
                                            }
                                       })
                                        .fail(c.displayDefaultFailure);
                              }
                      getProgress();
} else {
                          c.displayInfo("Operation Completed");
                          c.displayHeading("Operation Result");
                          if (!resultAsTxt) {
                               c.displaySubResult("Output", c.dataToFileLink(response, "Output File"), false);
                          } else {
                               c.displaySubResult("Output", response);
                     }
                  .fail(c.displayDefaultFailure);
       });
    });
}(jQuery, Common));
```

### Screenshot & Output



### Usage

To run the example, you first need to use the **Browse** button to select an appropriate **Data File** to use as an input using the selection dialog box.

Next, the following file based input fields can be referenced by Managed File ID or Name:

- Data Mapping configuration
- Template
- Output Creation preset

If required, a **Job Creation** preset can also be referenced by specifying a **Managed File ID or Name**.

The following options can be specified:

- **Asynchronous** Run the All-In-One operation asynchronously with the operation progress being displayed and the option to cancel the running operation.
- Create Only Create the output in server but do not send spool file to its final destination. In this example this would mean that the output files(s) would not be sent to the output directory specified in the output creation preset.
- **Get Result as Text** Return the result as text specifically. In this example this would return the absolute path to the output file(s).
- **Print Range** Restrict the print output to a specific range of records in the input data, not a specific range of pages.

Lastly, select the **Submit** button to start the All-In-One operation.

If running the operation *asynchronously*, once the operation has started processing, the Operation ID will be displayed in the **Results** area and the **Cancel** button will become enabled, giving you the option to cancel the running operation.

The progress of the operation will be displayed in the progress bar, and once the All-in-One operation has completed, the result will be returned and displayed to the **Results** area.

If running the operation *synchronously*, the result of the operation will simply be returned and displayed to the **Results** area.

The result returned will be the either the absolute path(s) of the output files or the output file itself.

**Note:** If the result returned is expected to be file data, then then a download <u>link</u> will be displayed.

#### Further Reading

See the All-In-One Service page of the REST API Reference section for further detail.

# **REST API Reference**

The PlanetPress Connect REST API defines a number of RESTful services that facilitate various functionality within the server during workflow processing.

The following table is a summary of the services available in the PlanetPress Connect REST API:

Service Name	Internal Name	Description			
		This service exposes methods concerned with server security and authentication with the PlanetPress Connect REST API.			
Authentication Service	AuthenticationRestService	It includes methods to facilitate the following functions:			
		Authentication with the server (username & password / token based authorization)			
		This service exposes methods specific to the management of the content creation process for the <i>Print</i> context within the workflow.			
		It includes methods to facilitate the following functions:			
Content Creation Service	ContentCreationRestService	<ul> <li>Creation, monitoring and cancellation of content creation operations for print using either a data set, data records or JSON as input</li> </ul>			
		Getting a list of all the active operations on the server			
		Getting the result of a content creation operation for print			
		Creation of single record preview PDFs using either a data file, data record or JSON as input			
		This service exposes methods specific to the access and management of content item entities internal to the server.			
Content Item Entity Service	ContentItemEntityRestService	It includes methods to facilitate the following functions:			
		Getting the data record ID associated with a content item			
		Getting and updating of content item properties			
		This service exposes methods specific to the access and management of content set entities internal to the server.			
		It includes methods to facilitate the following functions:			
		Getting all the content set IDs within the server			
Content Set Entity Service	ContentSetEntityRestService	Getting the content item IDs contained within a content set			
		Getting the page details for a content set			
		Getting and updating of content set properties			
		Deletion of content sets from the server			
Conversion Service	ConversionRestService	This service exposes methods specific to file conversions.			

Service Name	Internal Name	Description			
Data Record Entity Service	DataRecordEntityRestService	This service exposes methods specific to the access and management of data record entities internal to the server.  It includes methods to facilitate the following functions:  • Addition of new data records to a data set  • Addition of new nested data records to a data record  • Getting and updating of data record values  • Getting and updating of data record properties			
Data Set Entity Service	DataSetEntityRestService	This service exposes methods specific to the access and management of data set entities internal to the server.  It includes methods to facilitate the following functions:  Getting all the data set IDs within the server  Getting the data record IDs contained within a data set  Getting and updating of data set properties  Deletion of data sets from the server			
Data Mapping Service	DataminingRestService	This service exposes methods specific to the management of the data mapping process within the workflow.  It includes methods to facilitate the following functions:  Creation, monitoring, cancellation and validation of data mapping operations using a data file as input  Creation, monitoring and cancellation of data mapping operations using a PDF/VT file as input  Getting a list of all the active operations on the server  Getting the result of a data mapping operation			
Document Entity Service  DocumentEntityRestService		This service exposes methods specific to the access and management of document entities internal to the server.  It includes methods to facilitate the following functions:  • Getting and updating of document metadata properties			
Document Set Entity Service	DocumentSetEntityRestService	This service exposes methods specific to the access and management of document set entities internal to the server.  It includes methods to facilitate the following functions:  Getting the document IDs contained within a document set  Getting and updating of document set metadata properties			
Content Creation (Email) Service  EmailExportRestService		This service exposes methods specific to the management of the content creation process for the <i>Email</i> context within the workflow.  It includes methods to facilitate the following functions:  • Creation, monitoring and cancellation of content creation operations for email using data records or JSON as input  • Getting a list of all the active operations on the server  • Getting the result of a content creation operation for email			

Service Name	Internal Name	Description		
Entity Service	EntityRestService	This service exposes methods specific to the querying and selection of data entities internal to the server.  It includes methods to facilitate the following functions:		
		Finding of data entities in the server using specific search criteria		
		This service exposes methods specific to the management of input and output files via the file store on the PlanetPress Connect server.		
		It includes methods to facilitate the following functions:		
F11 01 - 0 - 1	Files (com Boot (Com in a	Uploading of data files and data mapping configurations to the file store		
File Store Service	FilestoreRestService	Uploading of templates to the File Store		
		Uploading of job creation and output creation presets to the file store		
		Download of managed files from the file store		
		Deletion of managed files from the file store		
		This service exposes methods specific to the management of the content creation process for the <i>Web</i> context within the workflow.		
Content Creation (HTML)	HTMLMergeRestService	It includes methods to facilitate the following functions:		
Service Content Creation (HTML)		Creation of HTML output for a specific data record or JSON input		
		Creation of HTML output from a template only (no input data)		
		Getting specific resources contained within a template		
		This service exposes methods specific to the management of the job creation process within the workflow.		
		It includes methods to facilitate the following functions:		
Job Creation Service	JobCreationRestService	<ul> <li>Creation, monitoring and cancellation of job creation operations using either content sets or content items as input</li> </ul>		
		Getting a list of all the active operations on the server		
		Getting the result of a job creation operation		
		This service exposes methods specific to the access and management of job entities internal to the server.		
		It includes methods to facilitate the following functions:		
Job Entity Service	JobEntityRestService	Getting the data record and content item IDs associated with a job		
oos Emity Corvice	oosemmy/rediced/viet	Getting the job segment IDs contained within a job		
		Getting and updating of job properties		
		Getting and updating of job metadata properties		
Job Segment Entity Service		This service exposes methods specific to the access and management of job segment entities internal to the server.		
	JobSegmentEntityRestService	It includes methods to facilitate the following functions:		
		Getting the document set IDs contained within a job segment		
		Getting and updating of job segment metadata properties		

Service Name	Internal Name	Description				
		This service exposes methods specific to the access and management of job set entities internal to the server.				
		It includes methods to facilitate the following functions:				
		Getting all the job set IDs within the server				
Job Set Entity Service	JobSetEntityRestService	Getting the job IDs contained within a job set				
		Getting and updating of job set properties				
		Getting and updating of job set metadata properties				
		Deletion of job sets from the server				
		This service exposes methods specific to the management of the output creation process within the workflow.				
	OutputCreationRestService	It includes methods to facilitate the following functions:				
Output Creation Service		<ul> <li>Creation, monitoring and cancellation of output creation operations using either a job set or jobs as input</li> </ul>				
		Getting a list of all the active operations on the server				
		Getting the result of an output creation operation				
		<ul> <li>Running of +PReS Enhance workflow configurations via the Weaver engine</li> </ul>				
		This service exposes methods specific to the management of the All-In-One process within the workflow.				
		It includes methods to facilitate the following functions:				
All-In-One Service	PrintRestService	<ul> <li>Creation, monitoring and cancellation of All-In-One operations using a variety of managed file and data entity input combinations</li> </ul>				
		Creation of synchronous All-In-One operations using a data file as input				
		Getting a list of all the active operations on the server				
		Getting the result of an All-In-One operation				

# All-In-One Service

The following table is a summary of the resources and methods available in the All-In-One service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Service Handshake	/rest/serverengine/workflow/print	GET
Process All-In-One (JSON)	/rest/serverengine/workflow/print/submit	POST
Process All-In-One (Adhoc Data)	/rest/serverengine/workflow/print/{dmConfigld}/{templateId}/{jcConfigId}/{ocConfigId}	POST
Get All Operations	/rest/serverengine/workflow/print/getOperations	GET
Get Progress of Operation	/rest/serverengine/workflow/print/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/print/getResult/{operationId}	POST
Get Result of Operation (as Text)	/rest/serverengine/workflow/print/getResultTxt/{operationId}	POST
Get Managed Result of Operation	/rest/serverengine/workflow/print/getManagedResult/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/print/cancel/{operationId}	POST
Service Version	/rest/serverengine/workflow/print/version	GET

# **Cancel an Operation**

Requests the cancellation of a running All-In-One operation of a specific operation ID.

Request takes no content, and on success returns a response with no content.

### Request

POST
/rest/serverengine/workflow/print/cancel/{operationId}
_
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

### Path parameters

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	_	_	Operation ID of All-In-One operation

# Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
204 No Content	_	_	_	Operation cancellation requested

### Error

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	Error message	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Operation not found in Server

# **Get All Operations**

Returns a list of all the workflow operations actively running on the Server.

Request takes no content, and on success returns a response containing a JSON Operations List of all the actively running operations.

# Request

GET
/rest/serverengine/workflow/print/getOperations
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Operations List of all the actively running operations in Server	application/json	_	List of actively running operations successfully retrieved

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.

Status Code	Content	Content- Type	Add. Headers	Description
403 Forbidden	Error mes- sage	_	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Get Managed Result of Operation

Retrieves the Managed File ID of the final result of a completed Output Creation operation of a specific operation ID.

Request takes no content, and on success returns the Managed File ID of the output (file or directory) in the File Store.

## Request

POST
/rest/serverengine/workflow/print/getManagedResult/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	_	_	Operation ID of All-In-One operation

# Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Managed File ID of the output (file or directory) in the File Store	text/plain	_	Result of completed operation successfully retrieved

Error

The following lists status codes indicative of a failed or error response:

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error message	_	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Operation not found in Server

# **Get Progress of Operation**

Retrieves the progress of a running All-In-One operation of a specific operation ID.

Request takes no content, and on success returns a response containing the current value of operation progress (values ranging from 0 - 100, followed by the value of 'done' on completion).

## Request

GET
/rest/serverengine/workflow/print/getProgress/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	_	_	Operation ID of All-In-One operation

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Progress value of All-In-One operation	text/plain	_	Progress of operation successfully retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Get Result of Operation**

Retrieves the final result of a completed All-In-One operation of a specific operation ID.

Request takes no content, and on success returns a response (depending on the All-In-One configuration) containing either:

- the ID of the Data Set, Content Set or Job Set entity produced, or
- the absolute paths of the final output files produced (multiple spool files) or the content of a final output file (single spool file).

### Request

POST
/rest/serverengine/workflow/print/getResult/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	-	-	Operation ID of All-In-One operation

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	ID of the Data Set, Content Set or Job Set, or     Absolute Paths of the Output Files or the Output File itself	application/octet- stream	_	Result of completed operation successfully retrieved

Error

The following lists status codes indicative of a failed or error response:

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error message	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Operation not found in Server

# Get Result of Operation (as Text)

Retrieves the final result of a completed All-In-One operation of a specific operation ID.

Request takes no content, and on success returns a response (depending on the All-In-One configuration) containing either:

- the ID of the Data Set, Content Set or Job Set entity produced, or
- the absolute path or paths of the final output file or files produced (single or multiple spool files respectively).

### Request

POST
/rest/serverengine/workflow/print/getResultTxt/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	-	-	Operation ID of All-In-One operation

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	ID of the Data Set, Content Set or Job Set     Absolute Path(s) of the Output File(s)	text/plain	-	Result of completed operation successfully retrieved

Error

The following lists status codes indicative of a failed or error response:

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error message	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Operation not found in Server

# Process All-In-One (JSON)

Submits a request to initiate a new All-In-One operation.

Request takes a JSON All-In-One Configuration as content, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

### Request

POST
/rest/serverengine/workflow/print/submit
JSON All-In-One Configuration containing workflow processes/parameters
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	_	-	<ul> <li>operationId – Operation ID of new All-In-One operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request	_	_	_	Required Input resource/file not found in File Store
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	General error with running the All-In-One Process or a specific error relating to an individual workflow process (see error description)

# Process All-In-One (Adhoc Data)

Submits a request to initiate a new All-In-One operation using pre-existing inputs, with the exception of input data, which is submitting along with the request.

Request takes binary file data as content, and on success will return one of two responses depending on the type of operation:

- **Asynchronous** response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation (Default)
- **Synchronous** response (depending on the parameters specified) containing either:
  - the absolute paths of the final output files produced (multiple spool files) or the content of a final output file (single spool file)
  - the absolute path or paths of the final output file or files produced (single or multiple spool files respectively) (Get Result as Text Only)

## Request

POST
/rest/serverengine/workflow/print/{dmConfigId}/{templateId}/{jcConfigId}/{ocConfigId}
Data File (File)
application/octet-stream
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
dmConfigld	_	-	_	The Managed File ID (or Name) of the Data Mapping configuration in File Store
templateld	-	-	-	The Managed File ID (or Name) of the template in File Store
jcConfigId	Optional – the value of "0" can be specified if no preset is to be used	-	-	The Managed File ID (or Name) of the Job Creation Preset in File Store

Name	Required	Туре	Default Value	Description
ocConfigld	-	-	_	The Managed File ID (or Name) of the Output Creation Preset in File Store

### Query

Name	Required	Туре	Default Value	Description
async	_	_	true	Whether to run the operation asynchronously
resultAsTxt	_	-	false	Whether to retrieve the result as text (Synchronous Only)
createOnly	-	-	false	Whether output is to be only created in the server and not sent to it's final destination
printRange	-	-	-	A specific range of records in the input data file to restrict the print output to
filename	-	_	-	The file name of the data file to be uploaded

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	-	-	<ul> <li>operationId – Operation ID of new All-In-One operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Data file successfully uploaded to File Store and creation of new operation successful

## Success (Synchronous)

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	Absolute Paths of the Output Files or the Output File itself	application/octet- stream	_	Data file uploaded to File Store and a new operation was created and completed successfully with the result returned

# Success (Synchronous + Get Result as Text)

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Absolute Path(s) of the Output File(s)	text/plain	_	Data file uploaded to File Store and a new operation was created and completed successfully with the result returned

# Error

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request	-	-	-	Unable to locate one or more inputs in File Store with Managed File ID(s) and/or Name(s) specified
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	_	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	General error with running the All-In-One Process or a specific error relating to the uploading of the data file or an individual workflow process (see error description)

# Service Handshake

Queries the availability of the All-In-One service.

# Request

GET
/rest/serverengine/workflow/print
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: PrintRestService	text/plain	_	REST Service available

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Service Version**

Returns the version of the All-In-One service.

# Request

GET
/rest/serverengine/workflow/print/version
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	-	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Authentication Service**

The following table is a summary of the resources and methods available in the Authentication service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Service Handshake	/rest/serverengine/authentication	GET
Authenticate/Login to Server	/rest/serverengine/authentication/login	POST
Service Version	/rest/serverengine/authentication/version	GET

# Authenticate/Login to Server

Submits an authentication request (using credentials) to the Connect server and if successful provides access to the various other REST API services available.

Request takes no content, but requires an additional **Authorization** header which contains a base64 encoded set of credentials (username and password). On success, the response will return an authorization token which can then be used as an additional **auth\_token** header in any future requests made to the REST API services.

If server security settings are enabled and a request is made to any resource of any service in the REST API, if that request contains neither an **auth\_token** header or an **Authorization** header, then the response will come back as Unauthorized and will contain an additional **WWW-Authenticate** response header.

# Request

POST
/rest/serverengine/authentication/login
-
-
Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
200 OK	Authorization Token	text/plain	<b>Token-Expires-In</b> - The number of seconds the token is valid	Server authentication successful, new authorization token generated.

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication has failed.  Response when no basic authentication credentials have been specified in the request headers.
401 Unau- thorized	-	-	_	Server authentication has failed.  Response when the basic authentication credentials specified in the request headers are invalid.

# Service Handshake

Queries the availability of the Authentication service.

# Request

GET
/rest/serverengine/authentication
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: AuthenticationRestService	text/plain	_	REST Service available

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	_	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Service Version**

Returns the version of the Authentication service.

# Request

GET
/rest/serverengine/authentication/version
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	-	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Content Creation (Email) Service

The following table is a summary of the resources and methods available in the Content Creation (Email) service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Service Handshake	/rest/serverengine/workflow/contentcreation/email	GET
Process Content Creation (By Data Record) (JSON)	/rest/serverengine/workflow/contentcreation/email/{templateId}	POST
Process Content Creation (By Data) (JSON)	/rest/serverengine/workflow/contentcreation/email/{templateId}	POST
Process Content Creation (By Data Set ID) (JSON)	/rest/serverengine/workflow/contentcreation/email/{templateId}/{dataSetId}	POST
Get All Operations	/rest/serverengine/workflow/contentcreation/email/getOperations	GET
Get Progress of Operation	/rest/serverengine/workflow/contentcreation/email/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/contentcreation/email/getResult/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/contentcreation/email/cancel/{operationId}	POST
Service Version	/rest/serverengine/workflow/contentcreation/email/version	GET

# **Cancel an Operation**

Requests the cancellation of a running Content Creation (Email) operation of a specific operation ID.

Request takes no content, and on success returns a response with no content.

## Request

POST
/rest/serverengine/workflow/contentcreation/email/cancel/{operationId}
_
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

### Path parameters

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	-	_	Operation ID of Content Creation (Email) operation

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
204 No Content	_	-	-	Operation cancellation requested

### Error

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	Error message	_	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Operation not found in Server

## **Get All Operations**

Returns a list of all the workflow operations actively running on the Server.

Request takes no content, and on success returns a response containing a JSON Operations List of all the actively running operations.

## Request

GET
/rest/serverengine/workflow/contentcreation/email/getOperations
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Operations List of all the actively running operations in Server	application/json	_	List of actively running operations successfully retrieved

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.

Status Code	Content	Content- Type	Add. Headers	Description
403 Forbidden	Error mes- sage	_	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## **Get Progress of Operation**

Retrieves the progress of a running Content Creation (Email) operation of a specific operation ID.

Request takes no content, and on success returns a response containing the current value of operation progress (values ranging from 0 - 100, followed by the value of 'done' on completion).

## Request

GET
/rest/serverengine/workflow/contentcreation/email/getProgress/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	-	-	Operation ID of Content Creation (Email) operation

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 Progress value of Content Creation (Email) oper- OK ation		text/plain	-	Progress of operation successfully retrieved

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## Get Result of Operation

Retrieves the final result of a completed Content Creation (Email) operation of a specific operation ID.

Request takes no content, and on success returns a response containing a JSON Email Output List of all the email output messages created in the File Store.

Alternatively, if the operation was to create email output directly to a SMTP mail server, then a response containing a report on the number of emails that were successfully sent will be returned instead.

## Request

POST
/rest/serverengine/workflow/contentcreation/email/getResult/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	_	_	Operation ID of Content Creation (Email) operation

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	"JSON Email Output List" on page 53 of the email message output in File Store	text/plain	_	Result of completed operation successfully retrieved  Response when the email parameters specified in the <i>original</i> request that created the operation <b>does not</b> contain a <b>host</b> value specifying the network address or name of a SMTP mail server

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Result of Content Creation (Email) Operation (with successful email count) (e.g. "3 of 3 emails sent")	text/plain	-	Result of completed operation successfully retrieved  Response when the email parameters specified in the <i>original</i> request that created the operation contained a <b>host</b> value specifying the network address or name of a SMTP mail server

## Error

Status Code	Content Content-Type		Add. Headers	Description
400 Bad Request	-	_	-	Context not found / Section not found
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error message	_	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Operation not found in Server

## Process Content Creation (By Data) (JSON)

Submits a request to initiate a new Content Creation (Email) operation.

Request takes a JSON Record Data List (with Email Parameters) of the data values for one or more Data Records as content, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

## Request

POST
/rest/serverengine/workflow/contentcreation/email/{templateId}
JSON Record Data List (with Email Parameters) specifying a list of data values for the Data Record(s) and parameters to be used for content creation
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
templateId	_	_	_	The Managed File ID (or Name) of the template in File Store

## Query

Name	Required	Туре	Default Value	Description
section – –		Default section in template	The Section of the Email context to export	

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	-	-	<ul> <li>operationId – Operation ID of new Content Creation (Email) operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

## Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	Template not found in File Store

## Process Content Creation (By Data Record) (JSON)

Submits a request to initiate a new Content Creation (Email) operation.

Request takes a JSON Identifier List (with Email Parameters) of Data Record IDs as content, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

## Request

POST
/rest/serverengine/workflow/contentcreation/email/{templateId}
JSON Identifier List (with Email Parameters) specifying a list of Data Record entity IDs and parameters to be used for content creation
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
templateld	_	_	_	The Managed File ID (or Name) of the template in File Store

### Query

Name	Required	Туре	Default Value	Description
section	_	-	Default section in template	The Section of the Email context to export

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	-	-	<ul> <li>operationId – Operation ID of new Content Creation (Email) operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

Error

The following lists status codes indicative of a failed or error response:

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	Template or Data Record entity not found in File Store/Server

## Service Handshake

Queries the availability of the Content Creation (Email) service.

## Request

GET
/rest/serverengine/workflow/contentcreation/email
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: EmailExportRestService	text/plain	_	REST Service available

### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## **Service Version**

Returns the version of the Content Creation (Email) service.

## Request

GET
/rest/serverengine/workflow/contentcreation/email/version
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	_	Version of REST Service retrieved

### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Content Creation (HTML) Service

The following table is a summary of the resources and methods available in the Content Creation (HTML) service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Service Handshake	/rest/serverengine/workflow/contentcreation/html	GET
Process Content Creation (By Data Record)	/rest/serverengine/workflow/contentcreation/html/{templateId}/{dataRecordId: [0-9]+}	GET
Process Content Creation (By Data Record) (JSON)	/rest/serverengine/workflow/contentcreation/html/{templateId}/{dataRecordId: [0-9]+}	POST
Process Content Creation (By Data) (JSON)	/rest/serverengine/workflow/contentcreation/html/{templateId}	POST
Process Content Creation (No Data)	/rest/serverengine/workflow/contentcreation/html/{templateId}	POST
Get Template Resource	/rest/serverengine/workflow/contentcreation/html/{templateId}/{relPath: .+}	GET
Service Version	/rest/serverengine/workflow/contentcreation/html/version	GET

## **Get Template Resource**

Submits a request to retrieve a resource from a template stored in the File Store.

Request takes no content, and on success returns a response containing the resource from the template.

## Request

GET
/rest/serverengine/workflow/contentcreation/html/{templateId}/{relPath: .+}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
templateld	_	_	-	The Managed File ID (or Name) of the template in File Store
relPath	-	-	-	The relative path to the resource within the template

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	Resource located at the relative path within template	(Depends on Resource requested)	_	Resource successfully retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request	-	-	-	Unable to open resource within template or resource doesn't exist
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	Template not found in File Store
500 Internal Server Error	-	-	-	Unable to open template or template doesn't exist

## Process Content Creation (By Data) (JSON)

Submits a request to create new HTML content for the Web context.

Request takes a JSON Record Data List of the data values for the Data Record as content, and on success returns a response containing the HTML output produced, specific to the record data and parameters specified.

## Request

POST
/rest/serverengine/workflow/contentcreation/html/{templateId}
JSON Record Data List specifying a list of data values for the Data Record
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
templateld	_	_	_	The Managed File ID (or Name) of the template in File Store

### Query

Name	Required	Туре	Default Value	Description
section	_	_	Default section in tem- plate	The section within the Web context to create
inline	-	-	NONE	The inline mode to be used in the creation of content. Possible values:  NONE - no inlining  CSS - converts style rules to inline styles on elements  ALL - inline all resources  LOCAL - inline local resources; remote resources remain external
cssSelector	No	String		A CSS selector for the creation of only a specific HTML element within the template

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	The entire HTML output for the Data Record, or the inner HTML of the first element that matches the given CSS selector, or an empty string if the CSS selector produced no results	text/html	_	Output created successfully

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request				Web context not found / Web section not found
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	Template not found in File Store/Server
500 Internal Server Error	-	-	-	Content Creation Error: Web context in template not found / Invalid CSS selector.

# Process Content Creation (By Data Record)

Submits a request to create new HTML content for the Web context.

Request takes no content, and on success returns a response containing the HTML output produced, specific to the Data Record and parameters specified.

## Request

GET
/rest/serverengine/workflow/contentcreation/html/{templateId}/{dataRecordId: [0-9]+}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### Parameters

### Path

Name	Required	Туре	Default Value	Description
templateld	_	-	_	The Managed File ID (or Name) of the template in File Store
dataRecordId	-	-	-	The ID of the Data Record entity in Server

## Query

Name	Required	Туре	Default Value	Description
section	-	-	Default section in tem- plate	The section within the Web context to create
inline	-	-	NONE	The inline mode to be used in the creation of content. Possible values:  NONE - no inlining  CSS - converts style rules to inline styles on elements  ALL - inline all resources  LOCAL - inline local resources; remote resources remain external
cssSelector	No	String		A CSS selector for the creation of only a specific HTML element within the template

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	The entire HTML output for the Data Record, or the inner HTML of the first element that matches the given CSS selector, or an empty string if the CSS selector produced no results	text/html	_	Output created successfully

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request				Web context not found / Web section not found
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	Template or Data Record entity not found in File Store/Server
500 Internal Server Error	-	-	-	Content Creation Error: Data Record not found / Web context in template not found / Invalid CSS selector.

## Process Content Creation (By Data Record) (JSON)

Submits a request to create new HTML content for the Web context.

Request takes a JSON HTML Parameters as content, and on success returns a response containing the HTML output produced, specific to the Data Record and parameters specified.

## Request

POST
/rest/serverengine/workflow/contentcreation/html/{templateId}/{dataRecordId: [0-9]+}
JSON HTML Parameters specifying parameters to be used for content creation
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
templateld	_	-	_	The Managed File ID (or Name) of the template in File Store
dataRecordId	-	-	-	The ID of the Data Record entity in Server

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	The entire HTML output for the Data Record, or the inner HTML of the first element that matches the given CSS selector, or an empty string if the CSS selector produced no results	text/html	_	Output created successfully

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request				Web context not found / Web section not found
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	Template or Data Record entity not found in File Store/Server
500 Internal Server Error	-	-	-	Content Creation Error: Data Record not found / Web context in template not found / Invalid CSS selector

## Process Content Creation (No Data)

Submits a request to create new HTML content for the Web context.

Request takes no content, and on success returns a response containing the HTML output produced, using only the template, no input data and specific to the parameters specified.

## Request

POST
/rest/serverengine/workflow/contentcreation/html/{templateId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
templateld	_	_	-	The Managed File ID (or Name) of the template in File Store

## Query

Name	Required	Туре	Default Value	Description
section	_	_	Default section in tem- plate	The section within the Web context to create
inline	-	_	NONE	The inline mode to be used in the creation of content. Possible values:  NONE - no inlining  CSS - converts style rules to inline styles on elements  ALL - inline all resources  LOCAL - inline local resources; remote resources remain external
cssSelector	No	_	-	A CSS selector for the creation of only a specific HTML element within the template

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	The entire HTML output for the Data Record, or the inner HTML of the first element that matches the given CSS selector, or an empty string if the CSS selector produced no results	text/html	_	Output created successfully

## **Error**

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request				Web context not found / Web section not found
401 Unauthorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unauthorized	Error message	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	Template not found in File Store
500 Internal Server Error	-	_	_	Content Creation Error: Web context in template not found / Invalid CSS selector.

## Service Handshake

Queries the availability of the Content Creation (HTML) service.

## Request

GET
/rest/serverengine/workflow/contentcreation/html
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: HTMLMergeRestService	text/plain	_	REST Service available

### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## **Service Version**

Returns the version of the Content Creation (HTML) service.

## Request

GET
/rest/serverengine/workflow/contentcreation/html/version
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	_	Version of REST Service retrieved

### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Content Creation Service**

The following table is a summary of the resources and methods available in the Content Creation service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Service Handshake	/rest/serverengine/workflow/contentcreation	GET
"Process Content Creation (By Data Set)" on page 388	/rest/serverengine/workflow/contentcreation/{templateId}/{dataSetId}	POST
Process Content Creation (By Data Record) (JSON)	/rest/serverengine/workflow/contentcreation/{templateId}	POST
Process Content Creation (By Data) (JSON)	/rest/serverengine/workflow/contentcreation/{templateId}	POST
Create Preview PDF (By Data Record)	/rest/serverengine/workflow/contentcreation/pdfpreviewdirect	GET
"Create Preview PDF (By Data)" on page 396	/rest/serverengine/workflow/contentcreation/pdfpreview/{templateId}/{dmConfigId}	POST
Create Preview PDF (By Data) (JSON)	/rest/serverengine/workflow/contentcreation/pdfpreview/{templateId}	POST
Create Preview Image (By Data Record) (JSON)	/rest/serverengine/workflow/contentcreation/imagepreview	POST
"Create Preview Image (By Data) (JSON)" on page 401	/rest/serverengine/workflow/contentcreation/imagepreview/{templateId}	POST
Get All Operations	/rest/serverengine/workflow/contentcreation/getOperations	GET
Get Progress of Operation	/rest/serverengine/workflow/contentcreation/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/contentcreation/getResult/{operationId}	POST
Get Managed Result of Operation	/rest/serverengine/workflow/outputcreation/getManagedResult/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/contentcreation/cancel/{operationId}	POST
Service Version	/rest/serverengine/workflow/contentcreation/version	GET

## Service Handshake

Queries the availability of the Content Creation service.

## Request

GET
/rest/serverengine/workflow/contentcreation
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: ContentCreationRestService	text/plain	_	REST Service available

### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## Process Content Creation (By Data Set)

Submits a request to initiate a new Content Creation operation.

Request takes a JSON Parameters object, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

## Request

POST
/rest/serverengine/workflow/contentcreation/{templateId}/{dataSetId}
A "JSON Parameters" on page 90 object describing a list of runtime parameters.
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
templateld	_	_	-	The Managed File ID (or Name) of the template in File Store
dataSetId	-	-	-	The ID of the Data Set entity in Server

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	_	-	<ul> <li>operationId – Operation ID of new Content Creation operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	Template or Data Set entity not found in File Store/Server

## Process Content Creation (By Data Record) (JSON)

Submits a request to initiate a new Content Creation operation.

Request takes a JSON Identifier List (with Runtime Parameters) of Data Record IDs as content, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

## Request

POST
/rest/serverengine/workflow/contentcreation/{templateId}
JSON Identifier List (with Runtime Parameters) specifying a list of Data Record entity IDs
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
templateld	_	_	_	The Managed File ID (or Name) of the template in File Store

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	_	_	<ul> <li>operationId – Operation ID of new Content Creation operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	Template not found in File Store

## Process Content Creation (By Data) (JSON)

Submits a request to initiate a new Content Creation operation.

Request takes a JSON Record Data List of the data values for one or more Data Records as content, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

## Request

POST
/rest/serverengine/workflow/contentcreation/{templateId}
JSON Record Data List specifying a list of data values for the Data Record(s)
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
templateld	_	_	_	The Managed File ID (or Name) of the template in File Store

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	_	_	<ul> <li>operationId – Operation ID of new Content Creation operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	Template not found in File Store

## Create Preview PDF (By Data Record)

Submits a request to create a preview PDF of the print output for a single data record.

Request takes no content, and on success returns a response containing the Managed File ID for the newly created preview PDF file.

## Request

GET
/rest/serverengine/workflow/contentcreation/pdfpreviewdirect
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### Query

Name	Required	Туре	Default Value	Description
templateld	_	-	-	The Managed File ID (or Name) of the template in File Store
dataRecordId	_	-	_	The ID of the Data Record entity in Server

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Managed File ID	text/plain	_	Creation of preview PDF in File Store successful

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request	_	_	-	Unable to open resource within template or resource doesn't exist / Context not found / Section not found

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	Template or Data Record entity not found in File Store/Server

## Create Preview PDF (By Data)

Submits a request to create a preview PDF of the print output for a single data record.

Request takes binary file data as content, and on success returns a response containing the Managed File ID for the newly created preview PDF file.

## Request

POST
/rest/serverengine/workflow/contentcreation/pdfpreview/{templateId}/{dmConfigId}
Data File (File)
application/octet-stream
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
templateld	-	_	-	The Managed File ID (or Name) of the template in File Store
dmConfigld	-	_	-	The Managed File ID (or Name) of the Data Mapping configuration in File Store

## Query

Name	Required	Туре	Default Value	Description
persist	_	-	true	Whether the Data Record produced will be persisted in Server

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Managed File ID	text/plain	-	Creation of preview PDF in File Store successful

Error

The following lists status codes indicative of a failed or error response:

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request	_	-	_	Unable to open resource within template or resource doesn't exist / Context not found / Section not found
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	_	-	-	Template, Data Mapping configuration or Data Record entity not found in File Store/Server

## Create Preview PDF (By Data) (JSON)

Submits a request to create a preview PDF of the print output for a single data record.

Request takes a JSON Record Data List of the data values for the Data Record as content, and on success returns a response containing the Managed File ID for the newly created preview PDF file.

#### Request

POST
/rest/serverengine/workflow/contentcreation/pdfpreview/{templateId}
JSON Record Data List specifying a list of data values for the Data Record
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
templateld	_	_	_	The Managed File ID (or Name) of the template in File Store

#### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Managed File ID	text/plain	_	Creation of preview PDF in File Store successful

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request	-	-	-	Unable to open resource within template or resource doesn't exist / Context not found / Section not found

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	Template not found in File Store

## Create Preview Image (By Data Record) (JSON)

Submits a request to create a preview image of the print, email, or web

Request takes a set of JSON Image Parameters as content, and on success returns a response containing the image output produced, specific to the record data and parameters specified.

## Request

POST
/rest/serverengine/workflow/contentcreation/imagepreview
JSON Image Parameters specifying parameters to be used for content creation
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

### **Query Parameters**

The following lists the query parameters accepted by this method:

Name	Required	Туре	Default Value	Description
templateld	Yes	String	_	The Managed File ID (or Name) of the template in File Store
dataRecordId	Yes	Number	-	The ID of the Data Record entity in Server

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Preview Image	image/jpeg	_	Creation of a preview image successful.  Response when the image parameters specified contain:  • a type value of JPG or JPEG  • an archive value and pages value that would result in a single page
200 OK	Preview Image	image/png	-	Creation of a preview image successful.  Response when the image parameters specified contain:  • a type value of PNG  • an archive value and pages value that would result in a single page
200 OK	Preview Images (Zipped)	application/zip	-	Creation of preview images successful.  Response when the image parameters specified contain:  • an archive value and pages value that would result in a multiple pages

#### **Error**

Status Code	Content	Content-Type	Add. Headers	Description
400 Bad Request	-	-	-	Context not found / Section not found
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error message	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	JSON Error spe- cifying error message	application/zip	-	Template or Data Record entity not found in File Store/Server

## Create Preview Image (By Data) (JSON)

Submits a request to create a preview image of the print, email, or web output for a single data record.

Request takes a JSON Record Data List (with Image Parameters) of the data values for the Data Record as content, and on success returns a response containing the image output produced, specific to the record data and parameters specified.

#### Request

POST
/rest/serverengine/workflow/contentcreation/imagepreview/{templateId}
JSON Record Data List (with Image Parameters) of the data values for the Data Record
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### **Path Parameters**

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
templateld	Yes	String	_	The Managed File ID (or Name) of the template in File Store

#### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Preview Image	image/jpeg	-	Creation of a preview image successful.  Response when the image parameters specified contain:  • a type value of JPG or JPEG  • an archive value and pages value that would result in a single page

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Preview Image	image/png	-	Creation of a preview image successful.  Response when the image parameters specified contain:  • a type value of PNG  • an archive value and pages value that would result in a single page
200 OK	Preview Images (Zipped)	application/zip	-	Creation of preview images successful.  Response when the image parameters specified contain:  • an archive value and pages value that would result in a multiple pages

#### Error

Status Code	Content	Content-Type	Add. Headers	Description
400 Bad Request	-	-	-	Context not found / Section not found
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error message	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	JSON Error spe- cifying error message	application/zip	-	Template found in File Store

## **Get All Operations**

Returns a list of all the workflow operations actively running on the Server.

Request takes no content, and on success returns a response containing a JSON Operations List of all the actively running operations.

## Request

GET
/rest/serverengine/workflow/contentcreation/getOperations
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Operations List of all the actively running operations in Server	application/json	_	List of actively running operations successfully retrieved

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.

Status Code	Content	Content- Type	Add. Headers	Description
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## **Get Progress of Operation**

Retrieves the progress of a running Content Creation operation of a specific operation ID.

Request takes no content, and on success returns a response containing the current value of operation progress (values ranging from 0 - 100, followed by the value of 'done' on completion).

### Request

GET
/rest/serverengine/workflow/contentcreation/getProgress/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	-	-	-	Operation ID of Content Creation operation

#### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Progress value of Content Creation operation	text/plain	_	Progress of operation successfully retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## Get Result of Operation

Retrieves the final result of a completed Content Creation operation of a specific operation ID.

Request takes no content, and on success returns a response containing the IDs of the Content Sets produced.

### Request

POST
/rest/serverengine/workflow/contentcreation/getResult/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	-	-	Operation ID of Content Creation operation

#### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Content Set IDs	text/plain	_	Result of completed operation successfully retrieved

#### **Error**

Status Code	Content	Content-Type	Add. Headers	Description
400 Bad Request	_	_	_	Context not found / Section not found

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error message	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Operation not found in Server

# Get Managed Result of Operation

Retrieves the Managed File ID of the final result of a completed Output Creation operation of a specific operation ID.

Request takes no content, and on success returns the Managed File ID of the output (file or directory) in the File Store.

## Request

POST
/rest/serverengine/workflow/outputcreation/getManagedResult/{operationId}
_
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

### Path

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	_	-	Operation ID of Content Creation operation

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Managed File ID of the output (file or directory) in the File Store	text/plain	_	Result of completed operation successfully retrieved

#### Error

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error message	_	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Operation not found in Server

## **Cancel an Operation**

Requests the cancellation of a running Content Creation operation of a specific operation ID.

Request takes no content, and on success returns a response with no content.

### Request

POST
/rest/serverengine/workflow/contentcreation/cancel/{operationId}
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path parameters

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	_	_	Operation ID of Content Creation operation

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
204 No Content	_	_	_	Operation cancellation requested

#### Error

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	Error message	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Operation not found in Server

## **Service Version**

Returns the version of the Content Creation service.

## Request

GET
/rest/serverengine/workflow/contentcreation/version
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	_	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers Description	
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Content Item Entity Service

The following table is a summary of the resources and methods available in the Content Item Entity service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Service Handshake	/rest/serverengine/entity/contentitems	GET
Get Data Record for Content Item	/rest/serverengine/entity/contentitems/{contentItemId}/datarecord	GET
Get Content Item Properties	/rest/serverengine/entity/contentitems/{contentItemId}/properties	GET
Update Content Item Properties	/rest/serverengine/entity/contentitems/{contentItemId}/properties	PUT
Update Multiple Content Item Properties	/rest/serverengine/entity/contentitems/properties	PUT
Service Version	/rest/serverengine/entity/contentitems/version	GET

## **Get Content Item Properties**

Returns a list of the properties for a specific Content Item entity.

Request takes no content, and on success returns a response containing a JSON Name/Value List (Properties Only) of all the properties for the Content Item.

## Request

GET
/rest/serverengine/entity/contentitems/{contentItemId}/properties
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
contentitemid	_	_	_	ID of the Content Item entity in Server

#### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Name/Value List (Properties Only) of properties for Content Item	application/json	-	Content Item entity properties successfully retrieved

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description	
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.	
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.	
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.	

## Get Data Record for Content Item

Returns the ID of the corresponding Data Record for a specific Content Item entity.

Request takes no content, and on success returns a response containing a JSON Data Record Identifier for the Data Record of the Content Item.

### Request

GET
/rest/serverengine/entity/contentitems/{contentItemId}/datarecord
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
contentitemid	_	_	_	ID of the Content Item entity in Server

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Data Record Identifier for the Data Record of Content Item	application/json	_	Data Record Identifier returned

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## Service Handshake

Queries the availability of the Content Item Entity service.

## Request

GET
/rest/serverengine/entity/contentitems
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: ContentItemEntityRestService	text/plain	_	REST Service available

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## **Service Version**

Returns the version of the Content Item Entity service.

## Request

GET
/rest/serverengine/entity/contentitems/version
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	_	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## **Update Content Item Properties**

Submits a request to update (and replace) the properties for a specific Content Item entity in the Server.

Request takes a JSON Name/Value List as content (the Content Item ID and the new properties), and on success returns a response containing the result of the request for update/replacement ("true").

### Request

PUT
/rest/serverengine/entity/contentitems/{contentItemId}/properties
JSON Name/Value List of properties for Content Item
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
contentItemId	_	-	_	ID of the Content Item entity in Server

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Result of request to update Content Item	text/plain	_	Update of Content Item properties successfully requested (response of "true" for success)

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Server error or Content Item ID mismatch in JSON

## **Update Multiple Content Item Properties**

Submits a request to update one or more properties for one or more Content Item entities in the Server.

Request takes JSON Name/Value Lists as content (each with the Content Item ID and the new properties), and on success returns a response containing no content.

### Request

PUT
/rest/serverengine/entity/contentitems/properties
JSON Name/Value Lists of the properties of the Content Items
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	_	_	-	Properties of Content Item entities successfully updated

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.

Status Code	Content	Content- Type	Add. Headers	Description
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Content Set Entity Service**

The following table is a summary of the resources and methods available in the Content Set Entity service:

Method Name	Uniform Resource Identifier (URI)	Method Type
"Service Handshake" below	/rest/serverengine/entity/contentsets	GET
Get All Content Sets	/rest/serverengine/entity/contentsets	GET
Get Content Items for Content Set	/rest/serverengine/entity/contentsets/{contentSetId}	GET
Get Page Details for Content Set	/rest/serverengine/entity/contentsets/{contentSetId}/pages	GET
Delete Content Set Entity	/rest/serverengine/entity/contentsets/{contentSetId}/delete	POST
Get Content Set Properties	/rest/serverengine/entity/contentsets/{contentSetId}/properties	GET
Update Content Set Properties	/rest/serverengine/entity/contentsets/{contentSetId}/properties	PUT
Service Version	/rest/serverengine/entity/contentsets/version	GET

### Service Handshake

Queries the availability of the Content Set Entity service.

## Request

GET
/rest/serverengine/entity/contentsets
-
-
text/plain
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: ContentSetEntityRestService	text/plain	-	REST Service available

Error

The following lists status codes indicative of a failed or error response:

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## **Delete Content Set Entity**

Submits a request for a specific Content Set entity to be marked for deletion from the Server.

Request takes no content, and on success returns a response containing the result of the request for deletion ("true" or "false").

## Request

POST
/rest/serverengine/entity/contentsets/{contentSetId}/delete
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
contentSetId	_	_	_	ID of the Content Set entity in Server

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Result of request for Content Set removal	text/plain	-	Deletion of Content Set successfully requested from Server (response of "true" for success or "false" for failure)

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## **Get All Content Sets**

Returns a list of all the Content Set entities currently contained within the Server.

Request takes no content, and on success returns a response containing a JSON Identifier List of all the Content Sets.

#### Request

GET
/rest/serverengine/entity/contentsets
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	JSON Identifier List of all the Content Sets in Server	application/json	_	Identifier List of Content Sets returned

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.

Status Code	Content	Content- Type	Add. Headers	Description
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## Get Content Items for Content Set

Returns a list of all the Content Item entities (and their corresponding Data Record entities) contained within a specific Content Set entity.

Request takes no content, and on success returns a response containing a JSON Content Item Identifier List of all the Content Items in the Content Set.

### Request

GET
/rest/serverengine/entity/contentsets/{contentSetId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
contentSetId	_	_	_	ID of the Content Set entity in Server

#### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Content Item Identifier List of all the Content Items in Content Set	application/json	_	Content Item Identifier List returned

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## **Get Content Set Properties**

Returns a list of the properties for a specific Content Set entity.

Request takes no content, and on success returns a response containing a JSON Name/Value List (Properties Only) of all the properties for the Content Set.

## Request

GET
/rest/serverengine/entity/contentsets/{contentSetId}/properties
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
contentSetId	_	_	_	ID of the Content Set entity in Server

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Name/Value List (Properties Only) of properties for Content Set	application/json	_	Content Set entity properties successfully retrieved

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Get Page Details for Content Set

Returns the page details for a specific Content Set entity, as either a summary or a list (broken down by Content Item entity).

Request takes no content, and on success returns a response containing either:

- JSON Page Details Summary of the page details for the Content Set
- JSON Page Details List of the page details for each Content Item in the Content Set

# Request

GET
/rest/serverengine/entity/contentsets/{contentSetId}/pages
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
contentSetId	_	_	_	ID of the Content Set entity in Server

### Query

Name	Required	Туре	Default Value	Description
detail	_	_	False	Return a list of details for each Content Item in the Content Set instead of a summary

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	JSON Page Details Summary containing page details for Content Set	application/json	_	Content Set entity page details suc- cessfully retrieved
200 OK	JSON Page Details List containing page details for each Content Item in Content Set	application/json	-	Content Set entity page details suc- cessfully retrieved

### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Service Version**

Returns the version of the Content Set Entity service.

# Request

GET
/rest/serverengine/entity/contentsets/version
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	_	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Update Content Set Properties**

Submits a request to update (and replace) the properties for a specific Content Set entity in the Server.

Request takes a JSON Name/Value List as content (the Content Set ID and the new properties), and on success returns a response containing the result of the request for update/replacement ("true").

### Request

PUT
/rest/serverengine/entity/contentsets/{contentSetId}/properties
JSON Name/Value List of properties for Content Set
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
contentSetId	_	_	_	ID of the Content Set entity in Server

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Result of request to update Content Set	text/plain	_	Update of Content Set properties successfully requested (response of "true" for success)

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Server error or Content Set ID mismatch in JSON

# **Conversion Service**

The following table is a summary of the resources and methods available in the Conversion service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Rasterize File	/rest/serverengine/workflow/rasterize/{dataFileID}	POST

### Rasterize File

Converts a PDF, PS, AFP or PCL file into a bitmap. The conversion can be done for a single page or for multiple pages.

Request takes JSON Bitmap Parameters JSON Bitmap Parameters as content, and on success returns the converted page as a PNG or JPEG file, or returns a ZIP file with the converted images (PNG/JPEG) if rasterization is requested for more than one page.

### Request

POST
/rest/serverengine /workflow/rasterize/{dataFileID}
JSON Bitmap Parameters
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)
auth_token – Authorization Token

# **Parameters**

### Path

Name	Required	Туре	Default Value	Description
dataFileId	Yes	Number	_	The Managed File ID (or Name) of a PDF, PS, AFP or PCL file in the File Store

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	A stream with a JPEG/PNG image or a ZIP file with JPEG/PNG images	application/zip, image/jpeg, or image/png		Bitmap creation successful

### Error

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error message	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json		ID of uploaded PDF, PS, PCL, or AFP data file cannot be found in filestore

# **Data Mapping Service**

The following table is a summary of the resources and methods available in the Data Mapping service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Service Handshake	/rest/serverengine/workflow/datamining	GET
Create Content Set	/rest/serverengine/workflow/datamining/createcontentset/{dataFileID}	POST
Process Data Mapping	/rest/serverengine/workflow/datamining/{configId}/{dataFileId}	POST
Process Data Mapping (JSON)	/rest/serverengine/workflow/datamining/{configId}	POST
Process Data Mapping (PDF/VT to Data Set)	/rest/serverengine/workflow/datamining/pdfvtds/{dataFileId}	POST
Process Data Mapping (PDF/VT to Content Set)	/rest/serverengine/workflow/datamining/pdfvtcs/{dataFileId}	POST
Get All Operations	/rest/serverengine/workflow/datamining/getOperations	GET
Get Progress of Operation	/rest/serverengine/workflow/datamining/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/datamining/getResult/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/datamining/cancel/{operationId}	POST
Service Version	/rest/serverengine/workflow/datamining/version	GET

# **Cancel an Operation**

Requests the cancellation of a running Data Mapping operation of a specific operation ID.

Request takes no content, and on success returns a response with no content.

### Request

POST
/rest/serverengine/workflow/datamining/cancel/{operationId}
_
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

### Path parameters

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	_	_	Operation ID of Data Mapping operation

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
204 No Content	_	-	-	Operation cancellation requested

### Error

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	Error message	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Operation not found in Server

### **Create Content Set**

Submits a request to initiate a new Data Mapping operation.

The Data Mapping operation generates a Data Set, based on the provided data mapping configuration and PDF/PS/AFP/PCL data file, and a Content Set based on the Data Set.

The data file is consumed according to the data mapping configuration. The resulting data records are then used as background in Content Items. The Content Items are created without a template.

Request takes a "JSON Identifier (for Content Creation)" on page 61, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

### Request

POST
/rest/serverengine/workflow/datamining/createcontentset/{dataFileID}
"JSON Identifier (for Content Creation)" on page 61
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description	
dataFileID	-	-	_	The ID of the PDF/PS/PCL/AFP data file in the File Store that will be consumed according to data mapping configuration to create a Content Set.	

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	_	-	<ul> <li>operationId – Operation ID of new Data Mapping operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

### Error

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request	-	-	_	Data mapping configuration not made for PDF files.
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	_	Data file or data mapping configuration not found in File Store

# **Get All Operations**

Returns a list of all the workflow operations actively running on the Server.

Request takes no content, and on success returns a response containing a JSON Operations List of all the actively running operations.

# Request

GET
/rest/serverengine/workflow/datamining/getOperations
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Operations List of all the actively running operations in Server	application/json	_	List of actively running operations successfully retrieved

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.

Status Code	Content	Content- Type	Add. Headers	Description
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Get Progress of Operation**

Retrieves the progress of a running Data Mapping operation of a specific operation ID.

Request takes no content, and on success returns a response containing the current value of operation progress (values ranging from 0 - 100, followed by the value of 'done' on completion).

### Request

GET
/rest/serverengine/workflow/datamining/getProgress/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	-	-	Operation ID of Data Mapping operation

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Progress value of Data Mapping operation	text/plain	_	Progress of operation successfully retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Get Result of Operation**

Retrieves the final result of a completed Data Mapping operation of a specific operation ID.

Request takes no content, and on success returns a response containing the ID of the Data Set produced (or Content Set for a PDF/VT to Content Set specific data mapping operation).

Alternatively, if the operation was to only **validate** the data mapping, then a response containing a JSON Data Mapping Validation Result will be returned instead.

### Request

POST
/rest/serverengine/workflow/datamining/getResult/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	_	_	Operation ID of Data Mapping operation

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Data Set ID (or Content Set ID)	text/plain	_	Result of completed operation successfully retrieved

#### Success (validate)

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	JSON Data Mapping Validation Result	text/plain	-	Result of completed operation successfully retrieved

Error

The following lists status codes indicative of a failed or error response:

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error message	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Operation not found in Server

# **Process Data Mapping**

Submits a request to initiate a new Data Mapping operation.

Request takes an optional JSON Data Mapping Parameter, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

### Request

POST
/rest/serverengine/workflow/datamining/{configId}/{dataFileId}
(Optional) JSON Data Mapping Parameter
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
configld	-	-	– The Managed File ID (or Name) of the Data Mapping configuration in File S	
dataFileId	-	_	-	The Managed File ID (or Name) of the PDF/VT data file in File Store

### Query

Name	Required	Туре	Default Value	Description
validate	_	-	false	Only validate the Data Mapping operation to check for mapping errors

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	_	_	<ul> <li>operationId – Operation ID of new Data Mapping operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

**Error** 

The following lists status codes indicative of a failed or error response:

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request	_	-	-	Data file or Data Mapping Configuration not found in File Store
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Error (Validate)

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Data file or Data Mapping Configuration not found in File Store

# Process Data Mapping (JSON)

Submits a request to initiate a new Data Mapping operation.

Request takes a JSON Identifier (for Data Mapping) as content, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

### Request

POST
/rest/serverengine/workflow/datamining/{configId}
JSON Identifier (for Data Mapping)
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
configld	-	_	-	Managed File ID (or Name) of the Data Mapping configuration in File Store

### Query

١	Name	Required	Туре	Default Value	Description
valid	date	-	-	false	Only validate the Data Mapping operation to check for mapping errors

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	-	-	<ul> <li>operationId – Operation ID of new Data Mapping operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

Error

The following lists status codes indicative of a failed or error response:

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request	_	-	-	Data file or Data Mapping Configuration not found in File Store
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	JSON Identifier bad or missing

### Error (Validate)

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request	_	_	_	Data file or Data Mapping Configuration not found in File Store
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

Status Code	Content	Content- Type	Add. Headers	Description
500 Internal Server Error	_	_	_	JSON Identifier bad or missing, or Data file or Data Mapping Configuration not found in File Store

# Process Data Mapping (PDF/VT to Content Set)

Submits a request to initiate a new Data Mapping operation using a PDF/VT data file specifically.

No Data Mapping configuration or template are specified, and a Content Set will be created based on the default properties extracted from the metadata of the PDF/VT data file.

Request takes no content, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

### Request

POST
/rest/serverengine/workflow/datamining/pdfvtcs/{dataFileId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
dataFileId	_	_	_	The Managed File ID (or Name) of the PDF/VT data file in File Store

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	_	-	<ul> <li>operationId – Operation ID of new Data Mapping operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request	_	_	_	PDF/VT data file not found in File Store
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Process Data Mapping (PDF/VT to Data Set)

Submits a request to initiate a new Data Mapping operation using a PDF/VT data file specifically.

No Data Mapping configuration is specified, and a Data Set will be created based on the default properties extracted from the metadata of the PDF/VT data file.

Request takes no content, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

# Request

POST
/rest/serverengine/workflow/datamining/pdfvtds/{dataFileId}
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
dataFileId	_	_	_	The Managed File ID (or Name) of the PDF/VT data file in File Store

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	_	-	<ul> <li>operationId – Operation ID of new Data Mapping operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request	_	_	_	PDF/VT data file not found in File Store
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Service Handshake

Queries the availability of the Data Mapping service.

# Request

GET
/rest/serverengine/workflow/datamining
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: DataMiningRestService	text/plain	_	REST Service available

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Service Version**

Returns the version of the Data Mapping service.

# Request

GET
/rest/serverengine/workflow/datamining/version
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	-	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Data Record Entity Service**

The following table is a summary of the resources and methods available in the Data Record Entity service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Service Handshake	/rest/serverengine/entity/datarecords	GET
Add Data Records	/rest/serverengine/entity/datarecords	POST
Get Data Record Values	/rest/serverengine/entity/datarecords/{dataRecordId}/values	GET
Update Data Record Values	/rest/serverengine/entity/datarecords/{dataRecordId}/values	PUT
Get Data Record Properties	/rest/serverengine/entity/datarecords/{dataRecordId}/properties	GET
Update Data Record Properties	/rest/serverengine/entity/datarecords/{dataRecordId}/properties	PUT
Get Multiple Data Record Values	/rest/serverengine/entity/datarecords/values	GET
Get Multiple Data Record Values (JSON)	/rest/serverengine/entity/datarecords/values	POST
Update Multiple Data Record Values	/rest/serverengine/entity/datarecords	PUT
Update Multiple Data Record Properties	/rest/serverengine/entity/datarecords/properties	PUT
Service Version	/rest/serverengine/entity/datarecords/version	GET

### Add Data Records

Submits a request to add one or more Data Record entities to one or more entities in the Server as either:

- · a Data Record of an existing Data Set entity in the Server, or
- a nested Data Record in a Data Table of an existing Data Record entity in the Server

Request takes JSON New Record Lists as content (each with the Data Set/Data Record ID, Data Table and the new records/values), and on success returns a response containing no content.

### Request

POST
/rest/serverengine/entity/datarecords
JSON New Record Lists of the new Data Records
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	_	_	-	Data Records for Data Set/Data Record entities successfully added

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	JSON New Record Lists invalid or missing required structure

# **Get Data Record Properties**

Returns a list of the properties for a specific Data Record entity.

Request takes no content, and on success returns a response containing a JSON Name/Value List (Properties Only) of all the properties for the Data Record.

# Request

GET
/rest/serverengine/entity/datarecords/{dataRecordId}/properties
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
dataRecordId	_	_	_	The ID of the Data Record entity in Server

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Name/Value List (Properties Only) of properties for Data Record	application/json	-	Data Record entity properties successfully retrieved

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

### **Get Data Record Values**

Returns a list of the values for a specific Data Record entity, and potentially the values of any nested Data Records (if recursive).

Request takes no content, and on success returns a response containing either:

- JSON Record Content List of all the values for the Data Record
- JSON Record Content List (Explicit Types) of all the values and data types for the Data Record
- JSON Record Content List (simplified) of all the values for the Data Record

## Request

GET
/rest/serverengine/entity/datarecords/{dataRecordId}/values
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
dataRecordId	-	_	_	ID of the Data Record entity in Server

### Query

Name	Required	Туре	Default Value	Description
recursive	_	_	False	Recurse all Data Tables within the Data Record and retrieve the values of any nested Data Records
explicitTypes	_	-	False	Deprecated  Retrieve both values and data types of the Data Record
outputFormat	-	-	default	The output format of the data (either default, explicitTypes or simplified).

**Note:** Query parameters are **case-sensitive**.

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	JSON Record Content List of the values for Data Record	application/json	_	Data Record entity values suc- cessfully retrieved
200 OK	JSON Record Content List (Explicit Types) of the values and data types for Data Record	application/json	-	Data Record entity values and data types suc- cessfully retrieved

### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Server error or invalid Data Record ID specified

# Get Multiple Data Record Values

Returns a list of the values for one or more Data Record entities, and potentially the values of any nested Data Records (if recursive).

Request takes no content, and on success returns a response containing either:

- JSON Record Content Lists of all the values for each Data Record.
- JSON Record Content Lists (Explicit Types) of all the values and data types for each Data Record
- JSON Record Content Lists (simplified) of all the values for each Data Record.

### Request

GET
/rest/serverengine/entity/datarecords/values
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

### Query

Name	Required	Туре	Default Value	Description
id	_	_	_	ID of each Data Record entity in Server
recursive	-	-	False	Recurse all Data Tables within each Data Record and retrieve the values of any nested Data Records
outputFormat	_	-	default	The output format of the data (either default, explicitTypes or simplified).

Note: Query parameters are case-sensitive.

# Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Record Content Lists of the values for each Data Record	application/json	-	Data Record entity values successfully retrieved

### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Server error or invalid Data Record ID specified

# Get Multiple Data Record Values (JSON)

Returns a list of the values for one or more Data Record entities, and potentially the values of any nested Data Records (if recursive).

Request takes a JSON Data Record Identifier List (with Parameters) of the Data Record IDs as content, and on success returns a response, depending on the specified output format, containing either:

- JSON Record Content Lists of all the values for each Data Record (this is the default)
- JSON Record Content Lists (Explicit Types) of all the values and data types for each Data Record
- JSON Record Content Lists (simplified) of all the values for each Data Record

### Request

POST
/rest/serverengine/entity/datarecords/values
JSON Data Record Identifier List (with Parameters) specifying the Data Record entity IDs
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	JSON Record Content Lists of the values for each Data Record	application/json	-	Data Record entity values successfully retrieved
200 OK	JSON Record Content Lists (Explicit Types) of the values and data types for each Data Record	application/json	-	Data Record entity values and data types successfully retrieved
200 OK	JSON Record Content Lists (simplified) of the values for each Data Record	application/json		Data Record entity values successfully retrieved

Error

The following lists status codes indicative of a failed or error response:

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Server error or invalid Data Record ID specified

# Service Handshake

Queries the availability of the Data Record Entity service.

# Request

GET
/rest/serverengine/entity/datarecords
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: DataRecordEntityRestService	text/plain	_	REST Service available

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Service Version**

Returns the version of the Data Record Entity service.

### Request

GET
/rest/serverengine/entity/datarecords/version
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	_	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Update Data Record Properties**

Submits a request to update (and replace) the properties for a specific Data Record entity in the Server.

Request takes a JSON Name/Value List as content (the Data Record ID and the new properties), and on success returns a response containing the result of the request for update/replacement ("true").

### Request

PUT
/rest/serverengine/entity/datarecords/{dataRecordId}/properties
JSON Name/Value List of properties for Data Record
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
dataRecordId	_	_	_	ID of the Data Record entity in Server

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Result of request to update Data Record	text/plain	-	Update of Data Record properties successfully requested (response of "true" for success)

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Server error or Data Record ID mismatch in JSON

# **Update Data Record Values**

Submits a request to update one or more values for a specific Data Record entity in the Server.

Request takes a JSON Record Content List (Fields Only) as content (the Data Record ID and the new values), and on success returns a response containing no content.

### Request

PUT
/rest/serverengine/entity/datarecords/{dataRecordId}/values
JSON Record Content List (Fields Only) of the values for Data Record
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
dataRecordId	_	_	_	ID of the Data Record entity in Server

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	_	-	_	Data Record entity values successfully updated

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Server error or Data Record ID mismatch in JSON

# **Update Multiple Data Record Properties**

Submits a request to update one or more properties for one or more Data Record entities in the Server.

Request takes JSON Name/Value Lists as content (each with the Data Record ID and the new properties), and on success returns a response containing no content.

### Request

PUT
/rest/serverengine/entity/datarecords/properties
JSON Name/Value Lists of the properties of the Data Records
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	-	-	-	Properties of Data Record entities successfully updated

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.

Status Code	Content	Content- Type	Add. Headers	Description
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Update Multiple Data Record Values**

Submits a request to update one or more values for one or more Data Record entities in the Server.

Request takes JSON Record Content Lists (Fields Only) as content (each with the Data Record ID and the new values), and on success returns a response containing no content.

### Request

PUT
/rest/serverengine/entity/datarecords
JSON Record Content Lists (Fields Only) of the values for the Data Records
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	_	-	-	Values of Data Record entities successfully updated

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.

Status Code	Content	Content- Type	Add. Headers	Description
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Data Set Entity Service**

The following table is a summary of the resources and methods available in the Data Set Entity service:

Method Name	Method Name  Uniform Resource Identifier (URI)	
"Service Handshake" below	/rest/serverengine/entity/datasets	GET
Get All Data Sets	/rest/serverengine/entity/datasets	GET
Get Data Records for Data Set	/rest/serverengine/entity/datasets/{dataSetId}	GET
Delete Data Set Entity	/rest/serverengine/entity/datasets/{dataSetId}/delete	POST
Get Data Set Properties	/rest/serverengine/entity/datasets/{dataSetId}/properties	GET
Update Data Set Properties	/rest/serverengine/entity/datasets/{dataSetId}/properties	PUT
Service Version	/rest/serverengine/entity/datasets/version	GET

# Service Handshake

Queries the availability of the Data Set Entity service.

# Request

GET
/rest/serverengine/entity/datasets
-
-
text/plain
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: DataSetEntityRestService	text/plain	_	REST Service available

Error

The following lists status codes indicative of a failed or error response:

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Delete Data Set Entity**

Submits a request for a specific Data Set entity to be marked for deletion from the Server.

Request takes no content, and on success returns a response containing the result of the request for deletion ("true" or "false").

# Request

POST
/rest/serverengine/entity/datasets/{dataSetId}/delete
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
dataSetId	_	_	_	ID of the Data Set entity in Server

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Result of request for Data Set removal	text/plain	-	Deletion of Data Set successfully requested from Server (response of "true" for success or "false" for failure)

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

### **Get All Data Sets**

Returns a list of all the Data Set entities currently contained within the Server.

Request takes no content, and on success returns a response containing a JSON Identifier List of all the Data Sets.

### Request

GET
/rest/serverengine/entity/datasets
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	JSON Identifier List of all the Data Sets in Server	application/json	_	Identifier List of Data Sets returned

### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.

Status Code	Content	Content- Type	Add. Headers	Description
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

### Get Data Records for Data Set

Returns a list of all the Data Record entities contained within a specific Data Set entity.

Request takes no content, and on success returns a response containing a JSON Identifier List of all the Data Records in the Data Set.

### Request

GET
/rest/serverengine/entity/datasets/{dataSetId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
dataSetId	_	- ID of the Data Set entity in Server		ID of the Data Set entity in Server

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	JSON Identifier List of all the Data Records in Data Set	application/json	_	Identifier List of Data Records returned

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Get Data Set Properties**

Returns a list of the properties for a specific Data Set entity.

Request takes no content, and on success returns a response containing a JSON Name/Value List (Properties Only) of all the properties for the Data Set.

### Request

GET
/rest/serverengine/entity/datasets/{dataSetId}/properties
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
dataSetId	_	-	_	ID of the Data Set entity in Server

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Name/Value List (Properties Only) of properties for Data Set	application/json	_	Data Set entity properties successfully retrieved

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Service Version**

Returns the version of the Data Set Entity service.

# Request

GET
/rest/serverengine/entity/datasets/version
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	_	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Update Data Set Properties**

Submits a request to update (and replace) the properties for a specific Data Set entity in the Server.

Request takes a JSON Name/Value List as content (the Data Set ID and the new properties), and on success returns a response containing the result of the request for update/replacement ("true").

### Request

PUT
/rest/serverengine/entity/datasets/{dataSetId}/properties
JSON Name/Value List of properties for Data Set
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
dataSetId	_	-	_	ID of the Data Set entity in Server

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Result of request to update Data Set	text/plain	-	Update of Data Set properties successfully requested (response of "true" for success)

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Server error or Data Set ID mismatch in JSON

# **Document Entity Service**

The following table is a summary of the resources and methods available in the Document Entity service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Service Handshake	/rest/serverengine/entity/documents	GET
Get Document Metadata Properties	/rest/serverengine/entity/documents/{documentId}/metadata	GET
Update Document Metadata Properties	/rest/serverengine/entity/documents/{documentId}/metadata	PUT
Service Version	/rest/serverengine/entity/documents/version	GET

# **Get Document Metadata Properties**

Returns a list of the metadata properties for a specific Document entity.

Request takes no content, and on success returns a response containing a JSON Name/Value List (Properties Only) of all the metadata properties for the Document.

### Request

GET
/rest/serverengine/entity/documents/{documentId}/metadata
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
documentId	_	_	_	The ID of the Document entity in Server

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Name/Value List (Properties Only) of metadata properties for Document	application/json	_	Document entity metadata properties successfully retrieved

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Service Handshake

Queries the availability of the Document Entity service.

### Request

GET
/rest/serverengine/entity/documents
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: DocumentEntityRestService	text/plain	_	REST Service available

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Service Version**

Returns the version of the Document Entity service.

# Request

GET
/rest/serverengine/entity/documents/version
_
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	-	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Update Document Metadata Properties**

Submits a request to update (and replace) the metadata properties for a specific Document entity in the Server.

Request takes a JSON Name/Value List as content (the Document ID and the new metadata properties), and on success returns a response containing the result of the request for update/replacement ("true").

### Request

PUT
/rest/serverengine/entity/documents/{documentId}/metadata
JSON Name/Value List of metadata properties for Document
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
documentId	_	_	_	The ID of the Document entity in Server

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Result of request to update Document	text/plain	-	Update of Document metadata properties successfully requested (response of "true" for success)

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Server error or Document ID mismatch in JSON

# **Document Set Entity Service**

The following table is a summary of the resources and methods available in the Document Set Entity service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Service Handshake	/rest/serverengine/entity/documentsets	GET
Get Documents for Document Set	/rest/serverengine/entity/documentsets/{documentSetId}	GET
Get Document Set Metadata Properties	/rest/serverengine/entity/documentsets/{documentSetId}/metadata	GET
Update Document Set Metadata Properties	/rest/serverengine/entity/documentsets/{documentSetId}/metadata	PUT
Service Version	/rest/serverengine/entity/documentsets/version	GET

# **Get Document Set Metadata Properties**

Returns a list of the metadata properties for a specific Document Set entity.

Request takes no content, and on success returns a response containing a JSON Name/Value List (Properties Only) of all the metadata properties for the Document Set.

### Request

GET
/rest/serverengine/entity/documentsets/{documentSetId}/metadata
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
documentSetId	-	-	_	The ID of the Document Set entity in Server

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Name/Value List (Properties Only) of metadata properties for Document Set	application/json	_	Document Set entity metadata properties successfully retrieved

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

### Get Documents for Document Set

Returns a list of all the Document entities contained within a specific Document Set entity.

Request takes no content, and on success returns a response containing a JSON Identifier List of all the Documents in the Document Set.

### Request

GET
/rest/serverengine/entity/documentsets/{documentSetId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
documentSetId	-	-	_	The ID of the Document Set entity in Server

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Identifier List of all the Documents in Document Set	application/json	_	Identifier List of Documents returned

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Service Handshake

Queries the availability of the Document Set Entity service.

# Request

GET
/rest/serverengine/entity/documentsets
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Handshake message: Server Engine REST Service available: DocumentSetEntityRestService	text/plain	_	REST Service available

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Service Version**

Returns the version of the Document Set Entity service.

### Request

GET
/rest/serverengine/entity/documentsets/version
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	_	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Update Document Set Metadata Properties**

Submits a request to update (and replace) the metadata properties for a specific Document Set entity in the Server.

Request takes a JSON Name/Value List as content (the Document Set ID and the new metadata properties), and on success returns a response containing the result of the request for update/replacement ("true").

### Request

PUT
/rest/serverengine/entity/documentsets/{documentSetId}/metadata
JSON Name/Value List of metadata properties for Document Set
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
documentSetId	-	-	-	The ID of the Document Set entity in Server

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Result of request to update Document Set	text/plain	_	Update of Document Set metadata properties successfully requested (response of "true" for success)

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Server error or Document Set ID mismatch in JSON

# **Entity Service**

The following table is a summary of the resources and methods available in the Entity service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Service Handshake	/rest/serverengine/entity	GET
Find Data Entity	/rest/serverengine/entity/find	PUT
Service Version	/rest/serverengine/entity/version	GET

# Find Data Entity

Submits data entity search criteria to the PlanetPress Connect Server.

Request takes a JSON Search Parameters structure as content and on success returns a response containing JSON Identifier Lists (with Sort Key) of the data entity IDs matching the search criteria.

PUT
/rest/serverengine/entity/find
JSON Search Parameters containing search criteria/rules
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Identifier Lists (with Sort Key) containing all the entities matching the search criteria	application/json	_	Search request successfully executed

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.

Status Code	Content	Content- Type	Add. Headers	Description
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Server error or Invalid JSON structure specified

# Service Handshake

Queries the availability of the Entity service.

# Request

GET
/rest/serverengine/entity
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: EntityRestService	text/plain	_	REST Service available

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Service Version**

Returns the version of the Entity service.

# Request

GET
/rest/serverengine/entity/version
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	-	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# File Store Service

The following table is a summary of the resources and methods available in the File Store service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Service Handshake	/rest/serverengine/filestore	GET
"Managed File or Directory Exists" on page 527	/rest/serverengine/filestore/file/{fileId}	HEAD
Download Managed File or Directory	/rest/serverengine/filestore/file/{fileId}	GET
"Download Contents of Managed Directory" on page 519	/rest/serverengine/filestore/file/{fileId}/{relPath: .+}	GET
Delete Managed File or Directory	/rest/serverengine/filestore/delete/{fileId}	GET
Upload Data File	/rest/serverengine/filestore/DataFile	POST
Upload Data Mapping Configuration	/rest/serverengine/filestore/DataMiningConfig	POST
Upload Template	/rest/serverengine/filestore/template	POST
Upload Job Creation Preset	/rest/serverengine/filestore/JobCreationConfig	POST
Upload Output Creation Preset	/rest/serverengine/filestore/OutputCreationConfig	POST
Service Version	/rest/serverengine/filestore/version	GET

# Service Handshake

Queries the availability of the File Store service.

# Request

GET
/rest/serverengine/filestore
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: FilestoreRestService	text/plain	_	REST Service available

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Download Managed File or Directory

Obtains an existing file or directory of a specific Managed File ID (or Name) from the File Store.

Request takes no content, and on success returns a response containing the file or directory data (as zipped file).

### Request

GET
/rest/serverengine/filestore/file/{fileId}
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### Parameters

### Path

Name	Required	Туре	Default Value	Description
fileId	-	_	_	The Managed File ID (or Name) of the file or directory in File Store

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	File	application/octet- stream	Content-Disposition – Filename of the Managed File  Example: "attachment; filename=Promo-EN.OL-datamapper"  OL-Original-Filename - The original file name, if available.  E.g. "Default Print Settings.OL-jobpreset"	File successfully downloaded from File Store.

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Directory (zipped)	application/zip	Content-Disposition – Filename of the Managed Directory  Example: "attachment; filename=letter-ol.zip"  OL-Original-Filename - The original file name, if available.  E.g. "Letter.OL-template"	Directory successfully downloaded from File Store.

#### Error

The following lists status codes indicative of a failed or error response:

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	File or directory not found in File Store

# **Download Contents of Managed Directory**

Obtains the contents of a directory of a specific Managed File ID (or Name) from the File Store.

Request takes no content, and on success returns a response containing the file or directory data (as zipped file).

# Request

GET
/rest/serverengine/filestore/file/{fileId}/{relPath: .+}
-
-

If server security settings are enabled, then *one* of the following:

- Authorization Basic Authentication (Username and Password) credentials (Base64 encoded)
- auth\_token Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
fileld	Yes	String	-	The Managed File ID (or Name) of the file or directory in File Store
relPath	Yes	String	-	The relative path to the specific contents (file or directory) within directory

### Query

Name	Required	Туре	Default Value	Description
output No St		String	_	The output method to be used for the file

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	File	application/octet-stream	Content-Disposition – Filename of the specific file within directory  E.g. "attachment; filename=pps-box.jpg"  OL-Original-Filename - The original file name, if available.  E.g. "pps-box.jpg"	File successfully downloaded from File Store
200 OK	File (Base64 Encoded)	application/octet-stream	Content-Disposition – File name of the specific file within directory  E.g. "attachment; filename=a5ada9e3-dba7-46ef-ab7c-637e82170d56.html"  OL-Original-Filename - The original file name, if available.  E.g. "Webpage-1.html"	File successfully downloaded from File Store.  Response when the parameters specified contain an <b>output</b> value of base64
200 OK	Directory (Zipped)	application/zip	Content-Disposition – File name of the specific directory (zipped) within directory  E.g. "attachment; filename=Letter.zip"  OL-Original-Filename - The original file name, if available.  E.g. "Letter.OL-template"	Directory successfully downloaded from File Store.

Error

The following lists status codes indicative of a failed or error response:

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error message	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Directory not found in File Store.

# Delete Managed File or Directory

Removes an existing file or directory of a specific Managed File ID (or Name) from the File Store.

Request takes no content, and on success returns a response containing the result of the request for removal.

### Request

GET
/rest/serverengine/filestore/delete/{fileId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
fileld	_	-	-	The Managed File ID (or Name) of the file or directory in File Store

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Result of request for removal	text/plain	_	Removal of file or directory successfully requested from File Store

#### Error

Status Code	Content	Content-Type	Add. Headers	Description
400 Bad Request	"JSON Error" on page 35 specifying error message	application/json		Deletion failed / File still required by OL Connect

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error message	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Invalid Managed File ID
500 Internal Server Error	"JSON Error" on page 35 specifying error message	application/json		Connection refused

# **Get Report**

Returns a report in JSON or XML of a template in the File Store. The report contains the tags specified in the filter, or all tags if no filter was specified.

Request takes no content, and on success returns a response containing a JSON or XML structure that holds information about the Connect template.

# Request

GET
/filestore/template/report/{fileId}
-
-
Accept (optional) – a comma-separated list of acceptable content types, or */* if the client accepts all content types. Quality values in a weighted list will be ignored.
If server security settings are enabled, then <i>one</i> of the following:
Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)
auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
fileld	_	_		The Managed File ID (or Name) of the template in the File Store.

### Query

Name	Required	Туре	Default Value	Description
filter	-	-		A valid tag name (case sensitive). Examples: sections, media, scripts, datamodel, properties, locale.

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	A JSON or XML structure holding information about a Connect template. The produced JSON is untyped; a value is either a string or an array.	application/json if the client accepts it; otherwise application/xml		Report returned.

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request				Filter is invalid.
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.

Status Code	Content	Content- Type	Add. Headers	Description
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	Template not found in File Store.
406 Not Accept- able				None of the content types are supported by the server.

### List Resources

Returns a list of one or more types of resources in the File Store: data files, templates, data mapping configurations, job creation presets and output creation presets, depending on the *Type* query parameter. If no *Type* value is passed, all OL Connect resources, but no generic or data files are listed. Examples:

```
/rest/serverengine/filestore/resources?type=TEMPLATE
/rest/serverengine/filestore/resources?type=TEMPLATE,DATA_MAPPING_
CONFIG,JOB CREATION CONFIG
```

Request takes no content, and on success returns a response containing a JSON structure that has an array of objects holding base information on Connect resources.

### Request

GET
/rest/serverengine/filestore/resources
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
type	_	-	If the type parameter is omitted the endpoint will return:  Templates  Data mapping configurations  Job Creation Presets  Output Creation Presets	The type or types (comma-separated) of the files to list.  Possible values:  GENERIC: Generic resources, e.g. binary files  TEMPLATE: Templates  DATA_MAPPING_CONFIG: Data mapping configurations  JOB_CREATION_CONFIG: Job creation presets  OUTPUT_CREATION_CONFIG: Output creation presets  DATA_FILE: Data files

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	A JSON structure that has an array of objects holding base information on Connect resources:  • id (integer)  • name (string)  • path (string)  • type (string)  • size (integer)	application/json		List returned.

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.

Status Code	Content	Content- Type	Add. Headers	Description
403 Forbidden	Error mes- sage	_	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	No resources of the specified type found in File Store.

# Managed File or Directory Exists

Checks whether a file or directory of a specific Managed File ID (or Name) exists in the File Store.

### Request

HEAD
/rest/serverengine/filestore/file/{fileId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
fileld	_	_	_	The Managed File ID (or Name) of the file or directory in the File Store

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK				File or directory exists in the File Store.

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	File or directory not found in File Store

# **Upload Data File**

Submits a data file to the File Store.

Request takes binary file data as content, and on success returns a response containing the new Managed File ID for the data file.

### Request

POST
/rest/serverengine/filestore/DataFile
Data File (File)
application/octet-stream
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Query

Name	Required	Туре	Default Value	Description
filename	_	-	-	The file name of the data file to be uploaded
persistent	_	-	false	Whether the data file to be uploaded will be persistent in File Store

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Managed File ID (or Name)	text/plain	_	Data file successfully uploaded to File Store

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Upload Data Mapping Configuration**

Submits a Data Mapping configuration to the File Store.

Request takes binary file data as content, and on success returns a response containing the new Managed File ID for the configuration.

### Request

POST
/rest/serverengine/filestore/DataMiningConfig
Data Mapping Configuration (File)
application/octet-stream
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Query

Name	Required	Туре	Default Value	Description
filename	_	_	_	The file name of the configuration to be uploaded
persistent	-	_	false	Whether the configuration to be uploaded will be persistent in File Store

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Managed File ID (or Name)	text/plain	_	Configuration successfully uploaded to File Store

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request				Request contains no data for upload to File Store.
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Upload Template**

Submits a template to the File Store.

Request takes zipped file data as content, and on success returns a response containing the new Managed File ID for the template.

### Request

POST
/rest/serverengine/filestore/template
Template (File)
application/zip
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Query

Name	Required	Туре	Default Value	Description
filename	_	-	_	The file name of the template to be uploaded
persistent	-	-	false	Whether the template to be uploaded will be persistent in File Store

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Managed File ID (or Name)	text/plain	-	Template successfully uploaded to File Store

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request				Request contains no data for upload to File Store.
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Upload Job Creation Preset**

Submits a Job Creation preset to the File Store.

Request takes XML file data as content, and on success returns a response containing the new Managed File ID for the preset.

### Request

POST
/rest/serverengine/filestore/JobCreationConfig
Job Creation Preset (File)
application/xml
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Query

Name	Required	Туре	Default Value	Description
filename	-	_	_	The file name of the preset to be uploaded
persistent	-	-	false	Whether the preset to be uploaded will be persistent in File Store

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Managed File ID (or Name)	text/plain	-	Preset successfully uploaded to File Store

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request				Request contains no data for upload to File Store.
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Upload Output Creation Preset**

Submits an Output Creation preset to the File Store.

Request takes XML file data as content, and on success returns a response containing the new Managed File ID for the preset.

### Request

POST
/rest/serverengine/filestore/OutputCreationConfig
Output Creation Preset (File)
application/xml
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Query

Name	Required	Туре	Default Value	Description
filename	-	_	_	The file name of the preset to be uploaded
persistent	-	-	false	Whether the preset to be uploaded will be persistent in File Store

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Managed File ID (or Name)	text/plain	_	Preset successfully uploaded to File Store

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
400 Bad Request				Request contains no data for upload to File Store.
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Service Version**

Returns the version of the File Store service.

### Request

GET
/rest/serverengine/filestore/version
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	_	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Job Creation Service**

The following table is a summary of the resources and methods available in the Job Creation service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Service Handshake	/rest/serverengine/workflow/jobcreation	GET
Process Job Creation	/rest/serverengine/workflow/jobcreation/{configId}	POST
"Process Job Creation (By Content Set) (JSON)" on page 551	/rest/serverengine/workflow/jobcreation/{configId}	POST
"Process Job Creation (By Content Set) (Runtime Parameters) (JSON)" on page 552	/rest/serverengine/workflow/jobcreation/{configId}	POST
Process Job Creation (By Job Set Structure) (JSON)	/rest/serverengine/workflow/jobcreation	POST
Get All Operations	/rest/serverengine/workflow/jobcreation/getOperations	GET
Get Progress of Operation	/rest/serverengine/workflow/jobcreation/getProgress/ {operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/jobcreation/getResult/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/jobcreation/cancel/{operationId}	POST
Service Version	/rest/serverengine/workflow/jobcreation/version	GET

# **Cancel an Operation**

Requests the cancellation of a running Job Creation operation of a specific operation ID.

Request takes no content, and on success returns a response with no content.

### Request

POST
/rest/serverengine/workflow/jobcreation/cancel/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth token – Authorization Token

#### **Parameters**

### Path parameters

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	_	_	Operation ID of Job Creation operation

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
204 No Content	_	_	_	Operation cancellation requested

### Error

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	Error message	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Operation not found in Server

# **Get All Operations**

Returns a list of all the workflow operations actively running on the Server.

Request takes no content, and on success returns a response containing a JSON Operations List of all the actively running operations.

### Request

GET
/rest/serverengine/workflow/jobcreation/getOperations
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Operations List of all the actively running operations in Server	application/json	_	List of actively running operations successfully retrieved

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.

Status Code	Content	Content- Type	Add. Headers	Description
403 Forbidden	Error mes- sage	_	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Get Progress of Operation**

Retrieves the progress of a running Job Creation operation of a specific operation ID.

Request takes no content, and on success returns a response containing the current value of operation progress (values ranging from 0 - 100, followed by the value of 'done' on completion).

### Request

GET
/rest/serverengine/workflow/jobcreation/getProgress/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	_	-	Operation ID of Job Creation operation

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Progress value of Job Creation operation	text/plain	_	Progress of operation successfully retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Get Result of Operation**

Retrieves the final result of a completed Job Creation operation of a specific operation ID.

Request takes no content, and on success returns a response containing the ID of the Job Set produced.

### Request

POST
/rest/serverengine/workflow/jobcreation/getResult/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	_	-	Operation ID of Job Creation operation

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Job Set ID	text/plain	_	Result of completed operation successfully retrieved

#### **Error**

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error message	_	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Operation not found in Server

### **Process Job Creation**

Submits a request to initiate a new Job Creation operation.

Request takes no content, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

### Request

POST
/rest/serverengine/workflow/jobcreation/{configId}
_
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
configld	_	_	_	The Managed File ID (or Name) of the Job Creation Preset in File Store

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	_	_	<ul> <li>operationId – Operation ID of new Job Creation operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	-	-	-	Job Creation Preset not found in File Store

# Process Job Creation (By Content Set) (JSON)

Submits a request to initiate a new Job Creation operation.

Request takes a JSON Identifier List of Content Set IDs as content, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

### Request

POST
/rest/serverengine/workflow/jobcreation/{configId}
JSON Identifier List specifying a list of Content Set entity IDs
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### **Path Parameters**

Name	Required	Туре	Default Value	Description
configld	_	_	_	The Managed File ID (or Name) of the Job Creation Preset in File Store

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	_	_	<ul> <li>operationId – Operation ID of new Job Creation operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	_	-	-	Job Creation Preset or Content Set entity not found in File Store/Server

# Process Job Creation (By Content Set) (Runtime Parameters) (JSON)

Submits a request to initiate a new Job Creation operation.

Request takes a JSON Identifier List (with Runtime Parameters) of Content Set IDs and parameters as content, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

### Request

POST
/rest/serverengine/workflow/jobcreation/{configId}
JSON Identifier List (with Runtime Parameters) specifying a list of Content Set entity Ids and parameters
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### **Path Parameters**

Name	Required	Туре	Default Value	Description
configld	Yes	String	_	The Managed File ID (or Name) of the Job Creation Preset in File Store

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	-	-	<ul> <li>operationId – Operation ID of new Job Creation operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

### Error

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error message	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	JSON Error spe- cifying error message	application/json	_	Job Creation Preset not found in File Store

# Process Job Creation (By Job Set Structure) (JSON)

Submits a request to initiate a new Job Creation operation.

Request takes a JSON Job Set Structure containing a list of Content Items as content, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

### Request

POST
/rest/serverengine/workflow/jobcreation
JSON Job Set Structure describing Job Set (and Content Items)
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	-	-	<ul> <li>operationId – Operation ID of new Job Creation operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Service Handshake

Queries the availability of the Job Creation service.

# Request

GET
/rest/serverengine/workflow/jobcreation
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: JobCreationRestService	text/plain	_	REST Service available

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Service Version**

Returns the version of the Job Creation service.

### Request

GET
/rest/serverengine/workflow/jobcreation/version
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	-	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Job Entity Service**

The following table is a summary of the resources and methods available in the Job Entity service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Service Handshake	/rest/serverengine/entity/jobs	GET
Get Content Items for Job	/rest/serverengine/entity/jobs/{jobId}/contents	GET
Get Job Segments for Job	/rest/serverengine/entity/jobs/{jobId}	GET
Get Job Metadata Properties	/rest/serverengine/entity/jobs/{jobId}/metadata	GET
Update Job Metadata Properties	/rest/serverengine/entity/jobs/{jobId}/metadata	PUT
Get Job Properties	/rest/serverengine/entity/jobs/{jobId}/properties	GET
Update Job Properties	/rest/serverengine/entity/jobs/{jobId}/properties	PUT
Update Multiple Job Properties	/rest/serverengine/entity/jobs/properties	PUT
Service Version	/rest/serverengine/entity/jobs/version	GET

### Get Content Items for Job

Returns a list of all the Content Item entities (and their corresponding Data Record entities) contained within a specific Job entity.

Request takes no content, and on success returns a response containing a JSON Content Item Identifier List of all the Content Items for the Job.

### Request

GET
/rest/serverengine/entity/jobs/{jobId}/contents
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
jobld	_	-	_	The ID of the Job entity in Server

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Content Item Identifier List of all the Content Items in Job	application/json	_	Content Item Identifier List returned

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Get Job Metadata Properties**

Returns a list of the metadata properties for a specific Job entity.

Request takes no content, and on success returns a response containing a JSON Name/Value List (Properties Only) of all the metadata properties for the Job.

### Request

GET
/rest/serverengine/entity/jobs/{jobId}/metadata
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
jobld	_	_	_	The ID of the Job entity in Server

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Name/Value List (Properties Only) of metadata properties for Job	application/json	-	Job entity metadata properties successfully retrieved

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Get Job Properties**

Returns a list of the properties for a specific Job entity.

Request takes no content, and on success returns a response containing a JSON Name/Value List (Properties Only) of all the properties for the Job.

### Request

GET
/rest/serverengine/entity/jobs/{jobId}/properties
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
jobld	_	-	- The ID of the Job entity in Server	

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Name/Value List (Properties Only) of properties for Job	application/json	_	Job entity properties successfully retrieved

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Get Job Segments for Job

Returns a list of all the Job Segment entities contained within a specific Job entity.

Request takes no content, and on success returns a response containing a JSON Identifier List of all the Job Segments in the Job.

### Request

GET
/rest/serverengine/entity/jobs/{jobId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
jobld	_	_	_	The ID of the Job entity in Server

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	JSON Identifier List of all the Job Segments in Job	application/json	_	Identifier List of Job Segments returned

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Service Handshake

Queries the availability of the Job Entity service.

# Request

GET
/rest/serverengine/entity/jobs
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: JobEntityRestService	text/plain	_	REST Service available

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Service Version**

Returns the version of the Job Entity service.

# Request

GET
/rest/serverengine/entity/jobs/version
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	_	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Update Job Metadata Properties**

Submits a request to update (and replace) the metadata properties for a specific Job entity in the Server.

Request takes a JSON Name/Value List as content (the Job ID and the new metadata properties), and on success returns a response containing the result of the request for update/replacement ("true").

### Request

PUT
/rest/serverengine/entity/jobs/{jobId}/metadata
JSON Name/Value List of metadata properties for Job
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
jobld	_	-	_	The ID of the Job entity in Server

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Result of request to update Job	text/plain	-	Update of Job metadata properties successfully requested (response of "true" for success)

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Server error or Job ID mismatch in JSON

# **Update Job Properties**

Submits a request to update (and replace) the properties for a specific Job entity in the Server.

Request takes a JSON Name/Value List as content (the Job ID and the new properties), and on success returns a response containing the result of the request for update/replacement ("true").

### Request

PUT
/rest/serverengine/entity/jobs/{jobId}/properties
JSON Name/Value List of properties for Job
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
jobld	_	_	_	The ID of the Job entity in Server

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Result of request to update  Job	text/plain	_	Update of Job properties successfully requested (response of "true" for success)

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Server error or Job ID mismatch in JSON

# **Update Multiple Job Properties**

Submits a request to update one or more properties for one or more Job entities in the Server.

Request takes JSON Name/Value Lists as content (each with the Job ID and the new properties), and on success returns a response containing no content.

### Request

PUT
/rest/serverengine/entity/jobs/properties
JSON Name/Value List of the properties of the Jobs
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	-	-	_	Properties of Job entities successfully updated

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description	
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.	
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.	

Status Code	Content	Content- Type	Add. Headers	Description	
403 Forbidden	Error mes- sage	_	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.	

# Job Segment Entity Service

The following table is a summary of the resources and methods available in the Job Segment Entity service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Service Handshake	/rest/serverengine/entity/jobsegments	GET
Get Document Sets for Job Segment	/rest/serverengine/entity/jobsegments/{jobSegmentId}	GET
Get Job Segment Metadata Properties	/rest/serverengine/entity/jobsegments/{jobSegmentId}/metadata	GET
Update Job Segment Metadata Properties	/rest/serverengine/entity/jobsegments/{jobSegmentId}/metadata	PUT
Service Version	/rest/serverengine/entity/jobsegments/version	GET

# Get Document Sets for Job Segment

Returns a list of all the Document Set entities contained within a specific Job Segment entity.

Request takes no content, and on success returns a response containing a JSON Identifier List of all the Document Sets in the Job Segment.

### Request

GET
/rest/serverengine/entity/jobsegments/{jobSegmentId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description	
jobSegmentId	_	_	_	The ID of the Job Segment entity in Server	

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Identifier List of all the Document Sets in Job Segment	application/json	_	Identifier List of Document Sets returned

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Get Job Segment Metadata Properties**

Returns a list of the metadata properties for a specific Job Segment entity.

Request takes no content, and on success returns a response containing a JSON Name/Value List (Properties Only) of all the metadata properties for the Job Segment.

## Request

GET
/rest/serverengine/entity/jobsegments/{jobSegmentId}/metadata
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
jobSegmentId –		_	_	The ID of the Job Segment entity in Server

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Name/Value List (Properties Only) of metadata properties for Job Segment	application/json	_	Job Segment entity metadata properties successfully retrieved

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	_	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## Service Handshake

Queries the availability of the Job Segment Entity service.

## Request

GET
/rest/serverengine/entity/jobsegments
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: JobSegmentEntityRestService	text/plain	_	REST Service available

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## **Service Version**

Returns the version of the Job Segment Entity service.

## Request

GET
/rest/serverengine/entity/jobsegments/version
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	_	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Update Job Segment Metadata Properties**

Submits a request to update (and replace) the metadata properties for a specific Job Segment entity in the Server.

Request takes a JSON Name/Value List as content (the Job Segment ID and the new metadata properties), and on success returns a response containing the result of the request for update/replacement ("true").

## Request

PUT
/rest/serverengine/entity/jobsegments/{jobSegmentId}/metadata
JSON Name/Value List of metadata properties for Job Segment
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
jobSegmentId	_	_	_	The ID of the Job Segment entity in Server

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Result of request to update Job Segment	text/plain	-	Update of Job Segment metadata properties successfully requested (response of "true" for success)

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Server error or Job Segment ID mismatch in JSON

# Job Set Entity Service

The following table is a summary of the resources and methods available in the Job Set Entity service:

Method Name	Uniform Resource Identifier (URI)	Method Type
"Service Handshake" below	/rest/serverengine/entity/jobsets	GET
Get All Job Sets	/rest/serverengine/entity/jobsets	GET
Get Jobs for Job Set	/rest/serverengine/entity/jobsets/{jobSetId}	GET
Delete Job Set Entity	/rest/serverengine/entity/jobsets/{jobSetId}/delete	POST
Get Job Set Metadata Properties	/rest/serverengine/entity/jobsets/{jobSetId}/metadata	GET
Update Job Set Metadata Properties	/rest/serverengine/entity/jobsets/{jobSetId}/metadata	PUT
Get Job Set Properties	/rest/serverengine/entity/jobsets/{jobSetId}/properties	GET
Update Job Set Properties	/rest/serverengine/entity/jobsets/{jobSetId}/properties	PUT
Service Version	/rest/serverengine/entity/jobsets/version	GET

## Service Handshake

Queries the availability of the Job Set Entity service.

## Request

GET
/rest/serverengine/entity/jobsets
_
_
text/plain
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: JobSetEntityRestService	text/plain	_	REST Service available

Error

The following lists status codes indicative of a failed or error response:

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## **Delete Job Set Entity**

Submits a request for a specific Job Set entity to be marked for deletion from the Server.

Request takes no content, and on success returns a response containing the result of the request for deletion ("true" or "false").

# Request

POST
/rest/serverengine/entity/jobsets/{jobSetId}/delete
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
jobSetId	_	-	-	The ID of the Job Set entity in Server

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Result of request for Job Set removal	text/plain	_	Deletion of Job Set successfully requested from Server (response of "true" for success or "false" for failure)

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## Get All Job Sets

Returns a list of all the Job Set entities currently contained within the Server.

Request takes no content, and on success returns a response containing a JSON Identifier List of all the Job Sets.

## Request

GET
/rest/serverengine/entity/jobsets
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	JSON Identifier List of all the Job Sets in Server	application/json	-	Identifier List of Job Sets returned

### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.

Status Code	Content	Content- Type	Add. Headers Description	
403 Forbidden	Error mes- sage	_	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Get Job Set Metadata Properties

Returns a list of the metadata properties for a specific Job Set entity.

Request takes no content, and on success returns a response containing a JSON Name/Value List (Properties Only) of all the metadata properties for the Job Set.

## Request

GET
/rest/serverengine/entity/jobsets/{jobSetId}/metadata
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
jobSetId	_	-	_	The ID of the Job Set entity in Server

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Name/Value List (Properties Only) of metadata properties for Job Set	application/json	-	Job Set entity metadata properties successfully retrieved

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## **Get Job Set Properties**

Returns a list of the properties for a specific Job Set entity.

Request takes no content, and on success returns a response containing a JSON Name/Value List (Properties Only) of all the properties for the Job Set.

## Request

GET
/rest/serverengine/entity/jobsets/{jobSetId}/properties
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
jobSetId	_	-	_	The ID of the Job Set entity in Server

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Name/Value List (Properties Only) of properties for Job Set	application/json	_	Job Set entity properties successfully retrieved

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## Get Jobs for Job Set

Returns a list of all the Job entities contained within a specific Job Set entity.

Request takes no content, and on success returns a response containing a JSON Identifier List of all the Jobs in the Job Set.

## Request

GET
/rest/serverengine/entity/jobsets/{jobSetId}
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
jobSetId	_	-	-	The ID of the Job Set entity in Server

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	JSON Identifier List of all the Jobs in Job Set	application/json	_	Identifier List of Jobs returned

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

## **Service Version**

Returns the version of the Job Set Entity service.

## Request

GET
/rest/serverengine/entity/jobsets/version
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	_	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Update Job Set Metadata Properties**

Submits a request to update (and replace) the metadata properties for a specific Job Set entity in the Server.

Request takes a JSON Name/Value List as content (the Job Set ID and the new metadata properties), and on success returns a response containing the result of the request for update/replacement ("true").

## Request

PUT
/rest/serverengine/entity/jobsets/{jobSetId}/metadata
JSON Name/Value List of metadata properties for Job Set
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
jobSetId	_	_	_	The ID of the Job Set entity in Server

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Result of request to update  Job Set	text/plain	_	Update of Job Set metadata properties successfully requested (response of "true" for success)

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Server error or Job Set ID mismatch in JSON

# **Update Job Set Properties**

Submits a request to update (and replace) the properties for a specific Job Set entity in the Server.

Request takes a JSON Name/Value List as content (the Job Set ID and the new properties), and on success returns a response containing the result of the request for update/replacement ("true").

## Request

PUT
/rest/serverengine/entity/jobsets/{jobSetId}/properties
JSON Name/Value List of properties for Job Set
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

### Path

Name	Required	Туре	Default Value	Description
jobSetId	_	-	_	The ID of the Job Set entity in Server

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Result of request to update Job Set	text/plain	-	Update of Job Set properties successfully requested (response of "true" for success)

### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
500 Internal Server Error	-	-	-	Server error or Job Set ID mismatch in JSON

# **Output Creation Service**

The following table is a summary of the resources and methods available in the Output Creation service:

Method Name	Uniform Resource Identifier (URI)	Method Type
Service Handshake	/rest/serverengine/workflow/outputcreation	GET
"Process Output Creation (By Job Set)" on page 603	/rest/serverengine/workflow/outputcreation/{configld}/{jobSetId}	POST
"Process Output Creation (By Job Set) (JSON)" on page 605	/rest/serverengine/workflow/outputcreation/{configld}	POST
Process Output Creation (By Job) (JSON)	/rest/serverengine/workflow/outputcreation/{configld}/jobs	POST
Run +PReS Enhance Workflow Configuration	/rest/serverengine/workflow/outputcreation/execute/{args}/{size}	GET
Get All Operations	/rest/serverengine/workflow/outputcreation/getOperations	GET
Get Progress of Operation	/rest/serverengine/workflow/outputcreation/getProgress/{operationId}	GET
Get Result of Operation	/rest/serverengine/workflow/outputcreation/getResult/{operationId}	POST
Get Result of Operation (as Text)	/rest/serverengine/workflow/outputcreation/getResultTxt/{operationId}	POST
Cancel an Operation	/rest/serverengine/workflow/outputcreation/cancel/{operationId}	POST
Service Version	/rest/serverengine/workflow/outputcreation/version	GET

## Service Handshake

Queries the availability of the Output Creation service.

## Request

GET
/rest/serverengine/workflow/outputcreation
-
_
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Handshake message: Server Engine REST Service available: OutputCreationRestService	text/plain	_	REST Service available

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Process Output Creation (By Job Set)

Submits a request to initiate a new Output Creation operation.

Request takes no content, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

## Request

POST
/rest/serverengine/workflow/outputcreation/{configId}/{jobSetId}
_
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
configld	_	_	-	The Managed File ID (or Name) of the Output Creation Preset in File Store
jobSetId	-	_	-	The ID of the Job Set entity in Server

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	-	-	<ul> <li>operationId – Operation ID of new Output Creation operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found				Output Creation Preset or Job Set entity not found in File Store/Server

# Process Output Creation (By Job Set) (JSON)

Submits a request to initiate a new Output Creation operation.

Request takes a JSON Identifier (with Output Parameters) of the Job Set ID as content, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

### Request

POST
/rest/serverengine/workflow/outputcreation/{configId}
JSON Identifier (with Output Parameters) specifying the Job Set entity's ID
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
configld	_	_	_	The Managed File ID (or Name) of the Output Creation Preset in File Store

### Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	_	_	<ul> <li>operationId – Operation ID of new Output Creation operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found				Output Creation Preset or Job Set entity not found in File Store/Server
500 Internal Server Error				JSON Identifier invalid or missing required structure

## Process Output Creation (By Job) (JSON)

Submits a request to initiate a new Output Creation operation.

Request takes a JSON Identifier List (with Output Parameters) of the Job IDs as content, and on success returns a response containing additional headers that specify the ID of the new operation as well as link URLs that can be used to retrieve further information/cancel the operation.

## Request

POST
/rest/serverengine/workflow/outputcreation/{configId}/jobs
JSON Identifier List (with Output Parameters) specifying the Job entity IDs
application/json
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description
configld		_	The Managed File ID (or Name) of the Output Creation Preset in File Store	

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Headers	Description
202 Accepted	_	_	<ul> <li>operationId – Operation ID of new Output Creation operation</li> <li>Link – Contains multiple link URLs that can be used to retrieve further information/cancel the operation</li> </ul>	Creation of new operation successful

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description	
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.	
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.	
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.	
404 Not Found	-	-	-	Output Creation Preset or Job entity not found in File Store/Server	
500 Internal Server Error	-	-	-	JSON Identifier List invalid or missing required structure	

# Run + PReS Enhance Workflow Configuration

Submits a request to run a +PReS Enhance workflow configuration via the Weaver engine directly, using a list of command-line arguments.

Request takes no content, and on success returns a response containing the result of the request to run/execute the workflow configuration.

## Request

GET
/rest/serverengine/workflow/outputcreation/execute/{args}/{size}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

#### Path

Name	Required	Туре	Default Value	Description	
args	_	_	_	A comma delimited, URI encoded list of command-line arguments to use to execute the Weaver engine including 1:  • -c, <workflow file=""> – the path to +PReS Enhance workflow configuration  • -0,<output dir=""> – the path to directory to be used for output  • <input file=""/> – the path(s) to the file(s) to be used as input</output></workflow>	
size	-	-	-	The estimated page size, used by PlanetPress Connect to determine the job size (which determines the number of speed units to use)	

<sup>&</sup>lt;sup>1</sup> For a list of all the available command-line arguments accepted by the Weaver engine, please reference the +PReS Enhance documentation.

### Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content- Type	Add. Head- ers	Description
200 OK	Result of request to run +PReS Enhance workflow	text/plain	-	+PReS Enhance Workflow Configuration successfully run- /executed

## Error

Status Code	Content	Content- Type	Add. Headers	Description	
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.	
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.	
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.	

# **Get All Operations**

Returns a list of all the workflow operations actively running on the Server.

Request takes no content, and on success returns a response containing a JSON Operations List of all the actively running operations.

## Request

GET
/rest/serverengine/workflow/outputcreation/getOperations
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## Response

### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	JSON Operations List of all the actively running operations in Server	application/json	_	List of actively running operations successfully retrieved

#### **Error**

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	-	-	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.

Status Code	Content	Content- Type	Add. Headers	Description
403 Forbidden	Error mes- sage	-	_	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# **Get Progress of Operation**

Retrieves the progress of a running Output Creation operation of a specific operation ID.

Request takes no content, and on success returns a response containing the current value of operation progress (values ranging from 0 - 100, followed by the value of 'done' on completion).

# Request

GET
/rest/serverengine/workflow/outputcreation/getProgress/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## **Parameters**

#### Path

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	-	-	-	Operation ID of Output Creation operation

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Progress value of Output Creation operation	text/plain	_	Progress of operation successfully retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

# Get Result of Operation

Retrieves the final result of a completed Output Creation operation of a specific operation ID.

Request takes no content, and on success returns a response containing either the absolute paths of the final output files produced (multiple spool files) or the content of a final output file (single spool file).

# Request

POST
/rest/serverengine/workflow/outputcreation/getResult/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## **Parameters**

#### Path

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	-	_	Operation ID of Output Creation operation

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Head- ers	Description
200 OK	Absolute Paths of the Output Files or the Output File itself	application/octet- stream	-	Result of completed operation successfully retrieved

### **Error**

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error message	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Operation not found in Server

# Get Result of Operation (as Text)

Retrieves the final result of a completed Output Creation operation of a specific operation ID.

Request takes no content, and on success returns a response containing the absolute path or paths of the final output file or files produced (single or multiple spool files respectively).

# Request

POST
/rest/serverengine/workflow/outputcreation/getResultTxt/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

## **Parameters**

#### Path

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	-	_	Operation ID of Output Creation operation

## Response

#### Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Absolute Path(s) of the Output File(s)	text/plain	_	Result of completed operation successfully retrieved

#### Error

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error message	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Operation not found in Server

# **Cancel an Operation**

Requests the cancellation of a running Output Creation operation of a specific operation ID.

Request takes no content, and on success returns a response with no content.

# Request

POST
/rest/serverengine/workflow/outputcreation/cancel/{operationId}
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

#### **Parameters**

# Path parameters

The following lists the path parameters accepted by this method:

Name	Required	Туре	Default Value	Description
operationId	_	_	_	Operation ID of Output Creation operation

# Response

## Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
204 No Content	-	-	-	Operation cancellation requested

# Error

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	_	-	WWW-Authenticate – BASIC (Basic Authentication cre- dentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.

Status Code	Content	Content-Type	Add. Headers	Description
401 Unau- thorized	Error message	-	-	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error message	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.
404 Not Found	"JSON Error" on page 35 specifying error message	application/json	-	Operation not found in Server

# **Service Version**

Returns the version of the Output Creation service.

# Request

GET
/rest/serverengine/workflow/outputcreation/version
-
-
If server security settings are enabled, then <i>one</i> of the following:  • Authorization – Basic Authentication (Username and Password) credentials (Base64 encoded)  • auth_token – Authorization Token

# Response

## Success

The following lists status codes indicative of a successful response:

Status Code	Content	Content-Type	Add. Headers	Description
200 OK	Version of Service	text/plain	-	Version of REST Service retrieved

#### Error

Status Code	Content	Content- Type	Add. Headers	Description
401 Unau- thorized	_	_	WWW-Authenticate – BASIC (Basic Authentication credentials are accepted)	Server authentication is required.  Response when neither basic authentication credentials nor an authorization token have been specified in the request headers.
401 Unau- thorized	Error mes- sage	_	_	Server authentication has failed.  Response when the authorization token specified in the request headers has now expired.
403 Forbidden	Error mes- sage	-	-	Server authentication has failed.  Response when either the basic authentication credentials or the authorization token specified in the request headers are invalid.

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